



Labor Market Statistics

**MONTHLY
LABOR
REVIEW**
November 2014

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
Office of Workforce Information and Performance

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Martin O'Malley
Governor

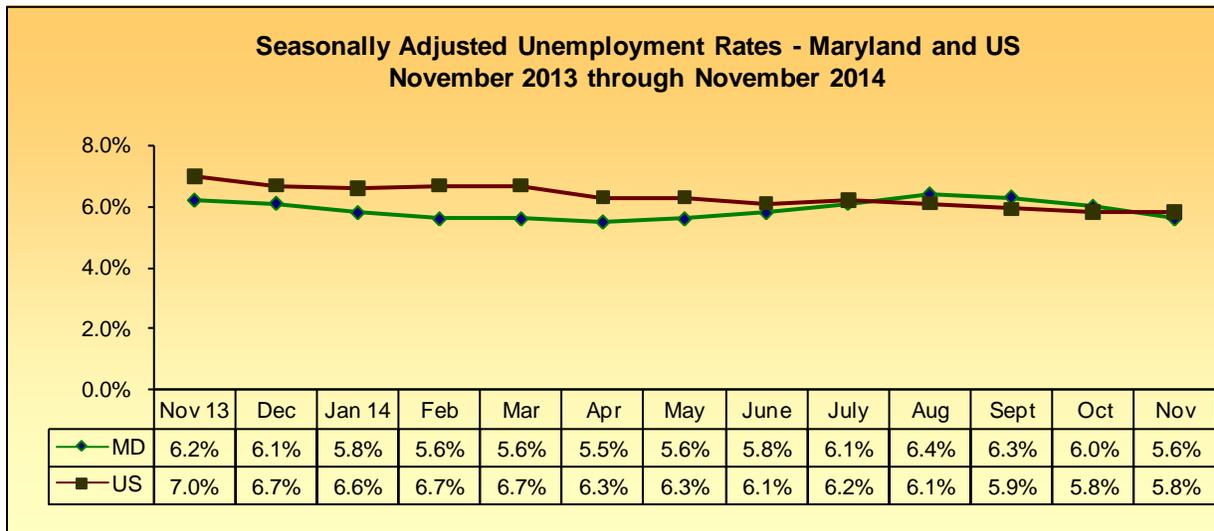
Anthony G. Brown
Lt. Governor

Leonard J. Howie III
Secretary

PRESS RELEASE

MARYLAND ADDS 3,800 JOBS IN NOVEMBER *Unemployment rate driven down from 6 percent to 5.6 percent*

BALTIMORE, MD (December 19, 2014) – The U.S. Department of Labor’s Bureau of Labor Statistics (BLS) released state jobs and unemployment data earlier today. According to the preliminary survey data, Maryland added 3,800 total jobs over-the-month with 74 percent (2,800 jobs) coming from the private sector. The private sector added 2,800 jobs over-the-month. Since January, Maryland’s private sector has added 16,500 jobs. The November preliminary unemployment rate was driven down from 6.0 percent to 5.6 percent, which is better than the national unemployment rate.



Maryland’s preliminary jobs estimate for October was revised by BLS from an increase of 1,400 jobs to a gain of 2,800 jobs. Maryland’s October unemployment rate was unchanged with revision, at 6.0 percent.

“We’ve made better choices, and earned better results during this Administration,” said **Governor O’Malley**. “Every choice we make is about creating good-paying jobs, expanding opportunity and strengthening Maryland’s families. The most important job we create is the next one.”

“In Maryland, our people are our greatest asset. At the Maryland Department of Labor, it’s our job to ensure that Marylanders have safe and healthy places to live and work. Through our various divisions, our agency affects nearly everyone in Maryland, from amusement park and elevator safety, to workplace safety and health, to protecting employee wages and rights. We’re proud of our work safeguarding workers, protecting consumers and cultivating a thriving workforce,” said **Maryland Labor Secretary Leonard Howie**.

According to the data released today, the Trade, Transportation and Utilities sector added 2,600 jobs in November—the most of any sector. (Subsector Retail Trade added 200 jobs. The Transportation, Warehousing and Utilities subsector gained 1,400 jobs. The Wholesale Trade subsector added 1,000 jobs.) The Professional and Business Services sector gained 1,200 jobs. (The Administrative and Support Services subsector added 3,300 jobs.) The Other Services sector added 800 jobs. The Mining, Logging and Construction sector gained 300 jobs in November.

The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland’s dynamic economy. For updates and information, follow DLLR on Twitter ([@MD_DLLR](#)) and Facebook ([www.facebook.com/DLLR.Maryland](#)).

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**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
November 2014**

| Area | Civilian Labor Force | | Employment | | Unemployment | | Unemployment Rate | |
|--|----------------------------|--------------------|--------------------|--------------------|------------------|------------------|-------------------|------------|
| | Nov 2014 | Oct 2014r | Nov 2014 | Oct 2014r | Nov 2014 | Oct 2014r | Nov 2014 | Oct 2014r |
| | Seasonally Adjusted | | | | | | | |
| Maryland | 3,095,989 | 3,100,102 | 2,921,393 | 2,915,329 | 174,596 | 184,773 | 5.6 | 6.0 |
| United States* | 156,397,000 | 156,278,000 | 147,287,000 | 147,283,000 | 9,110,000 | 8,995,000 | 5.8 | 5.8 |
| Not Seasonally Adjusted | | | | | | | | |
| Maryland | 3,094,300 | 3,103,655 | 2,930,288 | 2,937,867 | 164,012 | 165,788 | 5.3 | 5.3 |
| Baltimore-Towson MSA | 1,468,964 | 1,471,104 | 1,387,988 | 1,389,023 | 80,976 | 82,081 | 5.5 | 5.6 |
| Baltimore City | 275,665 | 275,610 | 253,001 | 253,190 | 22,664 | 22,420 | 8.2 | 8.1 |
| Anne Arundel | 305,557 | 306,128 | 291,348 | 291,565 | 14,209 | 14,563 | 4.7 | 4.8 |
| Baltimore | 450,757 | 451,620 | 426,133 | 426,451 | 24,624 | 25,169 | 5.5 | 5.6 |
| Carroll | 94,121 | 94,293 | 90,019 | 90,086 | 4,102 | 4,207 | 4.4 | 4.5 |
| Harford | 138,589 | 138,880 | 131,672 | 131,770 | 6,917 | 7,110 | 5.0 | 5.1 |
| Howard | 176,679 | 177,045 | 169,530 | 169,657 | 7,149 | 7,388 | 4.0 | 4.2 |
| Queen Anne's | 27,595 | 27,527 | 26,284 | 26,303 | 1,311 | 1,224 | 4.8 | 4.4 |
| Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD | 594,963 | 595,861 | 563,386 | 563,342 | 31,577 | 32,519 | 5.3 | 5.5 |
| Calvert | 47,531 | 47,608 | 45,457 | 45,453 | 2,074 | 2,155 | 4.4 | 4.5 |
| Charles | 80,457 | 80,441 | 76,427 | 76,421 | 4,030 | 4,020 | 5.0 | 5.0 |
| Prince George's | 466,976 | 467,811 | 441,502 | 441,467 | 25,474 | 26,344 | 5.5 | 5.6 |
| Bethesda-Frederick-Rockville Metro Div | 656,006 | 657,804 | 628,327 | 629,416 | 27,679 | 28,388 | 4.2 | 4.3 |
| Frederick | 127,055 | 127,336 | 121,232 | 121,442 | 5,823 | 5,894 | 4.6 | 4.6 |
| Montgomery | 528,951 | 530,468 | 507,095 | 507,974 | 21,856 | 22,494 | 4.1 | 4.2 |
| Cumberland, MD-WV MSA | 49,186 | 49,412 | 46,285 | 46,500 | 2,901 | 2,912 | 5.9 | 5.9 |
| Allegany | 35,678 | 35,741 | 33,539 | 33,590 | 2,139 | 2,151 | 6.0 | 6.0 |
| Hagerstown-Martinsburg, MD-WV MSA | 121,803 | 123,529 | 114,653 | 116,233 | 7,150 | 7,296 | 5.9 | 5.9 |
| Washington | 68,526 | 69,140 | 64,269 | 64,827 | 4,257 | 4,313 | 6.2 | 6.2 |
| Salisbury, MD MSA | 61,754 | 62,511 | 57,310 | 58,274 | 4,444 | 4,237 | 7.2 | 6.8 |
| Somerset | 10,282 | 10,447 | 9,472 | 9,631 | 810 | 816 | 7.9 | 7.8 |
| Wicomico | 51,472 | 52,064 | 47,838 | 48,643 | 3,634 | 3,421 | 7.1 | 6.6 |
| Balance of State | 208,409 | 211,496 | 195,469 | 199,396 | 12,940 | 12,100 | 6.2 | 5.7 |
| Caroline | 16,264 | 16,670 | 15,252 | 15,671 | 1,012 | 999 | 6.2 | 6.0 |
| Cecil | 50,664 | 50,673 | 48,358 | 48,172 | 2,306 | 2,501 | 4.6 | 4.9 |
| Dorchester | 16,013 | 16,280 | 14,736 | 15,093 | 1,277 | 1,187 | 8.0 | 7.3 |
| Garrett | 16,218 | 16,661 | 15,278 | 15,789 | 940 | 872 | 5.8 | 5.2 |
| Kent | 10,102 | 10,293 | 9,510 | 9,723 | 592 | 570 | 5.9 | 5.5 |
| St. Mary's | 55,349 | 55,477 | 52,767 | 52,811 | 2,582 | 2,666 | 4.7 | 4.8 |
| Talbot | 18,136 | 18,465 | 17,136 | 17,505 | 1,000 | 960 | 5.5 | 5.2 |
| Worcester | 25,663 | 26,977 | 22,432 | 24,632 | 3,231 | 2,345 | 12.6 | 8.7 |
| United States* | 156,297,000 | 156,616,000 | 147,666,000 | 147,936,000 | 8,630,000 | 8,680,000 | 5.5 | 5.5 |

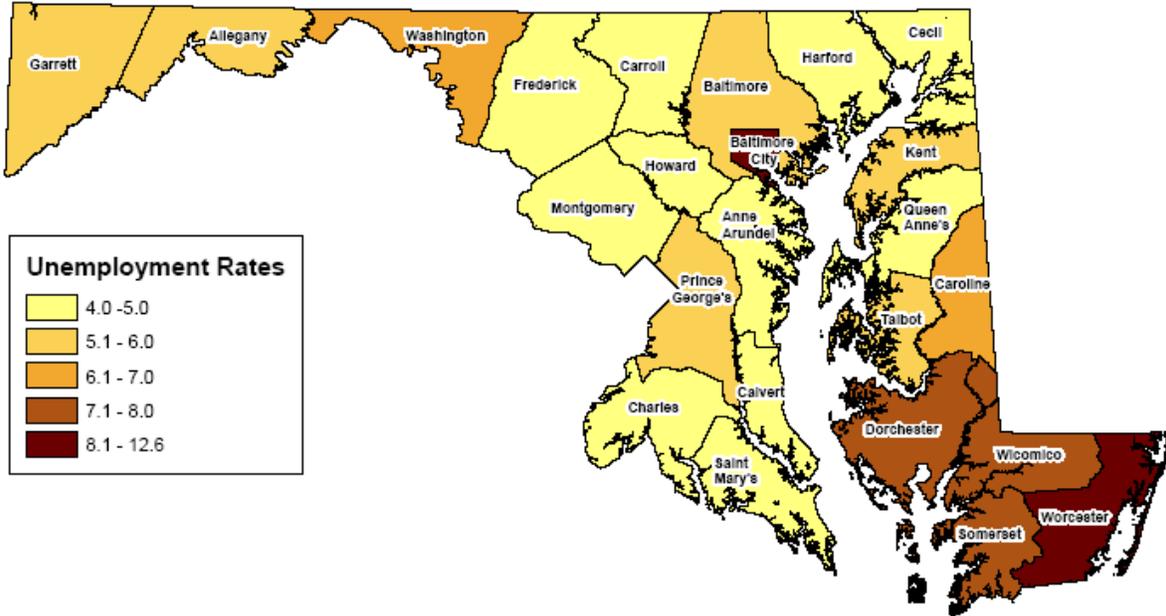
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

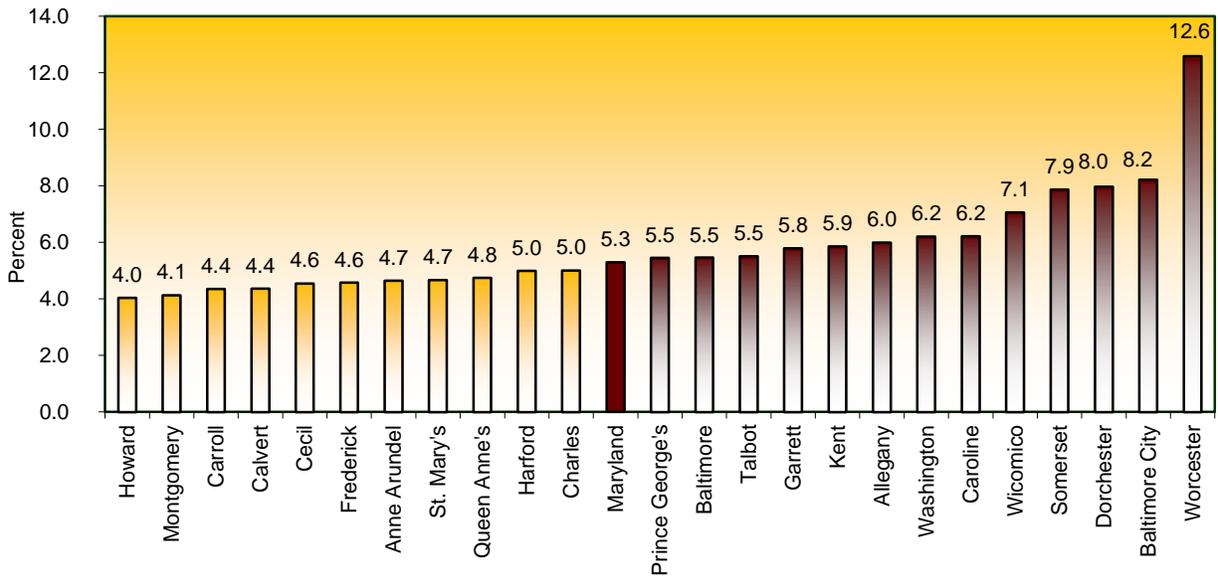
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

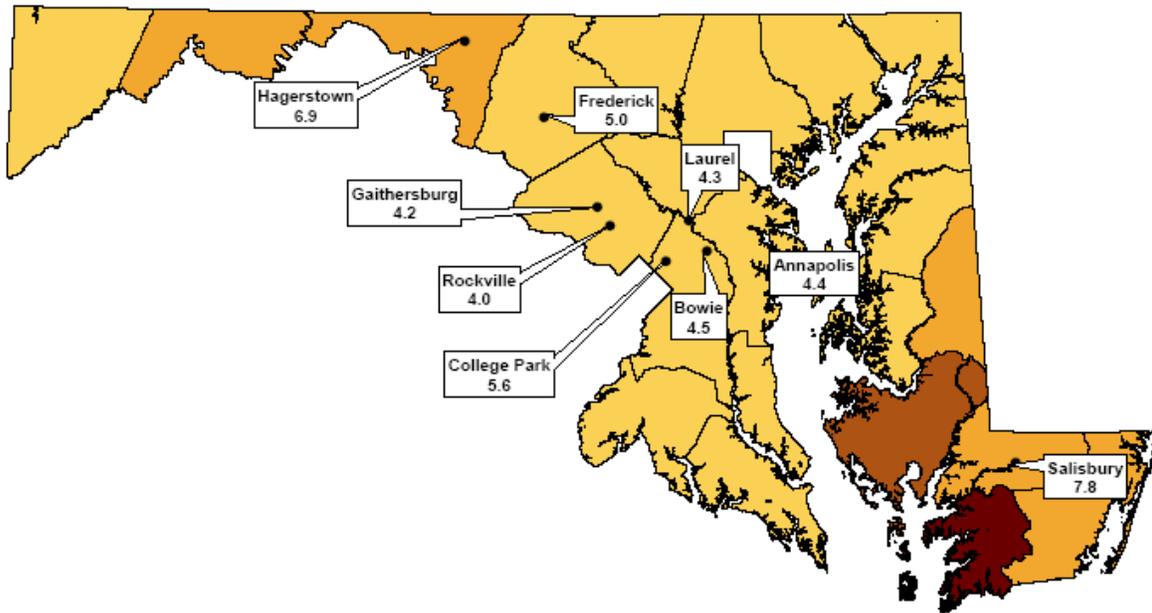
County Unemployment Rates November 2014



Local Unemployment Ranking - November 2014 (not seasonally adjusted)



City Unemployment Rates November 2014



Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence November 2014

| Area | Civilian Labor Force | | Employment | | Unemployment | | Unemployment Rate | |
|--------------|----------------------|-----------|------------|-----------|--------------|-----------|-------------------|-----------|
| | Nov 2014 | Oct 2014r | Nov 2014 | Oct 2014r | Nov 2014 | Oct 2014r | Nov 2014 | Oct 2014r |
| Annapolis | 22,571 | 22,568 | 21,587 | 21,603 | 984 | 965 | 4.4 | 4.3 |
| Bowie | 31,962 | 31,997 | 30,534 | 30,532 | 1,428 | 1,465 | 4.5 | 4.6 |
| College Park | 15,959 | 16,152 | 15,066 | 15,064 | 893 | 1,088 | 5.6 | 6.7 |
| Frederick | 35,175 | 35,231 | 33,415 | 33,473 | 1,760 | 1,758 | 5.0 | 5.0 |
| Gaithersburg | 34,222 | 34,305 | 32,774 | 32,831 | 1,448 | 1,474 | 4.2 | 4.3 |
| Hagerstown | 19,031 | 19,214 | 17,719 | 17,873 | 1,312 | 1,341 | 6.9 | 7.0 |
| Laurel | 16,275 | 16,291 | 15,578 | 15,577 | 697 | 714 | 4.3 | 4.4 |
| Rockville | 32,216 | 32,304 | 30,918 | 30,972 | 1,298 | 1,332 | 4.0 | 4.1 |
| Salisbury | 15,411 | 15,606 | 14,212 | 14,451 | 1,199 | 1,155 | 7.8 | 7.4 |

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NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month. The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment* By Industry
By Place of Employment (in thousands)
Seasonally Adjusted
November 2014**

| | Nov 2014 | Oct 2014r | Nov 2013 | Percent Change Nov 2013- Nov 2014 |
|---|----------------|----------------|----------------|---|
| MARYLAND | | | | |
| Total Nonfarm | 2,617.1 | 2,613.3 | 2,605.0 | 0.5 |
| Mining, Logging and Construction | 152.8 | 152.5 | 151.9 | 0.6 |
| Manufacturing | 103.3 | 103.5 | 105.3 | -1.9 |
| Durable Goods | 54.8 | 55.1 | 55.9 | -2.0 |
| Nondurable Goods | 48.5 | 48.4 | 49.4 | -1.8 |
| Trade, Transportation, & Utilities | 451.4 | 448.8 | 451.7 | -0.1 |
| Wholesale Trade | 84.5 | 83.5 | 83.8 | 0.8 |
| Retail Trade | 286.9 | 286.7 | 288.2 | -0.5 |
| Transportation and Utilities | 80.0 | 78.6 | 79.7 | 0.4 |
| Information | 35.7 | 35.7 | 38.5 | -7.3 |
| Financial Activities | 149.6 | 149.6 | 146.5 | 2.1 |
| Finance and Insurance | 102.0 | 102.5 | 101.5 | 0.5 |
| Real Estate & Rental & Leasing | 47.6 | 47.1 | 45.0 | 5.8 |
| Professional and Business Services | 426.0 | 424.8 | 419.6 | 1.5 |
| Professional, Scientific, & Technical Services | 238.0 | 240.1 | 239.4 | -0.6 |
| Management of Companies & Enterprises | 26.5 | 26.5 | 25.9 | 2.3 |
| Administrative & Support & Waste Management & Remediation Services | 161.5 | 158.2 | 154.3 | 4.7 |
| Education and Health Services | 428.7 | 428.9 | 421.7 | 1.7 |
| Educational Services | 78.7 | 80.0 | 76.7 | 2.6 |
| Health Care & Social Assistance | 350.0 | 348.9 | 345.0 | 1.4 |
| Leisure & Hospitality | 258.1 | 259.8 | 256.0 | 0.8 |
| Arts, Entertainment, & Recreation | 41.2 | 42.8 | 42.3 | -2.6 |
| Accommodation & Food Services | 216.9 | 217.0 | 213.7 | 1.5 |
| Other Services | 111.0 | 110.2 | 110.8 | 0.2 |
| Government | 500.5 | 499.5 | 503.0 | -0.5 |
| Federal Government | 142.6 | 142.5 | 143.5 | -0.6 |
| State Government | 111.4 | 111.7 | 111.3 | 0.1 |
| Local Government | 246.5 | 245.3 | 248.2 | -0.7 |
| BALTIMORE-TOWSON, MD MSA | | | | |
| Total Nonfarm | 1,356.8 | 1,352.0 | 1,342.8 | 1.0 |
| BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION | | | | |
| Total Nonfarm | 577.0 | 575.1 | 573.8 | 0.6 |
| MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA | | | | |
| Total Nonfarm | 103.5 | 104.0 | 104.0 | -0.5 |
| SALISBURY, MD MSA | | | | |
| Total Nonfarm | 53.3 | 53.3 | 52.4 | 1.7 |
| BALTIMORE CITY | | | | |
| Total Nonfarm | 359.0 | 359.9 | 359.3 | -0.1 |
| MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION | | | | |
| Total Nonfarm | 384.2 | 383.2 | 382.8 | 0.4 |

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
November 2014

| | Nov 2014 | Oct 2014r | Nov 2013 | Percent Change Nov 2013- Nov 2014 |
|---|----------------|----------------|----------------|---|
| Total Nonfarm | 2,636.6 | 2,632.2 | 2,622.8 | 0.5 |
| Total Private | 2,127.3 | 2,123.5 | 2,110.3 | 0.8 |
| Goods Producing | 258.2 | 258.3 | 259.4 | -0.5 |
| Mining, Logging and Construction | 155.9 | 155.1 | 155.0 | 0.6 |
| Construction of Buildings | 33.1 | 32.8 | 33.4 | -0.9 |
| Specialty Trade Contractors | 106.3 | 104.8 | 104.3 | 1.9 |
| Manufacturing | 102.3 | 103.2 | 104.4 | -2.0 |
| Durable Goods | 54.6 | 55.1 | 55.8 | -2.2 |
| Computer & Electronic Product Manufacturing | 18.2 | 18.3 | 18.6 | -2.2 |
| Transportation Equipment Manufacturing | 6.5 | 6.5 | 6.9 | -5.8 |
| Non-Durable Goods | 47.7 | 48.1 | 48.6 | -1.9 |
| Service-Providing | 2,378.4 | 2,373.9 | 2,363.4 | 0.6 |
| Private Service Providing | 1,869.1 | 1,865.2 | 1,850.9 | 1.0 |
| Trade, Transportation, and Utilities | 461.3 | 451.0 | 461.3 | 0.0 |
| Wholesale Trade | 84.8 | 84.7 | 83.8 | 1.2 |
| Merchant Wholesalers, Durable Goods | 41.5 | 41.4 | 41.3 | 0.5 |
| Merchant Wholesalers, Nondurable Goods | 27.0 | 27.1 | 27.5 | -1.8 |
| Retail Trade | 295.2 | 286.8 | 296.1 | -0.3 |
| Motor Vehicle & Parts Dealers | 36.2 | 36.1 | 34.9 | 3.7 |
| Food & Beverage Stores | 67.7 | 67.4 | 66.5 | 1.8 |
| Grocery Stores | 57.7 | 57.3 | 56.3 | 2.5 |
| Health & Personal Care Stores | 19.2 | 19.0 | 18.5 | 3.8 |
| Clothing & Clothing Accessories Stores | 28.8 | 26.4 | 29.2 | -1.4 |
| General Merchandise Stores | 56.8 | 53.1 | 57.4 | -1.0 |
| Department Stores | 33.4 | 30.8 | 34.3 | -2.6 |
| Transportation and Utilities | 81.3 | 79.5 | 81.4 | -0.1 |
| Utilities | 9.4 | 9.4 | 9.7 | -3.1 |
| Transportation & Warehousing | 71.9 | 70.1 | 71.7 | 0.3 |
| Truck Transportation | 15.1 | 15.2 | 15.6 | -3.2 |
| Information | 35.9 | 35.6 | 38.7 | -7.2 |
| Telecommunications | 14.5 | 14.4 | 15.0 | -3.3 |
| Financial Activities | 149.5 | 149.9 | 146.4 | 2.1 |
| Finance and Insurance | 102.5 | 102.8 | 102.0 | 0.5 |
| Credit Intermediation & Related Activities | 44.3 | 44.2 | 44.6 | -0.7 |
| Depository Credit Intermediation | 25.3 | 25.2 | 25.7 | -1.6 |
| Insurance Carriers & Related Activities | 39.2 | 39.1 | 39.4 | -0.5 |
| Insurance Carriers | 21.8 | 21.7 | 22.9 | -4.8 |
| Real Estate & Rental & Leasing | 47.0 | 47.1 | 44.4 | 5.9 |

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
November 2014

| | Nov 2014 | Oct 2014r | Nov 2013 | Percent Change Nov 2013- Nov 2014 |
|---|-------------|--------------|-------------|---|
| Professional and Business Services | 427.2 | 428.1 | 420.1 | 1.7 |
| Professional, Scientific, & Technical Services | 238.5 | 239.8 | 239.1 | -0.3 |
| Legal Services | 20.1 | 20.2 | 19.7 | 2.0 |
| Accounting, Tax Prep., Bookkeeping, & Payroll Services | 20.3 | 20.5 | 20.1 | 1.0 |
| Architectural, Engineering, & Related Services | 39.9 | 40.2 | 39.6 | 0.8 |
| Computer Systems Design & Related Services | 68.0 | 68.1 | 68.9 | -1.3 |
| Management, Scientific, & Tech. Consulting Services | 38.1 | 38.0 | 37.4 | 1.9 |
| Scientific Research & Development Services | 30.9 | 30.9 | 30.8 | 0.3 |
| Management of Companies & Enterprises | 26.5 | 26.4 | 25.9 | 2.3 |
| Administrative & Support & Waste Management & Remediation Services | 162.2 | 161.9 | 155.1 | 4.6 |
| Employment Services | 48.8 | 48.0 | 47.0 | 3.8 |
| Services to Buildings & Dwellings | 48.4 | 49.6 | 49.2 | -1.6 |
| Education and Health Services | 433.7 | 431.7 | 426.7 | 1.6 |
| Educational Services | 81.8 | 81.8 | 79.3 | 3.2 |
| Health Care & Social Assistance | 351.9 | 349.9 | 347.4 | 1.3 |
| Ambulatory Health Care Services | 126.1 | 125.3 | 123.7 | 1.9 |
| Offices of Physicians | 49.0 | 49.0 | 49.1 | -0.2 |
| Hospitals | 108.5 | 108.3 | 108.7 | -0.2 |
| General Medical & Surgical Hospitals | 97.3 | 97.2 | 97.6 | -0.3 |
| Nursing & Resident Care Facilities | 71.2 | 71.0 | 70.1 | 1.6 |
| Nursing Care Facilities (Skilled Nursing Facilities) | 30.0 | 30.2 | 30.4 | -1.3 |
| Social Assistance | 46.1 | 45.3 | 44.9 | 2.7 |
| Leisure & Hospitality | 250.3 | 258.4 | 246.7 | 1.5 |
| Arts, Entertainment, & Recreation | 38.1 | 41.5 | 38.7 | -1.6 |
| Accommodation & Food Services | 212.2 | 216.9 | 208.0 | 2.0 |
| Accommodation | 24.3 | 25.9 | 23.5 | 3.4 |
| Food Services and Drinking Places | 187.9 | 191.0 | 184.5 | 1.8 |
| Other Services | 111.2 | 110.5 | 111.0 | 0.2 |
| Personal & Laundry Services | 34.5 | 33.6 | 32.9 | 4.9 |
| Government | 509.3 | 508.7 | 512.5 | -0.6 |
| Federal Government | 142.6 | 142.8 | 143.2 | -0.4 |
| State Government | 115.9 | 116.1 | 115.9 | 0.0 |
| State Government Educational Services | 56.2 | 56.5 | 56.8 | -1.1 |
| Local Government | 250.8 | 249.8 | 253.4 | -1.0 |
| Local Government Educational Services | 156.7 | 156.1 | 162.7 | -3.7 |

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
November 2014

| Industry | Nov 2014 | Oct 2014r | Nov 2013 | Percent Change Nov 2013- Nov 2014 |
|--|----------------|----------------|----------------|---|
| Total Nonfarm | 1,370.8 | 1,365.1 | 1,356.3 | 1.1 |
| Total Private | 1,137.3 | 1,132.5 | 1,123.0 | 1.3 |
| Goods Producing | 133.6 | 133.1 | 131.5 | 1.6 |
| Mining, Logging and Construction | 77.5 | 76.8 | 74.7 | 3.7 |
| Manufacturing | 56.1 | 56.3 | 56.8 | -1.2 |
| Durable Goods | 31.2 | 31.4 | 31.5 | -1.0 |
| Computer & Electronic Product Manufacturing | 12.1 | 12.1 | 11.8 | 2.5 |
| Transportation Equipment Manufacturing | 4.3 | 4.3 | 4.4 | -2.3 |
| Non-Durable Goods | 24.9 | 24.9 | 25.3 | -1.6 |
| Chemical Manufacturing | 5.8 | 5.8 | 6.0 | -3.3 |
| Service-Providing | 1,237.2 | 1,232.0 | 1,224.8 | 1.0 |
| Private Service Providing | 1,003.7 | 999.4 | 991.5 | 1.2 |
| Trade, Transportation, and Utilities | 244.6 | 237.5 | 242.8 | 0.7 |
| Wholesale Trade | 52.3 | 52.5 | 51.7 | 1.2 |
| Merchant Wholesalers, Durable Goods | 25.2 | 25.2 | 25.2 | 0.0 |
| Merchant Wholesaler, Nondurable Goods | 16.8 | 16.9 | 17.4 | -3.4 |
| Retail Trade | 145.4 | 139.4 | 145.2 | 0.1 |
| Food & Beverage Stores | 34.1 | 33.9 | 32.7 | 4.3 |
| Health & Personal Care Stores | 9.6 | 9.4 | 9.3 | 3.2 |
| General Merchandise Stores | 27.9 | 26.1 | 27.3 | 2.2 |
| Department Stores | 16.6 | 15.2 | 16.6 | 0.0 |
| Transportation, Warehousing, & Utilities | 46.9 | 45.6 | 45.9 | 2.2 |
| Utilities | 5.3 | 5.3 | 5.4 | -1.9 |
| Transportation & Warehousing | 41.6 | 40.3 | 40.5 | 2.7 |
| Couriers & Messengers | 4.9 | 4.7 | 4.5 | 8.9 |
| Information | 15.7 | 15.6 | 16.6 | -5.4 |
| Telecommunications | 6.7 | 6.7 | 7.0 | -4.3 |
| Financial Activities | 76.8 | 77.0 | 76.4 | 0.5 |
| Finance and Insurance | 54.9 | 55.0 | 54.9 | 0.0 |
| Credit Intermediation & Related Activities | 19.4 | 19.5 | 19.8 | -2.0 |
| Securities, Commodity Contracts, & Other Financial Investments & Related Activities | 11.2 | 11.2 | 11.3 | -0.9 |
| Insurance Carriers & Related Activities | 22.8 | 22.9 | 23.3 | -2.1 |
| Insurance Carriers | 13.9 | 13.9 | 14.2 | -2.1 |
| Real Estate & Rental & Leasing | 21.9 | 22.0 | 21.5 | 1.9 |
| Professional and Business Services | 226.0 | 226.3 | 219.2 | 3.1 |
| Professional, Scientific, & Technical Services | 121.1 | 121.8 | 119.8 | 1.1 |
| Architectural, Engineering, & Related Services | 21.4 | 21.5 | 21.3 | 0.5 |
| Computer Systems Design & Related Services | 35.0 | 34.9 | 33.5 | 4.5 |
| Scientific Research & Development Services | 13.3 | 13.3 | 12.9 | 3.1 |
| Administrative & Support & Waste Management & Remediation Services | 91.9 | 91.6 | 87.5 | 5.0 |
| Employment Services | 33.5 | 32.9 | 32.6 | 2.8 |
| Services to Buildings & Dwellings | 22.0 | 22.6 | 22.1 | -0.5 |
| Education and Health Services | 258.2 | 257.8 | 256.9 | 0.5 |
| Educational Services | 57.1 | 56.9 | 57.8 | -1.2 |
| Health Care & Social Assistance | 201.1 | 200.9 | 199.1 | 1.0 |
| Ambulatory Health Care Services | 66.1 | 66.2 | 65.2 | 1.4 |
| Offices of Physicians | 24.9 | 24.8 | 24.6 | 1.2 |
| Hospitals | 73.9 | 73.7 | 73.6 | 0.4 |
| Nursing & Resident Care Facilities | 35.9 | 35.8 | 35.4 | 1.4 |
| Social Assistance | 25.2 | 25.2 | 24.9 | 1.2 |
| Leisure & Hospitality | 128.0 | 131.3 | 124.3 | 3.0 |
| Amusement, Gambling, & Recreation Industries | 17.1 | 18.5 | 15.4 | 11.0 |
| Accommodation & Food Services | 104.9 | 107.0 | 103.1 | 1.7 |
| Food Services and Drinking Places | 95.2 | 96.7 | 93.6 | 1.7 |
| Other Services | 54.4 | 53.9 | 55.3 | -1.6 |
| Government | 233.5 | 232.6 | 233.3 | 0.1 |
| Federal Government | 51.8 | 51.5 | 51.0 | 1.6 |
| State Government | 69.9 | 70.0 | 69.6 | 0.4 |
| Local Government | 111.8 | 111.1 | 112.7 | -0.8 |

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
November 2014

| Industry | Nov 2014 | Oct 2014r | Nov 2013 | Percent Change Nov 2013- Nov 2014 |
|---|--------------|--------------|--------------|---|
| Total Nonfarm | 578.6 | 577.2 | 574.9 | 0.6 |
| Total Private | 468.8 | 467.6 | 466.9 | 0.4 |
| Goods Producing | 43.7 | 43.8 | 47.8 | -8.6 |
| Mining, Logging and Construction | 28.4 | 28.4 | 32.0 | -11.3 |
| Specialty Trade Contractors | 20.1 | 20.1 | 20.1 | 0.0 |
| Manufacturing | 15.3 | 15.4 | 15.8 | -3.2 |
| Service-Providing | 534.9 | 533.4 | 527.1 | 1.5 |
| Private Service Providing | 425.1 | 423.8 | 419.1 | 1.4 |
| Trade, Transportation, & Utilities | 79.9 | 78.9 | 78.8 | 1.4 |
| Wholesale Trade | 13.0 | 13.0 | 13.0 | 0.0 |
| Retail Trade | 60.6 | 59.7 | 59.8 | 1.3 |
| Food & Beverage Stores | 15.5 | 15.3 | 14.7 | 5.4 |
| General Merchandise Stores | 10.3 | 9.6 | 10.0 | 3.0 |
| Department Stores | 7.2 | 6.6 | 7.2 | 0.0 |
| Transportation, Warehousing, & Utilities | 6.3 | 6.2 | 6.0 | 5.0 |
| Information | 13.3 | 13.2 | 13.9 | -4.3 |
| Telecommunications | 4.6 | 4.5 | 4.9 | -6.1 |
| Financial Activities | 40.0 | 40.0 | 39.7 | 0.8 |
| Finance and Insurance | 27.4 | 27.4 | 27.6 | -0.7 |
| Credit Intermediation & Related Activities | 10.8 | 10.8 | 10.8 | 0.0 |
| Insurance Carriers | 6.9 | 6.8 | 7.0 | -1.4 |
| Professional and Business Services | 125.4 | 125.3 | 123.4 | 1.6 |
| Professional, Scientific, & Technical Services | 75.9 | 76.2 | 76.1 | -0.3 |
| Computer Systems Design & Related Services | 22.6 | 22.6 | 22.3 | 1.3 |
| Scientific Research & Development Services | 15.0 | 15.0 | 15.1 | -0.7 |
| Administrative & Support & Waste Management & Remediation Services | 38.5 | 38.5 | 37.6 | 2.4 |
| Employment Services | 9.7 | 9.4 | 9.5 | 2.1 |
| Services to Buildings & Dwellings | 16.5 | 16.7 | 16.2 | 1.9 |
| Education and Health Services | 84.4 | 84.2 | 81.8 | 3.2 |
| Health Care & Social Assistance | 71.3 | 70.9 | 68.9 | 3.5 |
| Ambulatory Health Care Services | 32.2 | 31.6 | 30.4 | 5.9 |
| Offices of Physicians | 12.5 | 12.5 | 12.1 | 3.3 |
| Hospitals | 12.9 | 12.9 | 13.5 | -4.4 |
| Leisure & Hospitality | 51.5 | 51.6 | 51.0 | 1.0 |
| Accommodation & Food Services | 44.7 | 44.4 | 41.7 | 7.2 |
| Food Services and Drinking Places | 39.2 | 39.3 | 37.1 | 5.7 |
| Other Services | 30.6 | 30.6 | 30.5 | 0.3 |
| Government | 109.8 | 109.6 | 108.0 | 1.7 |
| Federal Government | 49.7 | 50.1 | 50.5 | -1.6 |

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
November 2014

| Industry | Nov 2014 | Oct 2014r | Nov 2013 | Percent Change Nov 2013- Nov 2014 |
|---|--------------|--------------|--------------|---|
| Total Nonfarm | 389.4 | 387.0 | 388.8 | 0.2 |
| Total Private | 278.7 | 277.1 | 278.7 | 0.0 |
| Goods Producing | 40.3 | 40.3 | 40.5 | -0.5 |
| Mining, Logging and Construction | 33.2 | 33.1 | 32.8 | 1.2 |
| Specialty Trade Contractors | 24.4 | 24.3 | 24.1 | 1.2 |
| Manufacturing | 7.1 | 7.2 | 7.7 | -7.8 |
| Service-Providing | 349.1 | 346.7 | 348.3 | 0.2 |
| Private Service Providing | 238.4 | 236.8 | 238.2 | 0.1 |
| Trade, Transportation, & Utilities | 76.8 | 74.8 | 77.3 | -0.6 |
| Wholesale Trade | 10.9 | 11.0 | 11.1 | -1.8 |
| Retail Trade | 50.5 | 48.9 | 51.4 | -1.8 |
| Food & Beverage Stores | 12.3 | 12.2 | 11.9 | 3.4 |
| General Merchandise Stores | 10.3 | 9.6 | 10.3 | 0.0 |
| Department Stores | 7.1 | 6.5 | 7.1 | 0.0 |
| Transportation, Warehousing, & Utilities | 15.4 | 14.9 | 14.8 | 4.1 |
| Information | 4.7 | 4.7 | 5.2 | -9.6 |
| Telecommunications | 1.7 | 1.7 | 1.8 | -5.6 |
| Financial Activities | 14.2 | 14.2 | 14.0 | 1.4 |
| Finance and Insurance | 7.4 | 7.4 | 7.4 | 0.0 |
| Professional and Business Services | 47.2 | 47.0 | 47.5 | -0.6 |
| Professional, Scientific, & Technical Services | 23.7 | 23.8 | 24.9 | -4.8 |
| Administrative & Support & Waste Management & Remediation Services | 18.8 | 18.9 | 19.0 | -1.1 |
| Education and Health Services | 40.9 | 41.3 | 40.7 | 0.5 |
| Health Care & Social Assistance | 37.0 | 37.4 | 36.5 | 1.4 |
| Ambulatory Health Care Services | 15.2 | 15.2 | 14.8 | 2.7 |
| Hospitals | 8.2 | 8.2 | 8.3 | -1.2 |
| Leisure & Hospitality | 39.9 | 40.3 | 38.6 | 3.4 |
| Accommodation & Food Services | 35.8 | 35.3 | 34.1 | 5.0 |
| Other Services | 14.7 | 14.5 | 14.9 | -1.3 |
| Government | 110.7 | 109.9 | 110.1 | 0.5 |
| Federal Government | 28.6 | 28.5 | 28.8 | -0.7 |

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
November 2014

| Industry | Nov 2014 | Oct 2014r | Nov 2013 | Percent Change Nov 2013- Nov 2014 |
|---|--------------|--------------|--------------|---|
| Total Nonfarm | 104.6 | 104.7 | 105.1 | -0.5 |
| Total Private | 85.2 | 85.4 | 85.7 | -0.6 |
| Goods Producing | 11.6 | 11.8 | 11.8 | -1.7 |
| Mining, Logging and Construction | 4.0 | 4.1 | 4.1 | -2.4 |
| Manufacturing | 7.6 | 7.7 | 7.7 | -1.3 |
| Service-Providing | 93.0 | 92.9 | 93.3 | -0.3 |
| Private Service Providing | 73.6 | 73.6 | 73.9 | -0.4 |
| Trade, Transportation, & Utilities | 24.5 | 24.2 | 25.7 | -4.7 |
| Retail Trade | 15.2 | 14.8 | 15.8 | -3.8 |
| Information | 2.2 | 2.2 | 2.3 | -4.3 |
| Financial Activities | 8.8 | 8.8 | 8.5 | 3.5 |
| Professional and Business Services | 9.0 | 9.1 | 8.6 | 4.7 |
| Administrative & Support & Waste Management & Remediation Services | 5.0 | 5.1 | 4.8 | 4.2 |
| Education and Health Services | 15.7 | 15.7 | 15.6 | 0.6 |
| Leisure & Hospitality | 9.7 | 9.9 | 9.6 | 1.0 |
| Other Services | 3.7 | 3.7 | 3.6 | 2.8 |
| Government | 19.4 | 19.3 | 19.4 | 0.0 |

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
November 2014

| Industry | Nov 2014 | Oct 2014r | Nov 2013 | Percent Change Nov 2013- Nov 2014 |
|---|--------------|--------------|--------------|---|
| Total Nonfarm | 363.3 | 364.6 | 363.1 | 0.1 |
| Total Private | 289.8 | 291.1 | 288.9 | 0.3 |
| Goods Producing | 22.6 | 22.6 | 21.9 | 3.2 |
| Mining, Logging and Construction | 10.6 | 10.6 | 9.9 | 7.1 |
| Manufacturing | 12.0 | 12.0 | 12.0 | 0.0 |
| Service-Providing | 340.7 | 342.0 | 341.2 | -0.1 |
| Private Service Providing | 267.2 | 268.5 | 267.0 | 0.1 |
| Trade, Transportation, & Utilities | 40.0 | 39.3 | 40.1 | -0.2 |
| Wholesale Trade | 8.5 | 8.5 | 8.5 | 0.0 |
| Retail Trade | 16.8 | 16.6 | 16.4 | 2.4 |
| Transportation, Warehousing, & Utilities | 14.7 | 14.2 | 15.2 | -3.3 |
| Information | 3.6 | 3.6 | 3.8 | -5.3 |
| Financial Activities | 17.9 | 17.8 | 18.0 | -0.6 |
| Finance and Insurance | 12.7 | 12.7 | 13.1 | -3.1 |
| Credit Intermediation & Related Activities | 4.3 | 4.3 | 4.3 | 0.0 |
| Professional and Business Services | 47.7 | 48.3 | 48.2 | -1.0 |
| Professional, Scientific, & Technical Services | 19.9 | 20.0 | 20.1 | -1.0 |
| Administrative & Support & Waste Management & Remediation Services | 25.6 | 25.5 | 24.8 | 3.2 |
| Education and Health Services | 113.3 | 113.9 | 114.2 | -0.8 |
| Educational Services | 35.4 | 35.7 | 36.1 | -1.9 |
| Health Care & Social Assistance | 77.9 | 78.2 | 78.1 | -0.3 |
| Hospitals | 48.1 | 48.1 | 48.2 | -0.2 |
| Leisure & Hospitality | 28.4 | 29.4 | 26.3 | 8.0 |
| Other Services | 16.3 | 16.2 | 16.4 | -0.6 |
| Government | 73.5 | 73.5 | 74.2 | -0.9 |
| Federal Government | 9.5 | 9.5 | 9.5 | 0.0 |
| State Government | 38.3 | 38.4 | 38.2 | 0.3 |
| Local Government | 25.7 | 25.6 | 26.5 | -3.0 |

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
November 2014

| Industry | Nov 2014 | Oct 2014r | Nov 2013 | Percent Change Nov 2013- Nov 2014 |
|---------------------------|-------------|--------------|-------------|---|
| Total Nonfarm | 54.3 | 53.9 | 53.5 | 1.5 |
| Total Private | 42.0 | 41.6 | 41.2 | 1.9 |
| Goods Producing | 6.8 | 6.6 | 6.2 | 9.7 |
| Service-Providing | 47.5 | 47.3 | 47.3 | 0.4 |
| Private Service Providing | 35.2 | 35.0 | 35.0 | 0.6 |
| Government | 12.3 | 12.3 | 12.3 | 0.0 |

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

r - revised

***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

Manufacturing boot camp matches trainees with jobs

According to the Baltimore Sun, the nonprofit Maryland Manufacturing Extension Partnership is providing a six-week job training boot camp that offers an inside look at the region's manufacturing landscape while teaching key job skills. This is a new approach to workforce development, pairing companies that need workers with potential employees who need jobs.



[Read more at: <http://www.baltimoresun.com/business/bs-bz-manufacturing-workforce-boot-camp-20141108-story.html#page=1>]

AstraZeneca adding 300 jobs in Frederick in \$200M expansion

According to the Baltimore Sun, the British drug maker AstraZeneca is doubling down on Maryland, spending 200 million to expand its Frederick manufacturing facility a year after shifting hundreds of out-of-state jobs to Montgomery County. Company officials said that they are adding 40,000 square feet and 300 jobs at the facility to increase production capacity of drugs made from human or animal material. AstraZeneca plans to begin its manufacturing, laboratory, and administrative expansion in December 2014 and complete it in mid-2017.



[Read more at: <http://www.baltimoresun.com/business/bs-bz-astrazeneca-frederick-20141121-story.html>]

Study: Maryland casino impact tops \$1 billion

According to the Capital Gazette, casinos pumped \$1.38 billion into the Maryland economy last year and supported almost 8,000 jobs, a new gaming industry study found. Rob Norton, general manager of Maryland Live! in Hanover, said the study and the growth of the industry in 2014 reinforce not only the direct contribution of casino gaming through taxes, revenue and wages, but also the ripple effect on local businesses.



[Read more at: <http://touch.capitalgazette.com/#section/7984/article/p2p-82226240/>]

GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

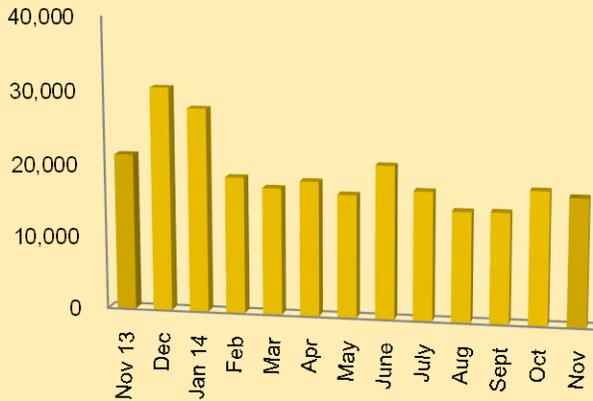
Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

**UNEMPLOYMENT COMPENSATION INDICATORS
November 2014**

| | |
|--|------------------|
| Initial Claims | 17,353 |
| First Payments | 8,148 |
| Weeks Claimed | 201,306 |
| Weeks Compensated | 138,547 |
| Average Weekly Benefit Amount | \$322.40 |
| Benefits Paid | \$43,265,762 |
| Final Payments | 3,635 |
| UI Trust Fund Balance – September 30, 2014 | \$898,647,750.46 |

Initial Claims for Unemployment Benefits



**MARKET INDICATORS
November 2014**

Maryland Unemployment Rate

| | Seasonally Adjusted | Not Seasonally Adjusted |
|---------------|----------------------------|--------------------------------|
| November 2014 | 5.6% | 5.3% |
| October 2014 | 6.0% | 5.3% |
| November 2013 | 6.2% | 5.9% |

US Unemployment Rate

| | Seasonally Adjusted | Not Seasonally Adjusted |
|---------------|----------------------------|--------------------------------|
| November 2014 | 5.8% | 5.5% |
| October 2014 | 5.8% | 5.5% |
| November 2013 | 7.0% | 6.6% |

**MD Nonagricultural Wage and Salary Employment
(in thousands)**

| | Seasonally Adjusted | Not Seasonally Adjusted |
|---------------|----------------------------|--------------------------------|
| November 2014 | 2,617.1 | 2,636.6 |
| October 2014 | 2,613.3 | 2,632.2 |
| November 2013 | 2,605.0 | 2,622.8 |
| OTM Change | 0.1% | 0.2% |
| OTY Change | 0.5% | 0.5% |

Consumer Price Index (CPI) Annual Change

All Urban Consumers

November 2013 - November 2014

| | |
|------------------------------------|------|
| US | 1.3% |
| Washington-Baltimore, DC-MD-VA-WV* | 1.2% |

* Data published every other month.