



Labor Market Statistics

**MONTHLY
LABOR
REVIEW**
September 2014

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
Office of Workforce Information and Performance

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Issued: October 24, 2014

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Martin O'Malley
Governor

Anthony G. Brown
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Secretary

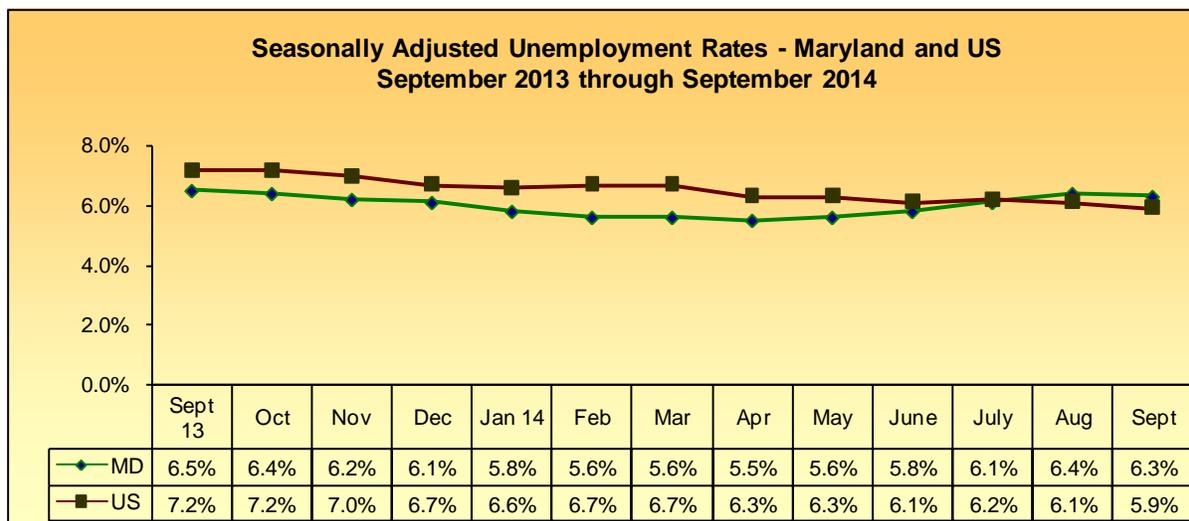
PRESS RELEASE

USDOL SEPTEMBER REPORT: MARYLAND GAINS 2,800 JOBS *Maryland's manufacturing sector adds 1,100 jobs over-the-month*

BALTIMORE, MD (October 21, 2014) – The U.S. Department of Labor's Bureau of Labor Statistics (BLS) released state jobs and unemployment data earlier today. According to the preliminary survey data, Maryland added 2,800 total jobs in September. Public sector jobs increased by 3,300, which includes an increase of 900 federal jobs over-the-month. The private sector declined by 500 total jobs over-the-month.

Over the year, Maryland's private sector has added 17,000 jobs. Six out of nine months in 2014 have posted over-the-month total job gains and Maryland has added a total of eighty-five hundred (8,500) jobs since January.

Maryland's preliminary jobs estimate for August was revised by BLS from a gain of 600 jobs up to a gain of 1,200 jobs. Maryland's August unemployment rate was unchanged with revision, at 6.4 percent. The September preliminary unemployment rate was estimated to be 6.3 percent.



"Maryland's private sector gained 17,000 jobs over-the-year. Maryland employers are creating jobs in our Manufacturing and Professional and Business Services sectors. Our investments in skills development and training are helping to put more Marylanders back to work through initiatives such as EARN Maryland, created and funded by the state to ensure that Maryland employers have the skills they need to compete in an ever-changing 21st century workforce," said Maryland Labor Secretary Leonard Howie.

In the private sector, the Manufacturing sector gained 1,100 jobs in September. (The Non-durable Goods subsector added 1,300 jobs while the Durable Goods subsector decreased by 200 jobs.) The Professional and Business Services sector added 3,400 jobs — the most of any sector in September. (The Administrative and Support Services subsector added 2,500 jobs; the Professional, Scientific, and Technical Services subsector gained 800 jobs and the Management of Companies and Enterprises subsector added 100 jobs.) The Financial Activities sector added 300 jobs. (The Real Estate and Rental and Leasing subsector added 900 jobs.)

Maryland is the region's economic leader. The nonpartisan Pew Center on the States ranked Maryland among the [top three states in the nation for upward economic mobility](#), and the U.S. Census recently confirmed that Maryland continues to have the [#1 median household income in America](#). The U.S. Chamber of Commerce has named Maryland [#1 in Innovation and Entrepreneurship](#) for three consecutive years, as well as [#1 in STEM job concentration](#) in 2014.

In January 2014, Mark Zandi, a former economic adviser to U.S. Senator John McCain (R-AZ) and current Chief Economist for Moody's Analytics, [testified in a House Budget and Taxation Committee meeting](#) that two keys for building a strong business climate are investing in education and infrastructure. The O'Malley-Brown Administration has invested heavily in those areas, including a record [\\$6.05 billion in education in FY15](#) and [\\$4.4 billion over six years through the Transportation Infrastructure Investment Act](#).

The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. For updates and information, follow DLLR on Twitter ([@MD_DLLR](#)), Facebook ([www.facebook.com/DLLR.Maryland](#))

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**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
September 2014**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Sept 2014	Aug 2014r	Sept 2014	Aug 2014r	Sept 2014	Aug 2014r	Sept 2014	Aug 2014r
Seasonally Adjusted								
Maryland	3,103,430	3,105,805	2,908,870	2,906,229	194,560	199,576	6.3	6.4
United States*	155,862,000	155,959,000	146,600,000	146,368,000	9,262,000	9,591,000	5.9	6.1
Not Seasonally Adjusted								
Maryland	3,098,448	3,125,549	2,925,329	2,920,683	173,119	204,866	5.6	6.6
Baltimore-Towson MSA	1,469,406	1,481,639	1,383,521	1,379,153	85,885	102,486	5.8	6.9
Baltimore City	275,585	279,789	252,187	251,391	23,398	28,398	8.5	10.1
Anne Arundel	305,694	307,933	290,411	289,494	15,283	18,439	5.0	6.0
Baltimore	451,139	453,928	424,762	423,421	26,377	30,507	5.8	6.7
Carroll	94,011	94,884	89,729	89,446	4,282	5,438	4.6	5.7
Harford	138,751	139,791	131,249	130,834	7,502	8,957	5.4	6.4
Howard	176,778	177,621	168,985	168,451	7,793	9,170	4.4	5.2
Queen Anne's	27,449	27,694	26,199	26,116	1,250	1,578	4.6	5.7
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	592,752	596,675	558,586	556,392	34,166	40,283	5.8	6.8
Calvert	47,351	47,780	45,070	44,892	2,281	2,888	4.8	6.0
Charles	80,005	80,722	75,776	75,479	4,229	5,243	5.3	6.5
Prince George's	465,396	468,173	437,740	436,021	27,656	32,152	5.9	6.9
Bethesda-Frederick-Rockville Metro Div	655,893	659,878	626,124	625,690	29,769	34,188	4.5	5.2
Frederick	126,935	127,852	120,807	120,724	6,128	7,128	4.8	5.6
Montgomery	528,958	532,026	505,317	504,966	23,641	27,060	4.5	5.1
Cumberland, MD-WV MSA	49,335	49,252	46,244	45,607	3,091	3,645	6.3	7.4
Allegany	35,689	35,620	33,386	32,918	2,303	2,702	6.5	7.6
Hagerstown-Martinsburg, MD-WV MSA	122,889	124,232	115,185	115,428	7,704	8,804	6.3	7.1
Washington	68,802	69,643	64,188	64,297	4,614	5,346	6.7	7.7
Salisbury, MD MSA	62,515	63,231	58,282	58,220	4,233	5,011	6.8	7.9
Somerset	10,519	10,688	9,633	9,622	886	1,066	8.4	10.0
Wicomico	51,996	52,543	48,649	48,598	3,347	3,945	6.4	7.5
Balance of State	213,391	218,864	201,242	204,014	12,149	14,850	5.7	6.8
Caroline	16,574	16,754	15,554	15,538	1,020	1,216	6.2	7.3
Cecil	50,604	51,322	47,949	47,814	2,655	3,508	5.2	6.8
Dorchester	16,106	16,034	14,885	14,607	1,221	1,427	7.6	8.9
Garrett	16,705	17,134	15,778	16,039	927	1,095	5.5	6.4
Kent	10,307	10,698	9,708	9,980	599	718	5.8	6.7
St. Mary's	55,200	56,104	52,412	52,590	2,788	3,514	5.1	6.3
Talbot	18,373	18,732	17,391	17,603	982	1,129	5.3	6.0
Worcester	29,522	32,086	27,565	29,843	1,957	2,243	6.6	7.0
United States*	155,903,000	156,434,000	146,941,000	146,647,000	8,962,000	9,787,000	5.7	6.3

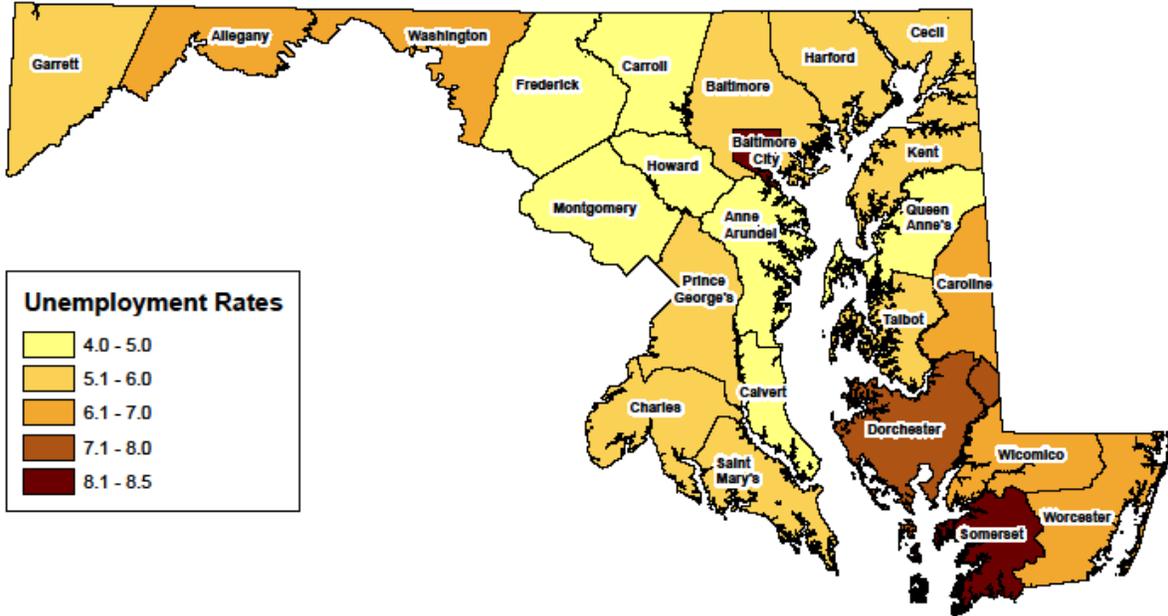
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

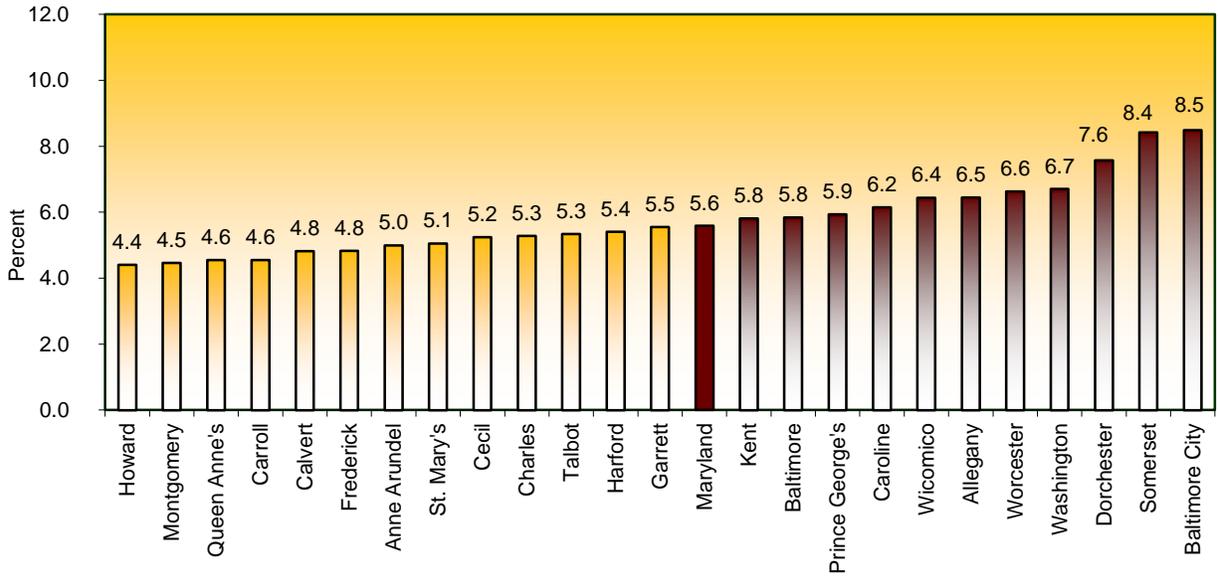
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

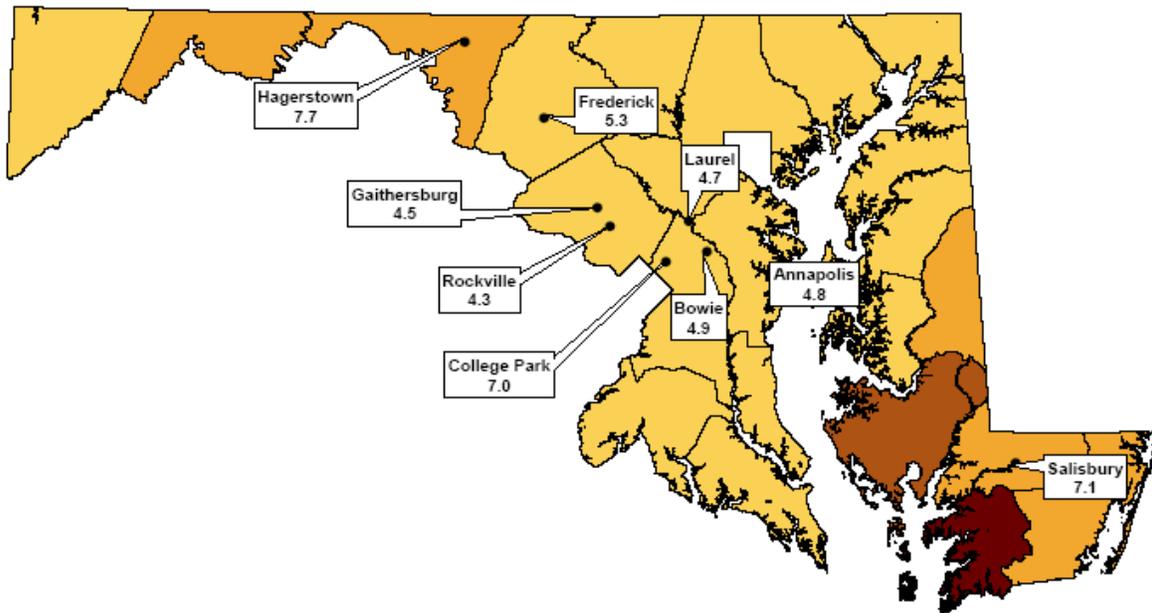
County Unemployment Rates September 2014



Local Unemployment Ranking - September 2014 (not seasonally adjusted)



City Unemployment Rates September 2014



Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence September 2014

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Sept 2014	Aug 2014r	Sept 2014	Aug 2014r	Sept 2014	Aug 2014r	Sept 2014	Aug 2014r
Annapolis	22,594	22,714	21,518	21,450	1,076	1,264	4.8	5.6
Bowie	31,825	31,940	30,274	30,155	1,551	1,785	4.9	5.6
College Park	16,069	16,230	14,937	14,879	1,132	1,351	7.0	8.3
Frederick	35,152	35,393	33,298	33,275	1,854	2,118	5.3	6.0
Gaithersburg	34,213	34,360	32,659	32,636	1,554	1,724	4.5	5.0
Hagerstown	19,180	19,476	17,697	17,727	1,483	1,749	7.7	9.0
Laurel	16,204	16,290	15,445	15,385	759	905	4.7	5.6
Rockville	32,198	32,381	30,810	30,789	1,388	1,592	4.3	4.9
Salisbury	15,553	15,809	14,453	14,437	1,100	1,372	7.1	8.7

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment* By Industry
By Place of Employment (in thousands)
Seasonally Adjusted
September 2014**

	Sept 2014	Aug 2014r	Sept 2013	Percent Change Sept 2013- Sept 2014
MARYLAND				
Total Nonfarm	2,611.7	2,608.9	2,597.5	0.5
Natural Resources, Mining & Construction	153.3	154.7	148.7	3.1
Manufacturing	103.0	101.9	106.2	-3.0
Durable Goods	55.1	55.3	56.4	-2.3
Nondurable Goods	47.9	46.6	49.8	-3.8
Trade, Transportation, Warehousing, Utilities	447.0	447.7	451.5	-1.0
Wholesale Trade	83.5	83.8	85.4	-2.2
Retail Trade	284.4	283.7	286.3	-0.7
Transportation, Warehousing, & Utilities	79.1	80.2	79.8	-0.9
Information	35.8	36.0	39.0	-8.2
Financial Activities	150.8	150.5	145.2	3.9
Finance and Insurance	102.8	103.4	101.3	1.5
Real Estate & Rental & Leasing	48.0	47.1	43.9	9.3
Professional and Business Services	423.0	419.6	416.8	1.5
Professional, Scientific, & Technical Services	239.9	239.1	236.7	1.4
Management of Companies & Enterprises	26.5	26.4	25.5	3.9
Administrative & Support Services	156.6	154.1	154.6	1.3
Educational & Health Care & Social Assistance	427.2	428.4	421.1	1.4
Educational Services	78.9	77.3	75.5	4.5
Health Care & Social Assistance	348.3	351.1	345.6	0.8
Leisure & Hospitality	258.9	260.4	253.3	2.2
Arts, Entertainment, & Recreation	41.1	40.7	41.5	-1.0
Accommodation & Food Services	217.8	219.7	211.8	2.8
Other Services	110.5	110.8	110.7	-0.2
Government	502.2	498.9	505.0	-0.6
Federal Government	143.1	142.2	144.0	-0.6
State Government	113.0	110.9	111.5	1.3
Local Government	246.1	245.8	249.5	-1.4
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,357.8	1,355.0	1,334.3	1.8
BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION				
Total Nonfarm	573.9	573.9	571.7	0.4
MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA				
Total Nonfarm	103.6	104.2	104.5	-0.9
SALISBURY, MD MSA				
Total Nonfarm	53.3	53.3	52.4	1.7
BALTIMORE CITY				
Total Nonfarm	363.4	361.4	357.2	1.7
MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	385.0	382.7	378.5	1.7

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
September 2014

	Sept 2014	Aug 2014r	Sept 2013	Percent Change Sept 2013- Sept 2014
Total Nonfarm	2,620.6	2,615.2	2,604.3	0.6
Total Private	2,121.1	2,136.7	2,103.7	0.8
Goods Producing	260.4	261.0	258.1	0.9
Natural Resources, Mining & Construction	156.7	157.5	151.8	3.2
Construction of Buildings	32.7	32.1	31.3	4.5
Specialty Trade Contractors	106.0	107.6	103.1	2.8
Manufacturing	103.7	103.5	106.3	-2.4
Durable Goods	55.1	55.3	56.3	-2.1
Computer & Electronic Product Manufacturing	18.4	18.4	18.5	-0.5
Transportation Equipment Manufacturing	6.5	6.6	7.0	-7.1
Non-Durable Goods	48.6	48.2	50.0	-2.8
Service-Providing	2,360.2	2,354.2	2,346.2	0.6
Private Service Providing	1,860.7	1,875.7	1,845.6	0.8
Trade, Transportation, Warehousing, Utilities	447.3	447.6	450.7	-0.8
Wholesale Trade	84.5	85.4	85.7	-1.4
Merchant Wholesalers, Durable Goods	41.2	42.1	42.4	-2.8
Merchant Wholesalers, Nondurable Goods	27.0	27.1	27.6	-2.2
Retail Trade	282.5	283.4	284.6	-0.7
Motor Vehicle & Parts Dealers	36.1	36.1	35.0	3.1
Food & Beverage Stores	67.0	66.8	66.1	1.4
Grocery Stores	57.3	57.2	55.9	2.5
Health & Personal Care Stores	18.1	18.2	18.4	-1.6
Clothing & Clothing Accessories Stores	26.1	27.6	25.9	0.8
General Merchandise Stores	52.5	53.0	52.5	0.0
Department Stores	30.6	30.8	31.8	-3.8
Transportation, Warehousing, & Utilities	80.3	78.8	80.4	-0.1
Utilities	9.4	9.5	9.7	-3.1
Transportation & Warehousing	70.9	69.3	70.7	0.3
Truck Transportation	15.3	15.8	15.9	-3.8
Information	35.8	36.2	38.9	-8.0
Telecommunications	14.5	14.5	15.2	-4.6
Financial Activities	149.9	150.9	145.3	3.2
Finance and Insurance	102.3	103.6	101.1	1.2
Credit Intermediation & Related Activities	44.0	44.6	44.2	-0.5
Depository Credit Intermediation	25.2	25.7	25.5	-1.2
Insurance Carriers & Related Activities	39.0	39.6	39.4	-1.0
Insurance Carriers	21.5	22.9	22.8	-5.7
Real Estate & Rental & Leasing	47.6	47.3	44.2	7.7

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
September 2014

	Sept 2014	Aug 2014r	Sept 2013	Percent Change Sept 2013- Sept 2014
Professional and Business Services	427.3	425.9	419.6	1.8
Professional, Scientific, & Technical Services	239.3	240.6	234.4	2.1
Legal Services	20.1	20.3	19.5	3.1
Accounting & Bookkeeping Services	20.2	19.8	19.6	3.1
Architectural, Engineering, & Related Services	39.8	40.0	39.7	0.3
Computer Systems Design & Related Services	69.7	69.7	67.4	3.4
Management & Technical Consulting Services	37.4	38.0	36.2	3.3
Scientific Research & Development	31.0	31.4	30.9	0.3
Management of Companies & Enterprises	26.3	26.5	25.5	3.1
Administrative & Support Services	161.7	158.8	159.7	1.3
Employment Services	48.8	48.1	47.4	3.0
Services to Buildings & Dwellings	49.1	48.7	51.0	-3.7
Educational & Health Care & Social Assistance	424.4	421.5	418.8	1.3
Educational Services	76.4	72.3	73.4	4.1
Health Care & Social Assistance	348.0	349.2	345.4	0.8
Ambulatory Health Care Services	124.2	124.1	122.6	1.3
Offices of Physicians	48.4	49.0	48.5	-0.2
Hospitals	107.9	108.0	108.4	-0.5
General Medical & Surgical Hospitals	96.7	96.8	97.7	-1.0
Nursing & Resident Care Facilities	70.6	71.5	69.1	2.2
Nursing Care Facilities	30.3	30.4	30.4	-0.3
Social Assistance	45.3	45.6	45.3	0.0
Leisure & Hospitality	265.1	281.7	261.3	1.5
Arts, Entertainment, & Recreation	43.6	49.0	44.1	-1.1
Accommodation & Food Services	221.5	232.7	217.2	2.0
Accommodation	26.9	28.6	25.8	4.3
Food Services and Drinking Places	194.6	204.1	191.4	1.7
Other Services	110.9	111.9	111.0	-0.1
Personal & Laundry Services	34.0	33.6	31.9	6.6
Government	499.5	478.5	500.6	-0.2
Federal Government	143.2	142.7	144.0	-0.6
State Government	112.8	103.6	111.3	1.3
State Government, Education	53.2	43.5	51.9	2.5
Local Government	243.5	232.2	245.3	-0.7
Local Government, Education	149.0	134.2	153.5	-2.9

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
September 2014

Industry	Sept 2014	Aug 2014r	Sept 2013	Percent Change Sept 2013-Sept 2014
Total Nonfarm	1,360.9	1,353.9	1,336.2	1.8
Total Private	1,133.4	1,136.1	1,108.5	2.2
Goods Producing	133.5	133.3	130.0	2.7
Natural Resources, Mining & Construction	77.2	77.3	72.5	6.5
Manufacturing	56.3	56.0	57.5	-2.1
Durable Goods	31.3	31.2	31.9	-1.9
Computer & Electronic Product Manufacturing	12.1	12.0	11.8	2.5
Transportation Equipment Manufacturing	4.3	4.3	4.5	-4.4
Non-Durable Goods	25.0	24.8	25.6	-2.3
Chemical Manufacturing	5.9	5.8	6.1	-3.3
Service-Providing	1,227.4	1,220.6	1,206.2	1.8
Private Service Providing	999.9	1,002.8	978.5	2.2
Trade, Transportation, Warehousing, Utilities	237.2	235.5	234.6	1.1
Wholesale Trade	52.5	52.6	52.6	-0.2
Merchant Wholesalers, Durable Goods	25.0	25.4	25.4	-1.6
Merchant Wholesaler, Nondurable Goods	16.8	16.8	17.4	-3.4
Retail Trade	137.6	136.8	136.4	0.9
Food & Beverage Stores	33.1	32.7	32.2	2.8
Health & Personal Care Stores	9.1	9.1	9.2	-1.1
General Merchandise Stores	25.7	26.0	25.2	2.0
Department Stores	14.7	14.8	15.6	-5.8
Transportation, Warehousing, & Utilities	47.1	46.1	45.6	3.3
Utilities	5.3	5.4	5.4	-1.9
Transportation & Warehousing	41.8	40.7	40.2	4.0
Couriers & Messengers	4.6	4.5	4.2	9.5
Information	15.9	15.9	16.6	-4.2
Telecommunications	6.7	6.7	7.1	-5.6
Financial Activities	76.4	77.0	76.4	0.0
Finance and Insurance	54.3	54.7	54.7	-0.7
Credit Intermediation & Related Activities	19.3	19.6	19.8	-2.5
Securities, Commodity Contracts, Investments	11.2	11.3	11.2	0.0
Insurance Carriers & Related Activities	22.7	23.4	23.4	-3.0
Insurance Carriers	13.8	14.7	14.3	-3.5
Real Estate & Rental & Leasing	22.1	22.3	21.7	1.8
Professional and Business Services	228.1	225.4	218.8	4.3
Professional, Scientific, & Technical Services	122.4	121.4	117.3	4.3
Architectural, Engineering, & Related Services	21.4	21.6	21.2	0.9
Computer Systems Design & Related Services	34.4	34.7	32.9	4.6
Scientific Research & Development	13.2	13.4	12.9	2.3
Administrative & Support Services	92.7	90.9	89.7	3.3
Employment Services	33.6	32.8	32.8	2.4
Services to Buildings & Dwellings	22.7	22.7	23.7	-4.2
Education and Health Services	254.0	252.1	249.2	1.9
Educational Services	53.9	51.3	52.5	2.7
Health Care & Social Assistance	200.1	200.8	196.7	1.7
Ambulatory Health Care Services	65.2	65.3	63.6	2.5
Offices of Physicians	24.8	25.0	24.3	2.1
Hospitals	73.9	74.3	73.3	0.8
Nursing & Resident Care Facilities	35.9	36.3	35.1	2.3
Social Assistance	25.1	24.9	24.7	1.6
Leisure & Hospitality	134.4	142.7	128.6	4.5
Amusement, Gambling, & Recreation Industries	20.5	23.7	18.0	13.9
Accommodation & Food Services	108.6	112.0	104.8	3.6
Food Services and Drinking Places	98.7	101.3	95.4	3.5
Other Services	53.9	54.2	54.3	-0.7
Government	227.5	217.8	227.7	-0.1
Federal Government	51.4	50.9	51.2	0.4
State Government	68.6	64.9	67.8	1.2
Local Government	107.5	102.0	108.7	-1.1

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
September 2014

Industry	Sept 2014	Aug 2014r	Sept 2013	Percent Change Sept 2013-Sept 2014
Total Nonfarm	575.7	575.0	573.0	0.5
Total Private	466.9	469.7	465.9	0.2
Goods Producing	44.7	45.3	49.2	-9.1
Natural Resources, Mining & Construction	29.1	29.6	33.2	-12.3
Specialty Trade Contractors	20.4	20.7	20.3	0.5
Manufacturing	15.6	15.7	16.0	-2.5
Service-Providing	531.0	529.7	523.8	1.4
Private Service Providing	422.2	424.4	416.7	1.3
Trade, Transportation, Warehousing, Utilities	77.8	78.7	76.5	1.7
Wholesale Trade	13.0	13.1	13.1	-0.8
Retail Trade	58.6	59.5	57.5	1.9
Food & Beverage Stores	15.0	14.9	14.3	4.9
General Merchandise Stores	9.5	9.6	9.1	4.4
Department Stores	6.4	6.5	6.6	-3.0
Transportation, Warehousing, & Utilities	6.2	6.1	5.9	5.1
Information	13.1	13.2	14.0	-6.4
Telecommunications	4.6	4.6	4.9	-6.1
Financial Activities	40.0	40.2	39.6	1.0
Finance and Insurance	27.5	27.7	27.4	0.4
Credit Intermediation & Related Activities	10.8	10.9	10.7	0.9
Insurance Carriers	6.8	7.0	7.0	-2.9
Professional and Business Services	124.6	124.6	122.9	1.4
Professional, Scientific, & Technical Services	76.4	76.8	75.1	1.7
Computer Systems Design & Related Services	22.6	22.8	22.1	2.3
Scientific Research & Development	15.1	15.3	15.2	-0.7
Administrative & Support Services	38.5	38.3	38.4	0.3
Employment Services	9.5	9.4	9.5	0.0
Services to Buildings & Dwellings	16.8	16.9	16.7	0.6
Education and Health Services	83.1	83.3	81.4	2.1
Health Care & Social Assistance	70.5	70.6	69.1	2.0
Ambulatory Health Care Services	31.5	31.5	30.4	3.6
Offices of Physicians	12.4	12.5	12.0	3.3
Hospitals	13.0	12.9	13.5	-3.7
Leisure & Hospitality	52.9	53.5	51.7	2.3
Accommodation & Food Services	44.5	44.9	41.9	6.2
Food Services and Drinking Places	39.4	39.9	37.4	5.3
Other Services	30.7	30.9	30.6	0.3
Government	108.8	105.3	107.1	1.6
Federal Government	50.5	50.3	50.9	-0.8

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
September 2014

Industry	Sept 2014	Aug 2014r	Sept 2013	Percent Change Sept 2013-Sept 2014
Total Nonfarm	382.8	379.9	378.0	1.3
Total Private	276.0	278.2	272.8	1.2
Goods Producing	39.8	40.5	39.5	0.8
Natural Resources, Mining & Construction	32.6	33.2	31.6	3.2
Specialty Trade Contractors	24.7	24.9	24.3	1.6
Manufacturing	7.2	7.3	7.9	-8.9
Service-Providing	343.0	339.4	338.5	1.3
Private Service Providing	236.2	237.7	233.3	1.2
Trade, Transportation, Warehousing, Utilities	74.7	75.1	74.6	0.1
Wholesale Trade	10.9	11.1	11.3	-3.5
Retail Trade	48.8	49.1	49.2	-0.8
Food & Beverage Stores	12.0	11.9	11.7	2.6
General Merchandise Stores	9.5	9.6	9.4	1.1
Department Stores	6.4	6.4	6.5	-1.5
Transportation, Warehousing, & Utilities	15.0	14.9	14.1	6.4
Information	4.7	4.7	5.2	-9.6
Telecommunications	1.7	1.7	1.8	-5.6
Financial Activities	14.2	14.3	14.0	1.4
Finance and Insurance	7.4	7.5	7.3	1.4
Professional and Business Services	46.4	45.5	45.8	1.3
Professional, Scientific, & Technical Services	23.7	24.0	24.4	-2.9
Administrative & Support Services	18.9	18.7	19.6	-3.6
Education and Health Services	41.3	40.4	40.1	3.0
Health Care & Social Assistance	37.3	36.6	36.2	3.0
Ambulatory Health Care Services	15.1	15.1	14.7	2.7
Hospitals	8.2	8.2	8.3	-1.2
Leisure & Hospitality	40.3	43.0	38.8	3.9
Accommodation & Food Services	36.2	38.1	34.0	6.5
Other Services	14.6	14.7	14.8	-1.4
Government	106.8	101.7	105.2	1.5
Federal Government	28.5	28.7	28.9	-1.4

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
September 2014

Industry	Sept 2014	Aug 2014r	Sept 2013	Percent Change Sept 2013-Sept 2014
Total Nonfarm	103.5	103.8	104.5	-1.0
Total Private	84.5	85.2	85.6	-1.3
Goods Producing	11.8	11.8	12.2	-3.3
Natural Resources & Construction	4.1	4.1	4.2	-2.4
Manufacturing	7.7	7.7	8.0	-3.8
Service-Providing	91.7	92.0	92.3	-0.7
Private Service Providing	72.7	73.4	73.4	-1.0
Trade, Transportation, Warehousing, Utilities	23.7	24.1	25.1	-5.6
Retail Trade	14.6	14.6	15.2	-3.9
Information	2.2	2.2	2.3	-4.3
Financial Activities	8.8	8.7	8.5	3.5
Professional and Business Services	9.0	8.9	8.6	4.7
Administrative & Support Services	5.1	5.0	5.0	2.0
Education and Health Services	15.5	15.5	15.4	0.6
Leisure & Hospitality	9.9	10.3	9.9	0.0
Other Services	3.6	3.7	3.6	0.0
Government	19.0	18.6	18.9	0.5

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
September 2014

Industry	Sept 2014	Aug 2014r	Sept 2013	Percent Change Sept 2013-Sept 2014
Total Nonfarm	363.4	358.7	357.1	1.8
Total Private	291.7	290.5	285.2	2.3
Goods Producing	22.6	22.1	21.9	3.2
Natural Resources, Mining & Construction	10.6	10.2	9.8	8.2
Manufacturing	12.0	11.9	12.1	-0.8
Service-Providing	340.8	336.6	335.2	1.7
Private Service Providing	269.1	268.4	263.3	2.2
Trade, Transportation, Warehousing, Utilities	40.0	39.4	40.4	-1.0
Wholesale Trade	8.5	8.6	8.6	-1.2
Retail Trade	17.0	16.4	16.7	1.8
Transportation, Warehousing, & Utilities	14.5	14.4	15.1	-4.0
Information	3.6	3.6	3.8	-5.3
Financial Activities	17.8	18.1	17.9	-0.6
Finance and Insurance	12.7	13.1	13.1	-3.1
Credit Intermediation & Related Activities	4.3	4.3	4.3	0.0
Professional and Business Services	49.0	48.3	46.6	5.2
Professional, Scientific, & Technical Services	20.0	20.1	19.7	1.5
Administrative & Support Services	25.7	25.2	25.2	2.0
Education and Health Services	112.3	111.3	110.3	1.8
Educational Services	33.4	32.5	33.0	1.2
Health Care & Social Assistance	78.9	78.8	77.3	2.1
Hospitals	48.0	48.0	48.2	-0.4
Leisure & Hospitality	30.2	31.4	28.0	7.9
Other Services	16.2	16.3	16.3	-0.6
Government	71.7	68.2	71.9	-0.3
Federal Government	9.5	9.5	9.5	0.0
State Government	37.6	35.3	37.1	1.3
Local Government	24.6	23.4	25.3	-2.8

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
September 2014

Industry	Sept 2014	Aug 2014r	Sept 2013	Percent Change Sept 2013-Sept 2014
Total Nonfarm	53.1	52.4	52.4	1.3
Total Private	41.3	41.5	40.7	1.5
Goods Producing	6.7	6.7	6.2	8.1
Service-Providing	46.4	45.7	46.2	0.4
Private Service Providing	34.6	34.8	34.5	0.3
Government	11.8	10.9	11.7	0.9

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

Holy Cross Health will open its new \$202M hospital in Germantown

According to the Washington Business Journal, on October 1, Holy Cross Health officially opens its brand new six-story hospital on the campus of Montgomery County's Community College – Germantown Campus. The \$202 million, 93-bed hospital will add close to 600 employees and is the first new hospital in Montgomery County in 35 years. Holy Cross Germantown will expand its future workforce by offering training for Montgomery College students via a college related program.

[Read more at: <http://www.wtop.com/41/3707107/Holy-Cross-Health-will-open-its-new-202M-hospital-in-Germantown>]



Maryland community colleges get \$15 million for cyber job training

According to the Baltimore Business Journal, fourteen Maryland community colleges will share nearly \$15 million in federal funding for cyber job training. The money will go toward expanding the Cyber Technology Pathways Across Maryland Consortium, a cyber job training that brings together 14 community colleges in the state. The new funding will be used to develop new classes and certifications, hire and train instructors for high-demand courses, purchasing new equipment to give students better hands-on experiences and expanding work experience opportunities. Montgomery College leads the consortium. Baltimore-area members include Anne Arundel Community College, Baltimore City Community College, Howard Community College, and many others.

[Read more at: <http://www.bizjournals.com/baltimore/blog/cyberbizblog/2014/09/maryland-community-colleges-get-15-million-for.html>]



State looks to veterans to serve as corrections officers

According to the Baltimore Sun, Maryland's prison officials are looking for a few good men, and women, to serve as corrections officers in the state's detention centers. The General Assembly this year approved \$4.1 million to hire 100 new corrections officers. Corrections spokesman Gerard Shields said the Maryland Department of Public Safety and Correctional Services hired 159 people this summer and recruiters are now looking to fill positions for corrections sergeants, captains and majors.

[Read more at: <http://www.baltimoresun.com/news/maryland/bs-md-ar-fort-meade-hiring-20140923-story.html>]



GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

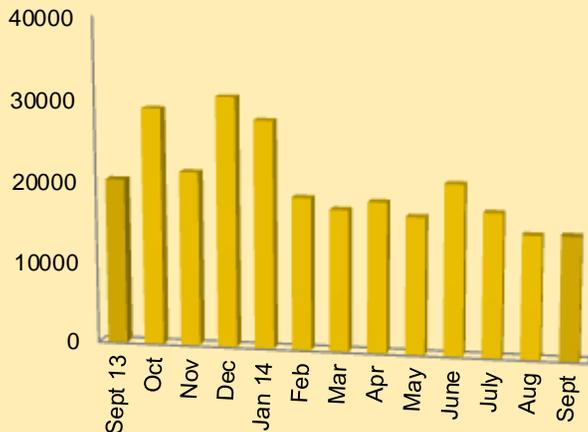
Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

UNEMPLOYMENT COMPENSATION INDICATORS
September 2014

Initial Claims	15,063
First Payments	8,252
Weeks Claimed	203,550
Weeks Compensated	164,494
Average Weekly Benefit Amount	\$328.00
Benefits Paid	\$52,338,635
Final Payments	\$4,402
UI Trust Fund Balance -- Sept. 30, 2014	\$774,053,425.05

Initial Claims for Unemployment Benefits



MARKET INDICATORS
September 2014

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
Sept. 2014	6.3%	5.6%
August 2014	6.4%	6.6%
Sept. 2013	6.5%	6.4%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
Sept. 2014	5.9%	5.7%
August 2014	6.1%	6.3%
Sept. 2013	7.2%	7.0%

MD Nonagricultural Wage and Salary Employment
(in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
Sept. 2014	2,611.7	2,620.6
August 2014	2,608.9	2,615.2
Sept. 2013	2,597.5	2,604.3
OTM Change	0.1%	0.2%
OTY Change	0.5%	0.6%

Consumer Price Index (CPI) Annual Change
All Urban Consumers

September 2013 - September 2014

US	1.7%
Washington-Baltimore, DC-MD-VA-WV*	N/A

* Data published every other month.