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Labor Market Statistics

# MONTHLY LABOR REVIEW

October 2013

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DEVELOPMENT AND ADULT LEARNING  
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**Note:** Due to the partial shutdown of the federal government the September Monthly Labor Review, which would have disseminated preliminary September data was not published. Instead, final September data is included with the publication of the October Monthly Labor Review. The October review includes a summary analysis of results for September 2013 as well (over-the-month and over-the-year), in addition to the analysis of October over-the-month and over-the-year change.

Martin O'Malley  
Governor

Anthony G. Brown  
Lt. Governor

Leonard J. Howie III  
Secretary

# PRESS RELEASE

## Maryland Private Sector Gained 600 Jobs in October

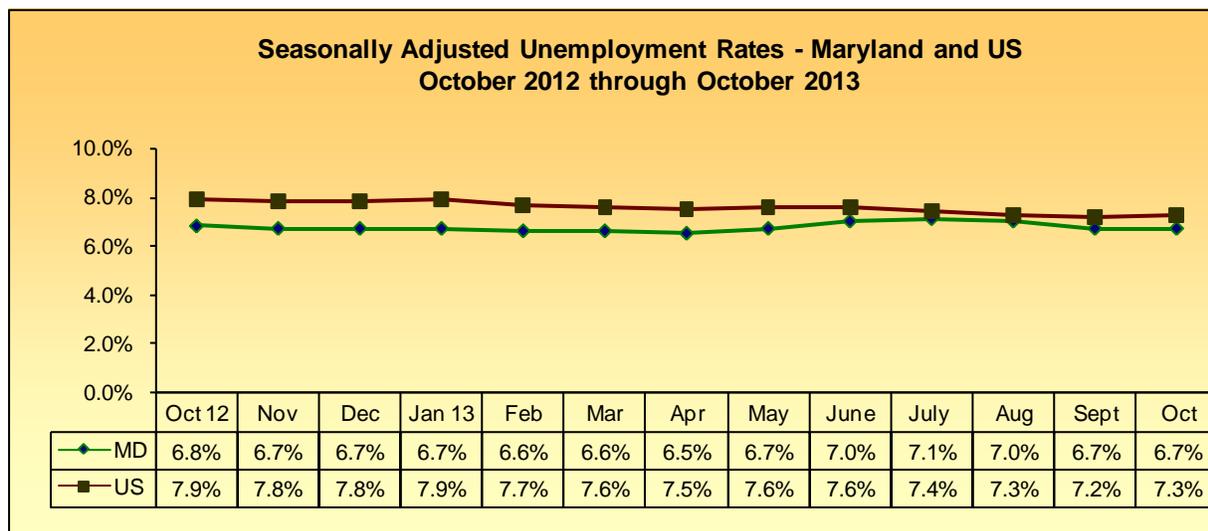
*Jobs added despite government shutdown and default threat*

BALTIMORE, MD (November 22, 2013) – The U.S. Department of Labor’s Bureau of Labor Statistics (BLS) released state jobs and unemployment data earlier today. Due, in part, to the ongoing uncertainty created by the sequester, the 16-day federal government shutdown and the threat of an unprecedented national economic default, Maryland lost jobs in September and October.

In September, total employment fell over-the-month by 8,500 jobs, which included a private sector decline of 4,300 jobs. According to the preliminary survey data, Maryland lost 400 total jobs in October and the private sector increased by 600 jobs. The Public sector declined by 1,000 jobs from September to October.

Compared with the same time last year, Maryland jobs are up by 21,900. Our private sector employers have added 23,000 jobs since October 2012. Private sector jobs are at their highest level for the month of October since 2007.

Maryland's October preliminary unemployment rate was estimated to be 6.7 percent -- unchanged from September, and more than 8 percent below the national unemployment rate of 7.3 percent.



“Maryland is home to thousands of federal civil servants and federal contractors who had to put their businesses on hold because of the government shutdown in Washington,” said Maryland Labor Secretary Leonard Howie. “Because of the choices we’ve made, we’re seeing better results in Maryland. Although we still have work to do, we have made progress, empowering Maryland’s employers to be more resilient and begin hiring again. The Maryland Department of Labor remains focused on accelerating hiring and job growth as we continue to recover together.”

In the private sector, the Leisure and Hospitality sector added 1,800 jobs in October—the most of any sector—and the Accommodations and Food Services subsector gained 2,100 jobs. The Natural Resources, Mining and Construction sector gained 1,500 jobs. The Education, Health Care & Social Assistance sector added 900 jobs and the Educational Services subsector increased by 2,300 jobs. The Financial Activities sector expanded by 200 jobs.

*The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland’s dynamic economy. For updates and information, follow DLLR on [Twitter \(@MD\\_DLLR\)](#), [Facebook](#) and visit our [website](#). Get more information on [EARN Maryland](#).*

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**Civilian Labor Force, Employment, and Unemployment  
By Place of Residence  
October 2013**

Area	Civilian Labor Force			Employment			Unemployment			Unemployment Rate		
	Oct 2013	Sept 2013r	Aug 2013r	Oct 2013	Sept 2013r	Aug 2013r	Oct 2013	Sept 2013r	Aug 2013r	Oct 2013	Sept 2013r	Aug 2013r
<b>Seasonally Adjusted</b>												
<b>Maryland</b>	<b>3,113,857</b>	<b>3,117,268</b>	<b>3,114,962</b>	<b>2,904,896</b>	<b>2,907,204</b>	<b>2,896,489</b>	<b>208,961</b>	<b>210,064</b>	<b>218,473</b>	<b>6.7</b>	<b>6.7</b>	<b>7.0</b>
<b>United States*</b>	<b>154,839,000</b>	<b>155,559,000</b>	<b>155,486,000</b>	<b>143,568,000</b>	<b>144,303,000</b>	<b>144,170,000</b>	<b>11,272,000</b>	<b>11,255,000</b>	<b>11,316,000</b>	<b>7.3</b>	<b>7.2</b>	<b>7.3</b>
<b>Not Seasonally Adjusted</b>												
<b>Maryland</b>	<b>3,118,040</b>	<b>3,126,999</b>	<b>3,122,636</b>	<b>2,908,484</b>	<b>2,932,007</b>	<b>2,915,351</b>	<b>209,556</b>	<b>194,992</b>	<b>207,285</b>	<b>6.7</b>	<b>6.2</b>	<b>6.6</b>
<b>Baltimore-Towson MSA</b>	<b>1,479,532</b>	<b>1,482,046</b>	<b>1,474,648</b>	<b>1,377,340</b>	<b>1,384,503</b>	<b>1,369,996</b>	<b>102,192</b>	<b>97,543</b>	<b>104,650</b>	<b>6.9</b>	<b>6.6</b>	<b>7.1</b>
Baltimore City	279,696	280,253	280,030	252,620	253,934	251,273	27,076	26,319	28,757	9.7	9.4	10.3
Anne Arundel	307,615	307,729	306,079	288,552	290,052	287,014	19,063	17,677	19,065	6.2	5.7	6.2
Baltimore	454,230	455,155	451,744	422,838	425,037	420,584	31,392	30,118	31,160	6.9	6.6	6.9
Carroll	95,260	95,600	95,280	90,190	90,659	89,709	5,070	4,941	5,571	5.3	5.2	5.8
Harford	139,363	140,017	139,384	130,735	131,415	130,038	8,628	8,602	9,346	6.2	6.1	6.7
Howard	175,709	175,511	174,383	166,214	167,079	165,328	9,495	8,432	9,055	5.4	4.8	5.2
Queen Anne's	27,660	27,783	27,748	26,192	26,328	26,052	1,468	1,455	1,696	5.3	5.2	6.1
<b>Alexandria, DC-VA-MD-WV Metro Division, MD</b>	<b>593,167</b>	<b>590,418</b>	<b>589,372</b>	<b>550,059</b>	<b>553,515</b>	<b>550,235</b>	<b>43,108</b>	<b>36,903</b>	<b>39,137</b>	<b>7.3</b>	<b>6.3</b>	<b>6.6</b>
Calvert	47,383	47,471	47,494	44,664	44,945	44,678	2,719	2,526	2,816	5.7	5.3	5.9
Charles	79,841	79,644	79,731	74,676	75,145	74,700	5,165	4,499	5,031	6.5	5.6	6.3
Prince George's	465,943	463,303	462,147	430,719	433,425	430,857	35,224	29,878	31,290	7.6	6.4	6.8
<b>Bethesda-Rockville-Frederick MD Metro Div</b>	<b>663,724</b>	<b>668,634</b>	<b>668,644</b>	<b>627,879</b>	<b>635,582</b>	<b>634,272</b>	<b>35,845</b>	<b>33,052</b>	<b>34,372</b>	<b>5.4</b>	<b>4.9</b>	<b>5.1</b>
Frederick	128,805	129,786	129,947	121,444	122,934	122,681	7,361	6,852	7,266	5.7	5.3	5.6
Montgomery	534,919	538,848	538,697	506,435	512,648	511,591	28,484	26,200	27,106	5.3	4.9	5.0
<b>Cumberland, MD-WV MSA</b>	<b>49,664</b>	<b>49,620</b>	<b>48,918</b>	<b>46,332</b>	<b>46,252</b>	<b>45,221</b>	<b>3,332</b>	<b>3,368</b>	<b>3,697</b>	<b>6.7</b>	<b>6.8</b>	<b>7.6</b>
Allegany	36,138	36,205	35,637	33,506	33,507	32,741	2,632	2,698	2,896	7.3	7.5	8.1
<b>Hagerstown-Martinsburg, MD-WV MSA</b>	<b>125,119</b>	<b>124,984</b>	<b>125,037</b>	<b>116,706</b>	<b>116,879</b>	<b>116,477</b>	<b>8,413</b>	<b>8,105</b>	<b>8,560</b>	<b>6.7</b>	<b>6.5</b>	<b>6.8</b>
Washington	70,920	71,079	70,905	65,298	65,576	65,290	5,622	5,503	5,615	7.9	7.7	7.9
<b>Salisbury, MD MSA</b>	<b>62,248</b>	<b>62,622</b>	<b>62,828</b>	<b>57,194</b>	<b>57,800</b>	<b>57,716</b>	<b>5,054</b>	<b>4,822</b>	<b>5,112</b>	<b>8.1</b>	<b>7.7</b>	<b>8.1</b>
Somerset	10,615	10,687	10,773	9,595	9,697	9,682	1,020	990	1,091	9.6	9.3	10.1
Wicomico	51,633	51,935	52,055	47,599	48,103	48,034	4,034	3,832	4,021	7.8	7.4	7.7
<b>Balance of State</b>	<b>212,308</b>	<b>215,995</b>	<b>220,602</b>	<b>197,206</b>	<b>201,524</b>	<b>205,099</b>	<b>15,102</b>	<b>14,471</b>	<b>15,503</b>	<b>7.1</b>	<b>6.7</b>	<b>7.0</b>
Caroline	16,672	16,632	16,830	15,450	15,446	15,553	1,222	1,186	1,277	7.3	7.1	7.6
Cecil	50,393	50,517	50,289	46,807	47,045	46,609	3,586	3,472	3,680	7.1	6.9	7.3
Dorchester	16,355	16,397	16,468	14,845	14,931	14,919	1,510	1,466	1,549	9.2	8.9	9.4
Garrett	16,779	16,887	17,258	15,763	15,849	16,124	1,016	1,038	1,134	6.1	6.1	6.6
Kent	10,732	10,744	11,230	10,049	10,055	10,466	683	689	764	6.4	6.4	6.8
St. Mary's	55,395	55,753	56,414	52,154	52,646	52,906	3,241	3,107	3,508	5.9	5.6	6.2
Talbot	18,581	18,678	19,122	17,413	17,505	17,898	1,168	1,173	1,224	6.3	6.3	6.4
Worcester	27,401	30,387	32,991	24,725	28,047	30,624	2,676	2,340	2,367	9.8	7.7	7.2
<b>United States*</b>	<b>154,918,000</b>	<b>155,536,000</b>	<b>155,971,000</b>	<b>144,144,000</b>	<b>144,651,000</b>	<b>144,509,000</b>	<b>10,773,000</b>	<b>10,885,000</b>	<b>11,462,000</b>	<b>7.0</b>	<b>7.0</b>	<b>7.3</b>

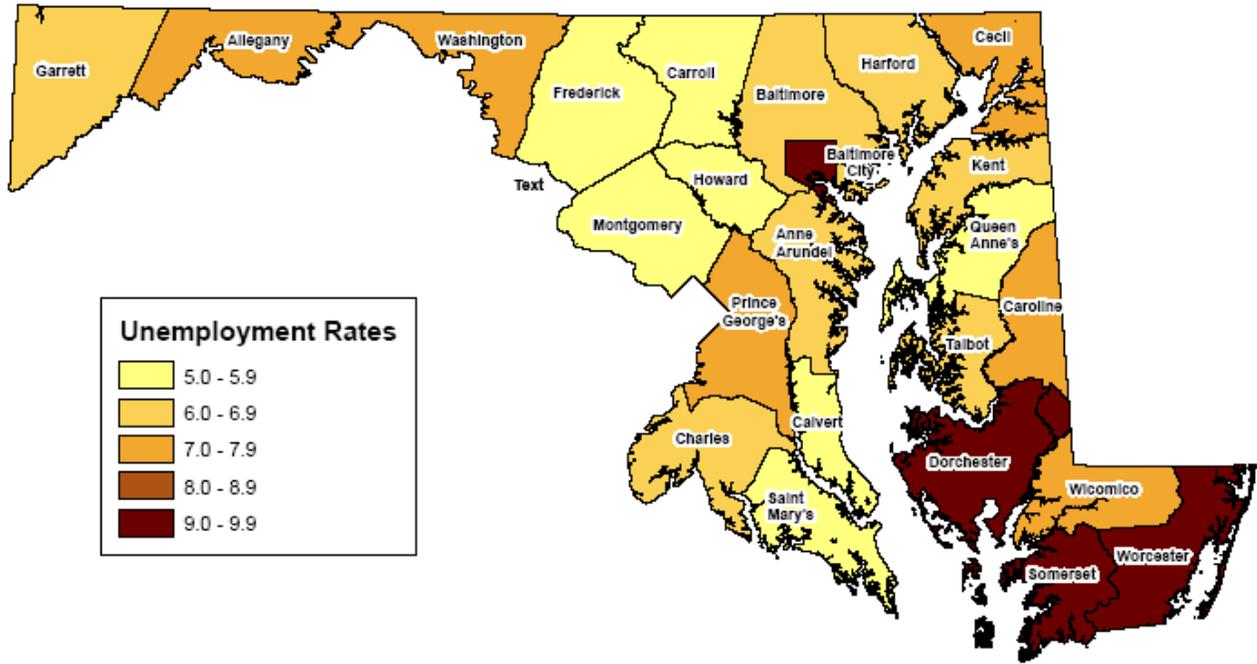
r - revised \*Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

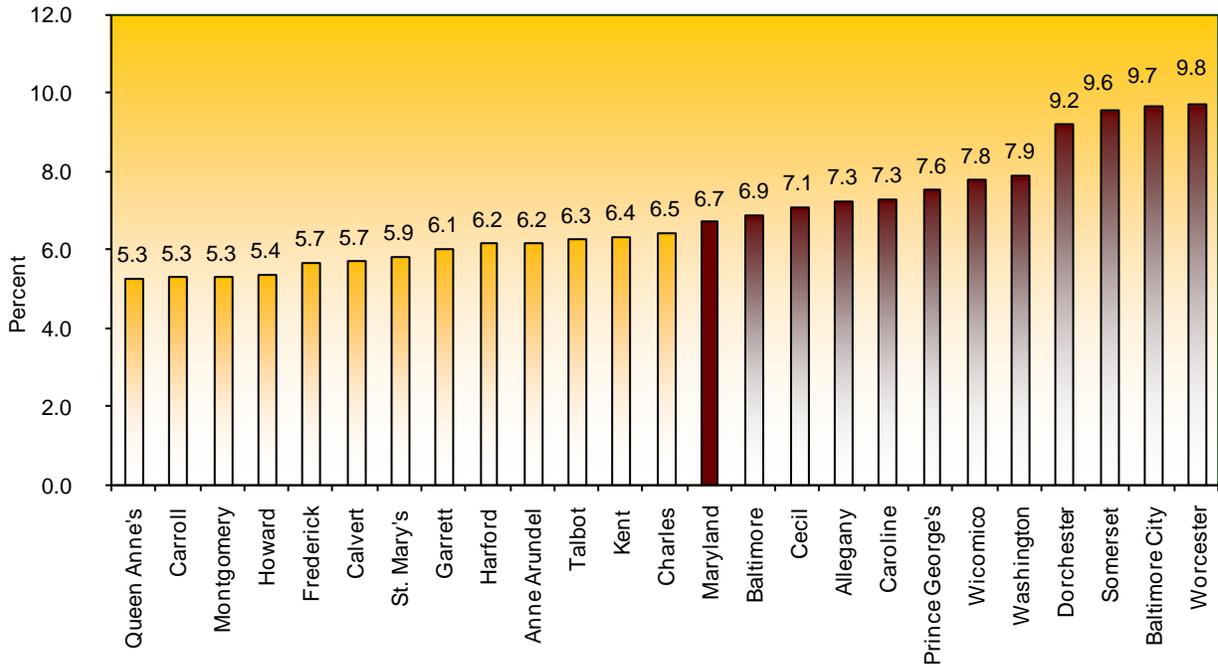
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

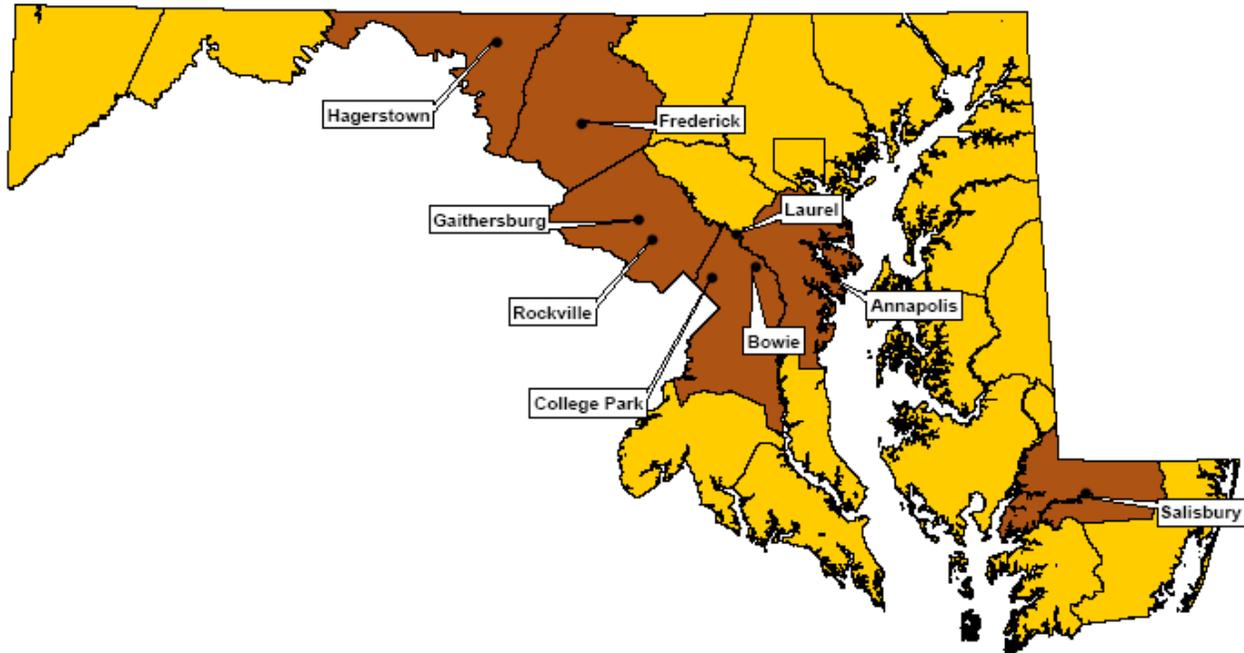
## County Unemployment Rates October 2013



**Local Unemployment Ranking - October 2013 (not seasonally adjusted)**



## City Unemployment Rates October 2013



**Civilian Labor Force, Employment, and Unemployment for Select Cities  
By Place of Residence  
October 2013**

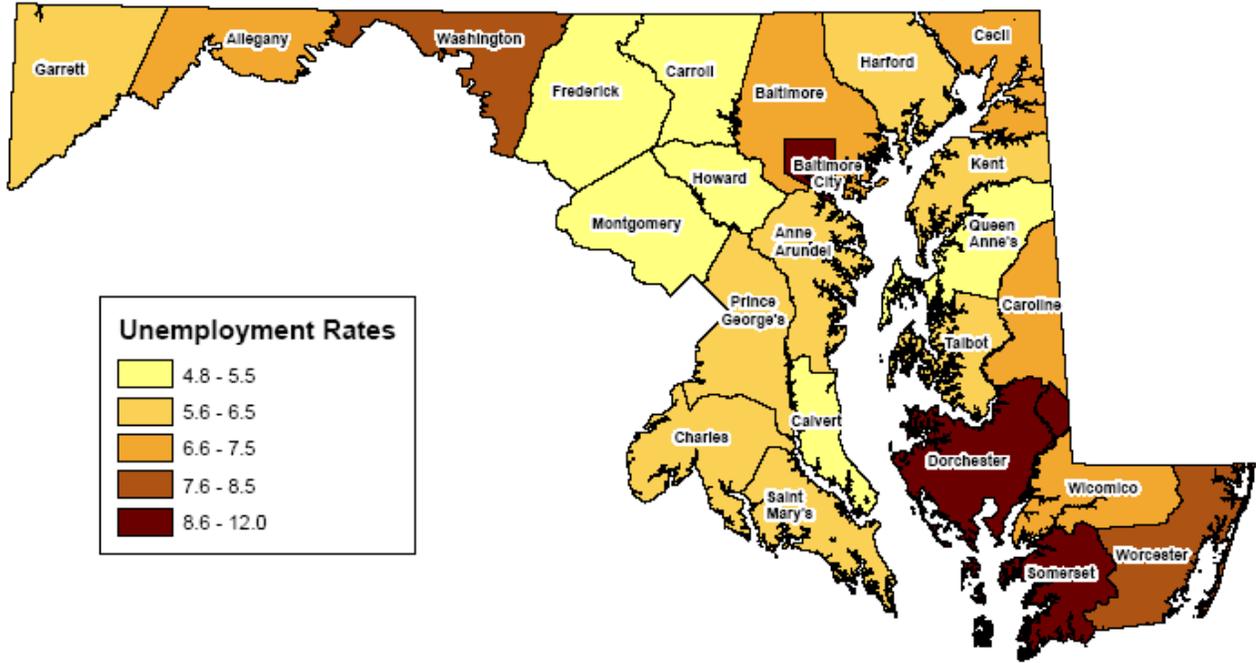
Area	Civilian Labor Force			Employment			Unemployment			Unemployment Rate		
	Oct 2013	Sept 2013r	Aug 2013r	Oct 2013	Sept 2013r	Aug 2013r	Oct 2013	Sept 2013r	Aug 2013r	Oct 2013	Sept 2013r	Aug 2013r
Annapolis	22,996	23,129	22,975	21,763	21,877	21,647	1,233	1,252	1,328	5.4	5.4	5.8
Bowie	31,642	31,474	31,402	29,645	29,832	29,655	1,997	1,642	1,747	6.3	5.2	5.6
College Park	15,783	15,665	15,804	14,568	14,660	14,573	1,215	1,005	1,231	7.7	6.4	7.8
Frederick	35,960	36,266	36,265	33,766	34,181	34,110	2,194	2,085	2,155	6.1	5.7	5.9
Gaithersburg	34,062	34,363	34,365	32,300	32,696	32,629	1,762	1,667	1,736	5.2	4.9	5.1
Hagerstown	19,570	19,630	19,615	17,790	17,865	17,787	1,780	1,765	1,828	9.1	9.0	9.3
Laurel	16,210	16,203	16,147	15,246	15,341	15,250	964	862	897	5.9	5.3	5.6
Rockville	32,671	32,863	32,841	30,893	31,272	31,208	1,778	1,591	1,633	5.4	4.8	5.0
Salisbury	15,394	15,428	15,447	13,997	14,145	14,125	1,397	1,283	1,322	9.1	8.3	8.6

r - revised

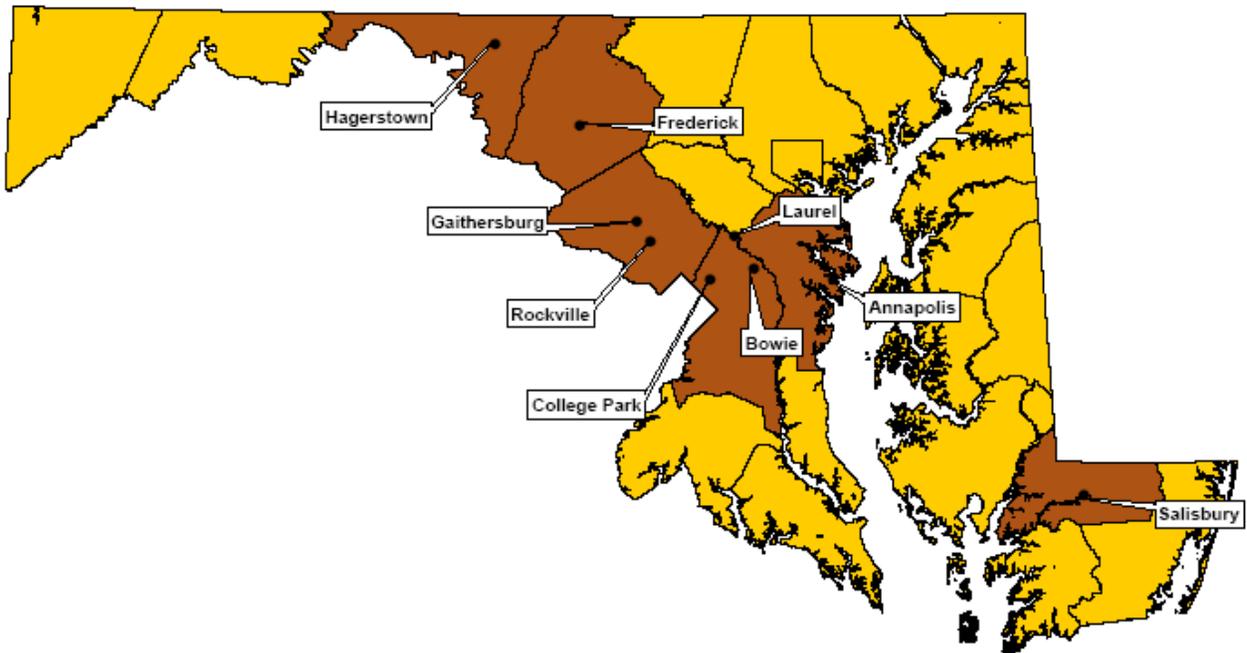
NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.  
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

## County Unemployment Rates September 2013



## City Unemployment Rates September 2013



**Nonagricultural Payroll Employment\* By Industry  
By Place of Employment (in thousands)  
Seasonally Adjusted  
October 2013**

	<b>Oct 2013</b>	<b>Sept 2013r</b>	<b>Aug 2013r</b>	<b>Oct 2012</b>	<b>Percent Change Oct 2012- Oct 2013</b>
<b>MARYLAND</b>					
<b>Total Nonfarm</b>	<b>2,607.7</b>	<b>2,608.1</b>	<b>2,616.6</b>	<b>2,585.8</b>	<b>0.8</b>
Natural Resources, Mining & Construction	148.1	146.6	146.7	145.2	2.0
Manufacturing	104.1	105.3	107.0	105.7	-1.5
Durable Goods	55.9	56.1	56.2	56.1	-0.4
Nondurable Goods	48.2	49.2	50.8	49.6	-2.8
Trade, Transportation, Warehousing, Utilities	456.6	457.0	454.2	453.3	0.7
Wholesale Trade	86.5	87.3	88.6	86.2	0.3
Retail Trade	288.3	288.4	287.6	288.8	-0.2
Transportation, Warehousing, & Utilities	81.8	81.3	78.0	78.3	4.5
Information	38.2	38.8	39.3	40.3	-5.2
Financial Activities	143.0	142.8	143.8	144.2	-0.8
Finance and Insurance	98.3	98.4	99.2	99.7	-1.4
Real Estate & Rental & Leasing	44.7	44.4	44.6	44.5	0.4
Professional and Business Services	425.7	426.4	426.3	413.8	2.9
Professional, Scientific, & Technical Services	243.5	244.1	242.5	237.1	2.7
Management of Companies & Enterprises	24.1	24.0	24.1	24.5	-1.6
Administrative & Support Services	158.1	158.3	159.7	152.2	3.9
Educational & Health Care & Social Assistance	428.0	427.1	428.6	417.2	2.6
Educational Services	78.9	76.6	76.4	75.0	5.2
Health Care & Social Assistance	349.1	350.5	352.2	342.2	2.0
Leisure & Hospitality	248.4	246.6	249.9	249.0	-0.2
Arts, Entertainment, & Recreation	38.5	38.8	39.0	38.9	-1.0
Accommodation & Food Services	209.9	207.8	210.9	210.1	-0.1
Other Services	111.8	112.7	111.8	112.2	-0.4
Government	503.8	504.8	509.0	504.9	-0.2
Federal Government	143.3	144.4	143.9	145.7	-1.6
State Government	111.8	112.0	111.8	112.2	-0.4
Local Government	248.7	248.4	253.3	247.0	0.7
<b>BALTIMORE-TOWSON, MD MSA</b>					
<b>Total Nonfarm</b>	<b>1,348.9</b>	<b>1,343.5</b>	<b>1,338.8</b>	<b>1,329.7</b>	<b>1.4</b>
<b>BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION</b>					
<b>Total Nonfarm</b>	<b>582.8</b>	<b>582.4</b>	<b>587.4</b>	<b>570.5</b>	<b>2.2</b>
<b>MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA</b>					
<b>Total Nonfarm</b>	<b>104.1</b>	<b>104.0</b>	<b>105.2</b>	<b>103.4</b>	<b>0.7</b>
<b>SALISBURY, MD MSA</b>					
<b>Total Nonfarm</b>	<b>51.7</b>	<b>52.1</b>	<b>51.7</b>	<b>52.5</b>	<b>-1.5</b>
<b>BALTIMORE CITY</b>					
<b>Total Nonfarm</b>	<b>364.3</b>	<b>362.9</b>	<b>360.1</b>	<b>358.1</b>	<b>1.7</b>
<b>MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION</b>					
<b>Total Nonfarm</b>	<b>373.0</b>	<b>372.5</b>	<b>374.5</b>	<b>378.3</b>	<b>-1.4</b>

\*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Maryland Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**October 2013**

	<b>Oct 2013</b>	<b>Sept 2013r</b>	<b>Aug 2013r</b>	<b>Oct 2012</b>	<b>Percent Change Oct 2012- Oct 2013</b>
<b>Total Nonfarm</b>	<b>2,628.7</b>	<b>2,619.7</b>	<b>2,620.9</b>	<b>2,606.3</b>	<b>0.9</b>
<b>Total Private</b>	<b>2,115.2</b>	<b>2,116.0</b>	<b>2,134.2</b>	<b>2,091.9</b>	<b>1.1</b>
<b>Goods Producing</b>	<b>255.7</b>	<b>256.6</b>	<b>258.5</b>	<b>254.5</b>	<b>0.5</b>
Natural Resources, Mining & Construction	151.5	150.8	150.8	148.7	1.9
Construction of Buildings	30.1	29.6	30.0	30.1	0.0
Specialty Trade Contractors	105.9	105.5	105.6	102.4	3.4
Manufacturing	104.2	105.8	107.7	105.8	-1.5
Durable Goods	55.9	56.2	56.2	56.1	-0.4
Computer & Electronic Product Manufacturing	18.4	18.4	18.4	18.9	-2.6
Transportation Equipment Manufacturing	6.7	6.7	7.0	7.1	-5.6
Non-Durable Goods	48.3	49.6	51.5	49.7	-2.8
<b>Service-Providing</b>	<b>2,373.0</b>	<b>2,363.1</b>	<b>2,362.4</b>	<b>2,351.8</b>	<b>0.9</b>
Private Service Providing	1,859.5	1,859.4	1,875.7	1,837.4	1.2
Trade, Transportation, Warehousing, Utilities	458.2	456.7	454.0	454.8	0.7
Wholesale Trade	87.4	88.2	89.3	87.1	0.3
Merchant Wholesalers, Durable Goods	41.1	41.5	41.7	43.9	-6.4
Merchant Wholesalers, Nondurable Goods	28.2	28.3	28.5	28.3	-0.4
Retail Trade	288.4	285.9	287.4	288.8	-0.1
Motor Vehicle & Parts Dealers	35.4	35.2	35.1	34.5	2.6
Food & Beverage Stores	65.5	63.0	64.6	64.7	1.2
Grocery Stores	55.2	55.0	55.2	54.5	1.3
Health & Personal Care Stores	18.7	18.5	18.5	18.3	2.2
Clothing & Clothing Accessories Stores	26.9	26.8	27.6	26.6	1.1
General Merchandise Stores	55.8	54.3	54.7	55.3	0.9
Department Stores	41.0	40.5	40.8	41.7	-1.7
Transportation, Warehousing, & Utilities	82.4	82.6	77.3	78.9	4.4
Utilities	10.1	10.1	10.1	10.0	1.0
Transportation & Warehousing	72.3	72.5	67.2	68.9	4.9
Truck Transportation	16.0	16.2	16.2	15.9	0.6
Information	38.1	38.5	39.4	40.2	-5.2
Telecommunications	14.6	14.9	15.1	15.4	-5.2
Financial Activities	143.3	142.5	144.7	144.5	-0.8
Finance and Insurance	98.5	97.9	99.4	99.9	-1.4
Credit Intermediation & Related Activities	42.7	42.4	42.9	44.6	-4.3
Depository Credit Intermediation	25.0	24.8	25.2	25.8	-3.1
Insurance Carriers & Related Activities	36.2	36.3	36.9	37.2	-2.7
Insurance Carriers	20.7	20.7	21.0	21.5	-3.7
Real Estate & Rental & Leasing	44.8	44.6	45.3	44.6	0.4

**Maryland Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**October 2013**

	<b>Oct 2013</b>	<b>Sept 2013r</b>	<b>Aug 2013r</b>	<b>Oct 2012</b>	<b>Percent Change Oct 2012- Oct 2013</b>
<b>Professional and Business Services</b>	430.5	429.8	431.7	418.3	2.9
<b>Professional, Scientific, &amp; Technical Services</b>	243.9	242.5	243.7	237.4	2.7
Legal Services	19.3	19.1	19.3	19.1	1.0
Accounting & Bookkeeping Services	18.5	18.5	19.0	18.6	-0.5
Architectural, Engineering, & Related Services	39.7	39.7	40.6	41.4	-4.1
Computer Systems Design & Related Services	69.6	69.5	70.4	68.2	2.1
Management & Technical Consulting Services	42.4	41.7	41.4	35.7	18.8
Scientific Research & Development	32.8	32.8	33.2	32.7	0.3
<b>Management of Companies &amp; Enterprises</b>	24.0	23.9	24.3	24.4	-1.6
<b>Administrative &amp; Support Services</b>	162.6	163.4	163.7	156.5	3.9
Employment Services	52.6	52.6	51.6	47.1	11.7
Services to Buildings & Dwellings	52.6	52.8	53.7	49.6	6.0
<b>Educational &amp; Health Care &amp; Social Assistance</b>	431.3	425.5	422.3	420.4	2.6
<b>Educational Services</b>	80.5	75.2	72.8	76.5	5.2
<b>Health Care &amp; Social Assistance</b>	350.8	350.3	349.5	343.9	2.0
Ambulatory Health Care Services	121.1	120.0	120.7	119.6	1.3
Offices of Physicians	49.6	48.4	48.3	47.7	4.0
Hospitals	107.6	107.6	107.9	107.1	0.5
General Medical & Surgical Hospitals	99.1	99.1	99.2	98.5	0.6
Nursing & Resident Care Facilities	69.4	69.1	69.6	69.0	0.6
Nursing Care Facilities	31.7	31.7	31.9	31.4	1.0
Social Assistance	52.7	53.6	51.3	48.2	9.3
<b>Leisure &amp; Hospitality</b>	246.5	253.7	270.7	247.2	-0.3
Arts, Entertainment, & Recreation	37.5	41.2	47.0	37.9	-1.1
Accommodation & Food Services	209.0	212.5	223.7	209.3	-0.1
Accommodation	23.9	25.1	27.2	23.8	0.4
Food Services and Drinking Places	185.1	187.4	196.5	185.5	-0.2
<b>Other Services</b>	111.6	112.7	112.9	112.0	-0.4
Personal & Laundry Services	33.9	33.4	33.9	32.3	5.0
<b>Government</b>	513.5	503.7	486.7	514.4	-0.2
<b>Federal Government</b>	143.5	144.4	144.7	145.8	-1.6
<b>State Government</b>	116.4	112.2	105.0	116.7	-0.3
State Government, Education	56.0	51.8	44.1	56.4	-0.7
<b>Local Government</b>	253.6	247.1	237.0	251.9	0.7
Local Government, Education	144.7	137.4	123.9	158.4	-8.6

\*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

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NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS. Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Baltimore-Towson, MD Metropolitan Statistical Area\*\***  
**October 2013**

Industry	Oct 2013	Sept 2013r	Aug 2013r	Oct 2012	Percent Change Oct 2012-Oct 2013
<b>Total Nonfarm</b>	<b>1,360.1</b>	<b>1,346.7</b>	<b>1,337.1</b>	<b>1,340.6</b>	<b>1.5</b>
<b>Total Private</b>	<b>1,128.1</b>	<b>1,119.6</b>	<b>1,120.1</b>	<b>1,103.0</b>	<b>2.3</b>
<b>Goods Producing</b>	<b>131.3</b>	<b>130.2</b>	<b>132.0</b>	<b>128.7</b>	<b>2.0</b>
Natural Resources, Mining & Construction	76.2	75.0	75.9	70.6	7.9
<b>Manufacturing</b>	<b>55.1</b>	<b>55.2</b>	<b>56.1</b>	<b>58.1</b>	<b>-5.2</b>
Durable Goods	30.8	30.8	31.3	32.4	-4.9
Computer & Electronic Product Manufacturing	11.5	11.4	11.5	12.0	-4.2
Transportation Equipment Manufacturing	4.3	4.3	4.4	4.5	-4.4
Non-Durable Goods	24.3	24.4	24.8	25.7	-5.4
Chemical Manufacturing	5.9	5.9	6.0	6.3	-6.3
<b>Service-Providing</b>	<b>1,228.8</b>	<b>1,216.5</b>	<b>1,205.1</b>	<b>1,211.9</b>	<b>1.4</b>
Private Service Providing	996.8	989.4	988.1	974.3	2.3
Trade, Transportation, Warehousing, Utilities	245.4	242.4	241.1	238.8	2.8
<b>Wholesale Trade</b>	<b>55.7</b>	<b>56.1</b>	<b>56.7</b>	<b>53.3</b>	<b>4.5</b>
Merchant Wholesalers, Durable Goods	24.8	24.9	25.0	25.3	-2.0
Merchant Wholesaler, Nondurable Goods	18.0	18.1	18.2	17.9	0.6
Retail Trade	144.2	140.4	141.4	140.6	2.6
Food & Beverage Stores	32.4	31.5	32.1	31.9	1.6
Health & Personal Care Stores	9.5	9.4	9.4	9.3	2.2
General Merchandise Stores	28.1	27.2	27.4	27.2	3.3
Department Stores	20.9	20.6	20.7	20.9	0.0
Transportation, Warehousing, & Utilities	45.5	45.9	43.0	44.9	1.3
Utilities	5.5	5.6	5.6	5.6	-1.8
Transportation & Warehousing	40.0	40.3	37.4	39.3	1.8
Couriers & Messengers	3.6	3.6	3.8	4.0	-10.0
Information	16.5	16.6	16.9	17.0	-2.9
Telecommunications	6.5	6.7	6.7	7.2	-9.7
Financial Activities	76.2	76.2	77.4	74.9	1.7
Finance and Insurance	55.1	55.0	56.1	53.5	3.0
Credit Intermediation & Related Activities	19.1	19.1	19.3	19.5	-2.1
Securities, Commodity Contracts, Investments	10.9	10.9	11.0	10.5	3.8
Insurance Carriers & Related Activities	22.1	22.2	22.5	21.9	0.9
Insurance Carriers	13.2	13.3	13.4	13.2	0.0
Real Estate & Rental & Leasing	21.1	21.2	21.3	21.4	-1.4
Professional and Business Services	221.9	221.6	219.4	215.5	3.0
Professional, Scientific, & Technical Services	122.4	121.5	121.0	117.6	4.1
Architectural, Engineering, & Related Services	20.8	20.8	21.1	20.8	0.0
Computer Systems Design & Related Services	33.4	33.1	33.3	32.2	3.7
Scientific Research & Development	13.4	13.4	13.6	13.3	0.8
Administrative & Support Services	91.8	92.1	90.2	86.7	5.9
Employment Services	33.9	33.9	32.9	32.0	5.9
Services to Buildings & Dwellings	22.8	23.3	23.6	21.5	6.0
Educational & Health Care & Social Assistance	260.9	254.3	247.4	250.6	4.1
Educational Services	60.6	55.4	49.9	55.5	9.2
Health Care & Social Assistance	200.3	198.9	197.5	195.1	2.7
Ambulatory Health Care Services	65.3	63.7	63.2	61.9	5.5
Offices of Physicians	24.5	24.2	24.2	23.9	2.5
Hospitals	73.8	74.0	73.7	73.0	1.1
Nursing & Resident Care Facilities	34.8	34.9	34.9	34.3	1.5
Social Assistance	26.4	26.3	25.7	25.9	1.9
Leisure & Hospitality	121.7	124.4	131.3	123.1	-1.1
Amusement, Gambling, & Recreation Industries	13.9	15.5	17.8	13.9	0.0
Accommodation & Food Services	103.1	103.5	106.3	103.8	-0.7
Food Services and Drinking Places	94.0	94.7	96.4	94.5	-0.5
Other Services	54.2	53.9	54.6	54.4	-0.4
<b>Government</b>	<b>232.0</b>	<b>227.1</b>	<b>217.0</b>	<b>237.6</b>	<b>-2.4</b>
Federal Government	50.8	50.9	51.2	53.2	-4.5
State Government	70.2	68.4	65.6	70.3	-0.1
Local Government	111.0	107.8	100.2	114.1	-2.7

\*\*Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division\*\***  
**October 2013**

Industry	Oct 2013	Sept 2013r	Aug 2013r	Oct 2012	Percent Change Oct 2012-Oct 2013
<b>Total Nonfarm</b>	<b>586.1</b>	<b>584.6</b>	<b>586.9</b>	<b>573.7</b>	<b>2.2</b>
Total Private	476.4	475.7	481.9	466.2	2.2
<b>Goods Producing</b>	<b>49.5</b>	<b>49.7</b>	<b>49.8</b>	<b>49.6</b>	<b>-0.2</b>
Natural Resources, Mining & Construction	34.0	34.1	34.0	33.7	0.9
Specialty Trade Contractors	20.3	20.4	20.4	19.9	2.0
Manufacturing	15.5	15.6	15.8	15.9	-2.5
<b>Service-Providing</b>	<b>536.6</b>	<b>534.9</b>	<b>537.1</b>	<b>524.1</b>	<b>2.4</b>
Private Service Providing	426.9	426.0	432.1	416.6	2.5
Trade, Transportation, Warehousing, Utilities	78.5	77.7	77.4	77.6	1.2
Wholesale Trade	14.1	14.1	14.2	14.2	-0.7
Retail Trade	58.8	58.0	57.9	57.7	1.9
Food & Beverage Stores	14.1	13.9	14.0	13.9	1.4
General Merchandise Stores	9.3	9.1	9.2	9.3	0.0
Department Stores	7.1	7.0	7.1	7.5	-5.3
Transportation, Warehousing, & Utilities	5.6	5.6	5.3	5.7	-1.8
Information	14.1	14.2	14.4	14.5	-2.8
Telecommunications	5.0	5.1	5.1	5.3	-5.7
Financial Activities	39.3	39.2	39.6	39.3	0.0
Finance and Insurance	27.1	27.0	27.3	27.3	-0.7
Credit Intermediation & Related Activities	10.9	10.8	10.9	11.0	-0.9
Insurance Carriers	6.9	6.9	7.0	6.9	0.0
Professional and Business Services	131.4	130.7	132.3	125.1	5.0
Professional, Scientific, & Technical Services	80.7	80.2	80.7	76.8	5.1
Computer Systems Design & Related Services	22.5	22.4	22.5	22.2	1.4
Scientific Research & Development	16.2	16.1	16.3	16.2	0.0
Administrative & Support Services	38.9	39.1	39.4	38.5	1.0
Employment Services	10.0	9.9	9.9	9.5	5.3
Services to Buildings & Dwellings	17.2	17.4	17.6	16.7	3.0
Educational & Health Care & Social Assistance	82.8	83.1	84.8	80.7	2.6
Health Care & Social Assistance	69.8	70.5	70.4	68.4	2.0
Ambulatory Health Care Services	29.7	29.9	30.0	29.5	0.7
Offices of Physicians	11.9	11.8	11.8	11.6	2.6
Hospitals	13.0	13.0	13.0	13.0	0.0
Leisure & Hospitality	50.8	51.0	53.3	49.5	2.6
Accommodation & Food Services	42.3	42.3	43.5	40.5	4.4
Food Services and Drinking Places	38.1	38.1	39.2	36.4	4.7
Other Services	30.0	30.1	30.3	29.9	0.3
Government	109.7	108.9	105.0	107.5	2.0
Federal Government	50.8	51.4	51.2	50.8	0.0

\*\*Includes Frederick and Montgomery Counties, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion DC-VA-MD-WV Metropolitan Division\*\***  
**October 2013**

Industry	Oct 2013	Sept 2013r	Aug 2013r	Oct 2012	Percent Change Oct 2012-Oct 2013
<b>Total Nonfarm</b>	<b>377.3</b>	<b>372.1</b>	<b>372.6</b>	<b>382.5</b>	<b>-1.4</b>
<b>Total Private</b>	<b>269.6</b>	<b>268.5</b>	<b>271.2</b>	<b>274.4</b>	<b>-1.7</b>
<b>Goods Producing</b>	<b>37.5</b>	<b>37.7</b>	<b>38.1</b>	<b>40.2</b>	<b>-6.7</b>
Natural Resources, Mining & Construction	29.3	29.4	29.7	31.6	-7.3
Specialty Trade Contractors	21.9	22.2	23.0	24.3	-9.9
Manufacturing	8.2	8.3	8.4	8.6	-4.7
<b>Service-Providing</b>	<b>339.8</b>	<b>334.4</b>	<b>334.5</b>	<b>342.3</b>	<b>-0.7</b>
Private Service Providing	232.1	230.8	233.1	234.2	-0.9
Trade, Transportation, Warehousing, Utilities	73.2	72.5	72.7	74.5	-1.7
Wholesale Trade	10.9	11.0	11.0	11.3	-3.5
Retail Trade	48.3	47.5	48.4	49.4	-2.2
Food & Beverage Stores	11.8	11.7	11.8	11.7	0.9
General Merchandise Stores	9.6	9.3	9.5	9.8	-2.0
Department Stores	7.1	7.0	7.1	7.4	-4.1
Transportation, Warehousing, & Utilities	14.0	14.0	13.3	13.8	1.4
Information	5.5	5.6	5.7	5.6	-1.8
Telecommunications	1.7	1.8	1.8	1.9	-10.5
Financial Activities	14.1	14.0	14.2	14.1	0.0
Finance and Insurance	7.3	7.2	7.3	7.2	1.4
Professional and Business Services	45.5	45.2	45.9	46.5	-2.2
Professional, Scientific, & Technical Services	24.7	24.5	24.7	24.5	0.8
Administrative & Support Services	20.4	20.5	20.5	20.5	-0.5
Educational & Health Care & Social Assistance	39.7	39.3	39.1	40.7	-2.5
Health Care & Social Assistance	36.3	36.1	35.7	36.9	-1.6
Ambulatory Health Care Services	15.1	15.0	15.1	14.8	2.0
Hospitals	8.2	8.2	8.1	8.1	1.2
Leisure & Hospitality	39.4	39.4	40.7	38.0	3.7
Accommodation & Food Services	35.0	35.0	35.8	32.8	6.7
Other Services	14.7	14.8	14.8	14.8	-0.7
Government	107.7	103.6	101.4	108.1	-0.4
Federal Government	29.5	29.4	29.6	29.2	1.0

\*\*Includes Calvert, Charles and Prince George's Counties, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion Hagerstown-Martinsburg, MD-WV MSA\*\***  
**October 2013**

Industry	Oct 2013	Sept 2013r	Aug 2013r	Oct 2012	Percent Change Oct 2012-Oct 2013
<b>Total Nonfarm</b>	<b>104.8</b>	<b>104.2</b>	<b>104.1</b>	<b>104.0</b>	<b>0.8</b>
<b>Total Private</b>	<b>85.8</b>	<b>85.5</b>	<b>85.8</b>	<b>84.9</b>	<b>1.1</b>
<b>Goods Producing</b>	<b>12.2</b>	<b>12.4</b>	<b>12.1</b>	<b>12.1</b>	<b>0.8</b>
Natural Resources & Construction	4.2	4.2	4.1	4.2	0.0
Manufacturing	8.0	8.2	8.0	7.9	1.3
<b>Service-Providing</b>	<b>92.6</b>	<b>91.8</b>	<b>92.0</b>	<b>91.9</b>	<b>0.8</b>
Private Service Providing	73.6	73.1	73.7	72.8	1.1
Trade, Transportation, Warehousing, Utilities	25.2	24.8	24.8	24.6	2.4
Retail Trade	15.4	15.1	15.1	15.0	2.7
Information	2.3	2.3	2.3	2.3	0.0
Financial Activities	8.5	8.4	8.4	8.5	0.0
Professional and Business Services	8.6	8.5	8.6	8.8	-2.3
Administrative & Support Services	5.3	5.3	5.4	5.2	1.9
Educational & Health Care & Social Assistance	15.5	15.4	15.4	15.5	0.0
Leisure & Hospitality	10.1	10.3	10.7	9.6	5.2
Other Services	3.4	3.4	3.5	3.5	-2.9
Government	19.0	18.7	18.3	19.1	-0.5

\*\*Includes Washington County, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Baltimore City\*\*\***  
**October 2013**

Industry	Oct 2013	Sept 2013r	Aug 2013r	Oct 2012	Percent Change Oct 2012-Oct 2013
<b>Total Nonfarm</b>	<b>368.8</b>	<b>363.8</b>	<b>358.6</b>	<b>362.4</b>	<b>1.8</b>
Total Private	293.0	290.0	287.3	286.0	2.4
<b>Goods Producing</b>	<b>22.5</b>	<b>22.5</b>	<b>22.3</b>	<b>22.5</b>	<b>0.0</b>
Natural Resources, Mining & Construction	10.9	10.8	10.6	10.1	7.9
Manufacturing	11.6	11.7	11.7	12.4	-6.5
<b>Service-Providing</b>	<b>346.3</b>	<b>341.3</b>	<b>336.3</b>	<b>339.9</b>	<b>1.9</b>
Private Service Providing	270.5	267.5	265.0	263.5	2.7
Trade, Transportation, Warehousing, Utilities	42.5	42.5	41.6	40.8	4.2
Wholesale Trade	7.8	7.9	8.0	8.0	-2.5
Retail Trade	17.4	17.3	17.2	16.4	6.1
Transportation, Warehousing, & Utilities	17.3	17.3	16.4	16.4	5.5
Information	4.0	4.0	4.1	4.2	-4.8
Financial Activities	18.2	18.2	18.4	18.4	-1.1
Finance and Insurance	13.2	13.2	13.4	13.5	-2.2
Credit Intermediation & Related Activities	4.3	4.3	4.4	4.4	-2.3
Professional and Business Services	48.0	47.2	46.9	45.0	6.7
Professional, Scientific, & Technical Services	19.6	19.5	19.5	19.2	2.1
Administrative & Support Services	23.2	23.4	23.3	23.1	0.4
Educational & Health Care & Social Assistance	115.2	112.0	108.8	112.4	2.5
Educational Services	37.3	34.3	31.3	35.8	4.2
Health Care & Social Assistance	77.9	77.7	77.5	76.6	1.7
Hospitals	47.6	47.6	47.6	47.2	0.8
Leisure & Hospitality	26.9	27.9	29.5	26.9	0.0
Other Services	15.7	15.7	15.7	15.8	-0.6
Government	75.8	73.8	71.3	76.4	-0.8
Federal Government	9.4	9.3	9.4	10.0	-6.0
State Government	40.4	39.4	37.6	40.3	0.2
Local Government	26.0	25.1	24.3	26.1	-0.4

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Salisbury, MD Metropolitan Statistical Area\*\***  
**October 2013**

Industry	Oct 2013	Sept 2013r	Aug 2013r	Oct 2012	Percent Change Oct 2012-Oct 2013
<b>Total Nonfarm</b>	<b>52.2</b>	<b>51.8</b>	<b>50.9</b>	<b>53.0</b>	<b>-1.5</b>
Total Private	40.0	40.1	40.0	40.8	-2.0
<b>Goods Producing</b>	<b>6.2</b>	<b>6.2</b>	<b>6.2</b>	<b>6.2</b>	<b>0.0</b>
<b>Service-Providing</b>	<b>46.0</b>	<b>45.6</b>	<b>44.7</b>	<b>46.8</b>	<b>-1.7</b>
Private Service Providing	33.8	33.9	33.8	34.6	-2.3
Government	12.2	11.7	10.9	12.2	0.0

\*\*Includes Somerset and Wicomico Counties

\*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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\*\*\*Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

## BUSINESS NEWS

### **Canton Crossing center in southeast Baltimore opens**

The new Baltimore City retail development opened 20 of 28 planned stores and restaurants through the end of October, with the remainder to open between November and March. A fast food restaurant and a specialty retailer were already in business. A Target store which opened in early October will be the largest retail store within city limits.

### **Annapolis Pediatrics opens new clinic in Crofton**

The healthcare provider recently opened its third Anne Arundel County location (and fourth clinic) on Crofton Blvd. The practice is open seven days a week and has a staff of 26.

### **Redevelopment of Carrollton Mall in Eldersburg set to begin**

The transformation of the Carroll County shopping mall into a new Eldersburg Commons retail center is underway. The 290,000 sq. ft. center, expected to open fall 2014, will include a Walmart Supercenter and more than a dozen stores, as well as restaurants and fast-food eateries. The project is expected to create 221 temporary construction jobs and more than 630 permanent positions.

### **Ground broken for Prospect Hall Apartments in Frederick**

Development was recently begun for a 376-unit garden-style rental complex in Frederick County. The luxury apartment development, slated for completion in summer 2014, will include a clubhouse and pool.

### **TIC Gums expands its Belcamp operations**

The Harford County food processor recently opened a new warehouse and operations center next to its headquarters and manufacturing facilities. TIC Gums produces hydrocolloids—plant derivatives which are added to many food products to improve their texture and consistency. The company has plans to expand its local workforce. TIC also has a research and development facility in White Marsh.

### **New restaurants and retailers opening at Turf Valley Towne Square in Ellicott City**

The Howard County shopping center is set to add eight new businesses by November. Five new restaurants opening include Facci, Grille 620, Xitomate, Red Parrot, and Mimi's Kabobs. New retailers will include Inspire (hair salon), Smyth (jewelry), and Petite Cellars (beer, wine, and liquor).

### **Construction to begin on apartment complex near Rockville**

Ground was recently broken at the Park Potomac mixed-use development off Seven Locks and Montrose Roads in Montgomery County for a two-building apartment community. The five-story buildings will include about 9,200 sq. ft. of retail space and nearly 300 apartment units. Occupancy is projected for February 2015.

### **CarMax opens in Brandywine**

The used car retailer opened a new dealership in southern Prince George's County in early November. CarMax expects to employ about 60 full and part time workers in sales, office, and service operations.

### **FedEx Ground hub in Hagerstown adding seasonal and permanent employees**

The Washington County shipper plans to add hundreds of part-time holiday season package handlers to its current workforce of about 800. The FedEx hub, which is undergoing an expansion from 620,000 sq. ft. to 800,000 sq. ft. of operating space, expects some of those workers to transition to permanent status as the expanded facility is completed in 2014. The company estimates that its workforce will number 1,200 or more at completion.

### **Construction underway on new retail building in Berlin**

The Rte. 50 site under development in Worcester County will be the location for a new retail complex expected to be completed in January and open for business next spring. Five tenants are set to occupy the 15,000 sq. ft. building.

## GLOSSARY OF TERMS

**Nonagricultural payroll employment** Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

**Civilian labor force** All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

**Employed persons** All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

**Unemployed persons** All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

**Unemployment rate** The ratio of unemployed to the civilian labor force expressed as a percent.

**Seasonal adjustment** A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

**Consumer Price Index (CPI)** An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

**Initial claims** Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

**Continued weeks claimed** Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

**Weeks compensated** represent the number of weeks claimed for which benefits are paid.

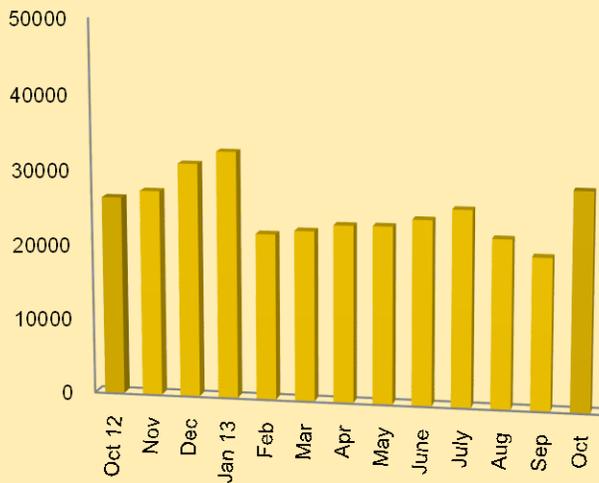
**Exhaustions** Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to [www.dllr.state.md.us/lmi/glossary.shtml](http://www.dllr.state.md.us/lmi/glossary.shtml)

**UNEMPLOYMENT COMPENSATION INDICATORS  
October 2013**

Initial Claims	29,011
First Payments	13,360
Weeks Claimed	237,605
Weeks Compensated	178,193
Average Weekly Benefit Amount	\$353.26
Benefits Paid	\$57,356,478
Final Payments	5,501
UI Trust Fund Balance -- Oct. 31, 2013	\$932,448,093.93

**Initial Claims for Unemployment Benefits**



**MARKET INDICATORS  
October 2013**

**Maryland Unemployment Rate**

	<b>Seasonally Adjusted</b>	<b>Not Seasonally Adjusted</b>
October 2013	6.7%	6.7%
Sept 2013	6.2%	6.7%
October 2012	6.8%	6.5%

**US Unemployment Rate**

	<b>Seasonally Adjusted</b>	<b>Not Seasonally Adjusted</b>
October 2013	7.3%	7.0%
Sept 2013	7.2%	7.0%
October 2012	7.9%	7.5%

**MD Nonagricultural Wage and Salary Employment**

(in thousands)

	<b>Seasonally Adjusted</b>	<b>Not Seasonally Adjusted</b>
October 2013	2607.7	2628.7
Sept 2013	2608.1	2619.7
October 2012	2585.8	2606.3
OTM Change	0.0%	0.3%
OTY Change	0.8%	0.9%

**Consumer Price Index (CPI) Annual Change**

**All Urban Consumers**

**October 2012 - October 2013**

US	1.0%
Washington-Baltimore, DC-MD-VA-WV	NA*

\* Data published every other month.