

Labor Market Statistics

# MONTHLY LABOR REVIEW

**November 2013**

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Martin O'Malley  
Governor

Anthony G. Brown  
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Leonard J. Howie III  
Secretary

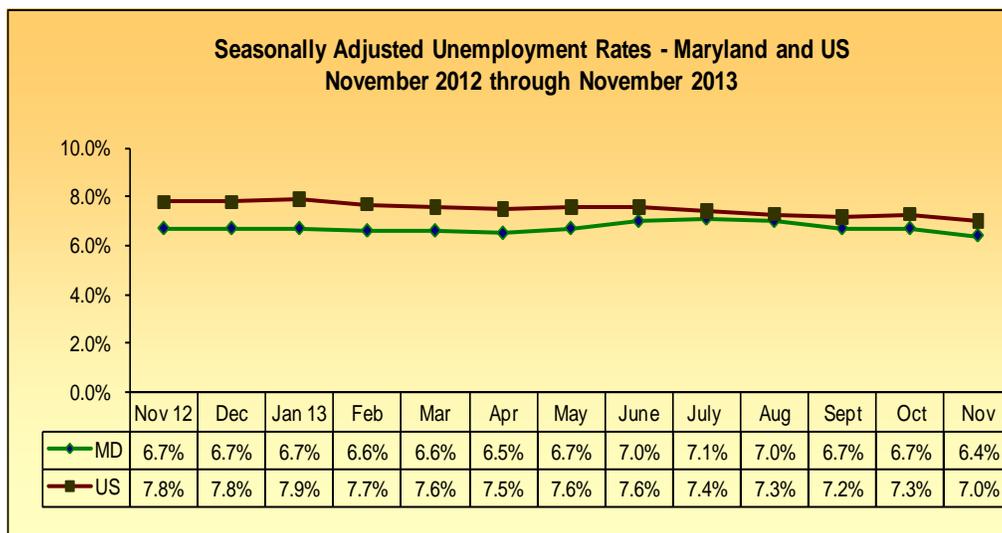
# PRESS RELEASE

## Maryland Gained 8,900 Jobs in November

HANOVER, MD (December 20, 2013) – Governor O'Malley today announced Maryland's monthly jobs numbers at KEYW Corp, a Maryland business that provides mission-critical cybersecurity and cyber superiority solutions to defense, intelligence and national security agencies.

According to the U.S. Department of Labor's Bureau of Labor Statistics (BLS) preliminary survey data, Maryland created 8,900 total jobs in November. Maryland's businesses created 6,600 jobs and the public sector gained 2,300 jobs. Despite recent economic headwinds, Maryland is continuing the trend of each month of 2013—posting a higher job count than the same month a year ago. Maryland has added 33,500 jobs since November 2012, an over-the-year increase of 1.3 percent. This November recorded the highest number of private sector jobs for the month since 2007.

Maryland's November (preliminary) unemployment rate is 6.4 percent, down 0.3 of a percentage point from October's unemployment rate of 6.7 percent.



"I'm pleased to announce this latest round of jobs gains on the grounds of one of Maryland's cybersecurity leaders right here in Hanover. Every choice we make is about creating jobs and expanding opportunities for more Marylanders," said Governor O'Malley. "Homegrown companies like KEYW are the backbone of our innovation economy and provide hardworking moms and dads across our State with family-sustaining jobs."

"Working together with the private sector, we're making real progress to grow our economy and create jobs here in Maryland," said Lt. Governor Brown. "By making smart decisions during the toughest economic climate since the Great Depression, we have made Maryland a better place to live, work and raise a family."

"KEYW is changing the face of cybersecurity and they're contributing to Maryland's economy in the process. One of our key initiatives is focusing on creating jobs in key growth sectors like cybersecurity. And KEYW is doing just that. They're employing more than 780 Maryland workers and are poised to hire more," said Secretary Leonard Howie.

Maryland's cyber industry employs more than 130,000 Marylanders at over 11,000 businesses generating \$11.88 billion in annual wages. In FY2012, Maryland's cyber industry procured \$7.76 billion in federal investment.

According to the data released today the Professional and Business Services sector—which includes cyber security—added 3,100 jobs. The Professional, Scientific and Technical Services subsector gained 2,700 jobs and the Administrative and Support Services subsector added 400 jobs. The Natural Resources, Mining & Construction sector gained 2,300 jobs over-the-month, posting the highest percent change (1.5 percent) of any major sector.

*The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. For updates and information, follow DLLR on [Twitter \(@MD\\_DLLR\)](#), [Facebook](#) and visit our [website](#). Get more information on [EARN Maryland](#).*

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**Civilian Labor Force, Employment, and Unemployment  
By Place of Residence  
November 2013**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Nov 2013	Oct 2013r	Nov 2013	Oct 2013r	Nov 2013	Oct 2013r	Nov 2013	Oct 2013r
	<b>Seasonally Adjusted</b>							
<b>Maryland</b>	<b>3,113,518</b>	<b>3,113,510</b>	<b>2,913,711</b>	<b>2,904,889</b>	<b>199,807</b>	<b>208,621</b>	<b>6.4</b>	<b>6.7</b>
<b>United States*</b>	<b>155,294,000</b>	<b>154,839,000</b>	<b>144,386,000</b>	<b>143,568,000</b>	<b>10,907,000</b>	<b>11,272,000</b>	<b>7.0</b>	<b>7.3</b>
<b>Not Seasonally Adjusted</b>								
<b>Maryland</b>	<b>3,114,765</b>	<b>3,117,223</b>	<b>2,926,535</b>	<b>2,908,465</b>	<b>188,230</b>	<b>208,758</b>	<b>6.0</b>	<b>6.7</b>
<b>Baltimore-Towson MSA</b>	<b>1,480,675</b>	<b>1,479,499</b>	<b>1,387,080</b>	<b>1,376,350</b>	<b>93,595</b>	<b>103,149</b>	<b>6.3</b>	<b>7.0</b>
Baltimore City	279,868	280,286	254,406	252,438	25,462	27,848	9.1	9.9
Anne Arundel	307,314	307,202	290,592	288,344	16,722	18,858	5.4	6.1
Baltimore	454,738	454,233	425,828	422,534	28,910	31,699	6.4	7.0
Carroll	95,776	95,236	90,828	90,125	4,948	5,111	5.2	5.4
Harford	139,777	139,572	131,659	130,641	8,118	8,931	5.8	6.4
Howard	175,312	175,290	167,390	166,095	7,922	9,195	4.5	5.2
Queen Anne's	27,891	27,681	26,377	26,173	1,514	1,508	5.4	5.4
<b>Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD</b>	<b>590,895</b>	<b>591,469</b>	<b>555,320</b>	<b>550,452</b>	<b>35,575</b>	<b>41,017</b>	<b>6.0</b>	<b>6.9</b>
Calvert	47,517	47,344	45,091	44,696	2,426	2,648	5.1	5.6
Charles	79,641	79,558	75,390	74,729	4,251	4,829	5.3	6.1
Prince George's	463,736	464,566	434,838	431,026	28,898	33,540	6.2	7.2
<b>Bethesda-Frederick-Rockville Metro Div</b>	<b>662,713</b>	<b>663,607</b>	<b>632,061</b>	<b>628,212</b>	<b>30,652</b>	<b>35,395</b>	<b>4.6</b>	<b>5.3</b>
Frederick	128,831	128,944	122,253	121,509	6,578	7,435	5.1	5.8
Montgomery	533,882	534,663	509,808	506,703	24,074	27,960	4.5	5.2
<b>Cumberland, MD-WV MSA</b>	<b>49,713</b>	<b>49,842</b>	<b>46,431</b>	<b>46,422</b>	<b>3,282</b>	<b>3,420</b>	<b>6.6</b>	<b>6.9</b>
Allegany	36,228	36,294	33,680	33,567	2,548	2,727	7.0	7.5
<b>Hagerstown-Martinsburg, MD-WV MSA</b>	<b>124,516</b>	<b>125,248</b>	<b>116,933</b>	<b>116,749</b>	<b>7,583</b>	<b>8,499</b>	<b>6.1</b>	<b>6.8</b>
Washington	70,880	71,036	65,741	65,309	5,139	5,727	7.3	8.1
<b>Salisbury, MD MSA</b>	<b>62,099</b>	<b>62,584</b>	<b>56,872</b>	<b>57,322</b>	<b>5,227</b>	<b>5,262</b>	<b>8.4</b>	<b>8.4</b>
Somerset	10,531	10,688	9,541	9,616	990	1,072	9.4	10.0
Wicomico	51,568	51,896	47,331	47,706	4,237	4,190	8.2	8.1
<b>Balance of State</b>	<b>211,277</b>	<b>212,733</b>	<b>195,784</b>	<b>197,252</b>	<b>15,493</b>	<b>15,481</b>	<b>7.3</b>	<b>7.3</b>
Caroline	16,612	16,714	15,416	15,448	1,196	1,266	7.2	7.6
Cecil	50,603	50,476	47,250	46,803	3,353	3,673	6.6	7.3
Dorchester	16,314	16,411	14,830	14,850	1,484	1,561	9.1	9.5
Garrett	16,478	16,819	15,448	15,769	1,030	1,050	6.3	6.2
Kent	10,645	10,754	9,980	10,049	665	705	6.2	6.6
St. Mary's	55,716	55,437	52,807	52,175	2,909	3,262	5.2	5.9
Talbot	18,465	18,615	17,306	17,417	1,159	1,198	6.3	6.4
Worcester	26,444	27,507	22,747	24,741	3,697	2,766	14.0	10.1
<b>United States*</b>	<b>155,046,000</b>	<b>154,918,000</b>	<b>144,775,000</b>	<b>144,144,000</b>	<b>10,271,000</b>	<b>10,773,000</b>	<b>6.6</b>	<b>7.0</b>

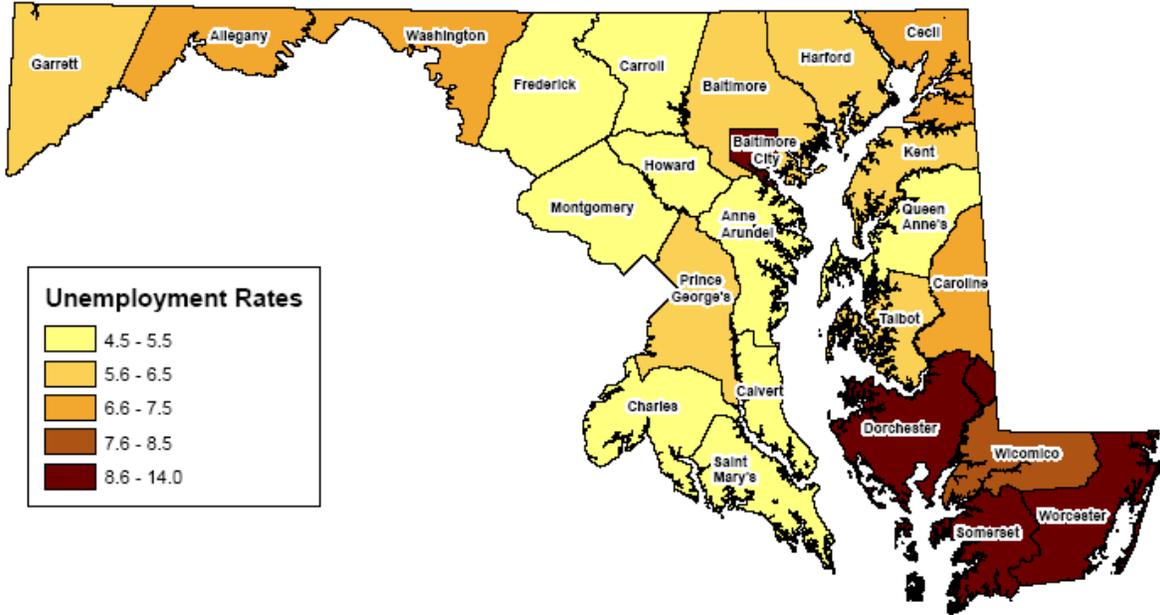
r - revised \*Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

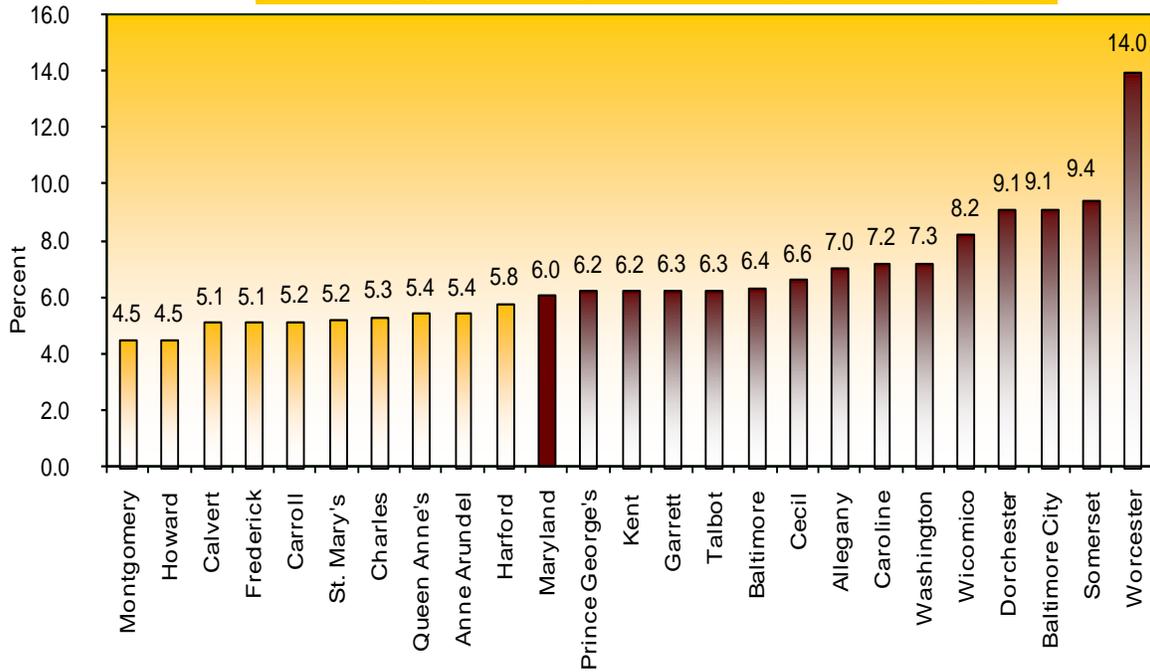
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

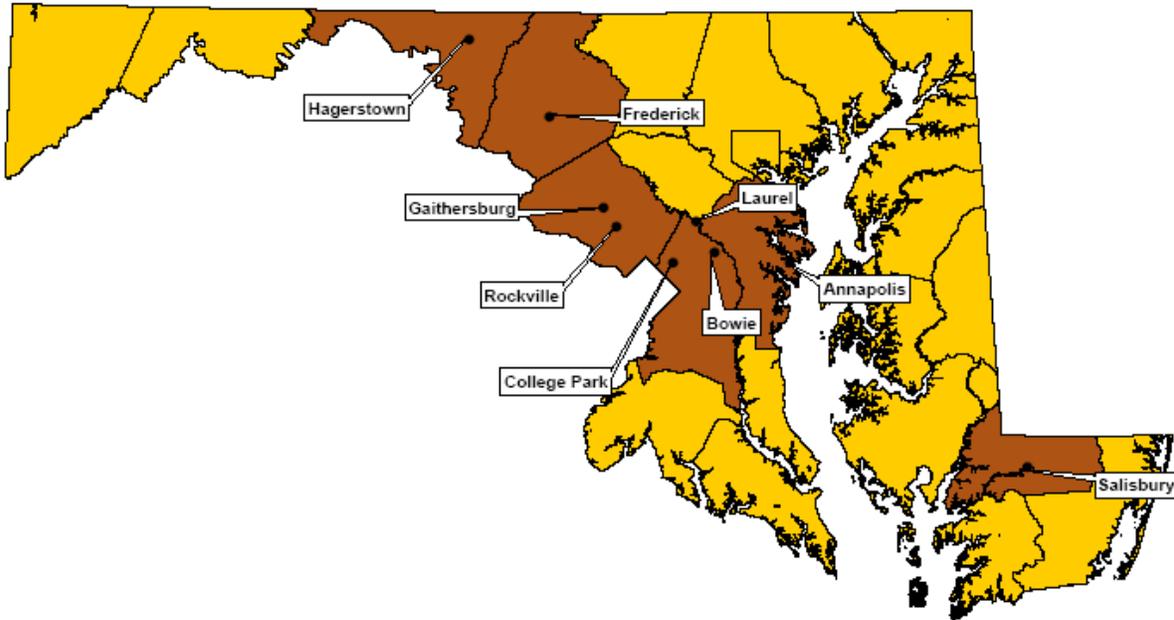
## County Unemployment Rates November 2013



**Local Unemployment Ranking - November 2013 (not seasonally adjusted)**



## City Unemployment Rates November 2013



### Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence November 2013

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Nov 2013	Oct 2013r	Nov 2013	Oct 2013r	Nov 2013	Oct 2013r	Nov 2013	Oct 2013r
Annapolis	23,046	22,987	21,917	21,748	1,129	1,239	4.9	5.4
Bowie	31,518	31,520	29,929	29,667	1,589	1,853	5.0	5.9
College Park	15,738	15,808	14,708	14,579	1,030	1,229	6.5	7.8
Frederick	35,923	35,984	33,991	33,785	1,932	2,199	5.4	6.1
Gaithersburg	34,033	34,031	32,515	32,317	1,518	1,714	4.5	5.0
Hagerstown	19,610	19,605	17,910	17,793	1,700	1,812	8.7	9.2
Laurel	16,204	16,146	15,391	15,256	813	890	5.0	5.5
Rockville	32,563	32,632	31,099	30,910	1,464	1,722	4.5	5.3
Salisbury	15,412	15,475	13,918	14,028	1,494	1,447	9.7	9.4

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NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month. The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment\* By Industry**  
**By Place of Employment (in thousands)**  
**Seasonally Adjusted**  
**November 2013**

	Nov 2013	Oct 2013r	Nov 2012	Percent Change Nov 2012- Nov 2013
<b>MARYLAND</b>				
<b>Total Nonfarm</b>	<b>2,617.4</b>	<b>2,608.5</b>	<b>2,583.9</b>	<b>1.3</b>
Natural Resources, Mining & Construction	150.8	148.5	145.2	3.9
Manufacturing	104.1	104.9	105.5	-1.3
Durable Goods	55.6	56.1	56.3	-1.2
Nondurable Goods	48.5	48.8	49.2	-1.4
Trade, Transportation, Warehousing, Utilities	457.5	455.9	451.2	1.4
Wholesale Trade	85.7	86.0	85.8	-0.1
Retail Trade	290.2	288.0	286.9	1.2
Transportation, Warehousing, & Utilities	81.6	81.9	78.5	3.9
Information	37.9	38.2	40.0	-5.3
Financial Activities	143.7	143.8	143.6	0.1
Finance and Insurance	98.6	98.6	99.4	-0.8
Real Estate & Rental & Leasing	45.1	45.2	44.2	2.0
Professional and Business Services	427.7	424.6	412.9	3.6
Professional, Scientific, & Technical Services	245.9	243.2	237.0	3.8
Management of Companies & Enterprises	24.1	24.1	24.4	-1.2
Administrative & Support Services	157.7	157.3	151.5	4.1
Educational & Health Care & Social Assistance	428.9	428.2	419.3	2.3
Educational Services	79.0	78.9	75.6	4.5
Health Care & Social Assistance	349.9	349.3	343.7	1.8
Leisure & Hospitality	248.0	248.6	249.0	-0.4
Arts, Entertainment, & Recreation	39.1	38.5	38.8	0.8
Accommodation & Food Services	208.9	210.1	210.2	-0.6
Other Services	112.6	111.9	111.2	1.3
Government	506.2	503.9	506.0	0.0
Federal Government	143.5	143.4	145.5	-1.4
State Government	111.9	111.8	112.3	-0.4
Local Government	250.8	248.7	248.2	1.0
<b>BALTIMORE-TOWSON, MD MSA</b>				
<b>Total Nonfarm</b>	<b>1,353.7</b>	<b>1,347.6</b>	<b>1,328.7</b>	<b>1.9</b>
<b>BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION</b>				
<b>Total Nonfarm</b>	<b>583.7</b>	<b>583.0</b>	<b>571.0</b>	<b>2.2</b>
<b>MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA</b>				
<b>Total Nonfarm</b>	<b>104.1</b>	<b>104.0</b>	<b>103.4</b>	<b>0.7</b>
<b>SALISBURY, MD MSA</b>				
<b>Total Nonfarm</b>	<b>51.8</b>	<b>51.8</b>	<b>52.8</b>	<b>-1.9</b>
<b>BALTIMORE CITY</b>				
<b>Total Nonfarm</b>	<b>364.9</b>	<b>364.5</b>	<b>358.7</b>	<b>1.7</b>
<b>MD PORTION WASHINGTON-ARLINGTON-ALEXANDRIA, DC-VA-MD METRO DIVISION</b>				
<b>Total Nonfarm</b>	<b>376.3</b>	<b>373.3</b>	<b>377.4</b>	<b>-0.3</b>

\*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAI

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Maryland Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**November 2013**

	Nov 2013	Oct 2013r	Nov 2012	Percent Change Nov 2012- Nov 2013
<b>Total Nonfarm</b>	<b>2,637.4</b>	<b>2,629.5</b>	<b>2,603.6</b>	<b>1.3</b>
Total Private	2,121.5	2,115.9	2,087.6	1.6
<b>Goods Producing</b>	<b>257.7</b>	<b>256.9</b>	<b>253.5</b>	<b>1.7</b>
Natural Resources, Mining & Construction	153.7	151.9	148.1	3.8
Construction of Buildings	31.4	30.3	30.1	4.3
Specialty Trade Contractors	106.6	106.0	102.5	4.0
Manufacturing	104.0	105.0	105.4	-1.3
Durable Goods	55.7	56.1	56.4	-1.2
Computer & Electronic Product Manufacturing	18.4	18.4	18.8	-2.1
Transportation Equipment Manufacturing	6.7	6.7	7.0	-4.3
Non-Durable Goods	48.3	48.9	49.0	-1.4
<b>Service-Providing</b>	<b>2,379.7</b>	<b>2,372.6</b>	<b>2,350.1</b>	<b>1.3</b>
Private Service Providing	1,863.8	1,859.0	1,834.1	1.6
Trade, Transportation, Warehousing, Utilities	466.9	457.5	460.5	1.4
Wholesale Trade	86.1	86.9	86.2	-0.1
Merchant Wholesalers, Durable Goods	40.5	40.9	42.4	-4.5
Merchant Wholesalers, Nondurable Goods	28.2	28.2	28.2	0.0
Retail Trade	297.1	288.1	293.6	1.2
Motor Vehicle & Parts Dealers	35.2	35.3	34.4	2.3
Food & Beverage Stores	65.8	65.2	64.8	1.5
Grocery Stores	55.5	55.2	55.0	0.9
Health & Personal Care Stores	18.6	18.7	18.5	0.5
Clothing & Clothing Accessories Stores	30.6	26.9	28.8	6.3
General Merchandise Stores	59.5	55.7	58.4	1.9
Department Stores	43.7	41.0	44.9	-2.7
Transportation, Warehousing, & Utilities	83.7	82.5	80.7	3.7
Utilities	10.1	10.1	10.0	1.0
Transportation & Warehousing	73.6	72.4	70.7	4.1
Truck Transportation	15.9	16.0	15.9	0.0
Information	38.3	38.1	40.4	-5.2
Telecommunications	14.8	14.6	15.3	-3.3
Financial Activities	144.2	144.1	144.0	0.1
Finance and Insurance	99.2	98.8	99.9	-0.7
Credit Intermediation & Related Activities	43.1	42.8	44.5	-3.1
Depository Credit Intermediation	25.1	25.1	25.8	-2.7
Insurance Carriers & Related Activities	36.2	36.3	37.4	-3.2
Insurance Carriers	20.7	20.7	21.5	-3.7
Real Estate & Rental & Leasing	45.0	45.3	44.1	2.0

**Maryland Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**November 2013**

	<b>Nov 2013</b>	<b>Oct 2013r</b>	<b>Nov 2012</b>	<b>Percent Change Nov 2012- Nov 2013</b>
Professional and Business Services	428.9	429.4	414.0	3.6
Professional, Scientific, & Technical Services	245.6	243.6	236.6	3.8
Legal Services	19.4	19.2	19.0	2.1
Accounting & Bookkeeping Services	18.8	18.5	19.0	-1.1
Architectural, Engineering, & Related Services	39.4	39.7	40.3	-2.2
Computer Systems Design & Related Services	71.0	69.5	68.1	4.3
Management & Technical Consulting Services	42.7	42.3	35.7	19.6
Scientific Research & Development	32.8	32.7	32.6	0.6
Management of Companies & Enterprises	24.0	24.0	24.3	-1.2
Administrative & Support Services	159.3	161.8	153.1	4.0
Employment Services	52.5	52.6	46.5	12.9
Services to Buildings & Dwellings	50.8	51.9	48.5	4.7
Educational & Health Care & Social Assistance	434.3	431.5	424.3	2.4
Educational Services	81.2	80.5	77.6	4.6
Health Care & Social Assistance	353.1	351.0	346.7	1.8
Ambulatory Health Care Services	121.6	121.1	119.8	1.5
Offices of Physicians	49.0	49.5	48.2	1.7
Hospitals	107.8	107.6	107.8	0.0
General Medical & Surgical Hospitals	99.3	99.1	99.0	0.3
Nursing & Resident Care Facilities	70.4	69.5	69.9	0.7
Nursing Care Facilities	31.8	31.7	31.7	0.3
Social Assistance	53.3	52.8	49.2	8.3
Leisure & Hospitality	238.6	246.7	239.7	-0.5
Arts, Entertainment, & Recreation	35.0	37.5	34.8	0.6
Accommodation & Food Services	203.6	209.2	204.9	-0.6
Accommodation	22.7	23.9	22.6	0.4
Food Services and Drinking Places	180.9	185.3	182.3	-0.8
Other Services	112.6	111.7	111.2	1.3
Personal & Laundry Services	34.4	33.9	32.3	6.5
Government	515.9	513.6	516.0	0.0
Federal Government	143.7	143.6	145.6	-1.3
State Government	116.9	116.4	117.2	-0.3
State Government, Education	56.8	56.0	59.2	-4.1
Local Government	255.3	253.6	253.2	0.8
Local Government, Education	145.6	143.9	158.6	-8.2

\*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

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NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Baltimore-Towson, MD Metropolitan Statistical Area\*\***  
**November 2013**

Industry	Nov 2013	Oct 2013r	Nov 2012	Percent Change Nov 2012-Nov 2013
<b>Total Nonfarm</b>	<b>1,364.8</b>	<b>1,358.8</b>	<b>1,339.6</b>	<b>1.9</b>
Total Private	1,131.9	1,126.8	1,104.0	2.5
<b>Goods Producing</b>	<b>130.1</b>	<b>131.3</b>	<b>130.2</b>	<b>-0.1</b>
Natural Resources, Mining & Construction	75.5	76.2	72.2	4.6
Manufacturing	54.6	55.1	58.0	-5.9
Durable Goods	30.5	30.8	32.3	-5.6
Computer & Electronic Product Manufacturing	11.4	11.5	12.0	-5.0
Transportation Equipment Manufacturing	4.3	4.3	4.5	-4.4
Non-Durable Goods	24.1	24.3	25.7	-6.2
Chemical Manufacturing	5.8	5.9	6.3	-7.9
<b>Service-Providing</b>	<b>1,234.7</b>	<b>1,227.5</b>	<b>1,209.4</b>	<b>2.1</b>
Private Service Providing	1,001.8	995.5	973.8	2.9
Trade, Transportation, Warehousing, Utilities	249.4	244.7	243.0	2.6
Wholesale Trade	55.0	55.5	52.4	5.0
Merchant Wholesalers, Durable Goods	24.6	24.8	25.1	-2.0
Merchant Wholesaler, Nondurable Goods	18.0	18.0	17.8	1.1
Retail Trade	148.1	143.7	144.9	2.2
Food & Beverage Stores	32.2	32.3	32.0	0.6
Health & Personal Care Stores	9.4	9.5	9.5	-1.1
General Merchandise Stores	29.7	28.1	28.7	3.5
Department Stores	21.9	20.9	22.3	-1.8
Transportation, Warehousing, & Utilities	46.3	45.5	45.7	1.3
Utilities	5.6	5.5	5.6	0.0
Transportation & Warehousing	40.7	40.0	40.1	1.5
Couriers & Messengers	4.1	3.6	4.2	-2.4
Information	16.6	16.5	17.2	-3.5
Telecommunications	6.6	6.5	7.1	-7.0
Financial Activities	76.7	76.2	74.5	3.0
Finance and Insurance	55.6	55.1	53.3	4.3
Credit Intermediation & Related Activities	19.3	19.2	19.5	-1.0
Securities, Commodity Contracts, Investments	10.9	10.9	10.4	4.8
Insurance Carriers & Related Activities	22.1	22.1	22.1	0.0
Insurance Carriers	13.3	13.2	13.2	0.8
Real Estate & Rental & Leasing	21.1	21.1	21.2	-0.5
Professional and Business Services	221.2	221.2	213.4	3.7
Professional, Scientific, & Technical Services	123.3	122.4	118.3	4.2
Architectural, Engineering, & Related Services	20.8	20.8	20.7	0.5
Computer Systems Design & Related Services	33.5	33.4	32.3	3.7
Scientific Research & Development	13.5	13.4	13.3	1.5
Administrative & Support Services	90.0	91.0	84.0	7.1
Employment Services	33.7	33.9	31.7	6.3
Services to Buildings & Dwellings	21.5	22.5	21.0	2.4
Educational & Health Care & Social Assistance	262.8	261.0	252.8	4.0
Educational Services	61.2	60.6	56.5	8.3
Health Care & Social Assistance	201.6	200.4	196.3	2.7
Ambulatory Health Care Services	65.5	65.3	62.4	5.0
Offices of Physicians	24.5	24.5	24.0	2.1
Hospitals	74.3	73.9	73.3	1.4
Nursing & Resident Care Facilities	35.2	34.8	34.5	2.0
Social Assistance	26.6	26.4	26.1	1.9
Leisure & Hospitality	120.2	121.7	119.3	0.8
Amusement, Gambling, & Recreation Industries	13.0	13.9	12.9	0.8
Accommodation & Food Services	102.2	103.0	102.1	0.1
Food Services and Drinking Places	93.3	93.9	93.0	0.3
Other Services	54.9	54.2	53.6	2.4
Government	232.9	232.0	235.6	-1.1
Federal Government	50.7	50.8	52.9	-4.2
State Government	70.2	70.2	69.7	0.7
Local Government	112.0	111.0	113.0	-0.9

\*\*Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division\*\***  
**November 2013**

Industry	Nov 2013	Oct 2013r	Nov 2012	Percent Change Nov 2012-Nov 2013
<b>Total Nonfarm</b>	<b>586.9</b>	<b>586.3</b>	<b>574.1</b>	<b>2.2</b>
Total Private	477.1	476.6	466.5	2.3
<b>Goods Producing</b>	<b>48.6</b>	<b>49.4</b>	<b>48.4</b>	<b>0.4</b>
Natural Resources, Mining & Construction	33.2	34.0	32.5	2.2
Specialty Trade Contractors	20.2	20.3	19.9	1.5
Manufacturing	15.4	15.4	15.9	-3.1
<b>Service-Providing</b>	<b>538.3</b>	<b>536.9</b>	<b>525.7</b>	<b>2.4</b>
Private Service Providing	428.5	427.2	418.1	2.5
Trade, Transportation, Warehousing, Utilities	80.3	78.5	78.4	2.4
Wholesale Trade	14.0	14.1	14.1	-0.7
Retail Trade	60.4	58.8	58.5	3.2
Food & Beverage Stores	14.3	14.1	14.0	2.1
General Merchandise Stores	10.0	9.3	10.1	-1.0
Department Stores	7.7	7.1	8.2	-6.1
Transportation, Warehousing, & Utilities	5.9	5.6	5.8	1.7
Information	14.1	14.1	14.5	-2.8
Telecommunications	5.1	5.0	5.2	-1.9
Financial Activities	39.4	39.4	39.3	0.3
Finance and Insurance	27.2	27.1	27.4	-0.7
Credit Intermediation & Related Activities	11.0	10.9	11.0	0.0
Insurance Carriers	6.9	6.9	6.9	0.0
Professional and Business Services	131.2	131.4	125.7	4.4
Professional, Scientific, & Technical Services	81.2	80.7	77.1	5.3
Computer Systems Design & Related Services	22.6	22.5	22.3	1.3
Scientific Research & Development	16.1	16.2	16.2	-0.6
Administrative & Support Services	38.2	38.8	38.3	-0.3
Employment Services	9.8	10.0	9.6	2.1
Services to Buildings & Dwellings	16.9	17.2	16.5	2.4
Educational & Health Care & Social Assistance	83.6	82.9	81.3	2.8
Health Care & Social Assistance	70.5	69.9	69.1	2.0
Ambulatory Health Care Services	30.0	29.8	29.8	0.7
Offices of Physicians	11.9	11.9	11.6	2.6
Hospitals	13.0	13.0	13.0	0.0
Leisure & Hospitality	49.9	50.9	49.0	1.8
Accommodation & Food Services	42.1	42.4	40.9	2.9
Food Services and Drinking Places	37.9	38.1	36.8	3.0
Other Services	30.0	30.0	29.9	0.3
Government	109.8	109.7	107.6	2.0
Federal Government	51.0	50.8	50.8	0.4

\*\*Includes Frederick and Montgomery Counties, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion DC-VA-MD-WV Metropolitan Division\*\***  
**November 2013**

Industry	Nov 2013	Oct 2013r	Nov 2012	Percent Change Nov 2012-Nov 2013
<b>Total Nonfarm</b>	<b>381.8</b>	<b>377.6</b>	<b>382.9</b>	<b>-0.3</b>
Total Private	273.0	269.9	273.6	-0.2
<b>Goods Producing</b>	<b>38.2</b>	<b>37.4</b>	<b>39.8</b>	<b>-4.0</b>
Natural Resources, Mining & Construction	30.2	29.3	31.2	-3.2
Specialty Trade Contractors	22.4	21.9	24.3	-7.8
Manufacturing	8.0	8.1	8.6	-7.0
<b>Service-Providing</b>	<b>343.6</b>	<b>340.2</b>	<b>343.1</b>	<b>0.1</b>
Private Service Providing	234.8	232.5	233.8	0.4
Trade, Transportation, Warehousing, Utilities	75.4	73.2	76.3	-1.2
Wholesale Trade	10.8	10.9	11.3	-4.4
Retail Trade	49.9	48.3	50.7	-1.6
Food & Beverage Stores	11.9	11.8	11.7	1.7
General Merchandise Stores	10.4	9.6	10.5	-1.0
Department Stores	7.7	7.1	8.0	-3.8
Transportation, Warehousing, & Utilities	14.7	14.0	14.3	2.8
Information	5.6	5.5	5.7	-1.8
Telecommunications	1.7	1.7	1.8	-5.6
Financial Activities	14.1	14.1	14.0	0.7
Finance and Insurance	7.3	7.3	7.2	1.4
Professional and Business Services	45.9	45.6	45.4	1.1
Professional, Scientific, & Technical Services	24.9	24.7	24.1	3.3
Administrative & Support Services	20.1	20.3	20.1	0.0
Educational & Health Care & Social Assistance	39.9	39.7	40.3	-1.0
Health Care & Social Assistance	36.4	36.2	36.4	0.0
Ambulatory Health Care Services	15.2	15.1	14.8	2.7
Hospitals	8.2	8.2	8.1	1.2
Leisure & Hospitality	39.1	39.7	37.2	5.1
Accommodation & Food Services	35.2	35.3	32.9	7.0
Other Services	14.8	14.7	14.9	-0.7
Government	108.8	107.7	109.3	-0.5
Federal Government	29.3	29.5	29.3	0.0

\*\*Includes Calvert, Charles and Prince George's Counties, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion Hagerstown-Martinsburg, MD-WV MSA\*\***  
**November 2013**

Industry	Nov 2013	Oct 2013r	Nov 2012	Percent Change Nov 2012-Nov 2013
<b>Total Nonfarm</b>	<b>105.5</b>	<b>104.7</b>	<b>104.7</b>	<b>0.8</b>
Total Private	86.5	85.7	85.6	1.1
<b>Goods Producing</b>	<b>12.1</b>	<b>12.2</b>	<b>12.1</b>	<b>0.0</b>
Natural Resources & Construction	4.2	4.2	4.2	0.0
Manufacturing	7.9	8.0	7.9	0.0
<b>Service-Providing</b>	<b>93.4</b>	<b>92.5</b>	<b>92.6</b>	<b>0.9</b>
Private Service Providing	74.4	73.5	73.5	1.2
Trade, Transportation, Warehousing, Utilities	26.0	25.1	25.3	2.8
Retail Trade	16.2	15.3	15.5	4.5
Information	2.3	2.3	2.3	0.0
Financial Activities	8.5	8.5	8.4	1.2
Professional and Business Services	8.6	8.6	8.9	-3.4
Administrative & Support Services	5.1	5.3	5.1	0.0
Educational & Health Care & Social Assistance	15.6	15.5	15.4	1.3
Leisure & Hospitality	10.0	10.1	9.6	4.2
Other Services	3.4	3.4	3.6	-5.6
Government	19.0	19.0	19.1	-0.5

\*\*Includes Washington County, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Baltimore City\*\*\***  
**November 2013**

Industry	Nov 2013	Oct 2013r	Nov 2012	Percent Change Nov 2012-Nov 2013
<b>Total Nonfarm</b>	<b>369.4</b>	<b>369.0</b>	<b>363.0</b>	<b>1.8</b>
Total Private	293.5	293.2	286.7	2.4
<b>Goods Producing</b>	<b>22.5</b>	<b>22.5</b>	<b>22.6</b>	<b>-0.4</b>
Natural Resources, Mining & Construction	10.9	10.9	10.2	6.9
Manufacturing	11.6	11.6	12.4	-6.5
<b>Service-Providing</b>	<b>346.9</b>	<b>346.5</b>	<b>340.4</b>	<b>1.9</b>
Private Service Providing	271.0	270.7	264.1	2.6
Trade, Transportation, Warehousing, Utilities	42.4	42.5	41.3	2.7
Wholesale Trade	7.8	7.8	8.0	-2.5
Retail Trade	17.0	17.4	16.7	1.8
Transportation, Warehousing, & Utilities	17.6	17.3	16.6	6.0
Information	4.0	4.0	4.2	-4.8
Financial Activities	18.3	18.3	18.4	-0.5
Finance and Insurance	13.2	13.2	13.5	-2.2
Credit Intermediation & Related Activities	4.3	4.3	4.4	-2.3
Professional and Business Services	48.5	48.0	44.7	8.5
Professional, Scientific, & Technical Services	19.7	19.6	19.2	2.6
Administrative & Support Services	22.9	23.2	22.7	0.9
Educational & Health Care & Social Assistance	115.9	115.2	113.5	2.1
Educational Services	37.6	37.3	36.6	2.7
Health Care & Social Assistance	78.3	77.9	76.9	1.8
Hospitals	47.7	47.6	47.3	0.8
Leisure & Hospitality	26.1	27.0	26.2	-0.4
Other Services	15.8	15.7	15.8	0.0
Government	75.9	75.8	76.3	-0.5
Federal Government	9.3	9.4	10.0	-7.0
State Government	40.5	40.4	40.1	1.0
Local Government	26.1	26.0	26.2	-0.4

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Salisbury, MD Metropolitan Statistical Area\*\***  
**November 2013**

Industry	Nov 2013	Oct 2013r	Nov 2012	Percent Change Nov 2012-Nov 2013
<b>Total Nonfarm</b>	<b>52.6</b>	<b>52.3</b>	<b>53.6</b>	<b>-1.9</b>
Total Private	40.3	40.1	41.4	-2.7
<b>Goods Producing</b>	<b>6.2</b>	<b>6.2</b>	<b>6.2</b>	<b>0.0</b>
<b>Service-Providing</b>	<b>46.4</b>	<b>46.1</b>	<b>47.4</b>	<b>-2.1</b>
Private Service Providing	34.1	33.9	35.2	-3.1
Government	12.3	12.2	12.2	0.8

\*\*Includes Somerset and Wicomico Counties

\*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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\*\*\*Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

## BUSINESS NEWS

### **Hunter Douglas to expand in Cumberland**

The window-blind manufacturer plans to add 250 jobs at its Allegany County factory. The company currently employs about 800 workers and expects to bring on the new hires by July. The expansion will make Hunter Douglas the county's second largest employer, after Western Maryland Health System.

### **ABR Services relocating from northern Virginia to Waldorf**

The 40-employee company will move to Charles County beginning in December. ABR Services is involved in the mail and printing business.

### **DK Diagnostics plans expansion in Frederick**

The Brazilian biotechnology company will expand its Frederick County operations and grow from its current 4 employees to 20 over the next two years. DK Diagnostics, which produces and markets a parasite testing kit, recently began manufacturing the product in Maryland.

### **CarMax to open superstore in Urbana**

The used car retailer is developing a site on Urbana Pike in Frederick County for a new dealership that it plans to open in February. The new CarMax will employ about 140 workers, including 30 automotive technicians. With the Frederick location, CarMax will have seven stores in Maryland.

### **Sephora leases new Perryman warehouse**

The French cosmetics retailer plans to move next summer from its current Harford County distribution center into a much larger facility nearby, which is still under construction, that will nearly double the company's current space. Growth in Sephora's e-commerce business is driving the expansion, which is expected to create about 200 new jobs.

### **Adventist Healthcare opens new cancer care center in Rockville**

The 50,000 sq ft Aquillino Cancer Center officially opened in early November on the campus of Shady Grove Adventist Hospital in Montgomery County. The center offers comprehensive outpatient cancer care services, including an array of medical specialists as well as counselors, dietitians, fitness activities, and a navigation team. The new building is LEED certified.

### **Workforce housing under construction in St. Michaels**

A new apartment complex, intended for working households with limited incomes, is under development in Talbot County. Riverwoods at St. Michaels will offer 40 apartment units with green energy-saving features. Four units will be modified for persons with disabilities. Project completion is scheduled for May 2014.

### **Volvo expanding Hagerstown manufacturing plant**

The Volvo Group plans an expansion of its 1,340 worker Washington County facility, which will add between 100 and 140 new jobs. The company, which produces heavy duty engines and transmissions at the plant, is upgrading the facility, and will relocate some machining and assembly operations from Pennsylvania there.

### **University of Maryland Baltimore Medical Center opens new critical care tower**

In early November the downtown Baltimore city hospital opened a new 140,000 sq ft tower which adds 64 private patient rooms and 10 operating rooms to the state's largest shock trauma center. The new section was planned to maximize efficiency and includes additional technological features. On the tower's roof is a new helipad, designed to accommodate newer, heavier helicopters.

### **Amazon to build new fulfillment center in southeast Baltimore**

The site of a former General Motors plant in Baltimore City will be the location for a new 1 million sq ft distribution center for the Internet retailer, to be completed by the end of 2015. The facility will employ more than 1,000 full time workers.

## GLOSSARY OF TERMS

**Nonagricultural payroll employment** Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

**Civilian labor force** All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

**Employed persons** All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

**Unemployed persons** All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

**Unemployment rate** The ratio of unemployed to the civilian labor force expressed as a percent.

**Seasonal adjustment** A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

**Consumer Price Index (CPI)** An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

**Initial claims** Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

**Continued weeks claimed** Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

**Weeks compensated** represent the number of weeks claimed for which benefits are paid.

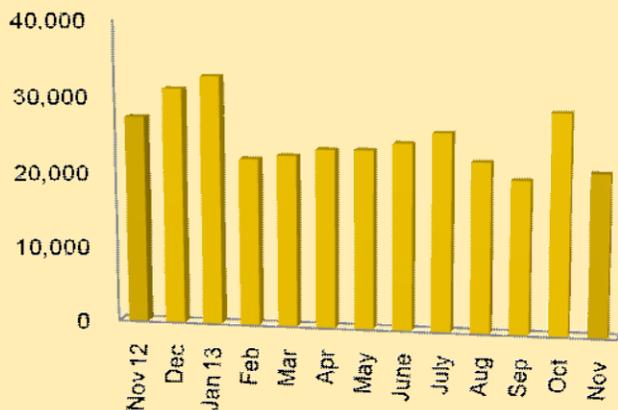
**Exhaustions** Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to [www.dllr.state.md.us/lmi/glossary.shtml](http://www.dllr.state.md.us/lmi/glossary.shtml)

**UNEMPLOYMENT COMPENSATION INDICATORS**  
November 2013

Initial Claims	21,358
First Payments	9,757
Weeks Claimed	210,259
Weeks Compensated	161,480
Average Weekly Benefit Amount	\$331.48
Benefits Paid	\$51,451,676
Final Payments	4,289
UI Trust Fund Balance -- Oct. 31, 2013	\$932,448,093.93

**Initial Claims for Unemployment Benefits**



**MARKET INDICATORS**  
October 2013

**Maryland Unemployment Rate**

	Seasonally Adjusted	Not Seasonally Adjusted
October 2013	6.7%	6.7%
Sept 2013	6.2%	6.7%
October 2012	6.8%	6.5%

**US Unemployment Rate**

	Seasonally Adjusted	Not Seasonally Adjusted
October 2013	7.3%	7.0%
Sept 2013	7.2%	7.0%
October 2012	7.9%	7.5%

**MD Nonagricultural Wage and Salary Employment**  
(in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
October 2013	2607.7	2628.7
Sept 2013	2608.1	2619.7
October 2012	2585.8	2606.3
OTM Change	0.0%	0.3%
OTY Change	0.8%	0.9%

**Consumer Price Index (CPI) Annual Change**

**All Urban Consumers**

**October 2012 - October 2013**

US	1.0%
Washington-Baltimore, DC-MD-VA-WV	NA*

\* Data published every other month.