



Labor Market Statistics

MONTHLY LABOR REVIEW

May 2014

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
Office of Workforce Information and Performance
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PRESS RELEASE

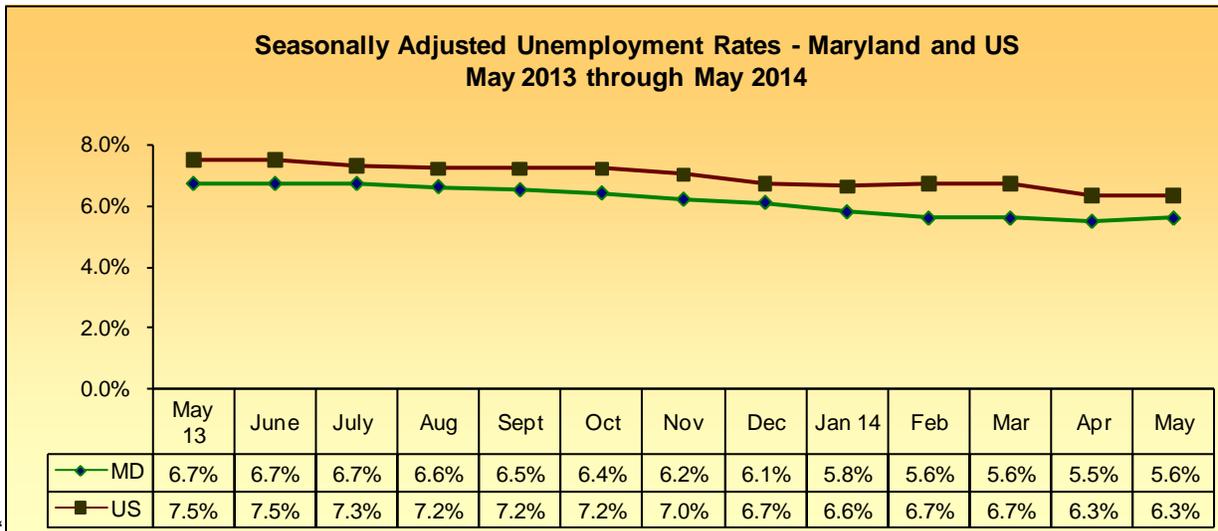
MARYLAND ADDS 22,100 JOBS OVER THE YEAR

Three out of five month in 2014 posted over-the-month job gains

BALTIMORE, MD (June 20, 2014) – The U.S. Department of Labor’s Bureau of Labor Statistics (BLS) released state jobs and unemployment data earlier today. According to the survey data, Maryland’s preliminary jobs estimate for April was revised upward from a gain of 9,300 jobs to a gain of 10,600 jobs. Maryland’s job totals decreased by 1,300 in May. Public sector jobs decreased by 600 and the private sector declined by 700 jobs over-the-month.

Three out of five months in 2014 have posted over-the-month jobs gains. Compared with May 2013, Maryland jobs are up by 22,100. Nearly 85 percent, or 18,300, of those jobs were created by Maryland businesses. Maryland has added 13,800 total jobs since January 2014; our private sector gained 7,400 jobs.

Maryland’s May preliminary unemployment rate is estimated at 5.6 percent. Maryland’s revised unemployment rate for April was unchanged, at 5.5 percent.



“Maryland employers are creating jobs in our Education and Health Services, Financial Activities and Hospitality sectors. Our investments in skills development and training are helping to put more Marylanders back to work,” said Maryland Labor Secretary Leonard Howie. “The Maryland Department of Labor remains focused on accelerating hiring and job growth.”

The Education and Health Services sector led private sector growth by adding 3,000 jobs. The Educational Services subsector added 400 jobs, and the Health Care and Social Assistance subsector gained 2,600 jobs. Leisure and Hospitality sector added 2,800 jobs in May. The Accommodation and Food Services subsector added 3,000 jobs. Financial Activities added 1,300 jobs. The finance and Insurance subsector added 1,300 and the Real Estate Rental and Leasing subsector remains unchanged, at 46,300 total jobs. Natural Resources, Mining and Construction added 600 jobs. Other Services gained 500 jobs.

The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland’s dynamic economy. For updates and information, follow DLLR on Twitter ([@MD_DLLR](https://twitter.com/MD_DLLR)), Facebook (www.facebook.com/DLLR.Maryland)

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**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
May 2014**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	May 2014	April 2014r	May 2014	April 2014r	May 2014	April 2014r	May 2014	April 2014r
Seasonally Adjusted								
Maryland	3,116,731	3,110,588	2,940,678	2,939,047	176,053	171,541	5.6	5.5
United States*	155,613,000	155,421,000	145,814,000	145,669,000	9,799,000	9,753,000	6.3	6.3
Not Seasonally Adjusted								
Maryland	3,116,363	3,089,340	2,937,966	2,924,826	178,397	164,514	5.7	5.3
Baltimore-Towson MSA	1,477,051	1,466,101	1,388,857	1,385,475	88,194	80,626	6.0	5.5
Baltimore City	276,626	273,799	253,160	252,543	23,466	21,256	8.5	7.8
Anne Arundel	307,568	305,342	291,531	290,821	16,037	14,521	5.2	4.8
Baltimore	453,718	450,523	426,400	425,362	27,318	25,161	6.0	5.6
Carroll	94,579	94,118	90,075	89,856	4,504	4,262	4.8	4.5
Harford	139,500	138,732	131,755	131,434	7,745	7,298	5.6	5.3
Howard	177,447	176,039	169,636	169,223	7,811	6,816	4.4	3.9
Queen Anne's	27,613	27,548	26,300	26,236	1,313	1,312	4.8	4.8
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	597,908	594,193	562,876	561,905	35,032	32,288	5.9	5.4
Calvert	47,822	47,562	45,416	45,337	2,406	2,225	5.0	4.7
Charles	80,762	80,309	76,358	76,227	4,404	4,082	5.5	5.1
Prince George's	469,324	466,322	441,102	440,341	28,222	25,981	6.0	5.6
Bethesda-Frederick-Rockville Metro Div	657,656	653,666	627,404	626,670	30,252	26,996	4.6	4.1
Frederick	127,315	126,555	121,054	120,913	6,261	5,642	4.9	4.5
Montgomery	530,341	527,111	506,350	505,757	23,991	21,354	4.5	4.1
Cumberland, MD-WV MSA	49,804	49,152	46,532	46,113	3,272	3,039	6.6	6.2
Allegany	35,885	35,489	33,560	33,274	2,325	2,215	6.5	6.2
Hagerstown-Martinsburg, MD-WV MSA	125,117	122,870	116,864	115,192	8,253	7,678	6.6	6.2
Washington	69,668	68,488	65,018	64,139	4,650	4,349	6.7	6.4
Salisbury, MD MSA	63,208	61,570	58,606	57,179	4,602	4,391	7.3	7.1
Somerset	10,550	10,258	9,686	9,450	864	808	8.2	7.9
Wicomico	52,658	51,312	48,920	47,729	3,738	3,583	7.1	7.0
Balance of State	214,988	209,833	201,646	196,183	13,342	13,650	6.2	6.5
Caroline	17,123	16,724	16,033	15,675	1,090	1,049	6.4	6.3
Cecil	50,964	50,761	48,025	47,558	2,939	3,203	5.8	6.3
Dorchester	16,312	15,774	14,984	14,483	1,328	1,291	8.1	8.2
Garrett	16,930	16,331	15,946	15,333	984	998	5.8	6.1
Kent	10,543	10,180	9,916	9,566	627	614	5.9	6.0
St. Mary's	55,859	55,465	52,951	52,827	2,908	2,638	5.2	4.8
Talbot	18,564	18,068	17,509	17,069	1,055	999	5.7	5.5
Worcester	28,693	26,530	26,282	23,672	2,411	2,858	8.4	10.8
United States*	155,841,000	154,845,000	146,398,000	145,767,000	9,443,000	9,079,000	6.1	5.9

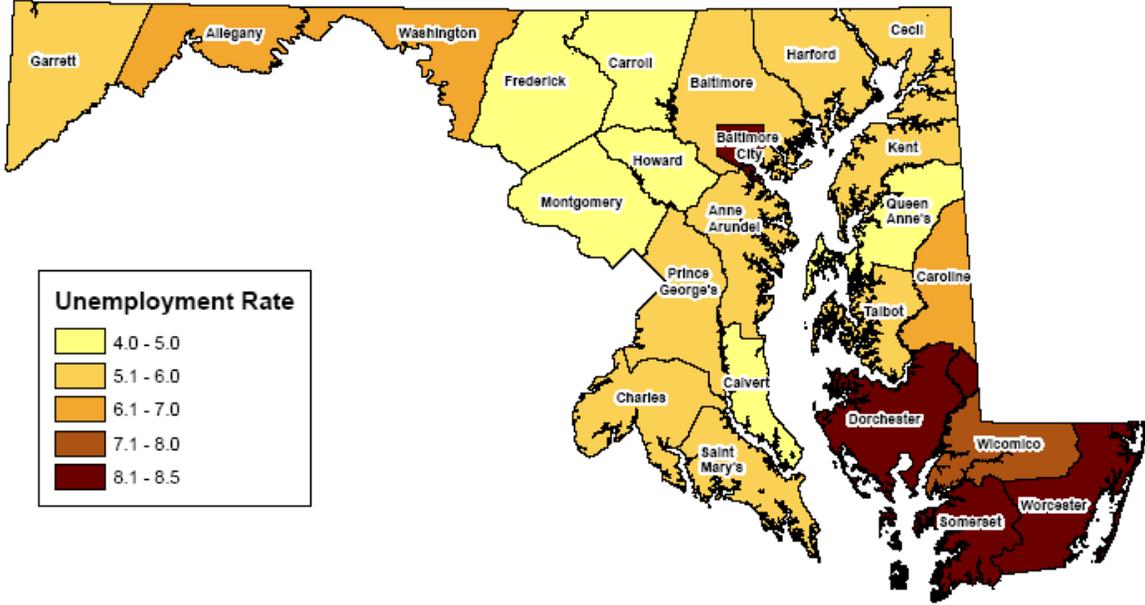
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

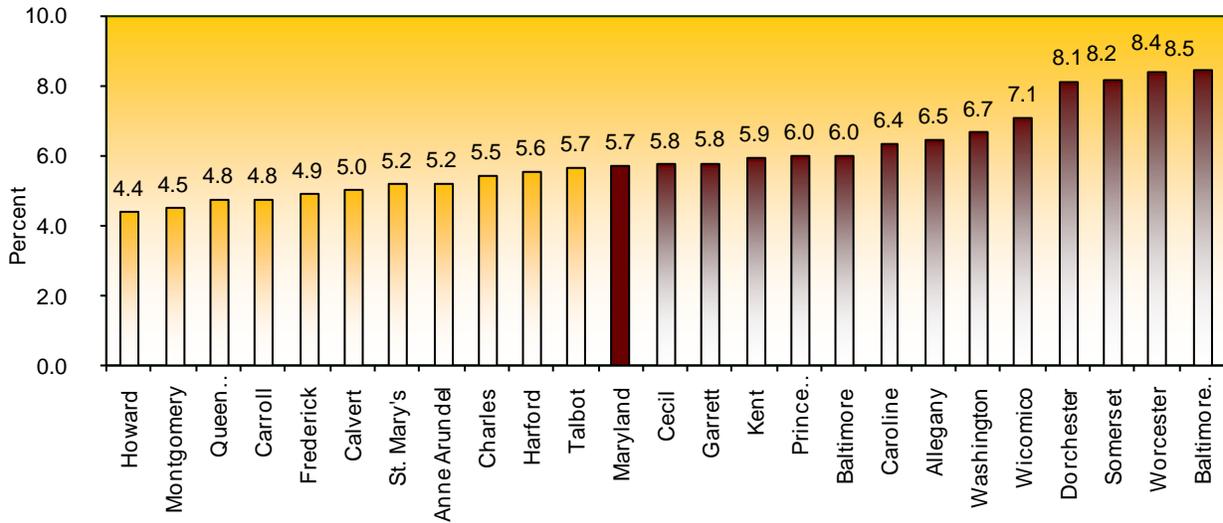
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

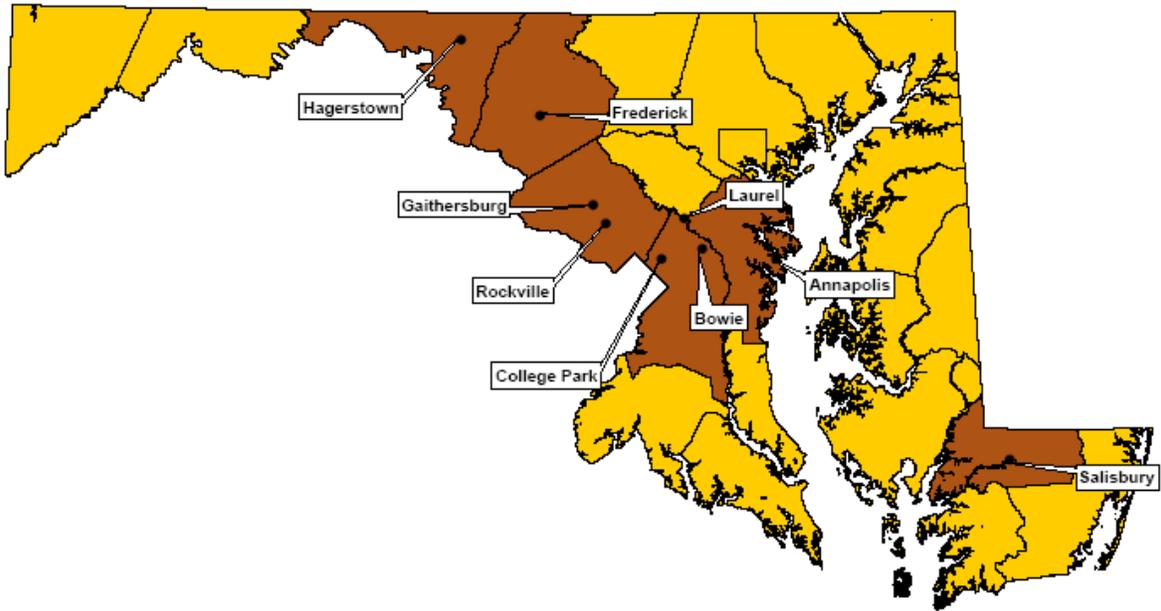
County Unemployment Rates May 2014



Local Unemployment Ranking - May 2014 (not seasonally adjusted)



City Unemployment Rates May 2014



Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence May 2014

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	May 2014	Apr 2014r	May 2014	Apr 2014r	May 2014	Apr 2014r	May 2014	Apr 2014r
Annapolis	22,765	22,556	21,601	21,548	1,164	1,008	5.1	4.5
Bowie	32,101	31,932	30,507	30,454	1,594	1,478	5.0	4.6
College Park	16,094	15,947	15,052	15,026	1,042	921	6.5	5.8
Frederick	35,278	35,047	33,366	33,327	1,912	1,720	5.4	4.9
Gaithersburg	34,282	34,098	32,726	32,687	1,556	1,411	4.5	4.1
Hagerstown	19,456	19,098	17,926	17,684	1,530	1,414	7.9	7.4
Laurel	16,348	16,285	15,564	15,537	784	748	4.8	4.6
Rockville	32,322	32,083	30,873	30,837	1,449	1,246	4.5	3.9
Salisbury	15,836	15,419	14,533	14,179	1,303	1,240	8.2	8.0

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment* By Industry
By Place of Employment (in thousands)
Seasonally Adjusted
May 2014

	May 2014	April 2014r	May 2013	Percent Change May 2013- May 2014
MARYLAND				
Total Nonfarm	2,617.0	2,618.3	2,594.9	0.9
Natural Resources, Mining & Construction	153.0	152.4	148.1	3.3
Manufacturing	102.9	103.6	106.6	-3.5
Durable Goods	55.4	55.4	56.5	-1.9
Nondurable Goods	47.5	48.2	50.1	-5.2
Trade, Transportation, Warehousing, Utilities	448.5	450.9	450.7	-0.5
Wholesale Trade	84.3	84.9	85.6	-1.5
Retail Trade	283.1	285.9	285.6	-0.9
Transportation, Warehousing, & Utilities	81.1	80.1	79.5	2.0
Information	36.2	36.5	39.6	-8.6
Financial Activities	148.7	147.4	144.9	2.6
Finance and Insurance	102.4	101.1	101.2	1.2
Real Estate & Rental & Leasing	46.3	46.3	43.7	5.9
Professional and Business Services	419.9	425.4	416.0	0.9
Professional, Scientific, & Technical Services	236.8	240.5	235.4	0.6
Management of Companies & Enterprises	26.0	26.0	25.8	0.8
Administrative & Support Services	157.1	158.9	154.8	1.5
Educational & Health Care & Social Assistance	426.2	423.2	420.2	1.4
Educational Services	76.9	76.5	75.9	1.3
Health Care & Social Assistance	349.3	346.7	344.3	1.5
Leisure & Hospitality	261.7	258.9	252.6	3.6
Arts, Entertainment, & Recreation	42.0	42.2	40.5	3.7
Accommodation & Food Services	219.7	216.7	212.1	3.6
Other Services	110.4	109.9	110.5	-0.1
Government	509.5	510.1	505.7	0.8
Federal Government	142.0	142.8	145.2	-2.2
State Government	112.8	112.4	112.4	0.4
Local Government	254.7	254.9	248.1	2.7
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,353.7	1,357.7	1,330.6	1.7
BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION				
Total Nonfarm	572.9	572.1	572.5	0.1
MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA				
Total Nonfarm	103.7	103.3	104.1	-0.4
SALISBURY, MD MSA				
Total Nonfarm	52.8	52.7	52.6	0.4
BALTIMORE CITY				
Total Nonfarm	359.0	359.3	358.9	0.0
MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	386.3	386.8	377.9	2.2

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
May 2014

	May 2014	April 2014r	May 2013	Percent Change May 2013- May 2014
Total Nonfarm	2,632.3	2,618.0	2,614.5	0.7
Total Private	2,114.5	2,099.5	2,100.3	0.7
Goods Producing	255.2	256.4	255.1	0.0
Natural Resources, Mining & Construction	152.0	152.6	148.4	2.4
Construction of Buildings	32.3	31.6	30.7	5.2
Specialty Trade Contractors	103.3	104.1	100.9	2.4
Manufacturing	103.2	103.8	106.7	-3.3
Durable Goods	55.5	55.5	56.5	-1.8
Computer & Electronic Product Manufacturing	18.3	18.4	18.5	-1.1
Transportation Equipment Manufacturing	6.7	6.7	7.2	-6.9
Non-Durable Goods	47.7	48.3	50.2	-5.0
Service-Providing	2,377.1	2,361.6	2,359.4	0.8
Private Service Providing	1,859.3	1,843.1	1,845.2	0.8
Trade, Transportation, Warehousing, Utilities	447.7	446.4	449.3	-0.4
Wholesale Trade	84.4	84.5	86.0	-1.9
Merchant Wholesalers, Durable Goods	42.2	42.1	42.6	-0.9
Merchant Wholesalers, Nondurable Goods	27.1	27.1	27.8	-2.5
Retail Trade	281.9	282.6	283.7	-0.6
Motor Vehicle & Parts Dealers	35.6	35.4	34.5	3.2
Food & Beverage Stores	66.1	65.9	64.8	2.0
Grocery Stores	56.2	55.9	54.7	2.7
Health & Personal Care Stores	18.3	18.3	18.5	-1.1
Clothing & Clothing Accessories Stores	26.7	25.8	26.1	2.3
General Merchandise Stores	51.8	51.8	52.6	-1.5
Department Stores	30.1	30.2	31.8	-5.3
Transportation, Warehousing, & Utilities	81.4	79.3	79.6	2.3
Utilities	9.6	9.6	9.7	-1.0
Transportation & Warehousing	71.8	69.7	69.9	2.7
Truck Transportation	15.5	15.2	15.7	-1.3
Information	36.2	36.2	39.6	-8.6
Telecommunications	14.7	14.8	15.1	-2.6
Financial Activities	149.1	147.2	144.8	3.0
Finance and Insurance	102.5	101.0	100.9	1.6
Credit Intermediation & Related Activities	44.3	44.2	44.5	-0.4
Depository Credit Intermediation	25.8	25.6	25.6	0.8
Insurance Carriers & Related Activities	39.8	39.5	39.4	1.0
Insurance Carriers	23.0	22.9	22.9	0.4
Real Estate & Rental & Leasing	46.6	46.2	43.9	6.2

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
May 2014

	May 2014	April 2014r	May 2013	Percent Change May 2013- May 2014
Professional and Business Services	420.6	423.7	416.3	1.0
Professional, Scientific, & Technical Services	237.2	240.6	234.1	1.3
Legal Services	20.0	20.0	19.3	3.6
Accounting & Bookkeeping Services	20.3	22.5	19.4	4.6
Architectural, Engineering, & Related Services	39.4	39.7	40.3	-2.2
Computer Systems Design & Related Services	68.3	68.0	67.6	1.0
Management & Technical Consulting Services	38.2	38.3	35.9	6.4
Scientific Research & Development	30.9	30.9	30.8	0.3
Management of Companies & Enterprises	26.1	26.0	25.5	2.4
Administrative & Support Services	157.3	157.1	156.7	0.4
Employment Services	46.2	45.1	45.3	2.0
Services to Buildings & Dwellings	48.9	48.9	50.2	-2.6
Educational & Health Care & Social Assistance	426.9	425.4	422.1	1.1
Educational Services	78.9	78.6	77.4	1.9
Health Care & Social Assistance	348.0	346.8	344.7	1.0
Ambulatory Health Care Services	123.7	122.9	121.4	1.9
Offices of Physicians	49.9	49.6	48.2	3.5
Hospitals	107.8	107.7	108.6	-0.7
General Medical & Surgical Hospitals	96.8	96.7	97.9	-1.1
Nursing & Resident Care Facilities	70.6	69.9	69.1	2.2
Nursing Care Facilities	30.2	30.0	30.5	-1.0
Social Assistance	45.9	46.3	45.6	0.7
Leisure & Hospitality	268.7	254.9	262.1	2.5
Arts, Entertainment, & Recreation	43.9	40.6	43.4	1.2
Accommodation & Food Services	224.8	214.3	218.7	2.8
Accommodation	25.6	24.1	24.7	3.6
Food Services and Drinking Places	199.2	190.2	194.0	2.7
Other Services	110.1	109.3	111.0	-0.8
Personal & Laundry Services	33.6	32.9	32.2	4.3
Government	517.8	518.5	514.2	0.7
Federal Government	141.8	142.0	144.9	-2.1
State Government	115.6	117.2	115.1	0.4
State Government, Education	56.0	57.5	55.4	1.1
Local Government	260.4	259.3	254.2	2.4
Local Government, Education	165.6	164.3	162.5	1.9

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
May 2014

Industry	May 2014	April 2014r	May 2013	Percent Change May 2013-May 2014
Total Nonfarm	1,360.6	1,356.3	1,341.0	1.5
Total Private	1,126.8	1,120.7	1,105.3	1.9
Goods Producing	132.4	132.3	127.9	3.5
Natural Resources, Mining & Construction	76.3	75.6	70.4	8.4
Manufacturing	56.1	56.7	57.5	-2.4
Durable Goods	31.3	31.6	32.0	-2.2
Computer & Electronic Product Manufacturing	12.0	12.1	11.7	2.6
Transportation Equipment Manufacturing	4.4	4.5	4.5	-2.2
Non-Durable Goods	24.8	25.1	25.5	-2.7
Chemical Manufacturing	5.9	6.0	6.1	-3.3
Service-Providing	1,228.2	1,224.0	1,213.1	1.2
Private Service Providing	994.4	988.4	977.4	1.7
Trade, Transportation, Warehousing, Utilities	236.7	235.7	235.1	0.7
Wholesale Trade	51.9	52.6	52.7	-1.5
Merchant Wholesalers, Durable Goods	25.3	25.2	25.5	-0.8
Merchant Wholesaler, Nondurable Goods	16.8	16.9	17.7	-5.1
Retail Trade	138.0	138.2	136.6	1.0
Food & Beverage Stores	32.4	32.6	31.7	2.2
Health & Personal Care Stores	9.2	9.2	9.3	-1.1
General Merchandise Stores	25.4	25.4	25.3	0.4
Department Stores	14.6	14.5	15.6	-6.4
Transportation, Warehousing, & Utilities	46.8	44.9	45.8	2.2
Utilities	5.4	5.3	5.4	0.0
Transportation & Warehousing	41.4	39.6	40.4	2.5
Couriers & Messengers	4.5	4.4	4.1	9.8
Information	15.7	15.7	16.7	-6.0
Telecommunications	6.6	6.8	7.1	-7.0
Financial Activities	76.1	75.3	75.9	0.3
Finance and Insurance	54.3	53.7	54.4	-0.2
Credit Intermediation & Related Activities	19.5	19.3	19.9	-2.0
Securities, Commodity Contracts, Investments	11.1	11.0	10.9	1.8
Insurance Carriers & Related Activities	23.3	22.9	23.5	-0.9
Insurance Carriers	14.4	14.1	14.4	0.0
Real Estate & Rental & Leasing	21.8	21.6	21.5	1.4
Professional and Business Services	221.9	222.3	214.3	3.5
Professional, Scientific, & Technical Services	121.1	121.8	116.5	3.9
Architectural, Engineering, & Related Services	21.3	21.3	21.4	-0.5
Computer Systems Design & Related Services	34.0	33.9	32.8	3.7
Scientific Research & Development	13.1	13.0	12.7	3.1
Administrative & Support Services	88.5	88.1	86.1	2.8
Employment Services	31.8	31.1	30.6	3.9
Services to Buildings & Dwellings	22.0	21.7	23.0	-4.3
Education and Health Services	256.7	256.0	252.0	1.9
Educational Services	56.7	56.5	55.8	1.6
Health Care & Social Assistance	200.0	199.5	196.2	1.9
Ambulatory Health Care Services	65.7	65.4	62.9	4.5
Offices of Physicians	24.7	24.6	24.1	2.5
Hospitals	73.4	73.4	73.6	-0.3
Nursing & Resident Care Facilities	35.7	35.5	35.0	2.0
Social Assistance	25.2	25.2	24.7	2.0
Leisure & Hospitality	133.6	130.1	129.0	3.6
Amusement, Gambling, & Recreation Industries	18.3	16.3	17.5	4.6
Accommodation & Food Services	109.2	106.9	105.9	3.1
Food Services and Drinking Places	99.5	97.4	96.6	3.0
Other Services	53.7	53.3	54.4	-1.3
Government	233.8	235.6	235.7	-0.8
Federal Government	50.0	50.5	52.0	-3.8
State Government	68.9	70.5	69.1	-0.3
Local Government	114.9	114.6	114.6	0.3

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
May 2014

Industry	May 2014	April 2014r	May 2013	Percent Change May 2013-May 2014
Total Nonfarm	575.6	572.7	574.7	0.2
Total Private	466.1	463.8	467.6	-0.3
Goods Producing	44.2	44.3	48.9	-9.6
Natural Resources, Mining & Construction	28.6	28.6	32.8	-12.8
Specialty Trade Contractors	19.9	19.8	19.8	0.5
Manufacturing	15.6	15.7	16.1	-3.1
Service-Providing	531.4	528.4	525.8	1.1
Private Service Providing	421.9	419.5	418.7	0.8
Trade, Transportation, Warehousing, Utilities	77.2	77.3	75.7	2.0
Wholesale Trade	13.0	13.0	13.0	0.0
Retail Trade	58.0	58.2	57.0	1.8
Food & Beverage Stores	14.7	14.7	14.0	5.0
General Merchandise Stores	9.3	9.3	9.1	2.2
Department Stores	6.3	6.2	6.6	-4.5
Transportation, Warehousing, & Utilities	6.2	6.1	5.7	8.8
Information	13.3	13.3	14.3	-7.0
Telecommunications	4.7	4.8	5.0	-6.0
Financial Activities	39.9	39.6	39.7	0.5
Finance and Insurance	27.6	27.5	27.5	0.4
Credit Intermediation & Related Activities	10.7	10.6	10.8	-0.9
Insurance Carriers	6.9	6.9	7.1	-2.8
Professional and Business Services	124.3	125.2	123.9	0.3
Professional, Scientific, & Technical Services	76.8	77.7	75.5	1.7
Computer Systems Design & Related Services	22.5	22.4	22.2	1.4
Scientific Research & Development	15.1	15.1	15.3	-1.3
Administrative & Support Services	37.9	37.6	38.6	-1.8
Employment Services	9.3	9.2	9.8	-5.1
Services to Buildings & Dwellings	16.7	16.5	16.6	0.6
Education and Health Services	82.7	82.0	82.0	0.9
Health Care & Social Assistance	69.7	69.3	69.2	0.7
Ambulatory Health Care Services	30.9	30.7	30.2	2.3
Offices of Physicians	12.3	12.2	11.9	3.4
Hospitals	12.9	12.9	13.5	-4.4
Leisure & Hospitality	53.8	51.6	52.7	2.1
Accommodation & Food Services	44.0	42.4	43.0	2.3
Food Services and Drinking Places	39.2	37.8	38.3	2.3
Other Services	30.7	30.5	30.4	1.0
Government	109.5	108.9	107.1	2.2
Federal Government	50.4	50.2	50.7	-0.6

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
May 2014

Industry	May 2014	April 2014r	May 2013	Percent Change May 2013-May 2014
Total Nonfarm	389.1	386.9	381.1	2.1
Total Private	279.1	276.7	272.5	2.4
Goods Producing	39.2	38.5	39.2	0.0
Natural Resources, Mining & Construction	31.9	31.1	31.1	2.6
Specialty Trade Contractors	24.0	23.8	24.0	0.0
Manufacturing	7.3	7.4	8.1	-9.9
Service-Providing	349.9	348.4	341.9	2.3
Private Service Providing	239.9	238.2	233.3	2.8
Trade, Transportation, Warehousing, Utilities	75.6	75.7	74.0	2.2
Wholesale Trade	11.1	11.0	11.3	-1.8
Retail Trade	49.5	50.0	49.0	1.0
Food & Beverage Stores	11.8	11.8	11.4	3.5
General Merchandise Stores	9.4	9.5	9.4	0.0
Department Stores	6.3	6.3	6.6	-4.5
Transportation, Warehousing, & Utilities	15.0	14.7	13.7	9.5
Information	4.9	4.8	5.5	-10.9
Telecommunications	1.7	1.8	1.8	-5.6
Financial Activities	14.2	14.1	14.0	1.4
Finance and Insurance	7.4	7.3	7.3	1.4
Professional and Business Services	45.4	45.3	46.1	-1.5
Professional, Scientific, & Technical Services	23.7	24.0	24.4	-2.9
Administrative & Support Services	18.8	18.7	19.9	-5.5
Education and Health Services	41.5	41.7	39.8	4.3
Health Care & Social Assistance	37.5	37.4	35.9	4.5
Ambulatory Health Care Services	14.9	14.8	14.5	2.8
Hospitals	8.2	8.2	8.2	0.0
Leisure & Hospitality	43.8	42.2	39.1	12.0
Accommodation & Food Services	36.7	36.5	34.5	6.4
Other Services	14.5	14.4	14.8	-2.0
Government	110.0	110.2	108.6	1.3
Federal Government	28.5	28.6	29.2	-2.4

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
May 2014

Industry	May 2014	April 2014r	May 2013	Percent Change May 2013-May 2014
Total Nonfarm	104.5	103.5	105.0	-0.5
Total Private	85.0	84.1	85.5	-0.6
Goods Producing	11.9	11.7	12.0	-0.8
Natural Resources & Construction	4.1	4.0	4.1	0.0
Manufacturing	7.8	7.7	7.9	-1.3
Service-Providing	92.6	91.8	93.0	-0.4
Private Service Providing	73.1	72.4	73.5	-0.5
Trade, Transportation, Warehousing, Utilities	23.9	23.7	24.7	-3.2
Retail Trade	14.7	14.6	15.0	-2.0
Information	2.2	2.2	2.3	-4.3
Financial Activities	8.6	8.6	8.6	0.0
Professional and Business Services	8.8	8.7	8.6	2.3
Administrative & Support Services	4.9	4.8	4.9	0.0
Education and Health Services	15.5	15.7	15.5	0.0
Leisure & Hospitality	10.3	9.8	10.2	1.0
Other Services	3.8	3.7	3.6	5.6
Government	19.5	19.4	19.5	0.0

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
May 2014

Industry	May 2014	April 2014r	May 2013	Percent Change May 2013-May 2014
Total Nonfarm	361.5	360.9	361.8	-0.1
Total Private	288.7	286.6	286.9	0.6
Goods Producing	21.7	21.7	21.9	-0.9
Natural Resources, Mining & Construction	9.9	9.9	9.7	2.1
Manufacturing	11.8	11.8	12.2	-3.3
Service-Providing	339.8	339.2	339.9	0.0
Private Service Providing	267.0	264.9	265.0	0.8
Trade, Transportation, Warehousing, Utilities	39.6	39.6	40.6	-2.5
Wholesale Trade	8.5	8.5	8.6	-1.2
Retail Trade	16.3	16.5	16.4	-0.6
Transportation, Warehousing, & Utilities	14.8	14.6	15.6	-5.1
Information	3.6	3.6	3.8	-5.3
Financial Activities	17.9	17.9	17.7	1.1
Finance and Insurance	12.9	12.9	12.9	0.0
Credit Intermediation & Related Activities	4.3	4.3	4.3	0.0
Professional and Business Services	48.1	48.0	45.8	5.0
Professional, Scientific, & Technical Services	20.1	20.3	19.3	4.1
Administrative & Support Services	25.1	25.0	24.9	0.8
Education and Health Services	112.7	112.1	112.3	0.4
Educational Services	35.4	35.4	35.3	0.3
Health Care & Social Assistance	77.3	76.7	77.0	0.4
Hospitals	48.1	48.1	48.2	-0.2
Leisure & Hospitality	28.8	27.5	28.5	1.1
Other Services	16.3	16.2	16.3	0.0
Government	72.8	74.3	74.9	-2.8
Federal Government	9.4	9.7	9.7	-3.1
State Government	37.6	38.6	38.4	-2.1
Local Government	25.8	26.0	26.8	-3.7

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
May 2014

Industry	May 2014	April 2014r	May 2013	Percent Change May 2013-May 2014
Total Nonfarm	53.5	53.3	53.4	0.2
Total Private	41.1	41.0	41.1	0.0
Goods Producing	6.6	6.6	6.3	4.8
Service-Providing	46.9	46.7	47.1	-0.4
Private Service Providing	34.5	34.4	34.8	-0.9
Government	12.4	12.3	12.3	0.8

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

The Mallow Bar is going on a hiring spree to staff its new locations

<http://www.bizjournals.com/baltimore/blog/2014/06/the-mallow-bar-is-going-on-a-hiring-sprees-to-staff.html>

The Mallow Bar is looking for new team members to help prepare for their huge expansion. The company will host a job fair from 11:30 a.m. to 2:30 p.m. June 23 at its under-construction production house at 11615 Crossroads Circle in White Marsh. The company is hiring for both part-time and full-time positions at the new production house and the casino, and it's also looking for help at special events.

New stores announced for Foundry Row

http://www.baltimoresun.com/business/real-estate/wonk/bal-new-stores-announced-for-foundry-row-20140617_0_3121093.story?dssReturn&z=21201

Foundry Row in Owings Mills is expected to open in 2016 and eight businesses for the complex have already been announced. The development is expected to support nearly 3,100 jobs when complete, as well as 2,300 full and part time jobs during construction, according to the developers.

Here's when you'll be able to dine at Bryan Voltaggio's Aggio restaurant in Baltimore.

<http://www.bizjournals.com/baltimore/blog/charm-city-flavor/2014/06/heres-when-you-can-expect-to-dine-at-bryan.html>

The Italian restaurant by "Top Chef" runner-up [Bryan Voltaggio](#) will open June 28 at Power Plant Live. Bryan Voltaggio is jumping into Baltimore's food scene at a time when he sees the city as ripe for restaurant growth. Aggio Baltimore will be open from 5 p.m. to 10 p.m. Tuesday through Sunday.

Russo's Restaurants plans to bring its Italian eateries to Maryland

<http://www.bizjournals.com/baltimore/blog/charm-city-flavor/2014/06/russos-restaurants-plans-to-bring-its-italian.html>

Russo's Restaurants is targeting Maryland as part of the Ohio-based restaurant chain's expansion plans. Russo's New York Pizzeria and Russo's Coal-Fired Italian Kitchen, is developing 25 restaurants across the mid-Atlantic. Some of those will be in Maryland.

Sandwich chain Capriotti's plans expansion to Baltimore, Annapolis

<http://www.bizjournals.com/baltimore/blog/real-estate/2014/06/sandwich-chain-capriottis-plans-expansion-to.html>

Las Vegas-based Capriotti's Sandwich Shop is planning to open 10 to 15 restaurants in the Baltimore area over the next five to eight years. The sandwich shop is negotiating with several groups to franchise in Baltimore, said Bruce Evans, vice president of franchise development for Capriotti's. The plan is to open two to three locations in the first two years and then go from there. McCartin is on schedule to open a restaurant at 2285-B Forest Drive in Annapolis by August or September followed by additional stores in Severna Park and Glen Burnie. He wants to open his first four restaurants before considering additional ones in the city.

GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

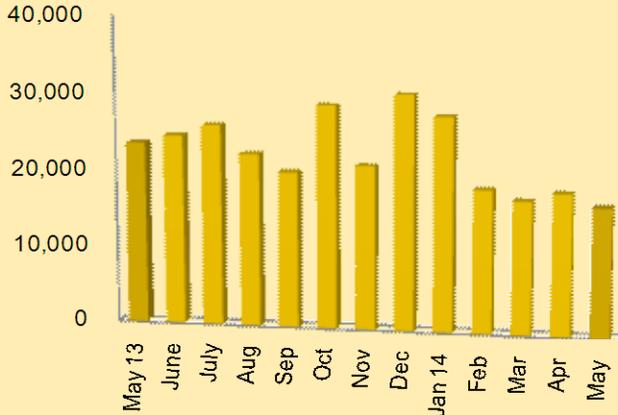
Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

UNEMPLOYMENT COMPENSATION INDICATORS
May 2014

Initial Claims	16,756
First Payments	8,357
Weeks Claimed	220,396
Weeks Compensated	151,775
Average Weekly Benefit Amount	\$330.60
Benefits Paid	\$48,413,326
Final Payments	4,370
UI Trust Fund Balance -- May 31, 2014	\$1,008,113,028.54

Initial Claims for Unemployment Benefits



MARKET INDICATORS
May 2014

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
May 2014	5.6%	5.7%
April 2014	5.5%	5.3%
May 2013	6.7%	6.6%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
May 2014	6.3%	5.3%
April 2014	6.3%	5.9%
May 2013	7.5%	7.3%

MD Nonagricultural Wage and Salary Employment
(in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
May 2014	2,617.0	2,632.3
April 2014	2,618.3	2,618.0
May 2013	2,594.9	2,614.5
OTM Change	0%	0.6%
OTY Change	0.9%	0.7%

Consumer Price Index (CPI) Annual Change

All Urban Consumers

May 2013 - May 2014

US	2.1%
Washington-Baltimore, DC-MD-VA-WV*	2.2%

* Data published every other month.