



Labor Market Statistics

MONTHLY LABOR REVIEW

October 2014

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
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Martin O'Malley
Governor

Anthony G. Brown
Lt. Governor

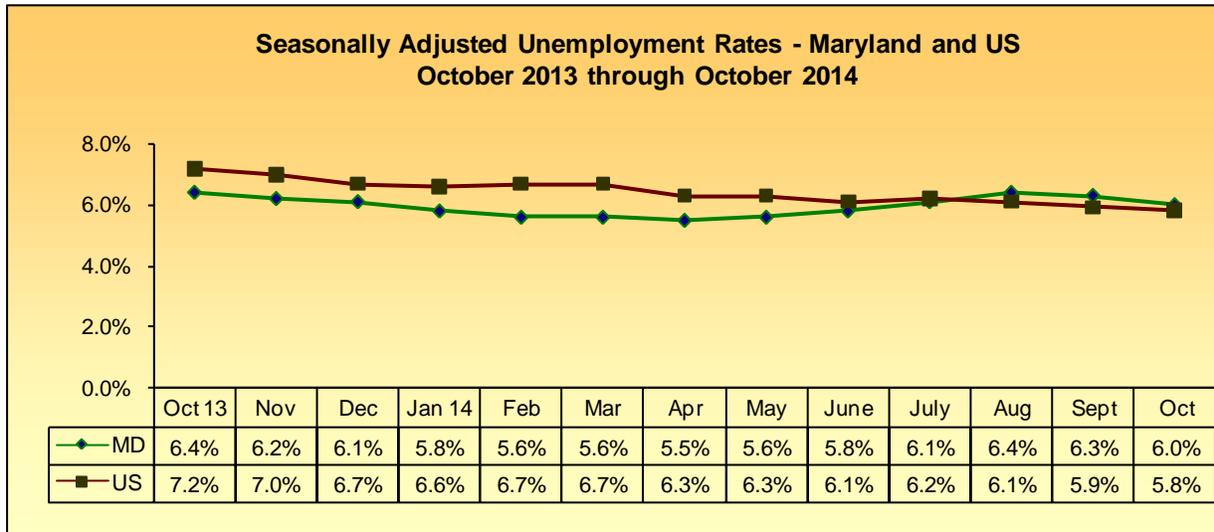
Leonard J. Howie III
Secretary

PRESS RELEASE

MARYLAND ADDS 3,900 PRIVATE SECTOR JOBS IN OCTOBER

Unemployment rate driven down from 6.3% to 6.0%

BALTIMORE, MD (November 21, 2014) – The U.S. Department of Labor's Bureau of Labor Statistics (BLS) released state jobs and unemployment data earlier today. According to the preliminary survey data, Maryland added 1,400 total jobs over-the-month. The private sector added 3,900 jobs over-the-month. Maryland's private sector has added 12,300 jobs since the start of the year. The October preliminary unemployment rate was driven down from 6.3 percent to 6.0 percent.



Maryland's preliminary jobs estimate for September was revised by BLS from an increase of 2,800 jobs to a gain of 1,600 jobs. Maryland's September unemployment rate was unchanged with revision, at 6.3 percent.

"In Maryland, our people are our greatest asset. At the Maryland Department of Labor, we're proud of our job training initiatives that provide Marylanders with the skills they need to succeed as part of the 21st century workforce. We're doing the things that work to get Marylanders the skills they need to get un-filled, in-demand jobs. By working to expand opportunity we are building a stronger, diverse middle class," said Maryland Labor Secretary Leonard Howie.

According to the data released today, the Professional and Business Services sector added 2,600 jobs —the most of any sector in October. The Administrative and Support Services subsector added 1,900 jobs. The Professional, Scientific, and Technical Services subsector gained 800 jobs. The Trade, Transportation, and Utilities sector gained 1,200 jobs over-the-month. The Retail Trade subsector added 1,600 jobs. The Education and Healthcare Services sector added 1,200 jobs. The Manufacturing sector added 400 jobs.

The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. For updates and information, follow DLLR on Twitter (@MD_DLLR), Facebook (www.facebook.com/DLLR.Maryland).

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**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
October 2014**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Oct 2014	Sept 2014r	Oct 2014	Sept 2014r	Oct 2014	Sept 2014r	Oct 2014	Sept 2014r
Seasonally Adjusted								
Maryland	3,100,417	3,103,067	2,915,305	2,908,870	185,112	194,197	6.0	6.3
United States*	156,278,000	155,862,000	147,283,000	146,600,000	8,995,000	9,262,000	5.8	5.9
Not Seasonally Adjusted								
Maryland	3,104,390	3,097,612	2,937,816	2,925,335	166,574	172,277	5.4	5.6
Baltimore-Towson MSA	1,471,106	1,468,204	1,388,541	1,382,852	82,565	85,352	5.6	5.8
Baltimore City	275,689	275,159	253,102	252,065	22,587	23,094	8.2	8.4
Anne Arundel	306,095	305,518	291,464	290,270	14,631	15,248	4.8	5.0
Baltimore	451,654	450,814	426,303	424,557	25,351	26,257	5.6	5.8
Carroll	94,270	93,954	90,055	89,686	4,215	4,268	4.5	4.5
Harford	138,872	138,664	131,725	131,185	7,147	7,479	5.1	5.4
Howard	177,009	176,670	169,598	168,903	7,411	7,767	4.2	4.4
Queen Anne's	27,517	27,425	26,294	26,186	1,223	1,239	4.4	4.5
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	596,485	592,830	563,829	558,805	32,656	34,025	5.5	5.7
Calvert	47,654	47,361	45,493	45,087	2,161	2,274	4.5	4.8
Charles	80,511	80,025	76,488	75,806	4,023	4,219	5.0	5.3
Prince George's	468,321	465,444	441,849	437,912	26,472	27,532	5.7	5.9
Bethesda-Frederick-Rockville Metro Div	657,942	656,084	629,458	626,406	28,484	29,678	4.3	4.5
Frederick	127,362	126,966	121,451	120,862	5,911	6,104	4.6	4.8
Montgomery	530,580	529,118	508,007	505,544	22,573	23,574	4.3	4.5
Cumberland, MD-WV MSA	49,423	49,263	46,504	46,179	2,919	3,084	5.9	6.3
Allegany	35,748	35,623	33,595	33,329	2,153	2,294	6.0	6.4
Hagerstown-Martinsburg, MD-WV MSA	123,579	123,011	116,247	115,330	7,332	7,681	5.9	6.2
Washington	69,179	68,830	64,844	64,236	4,335	4,594	6.3	6.7
Salisbury, MD MSA	62,516	62,639	58,258	58,436	4,258	4,203	6.8	6.7
Somerset	10,452	10,538	9,629	9,658	823	880	7.9	8.4
Wicomico	52,064	52,101	48,629	48,778	3,435	3,323	6.6	6.4
Balance of State	211,416	213,400	199,291	201,271	12,125	12,129	5.7	5.7
Caroline	16,667	16,580	15,664	15,561	1,003	1,019	6.0	6.1
Cecil	50,646	50,592	48,132	47,937	2,514	2,655	5.0	5.2
Dorchester	16,280	16,109	15,085	14,890	1,195	1,219	7.3	7.6
Garrett	16,652	16,703	15,782	15,777	870	926	5.2	5.5
Kent	10,288	10,306	9,716	9,709	572	597	5.6	5.8
St. Mary's	55,465	55,207	52,801	52,427	2,664	2,780	4.8	5.0
Talbot	18,452	18,371	17,494	17,392	958	979	5.2	5.3
Worcester	26,966	29,532	24,617	27,578	2,349	1,954	8.7	6.6
United States*	156,616,000	155,903,000	147,936,000	146,941,000	8,680,000	8,962,000	5.5	5.7

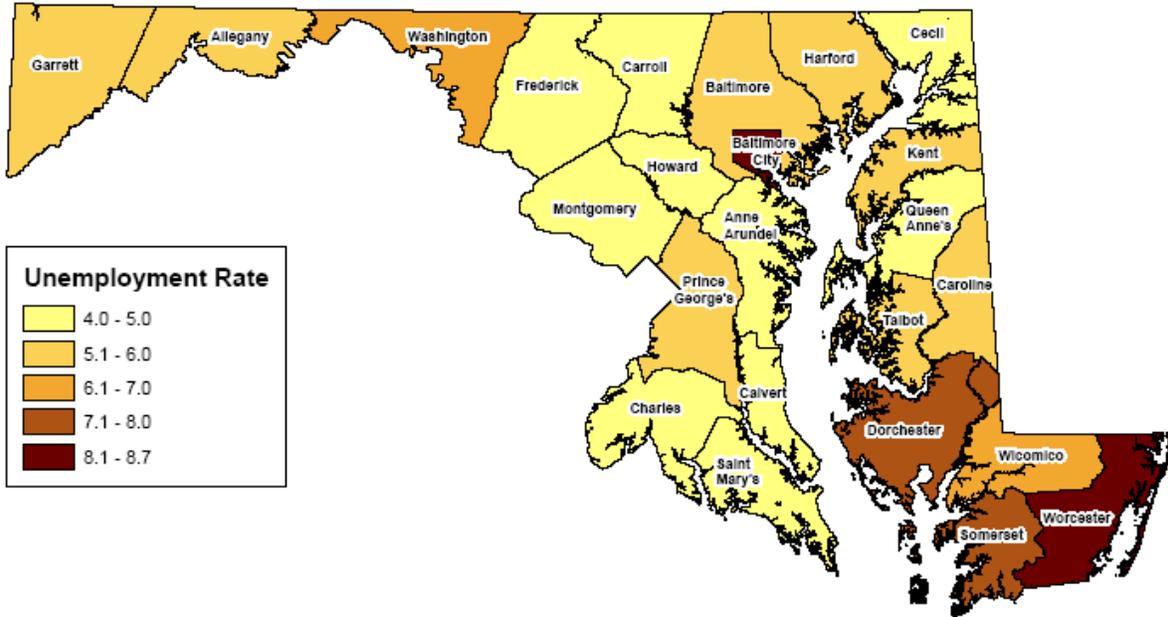
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

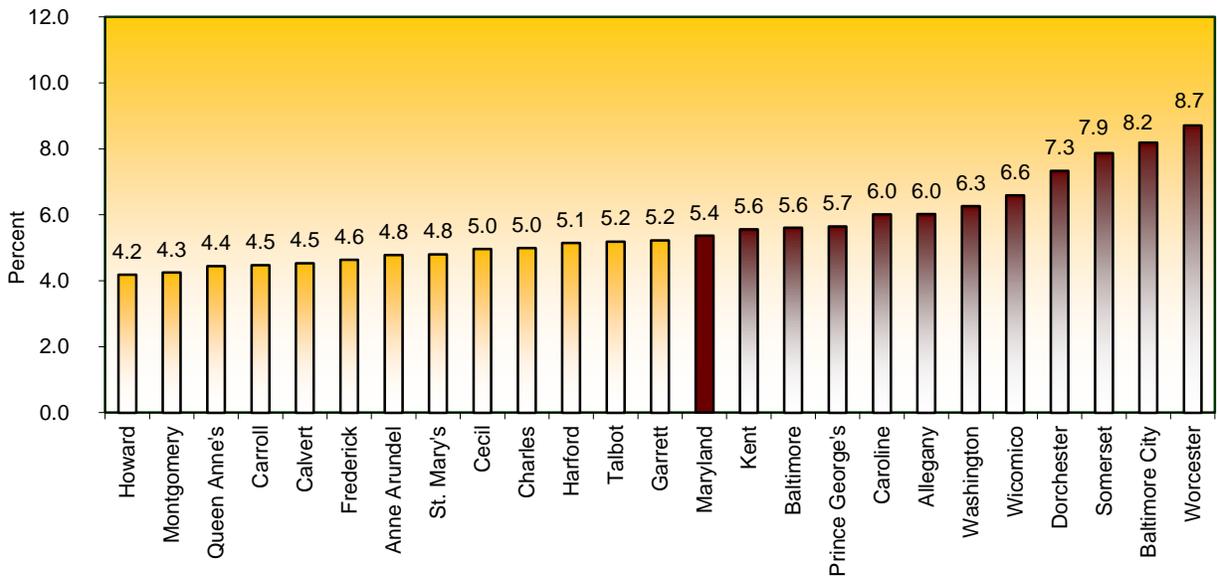
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

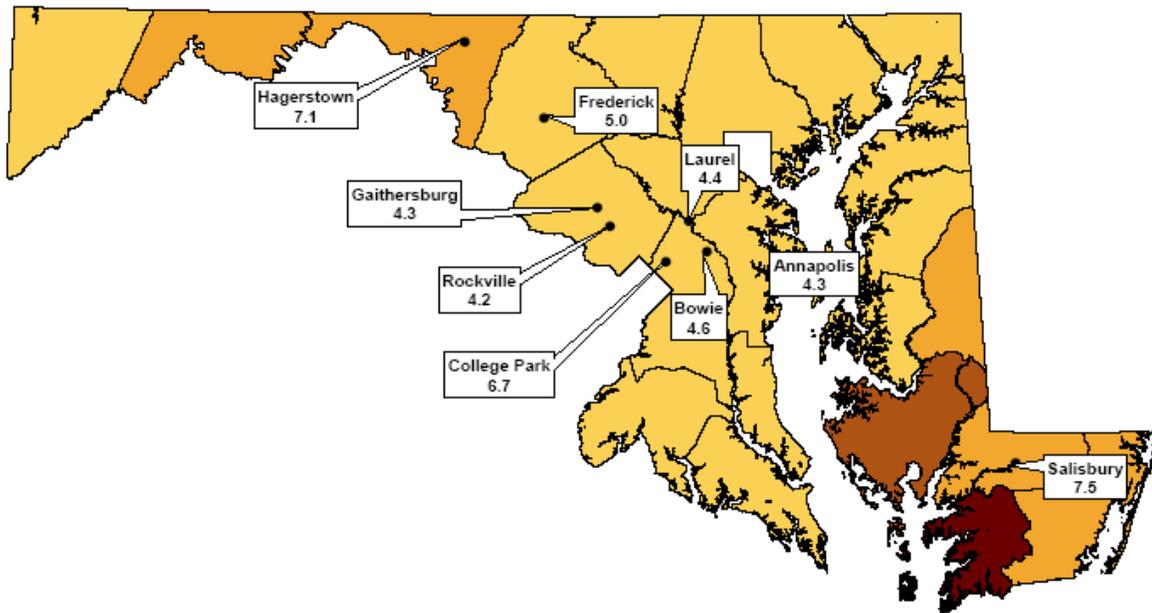
County Unemployment Rates October 2014



Local Unemployment Ranking - October 2014 (not seasonally adjusted)



City Unemployment Rates October 2014



Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence October 2014

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Oct 2014	Sept 2014r	Oct 2014	Sept 2014r	Oct 2014	Sept 2014r	Oct 2014	Sept 2014r
Annapolis	22,569	22,569	21,596	21,507	973	1,062	4.3	4.7
Bowie	32,038	31,833	30,558	30,286	1,480	1,547	4.6	4.9
College Park	16,161	16,070	15,078	14,943	1,083	1,127	6.7	7.0
Frederick	35,238	35,159	33,476	33,313	1,762	1,846	5.0	5.3
Gaithersburg	34,314	34,220	32,833	32,674	1,481	1,546	4.3	4.5
Hagerstown	19,236	19,174	17,878	17,710	1,358	1,464	7.1	7.6
Laurel	16,314	16,205	15,590	15,451	724	754	4.4	4.7
Rockville	32,319	32,215	30,974	30,824	1,345	1,391	4.2	4.3
Salisbury	15,620	15,595	14,447	14,491	1,173	1,104	7.5	7.1

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month. The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment* By Industry
By Place of Employment (in thousands)
Seasonally Adjusted
October 2014**

	Oct 2014	Sept 2014r	Oct 2013	Percent Change Oct 2013- Oct 2014
MARYLAND				
Total Nonfarm	2,611.9	2,610.5	2,598.2	0.5
Mining, Logging and Construction	152.1	152.4	150.6	1.0
Manufacturing	103.4	103.0	105.7	-2.2
Durable Goods	55.1	55.1	56.2	-2.0
Nondurable Goods	48.3	47.9	49.5	-2.4
Trade, Transportation, Warehousing, Utilities	448.9	447.7	450.7	-0.4
Wholesale Trade	83.5	83.6	84.0	-0.6
Retail Trade	286.7	285.1	286.9	-0.1
Transportation, Warehousing, & Utilities	78.7	79.0	79.8	-1.4
Information	35.8	35.5	38.7	-7.5
Financial Activities	149.6	150.9	146.6	2.0
Finance and Insurance	102.5	103.0	101.5	1.0
Real Estate & Rental & Leasing	47.1	47.9	45.1	4.4
Professional and Business Services	424.3	421.7	415.6	2.1
Professional, Scientific, & Technical Services	239.7	238.9	235.6	1.7
Management of Companies & Enterprises	26.4	26.5	25.8	2.3
Administrative & Support Services	158.2	156.3	154.2	2.6
Educational & Health Care & Social Assistance	428.5	427.3	421.4	1.7
Educational Services	80.3	79.1	76.6	4.8
Health Care & Social Assistance	348.2	348.2	344.8	1.0
Leisure & Hospitality	259.7	259.5	256.7	1.2
Arts, Entertainment, & Recreation	42.8	41.1	42.0	1.9
Accommodation & Food Services	216.9	218.4	214.7	1.0
Other Services	110.1	110.5	109.8	0.3
Government	499.5	502.0	502.4	-0.6
Federal Government	142.5	142.9	143.4	-0.6
State Government	111.7	113.0	111.4	0.3
Local Government	245.3	246.1	247.6	-0.9
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,351.1	1,356.0	1,339.3	0.9
BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION				
Total Nonfarm	574.8	574.0	571.8	0.5
MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA				
Total Nonfarm	104.0	103.7	104.1	-0.1
SALISBURY, MD MSA				
Total Nonfarm	53.3	53.5	52.5	1.5
BALTIMORE CITY				
Total Nonfarm	360.6	363.2	358.1	0.7
MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	383.9	385.4	379.2	1.2

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
October 2014

	Oct 2014	Sept 2014r	Oct 2013	Percent Change Oct 2013- Oct 2014
Total Nonfarm	2,630.8	2,619.4	2,613.5	0.7
Total Private	2,122.1	2,120.1	2,103.1	0.9
Goods Producing	257.8	259.5	258.5	-0.3
Mining, Logging and Construction	154.7	155.8	153.1	1.0
Construction of Buildings	32.8	32.7	32.3	1.5
Specialty Trade Contractors	104.7	105.9	103.6	1.1
Manufacturing	103.1	103.7	105.4	-2.2
Durable Goods	55.1	55.1	56.2	-2.0
Computer & Electronic Product Manufacturing	18.3	18.4	18.5	-1.1
Transportation Equipment Manufacturing	6.5	6.5	7.0	-7.1
Non-Durable Goods	48.0	48.6	49.2	-2.4
Service-Providing	2,373.0	2,359.9	2,355.0	0.8
Private Service Providing	1,864.3	1,860.6	1,844.6	1.1
Trade, Transportation, Warehousing, Utilities	451.1	448.0	451.4	-0.1
Wholesale Trade	84.7	84.6	84.3	0.5
Merchant Wholesalers, Durable Goods	41.5	41.7	41.8	-0.7
Merchant Wholesalers, Nondurable Goods	27.1	27.0	27.5	-1.5
Retail Trade	286.8	283.2	286.7	0.0
Motor Vehicle & Parts Dealers	36.2	36.1	35.0	3.4
Food & Beverage Stores	67.5	67.0	66.2	2.0
Grocery Stores	57.3	57.4	55.9	2.5
Health & Personal Care Stores	19.0	18.8	18.5	2.7
Clothing & Clothing Accessories Stores	26.4	26.2	26.2	0.8
General Merchandise Stores	53.0	52.2	53.8	-1.5
Department Stores	30.8	30.3	32.2	-4.3
Transportation, Warehousing, & Utilities	79.6	80.2	80.4	-1.0
Utilities	9.4	9.4	9.7	-3.1
Transportation & Warehousing	70.2	70.8	70.7	-0.7
Truck Transportation	15.2	15.3	15.7	-3.2
Information	35.7	35.5	38.6	-7.5
Telecommunications	14.4	14.5	14.9	-3.4
Financial Activities	149.9	150.0	146.8	2.1
Finance and Insurance	102.8	102.5	101.7	1.1
Credit Intermediation & Related Activities	44.2	44.0	44.4	-0.5
Depository Credit Intermediation	25.2	25.2	25.6	-1.6
Insurance Carriers & Related Activities	39.1	39.1	39.4	-0.8
Insurance Carriers	21.7	21.7	22.8	-4.8
Real Estate & Rental & Leasing	47.1	47.5	45.1	4.4

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
October 2014

	Oct 2014	Sept 2014r	Oct 2013	Percent Change Oct 2013- Oct 2014
Professional and Business Services	427.6	426.0	419.3	2.0
Professional, Scientific, & Technical Services	239.4	238.3	235.6	1.6
Legal Services	20.2	20.1	19.6	3.1
Accounting & Bookkeeping Services	20.8	20.2	19.7	5.6
Architectural, Engineering, & Related Services	40.2	39.7	39.7	1.3
Computer Systems Design & Related Services	68.1	68.9	67.5	0.9
Management & Technical Consulting Services	37.7	37.4	36.8	2.4
Scientific Research & Development	30.9	31.0	30.7	0.7
Management of Companies & Enterprises	26.3	26.3	25.7	2.3
Administrative & Support Services	161.9	161.4	158.0	2.5
Employment Services	47.9	48.7	47.0	1.9
Services to Buildings & Dwellings	49.6	49.0	50.1	-1.0
Educational & Health Care & Social Assistance	431.3	424.5	424.5	1.6
Educational Services	82.1	76.6	78.6	4.5
Health Care & Social Assistance	349.2	347.9	345.9	1.0
Ambulatory Health Care Services	124.8	124.2	123.7	0.9
Offices of Physicians	49.2	48.5	49.6	-0.8
Hospitals	108.2	107.9	108.4	-0.2
General Medical & Surgical Hospitals	97.1	96.8	97.6	-0.5
Nursing & Resident Care Facilities	71.0	70.6	69.3	2.5
Nursing Care Facilities	30.1	30.3	30.3	-0.7
Social Assistance	45.2	45.2	44.5	1.6
Leisure & Hospitality	258.3	265.7	253.9	1.7
Arts, Entertainment, & Recreation	41.5	43.6	40.5	2.5
Accommodation & Food Services	216.8	222.1	213.4	1.6
Accommodation	25.7	27.0	24.6	4.5
Food Services and Drinking Places	191.1	195.1	188.8	1.2
Other Services	110.4	110.9	110.1	0.3
Personal & Laundry Services	33.6	33.9	32.5	3.4
Government	508.7	499.3	510.4	-0.3
Federal Government	142.8	143.0	143.2	-0.3
State Government	116.1	112.8	115.5	0.5
State Government, Education	56.5	53.2	56.0	0.9
Local Government	249.8	243.5	251.7	-0.8
Local Government, Education	156.0	149.0	160.8	-3.0

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
October 2014

Industry	Oct 2014	Sept 2014r	Oct 2013	Percent Change Oct 2013-Oct 2014
Total Nonfarm	1,364.2	1,359.1	1,349.5	1.1
Total Private	1,131.4	1,131.8	1,117.0	1.3
Goods Producing	133.0	133.5	132.5	0.4
Mining, Logging and Construction	76.7	77.2	75.1	2.1
Manufacturing	56.3	56.3	57.4	-1.9
Durable Goods	31.4	31.3	31.9	-1.6
Computer & Electronic Product Manufacturing	12.1	12.1	11.8	2.5
Transportation Equipment Manufacturing	4.3	4.3	4.5	-4.4
Non-Durable Goods	24.9	25.0	25.5	-2.4
Chemical Manufacturing	5.8	5.8	6.1	-4.9
Service-Providing	1,231.2	1,225.6	1,217.0	1.2
Private Service Providing	998.4	998.3	984.5	1.4
Trade, Transportation, Warehousing, Utilities	237.2	237.5	236.9	0.1
Wholesale Trade	52.5	52.4	52.0	1.0
Merchant Wholesalers, Durable Goods	25.2	25.2	25.3	-0.4
Merchant Wholesaler, Nondurable Goods	16.8	16.8	17.4	-3.4
Retail Trade	139.1	138.2	139.6	-0.4
Food & Beverage Stores	33.9	33.1	32.7	3.7
Health & Personal Care Stores	9.4	9.3	9.3	1.1
General Merchandise Stores	26.0	25.6	25.8	0.8
Department Stores	15.2	14.7	15.8	-3.8
Transportation, Warehousing, & Utilities	45.6	46.9	45.3	0.7
Utilities	5.3	5.3	5.4	-1.9
Transportation & Warehousing	40.3	41.6	39.9	1.0
Couriers & Messengers	4.7	4.6	4.2	11.9
Information	15.6	15.7	16.5	-5.5
Telecommunications	6.7	6.7	7.0	-4.3
Financial Activities	77.1	76.4	76.4	0.9
Finance and Insurance	55.1	54.3	54.8	0.5
Credit Intermediation & Related Activities	19.5	19.4	19.9	-2.0
Securities, Commodity Contracts, Investments	11.2	11.2	11.3	-0.9
Insurance Carriers & Related Activities	22.9	22.8	23.3	-1.7
Insurance Carriers	14.0	14.0	14.2	-1.4
Real Estate & Rental & Leasing	22.0	22.1	21.6	1.9
Professional and Business Services	226.5	227.1	218.4	3.7
Professional, Scientific, & Technical Services	121.9	121.6	118.3	3.0
Architectural, Engineering, & Related Services	21.5	21.4	21.3	0.9
Computer Systems Design & Related Services	34.9	34.3	33.4	4.5
Scientific Research & Development	13.3	13.2	12.8	3.9
Administrative & Support Services	91.7	92.6	88.6	3.5
Employment Services	32.9	33.6	32.6	0.9
Services to Buildings & Dwellings	22.6	22.7	22.8	-0.9
Education and Health Services	257.0	253.4	255.7	0.5
Educational Services	57.1	53.8	57.4	-0.5
Health Care & Social Assistance	199.9	199.6	198.3	0.8
Ambulatory Health Care Services	65.3	65.1	65.2	0.2
Offices of Physicians	24.9	24.7	24.5	1.6
Hospitals	73.6	73.7	73.2	0.5
Nursing & Resident Care Facilities	35.8	35.8	35.1	2.0
Social Assistance	25.2	25.0	24.8	1.6
Leisure & Hospitality	131.3	134.3	126.0	4.2
Amusement, Gambling, & Recreation Industries	18.4	20.5	16.2	13.6
Accommodation & Food Services	107.1	108.2	104.2	2.8
Food Services and Drinking Places	96.7	98.2	94.5	2.3
Other Services	53.7	53.9	54.6	-1.6
Government	232.8	227.3	232.5	0.1
Federal Government	51.7	51.2	51.1	1.2
State Government	70.0	68.6	69.5	0.7
Local Government	111.1	107.5	111.9	-0.7

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
October 2014

Industry	Oct 2014	Sept 2014r	Oct 2013	Percent Change Oct 2013-Oct 2014
Total Nonfarm	576.9	575.8	574.1	0.5
Total Private	467.3	467.0	466.2	0.2
Goods Producing	43.7	44.7	48.6	-10.1
Mining, Logging and Construction	28.3	29.1	32.8	-13.7
Specialty Trade Contractors	20.1	20.3	20.2	-0.5
Manufacturing	15.4	15.6	15.8	-2.5
Service-Providing	533.2	531.1	525.5	1.5
Private Service Providing	423.6	422.3	417.6	1.4
Trade, Transportation, Warehousing, Utilities	78.9	78.2	77.2	2.2
Wholesale Trade	13.0	13.0	13.0	0.0
Retail Trade	59.7	59.0	58.3	2.4
Food & Beverage Stores	15.4	15.1	14.5	6.2
General Merchandise Stores	9.6	9.4	9.3	3.2
Department Stores	6.6	6.4	6.7	-1.5
Transportation, Warehousing, & Utilities	6.2	6.2	5.9	5.1
Information	13.2	13.0	13.9	-5.0
Telecommunications	4.5	4.6	4.8	-6.3
Financial Activities	40.0	40.0	39.8	0.5
Finance and Insurance	27.4	27.5	27.5	-0.4
Credit Intermediation & Related Activities	10.8	10.8	10.8	0.0
Insurance Carriers	6.8	6.9	7.0	-2.9
Professional and Business Services	125.2	124.6	123.5	1.4
Professional, Scientific, & Technical Services	76.5	76.4	75.7	1.1
Computer Systems Design & Related Services	22.6	22.5	22.3	1.3
Scientific Research & Development	15.0	15.1	15.1	-0.7
Administrative & Support Services	38.5	38.5	38.1	1.0
Employment Services	9.4	9.5	9.4	0.0
Services to Buildings & Dwellings	16.7	16.8	16.5	1.2
Education and Health Services	84.2	83.2	81.2	3.7
Health Care & Social Assistance	70.9	70.6	68.5	3.5
Ambulatory Health Care Services	31.7	31.5	30.3	4.6
Offices of Physicians	12.5	12.4	12.1	3.3
Hospitals	12.9	13.0	13.5	-4.4
Leisure & Hospitality	51.6	52.6	51.6	0.0
Accommodation & Food Services	44.4	44.6	41.9	6.0
Food Services and Drinking Places	39.3	39.6	37.3	5.4
Other Services	30.5	30.7	30.4	0.3
Government	109.6	108.8	107.9	1.6
Federal Government	50.1	50.5	50.4	-0.6

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
October 2014

Industry	Oct 2014	Sept 2014r	Oct 2013	Percent Change Oct 2013-Oct 2014
Total Nonfarm	387.7	383.2	383.2	1.2
Total Private	277.8	276.4	274.3	1.3
Goods Producing	40.3	39.9	39.3	2.5
Mining, Logging and Construction	33.1	32.7	31.6	4.7
Specialty Trade Contractors	24.3	24.5	24.1	0.8
Manufacturing	7.2	7.2	7.7	-6.5
Service-Providing	347.4	343.3	343.9	1.0
Private Service Providing	237.5	236.5	235.0	1.1
Trade, Transportation, Warehousing, Utilities	75.1	74.8	75.3	-0.3
Wholesale Trade	11.0	11.0	11.2	-1.8
Retail Trade	49.2	48.8	50.0	-1.6
Food & Beverage Stores	12.2	12.0	11.8	3.4
General Merchandise Stores	9.6	9.5	9.6	0.0
Department Stores	6.5	6.4	6.6	-1.5
Transportation, Warehousing, & Utilities	14.9	15.0	14.1	5.7
Information	4.7	4.7	5.2	-9.6
Telecommunications	1.7	1.7	1.8	-5.6
Financial Activities	14.2	14.2	14.1	0.7
Finance and Insurance	7.4	7.4	7.3	1.4
Professional and Business Services	47.1	46.3	46.1	2.2
Professional, Scientific, & Technical Services	23.8	23.6	24.7	-3.6
Administrative & Support Services	18.9	18.9	19.4	-2.6
Education and Health Services	41.6	41.3	40.5	2.7
Health Care & Social Assistance	37.6	37.4	36.3	3.6
Ambulatory Health Care Services	15.2	15.1	14.8	2.7
Hospitals	8.2	8.2	8.3	-1.2
Leisure & Hospitality	40.3	40.6	39.1	3.1
Accommodation & Food Services	35.4	35.9	34.3	3.2
Other Services	14.5	14.6	14.7	-1.4
Government	109.9	106.8	108.9	0.9
Federal Government	28.5	28.5	28.9	-1.4

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
October 2014

Industry	Oct 2014	Sept 2014r	Oct 2013	Percent Change Oct 2013-Oct 2014
Total Nonfarm	104.7	103.6	104.7	0.0
Total Private	85.4	84.6	85.4	0.0
Goods Producing	11.8	11.8	12.0	-1.7
Mining, Logging and Construction	4.1	4.1	4.2	-2.4
Manufacturing	7.7	7.7	7.8	-1.3
Service-Providing	92.9	91.8	92.7	0.2
Private Service Providing	73.6	72.8	73.4	0.3
Trade, Transportation, Warehousing, Utilities	24.2	23.7	25.1	-3.6
Retail Trade	14.8	14.5	15.2	-2.6
Information	2.2	2.2	2.2	0.0
Financial Activities	8.8	8.8	8.5	3.5
Professional and Business Services	9.1	9.0	8.6	5.8
Administrative & Support Services	5.1	5.1	5.0	2.0
Education and Health Services	15.7	15.6	15.6	0.6
Leisure & Hospitality	9.9	9.9	9.8	1.0
Other Services	3.7	3.6	3.6	2.8
Government	19.3	19.0	19.3	0.0

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
October 2014

Industry	Oct 2014	Sept 2014r	Oct 2013	Percent Change Oct 2013-Oct 2014
Total Nonfarm	365.3	363.2	362.4	0.8
Total Private	291.6	291.5	288.4	1.1
Goods Producing	22.6	22.6	22.1	2.3
Mining, Logging and Construction	10.6	10.6	10.0	6.0
Manufacturing	12.0	12.0	12.1	-0.8
Service-Providing	342.7	340.6	340.3	0.7
Private Service Providing	269.0	268.9	266.3	1.0
Trade, Transportation, Warehousing, Utilities	39.3	40.0	40.3	-2.5
Wholesale Trade	8.5	8.5	8.5	0.0
Retail Trade	16.6	17.0	16.8	-1.2
Transportation, Warehousing, & Utilities	14.2	14.5	15.0	-5.3
Information	3.6	3.5	3.8	-5.3
Financial Activities	17.8	17.8	18.0	-1.1
Finance and Insurance	12.7	12.7	13.1	-3.1
Credit Intermediation & Related Activities	4.3	4.3	4.3	0.0
Professional and Business Services	48.4	49.0	47.4	2.1
Professional, Scientific, & Technical Services	20.0	20.0	20.0	0.0
Administrative & Support Services	25.6	25.7	24.9	2.8
Education and Health Services	114.4	112.2	113.5	0.8
Educational Services	35.9	33.4	35.9	0.0
Health Care & Social Assistance	78.5	78.8	77.6	1.2
Hospitals	48.1	48.0	48.2	-0.2
Leisure & Hospitality	29.3	30.2	27.0	8.5
Other Services	16.2	16.2	16.3	-0.6
Government	73.7	71.7	74.0	-0.4
Federal Government	9.5	9.5	9.5	0.0
State Government	38.6	37.6	38.1	1.3
Local Government	25.6	24.6	26.4	-3.0

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
October 2014

Industry	Oct 2014	Sept 2014r	Oct 2013	Percent Change Oct 2013-Oct 2014
Total Nonfarm	53.9	53.3	53.1	1.5
Total Private	41.6	41.5	40.8	2.0
Goods Producing	6.6	6.7	6.2	6.5
Service-Providing	47.3	46.6	46.9	0.9
Private Service Providing	35.0	34.8	34.6	1.2
Government	12.3	11.8	12.3	0.0

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

Amazon is creating 80,000 holiday jobs, including 'hundreds' in Maryland

According to the Washington Business Journal, Amazon.com Inc. is creating 80,000 seasonal jobs in the U.S. this holiday season, up from 70,000 seasonal jobs it created last season. The employees will spread among Amazon's 50 fulfillment centers in the U.S., including a new one that opened this month in Baltimore. Amazon did not specify how many workers it would hire in Baltimore, but a spokeswoman said the company would add "hundreds of seasonal positions in Maryland. Furthermore, Amazon is also looking to convert many of its seasonal employees into regular, full-time roles after the holidays as it has done previously.



[Read more at: <http://www.bizjournals.com/washington/news/2014/10/19/amazon-is-creating-80-000-holiday-jobs-including.html>]

Anne Arundel Workforce Development gets \$10M grant to help unemployed

According to the Capital Gazette, the U.S. Department of Labor awarded the Anne Arundel Workforce Development Corp (AAWDC) a federal grant for \$10 million to help nearly 1,000 unemployed Marylanders receive job training. The AAWDC will conduct a two-week boot camp to refresh the job-seekers' skills. The program will serve 975 Marylanders unemployed for 27 weeks or longer. According to AAWDC President and CEO Kirkland Murray, many of the unemployed are at least 50 years old and have had their self-confidence damaged by their failure to get a job.



[Read more at: <http://touch.capitalgazette.com/#section/-1/article/p2p-81692797/>]

W.R Grace opens new headquarters in Columbia

According to the Baltimore Sun, W.R. Grace & Co., an international chemicals, technology and materials company, opened its new global headquarters in Columbia, a move company officials say is part of \$100 million investment made by the company into its Columbia and Baltimore facilities over the past three years. Approximately 600 of the company's 6,800 employees work on its Columbia campus, which has 200,000 square feet of office space and 290,000 square feet of research and development space. The company has added 74 employees to its Maryland operations over the past three years, according to a news release. And it expects to add 100 more by 2018.



[Read more at: <http://www.baltimoresun.com/news/maryland/howard/columbia/ph-ho-cf-grace-1106-20141031-story.html>]

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GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

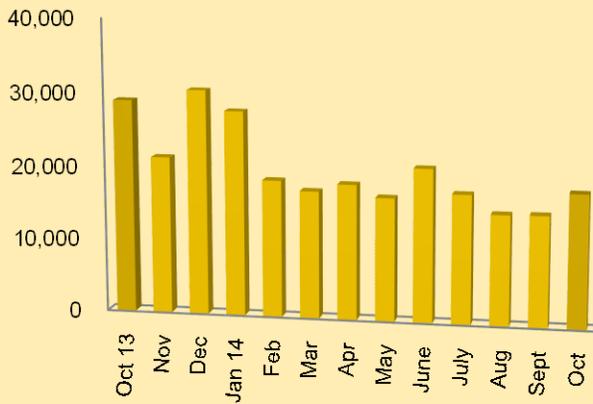
Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

UNEMPLOYMENT COMPENSATION INDICATORS
October 2014

Initial Claims	18,107
First Payments	8,957
Weeks Claimed	185,066
Weeks Compensated	136,554
Average Weekly Benefit Amount	\$328.00
Benefits Paid	\$43,327,406
Final Payments	\$328
UI Trust Fund Balance – October 31, 2014	\$908,141,227.32

Initial Claims for Unemployment Benefits



MARKET INDICATORS
October 2014

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
October 2014	6.0%	5.4%
September 2013	6.3%	5.6%
October 2013	6.4%	6.4%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
October 2014	5.8%	5.5%
September 2013	5.9%	5.7%
October 2013	7.2%	7.0%

MD Nonagricultural Wage and Salary Employment
(in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
October 2014	2,611.9	2,630.8
September 2013	2,610.5	2,619.4
October 2013	2,598.2	2,613.5
OTM Change	0.1%	0.4%
OTY Change	0.5%	0.7%

Consumer Price Index (CPI) Annual Change

All Urban Consumers

October 2013 - October 2014

US	1.7%
Washington-Baltimore, DC-MD-VA-WV*	N/A

* Data published every other month.