



Labor Market Statistics

**MONTHLY  
LABOR  
REVIEW**  
**March 2014**

DIVISION OF WORKFORCE  
DEVELOPMENT AND ADULT LEARNING  
Office of Workforce Information and Performance

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Leonard J. Howie III  
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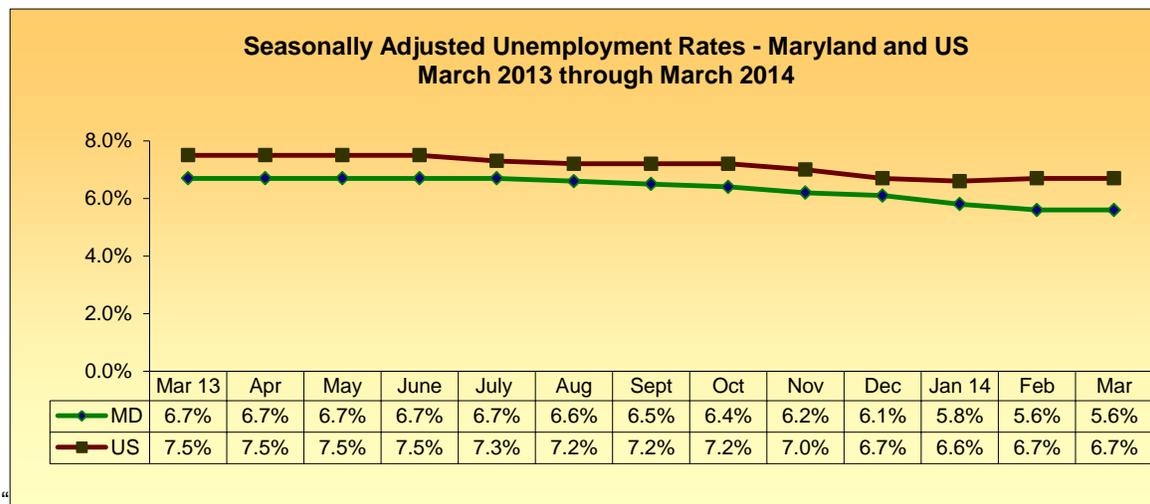
# PRESS RELEASE

## GOVERNOR O'MALLEY ANNOUNCES MARYLAND'S MARCH JOBS NUMBERS

*Maryland gains 2,300 jobs, unemployment rate driven down to 5.6 percent in March; February numbers revised up by 1,000 jobs*

**Annapolis, Md. (April 18, 2014)** – Governor O'Malley today announced that Maryland saw an increase in jobs numbers in March. According to the federal Department of Labor's Bureau of Labor Statistics (BLS), Maryland added 2,300 total jobs last month and Maryland's private sector gained 1,800 jobs. When compared to last March, Maryland added 14,000 jobs and gained jobs in nine of the last 12 months.

According to the preliminary survey data, Maryland's March 2014 unemployment rate dropped to 5.6 percent—the lowest level since November 2008. Maryland's unemployment rate for February was revised downward to 5.6 percent, from the initial estimate of 5.7 percent.



Maryland's preliminary February jobs estimate was revised upward by BLS, with the originally reported loss of 600 jobs revised to a gain of 1,000 jobs.

"With better choices, come better results. Maryland continues to show strong growth and resilience, with our private sector leading the way by creating 10,900 jobs over the past 12 months, or nearly eight out of ten new jobs. March marks yet another month of solid gains for our economy," said **Governor O'Malley**. "Every choice we make is about creating jobs, expanding opportunity and strengthening Maryland's middle class. The most important job we create is the next one."

"Since the beginning of the year, the number of unemployed Marylanders has fallen by more than 13,300 and has declined for the past nine consecutive months. We're on the right track and continuing to cultivate our best-in-the-nation workforce through innovative, industry-based employment initiatives such as EARN," said Maryland Department of Labor, Licensing and Regulation (DLLR) **Secretary Leonard Howie**.

"The most important investment the State can make is in our most precious resource -- our people -- this is the second year in a row the EARN Program has received funding from the Governor's budget. Working together, we're ensuring that our companies and workforce have what they need to compete and win in the New Economy."

Over-the-month, the Trade, Transportation, Warehousing & Utilities sector led private sector growth by adding 2,200 jobs, with 2,200 jobs coming from the Retail Trade subsector.

The Professional and Business Services sector posted the second highest jobs gain in March, adding 1,200 jobs with the Administrative and Support Services subsector adding 900 jobs and the Professional, Scientific and Technical Services subsector adding 100 jobs.

Several factors indicate that Maryland's economic strength is growing. Maryland is one of the Top Three states in the nation for economic mobility according to the Pew Center on the States. For the second year in a row, Maryland is #1 in the nation for Entrepreneurship and Innovation according to the U.S. Chamber of Commerce. In 2013, Maryland ranked 4th in the nation, and #1 in the region, for total green jobs, according to Environmental Entrepreneurs.

*The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. For updates and information, follow DLLR on Twitter ([@MD\\_DLLR](#)), Facebook ([www.facebook.com/DLLR.Maryland](http://www.facebook.com/DLLR.Maryland)) and visit our website at: [www.dllr.state.md.us](http://www.dllr.state.md.us). For more information on EARN Maryland, please visit [www.earn.maryland.gov](http://www.earn.maryland.gov).*

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**Civilian Labor Force, Employment, and Unemployment  
By Place of Residence  
March 2014**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Mar 2014	Feb 2014r	Mar 2014	Feb 2014r	Mar 2014	Feb 2014r	Mar 2014	Feb 2014r
	<b>Seasonally Adjusted</b>							
<b>Maryland</b>	<b>3,108,761</b>	<b>3,109,151</b>	<b>2,934,250</b>	<b>2,933,498</b>	<b>174,511</b>	<b>175,653</b>	<b>5.6</b>	<b>5.6</b>
<b>United States*</b>	<b>156,227,000</b>	<b>155,724,000</b>	<b>145,742,000</b>	<b>145,266,000</b>	<b>10,486,000</b>	<b>10,459,000</b>	<b>6.7</b>	<b>6.7</b>
<b>Not Seasonally Adjusted</b>								
<b>Maryland</b>	<b>3,096,774</b>	<b>3,082,030</b>	<b>2,915,293</b>	<b>2,898,717</b>	<b>181,481</b>	<b>183,313</b>	<b>5.9</b>	<b>5.9</b>
<b>Baltimore-Towson MSA</b>	<b>1,465,728</b>	<b>1,456,751</b>	<b>1,377,366</b>	<b>1,368,265</b>	<b>88,362</b>	<b>88,486</b>	<b>6.0</b>	<b>6.1</b>
Baltimore City	273,818	272,264	251,065	249,406	22,753	22,858	8.3	8.4
Anne Arundel	305,144	303,232	289,119	287,208	16,025	16,024	5.3	5.3
Baltimore	450,259	447,315	422,872	420,078	27,387	27,237	6.1	6.1
Carroll	94,359	93,882	89,330	88,740	5,029	5,142	5.3	5.5
Harford	138,828	138,144	130,665	129,801	8,163	8,343	5.9	6.0
Howard	175,682	174,462	168,233	167,121	7,449	7,341	4.2	4.2
Queen Anne's	27,638	27,451	26,082	25,910	1,556	1,541	5.6	5.6
<b>Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD</b>	<b>597,418</b>	<b>596,554</b>	<b>562,519</b>	<b>561,335</b>	<b>34,899</b>	<b>35,219</b>	<b>5.8</b>	<b>5.9</b>
Calvert	47,833	47,706	45,387	45,291	2,446	2,415	5.1	5.1
Charles	80,746	80,594	76,310	76,149	4,436	4,445	5.5	5.5
Prince George's	468,839	468,253	440,822	439,894	28,017	28,359	6.0	6.1
<b>Bethesda-Frederick-Rockville Metro Div</b>	<b>657,270</b>	<b>654,612</b>	<b>627,287</b>	<b>624,842</b>	<b>29,983</b>	<b>29,770</b>	<b>4.6</b>	<b>4.5</b>
Frederick	127,437	127,148	121,032	120,560	6,405	6,588	5.0	5.2
Montgomery	529,833	527,464	506,255	504,282	23,578	23,182	4.5	4.4
<b>Cumberland, MD-WV MSA</b>	<b>49,373</b>	<b>49,293</b>	<b>45,907</b>	<b>45,606</b>	<b>3,466</b>	<b>3,687</b>	<b>7.0</b>	<b>7.5</b>
Allegany	35,854	35,860	33,286	33,057	2,568	2,803	7.2	7.8
<b>Hagerstown-Martinsburg, MD-WV MSA</b>	<b>123,137</b>	<b>122,940</b>	<b>114,542</b>	<b>114,047</b>	<b>8,595</b>	<b>8,893</b>	<b>7.0</b>	<b>7.2</b>
Washington	69,350	69,404	64,271	63,959	5,079	5,445	7.3	7.8
<b>Salisbury, MD MSA</b>	<b>61,736</b>	<b>61,135</b>	<b>56,830</b>	<b>56,015</b>	<b>4,906</b>	<b>5,120</b>	<b>7.9</b>	<b>8.4</b>
Somerset	10,325	10,230	9,393	9,258	932	972	9.0	9.5
Wicomico	51,411	50,905	47,437	46,757	3,974	4,148	7.7	8.1
<b>Balance of State</b>	<b>209,418</b>	<b>207,715</b>	<b>193,735</b>	<b>191,245</b>	<b>15,683</b>	<b>16,470</b>	<b>7.5</b>	<b>7.9</b>
Caroline	16,621	16,382	15,464	15,174	1,157	1,208	7.0	7.4
Cecil	51,010	50,807	47,344	47,003	3,666	3,804	7.2	7.5
Dorchester	15,789	15,563	14,375	14,118	1,414	1,445	9.0	9.3
Garrett	16,566	16,613	15,358	15,314	1,208	1,299	7.3	7.8
Kent	10,261	10,012	9,534	9,209	727	803	7.1	8.0
St. Mary's	55,791	55,582	52,886	52,689	2,905	2,893	5.2	5.2
Talbot	18,007	17,844	16,831	16,644	1,176	1,200	6.5	6.7
Worcester	25,373	24,912	21,943	21,094	3,430	3,818	13.5	15.3
<b>United States*</b>	<b>155,627,000</b>	<b>155,027,000</b>	<b>145,090,000</b>	<b>144,134,000</b>	<b>10,537,000</b>	<b>10,893,000</b>	<b>6.8</b>	<b>7.0</b>

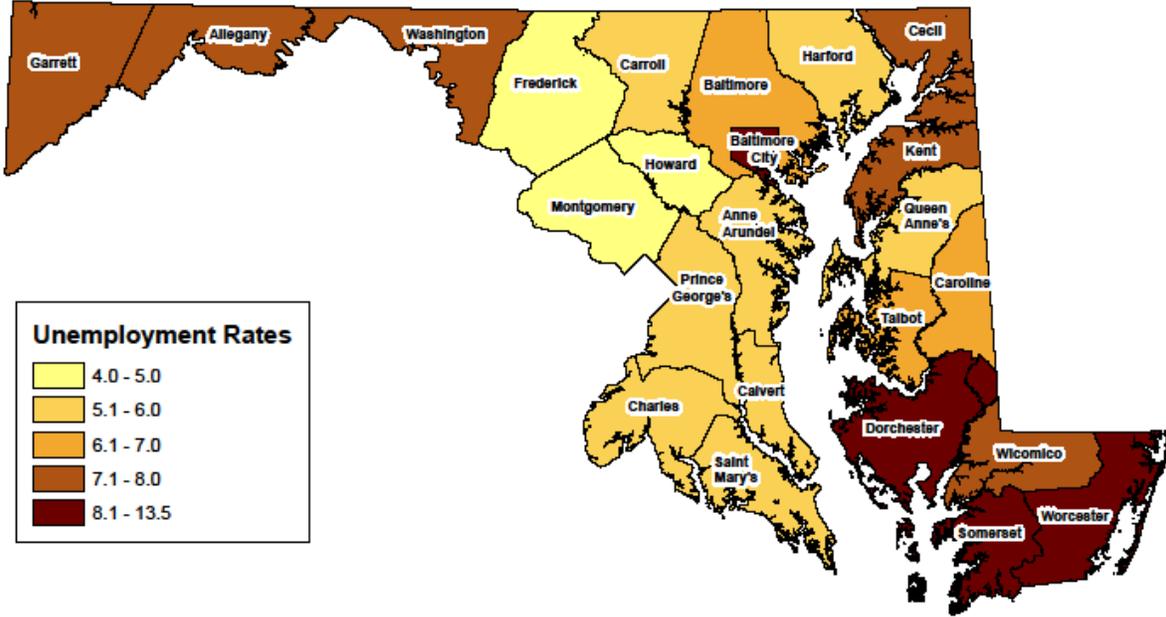
r - revised \*Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

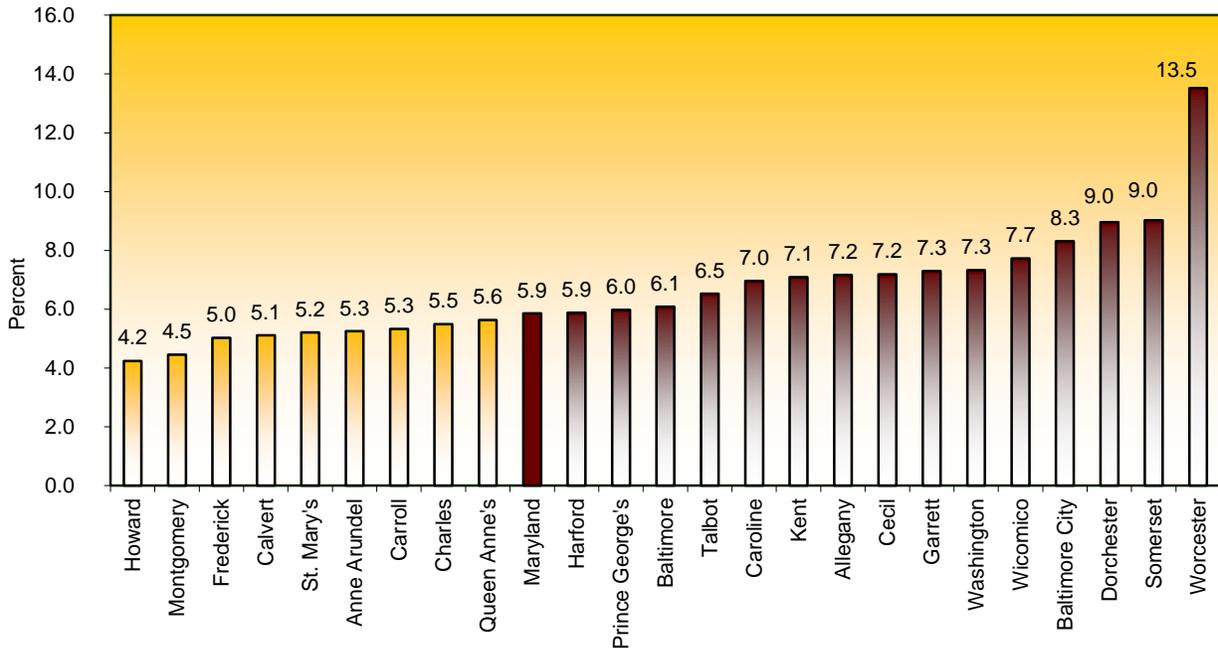
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

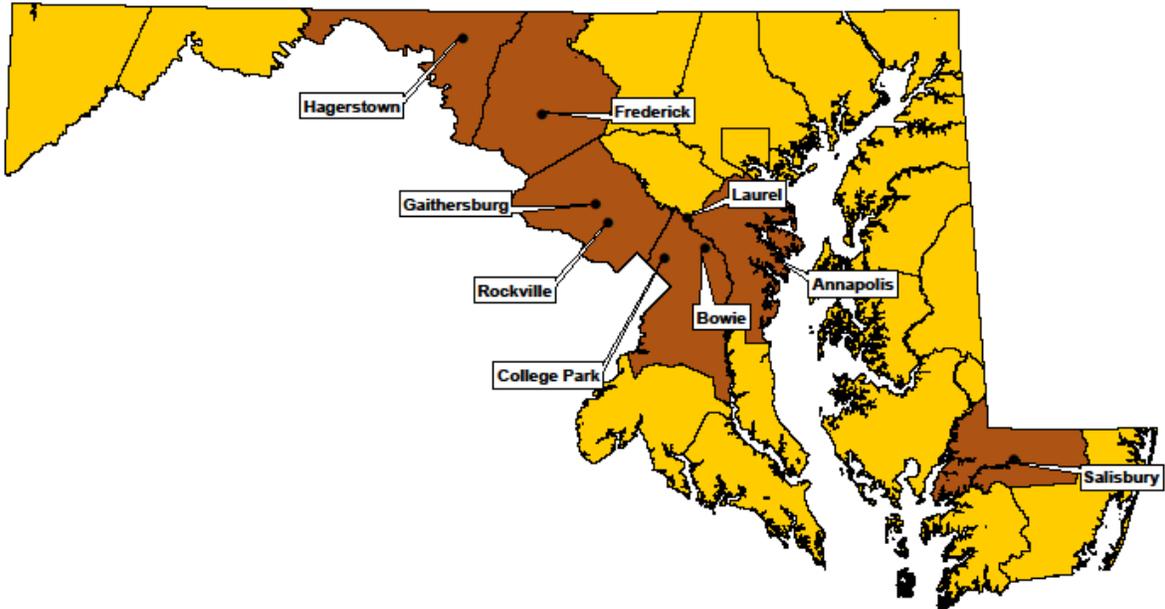
## County Unemployment Rates March 2014



**Local Unemployment Ranking - March 2014 (not seasonally adjusted)**



## City Unemployment Rates March 2014



### Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence March 2014

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Mar 2014	Feb 2014r	Mar 2014	Feb 2014r	Mar 2014	Feb 2014r	Mar 2014	Feb 2014r
Annapolis	22,607	22,473	21,422	21,280	1,185	1,193	5.2	5.3
Bowie	32,065	31,947	30,487	30,423	1,578	1,524	4.9	4.8
College Park	16,038	16,055	15,042	15,011	996	1,044	6.2	6.5
Frederick	35,294	35,144	33,360	33,230	1,934	1,914	5.5	5.4
Gaithersburg	34,224	34,090	32,720	32,592	1,504	1,498	4.4	4.4
Hagerstown	19,349	19,380	17,720	17,634	1,629	1,746	8.4	9.0
Laurel	16,360	16,334	15,554	15,521	806	813	4.9	5.0
Rockville	32,280	32,126	30,867	30,747	1,413	1,379	4.4	4.3
Salisbury	15,486	15,312	14,092	13,890	1,394	1,422	9.0	9.3

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.  
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment\* By Industry**  
**By Place of Employment (in thousands)**  
**Seasonally Adjusted**  
**March 2014**

	<b>Mar 2014</b>	<b>Feb 2014r</b>	<b>Mar 2013</b>	<b>Percent Change Mar 2013- Mar 2014</b>
<b>MARYLAND</b>				
<b>Total Nonfarm</b>	<b>2,606.5</b>	<b>2,604.2</b>	<b>2,592.5</b>	<b>0.5</b>
Natural Resources, Mining & Construction	148.8	149.1	146.4	1.6
Manufacturing	103.6	104.2	106.9	-3.1
Durable Goods	55.4	55.8	56.7	-2.3
Nondurable Goods	48.2	48.4	50.2	-4.0
Trade, Transportation, Warehousing, Utilities	449.0	446.8	450.6	-0.4
Wholesale Trade	84.2	84.3	85.9	-2.0
Retail Trade	284.8	282.6	285.0	-0.1
Transportation, Warehousing, & Utilities	80.0	79.9	79.7	0.4
Information	36.7	37.0	39.9	-8.0
Financial Activities	147.0	146.4	144.7	1.6
Finance and Insurance	101.3	101.2	101.1	0.2
Real Estate & Rental & Leasing	45.7	45.2	43.6	4.8
Professional and Business Services	421.9	420.7	418.9	0.7
Professional, Scientific, & Technical Services	239.8	239.7	236.8	1.3
Management of Companies & Enterprises	26.1	25.9	25.7	1.6
Administrative & Support Services	156.0	155.1	156.4	-0.3
Educational & Health Care & Social Assistance	422.9	424.0	418.4	1.1
Educational Services	77.3	78.3	75.1	2.9
Health Care & Social Assistance	345.6	345.7	343.3	0.7
Leisure & Hospitality	259.5	260.5	252.0	3.0
Arts, Entertainment, & Recreation	41.6	42.6	41.3	0.7
Accommodation & Food Services	217.9	217.9	210.7	3.4
Other Services	109.9	108.8	110.6	-0.6
Government	507.2	506.7	504.1	0.6
Federal Government	142.5	142.3	145.8	-2.3
State Government	111.0	112.0	111.9	-0.8
Local Government	253.7	252.4	246.4	3.0
<b>BALTIMORE-TOWSON, MD MSA</b>				
<b>Total Nonfarm</b>	<b>1,345.8</b>	<b>1,343.6</b>	<b>1,328.5</b>	<b>1.3</b>
<b>BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION</b>				
<b>Total Nonfarm</b>	<b>570.7</b>	<b>572.1</b>	<b>570.6</b>	<b>0.0</b>
<b>MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA</b>				
<b>Total Nonfarm</b>	<b>103.3</b>	<b>103.8</b>	<b>104.2</b>	<b>-0.9</b>
<b>SALISBURY, MD MSA</b>				
<b>Total Nonfarm</b>	<b>52.4</b>	<b>52.8</b>	<b>52.4</b>	<b>0.0</b>
<b>BALTIMORE CITY</b>				
<b>Total Nonfarm</b>	<b>359.7</b>	<b>360.0</b>	<b>357.8</b>	<b>0.5</b>
<b>MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION</b>				
<b>Total Nonfarm</b>	<b>384.4</b>	<b>390.7</b>	<b>378.5</b>	<b>1.6</b>

\*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAI

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Maryland Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**March 2014**

	Mar 2014	Feb 2014r	Mar 2013	Percent Change Mar 2013- Mar 2014
<b>Total Nonfarm</b>	<b>2,585.5</b>	<b>2,560.0</b>	<b>2,573.2</b>	<b>0.5</b>
Total Private	2,069.4	2,049.9	2,060.2	0.4
<b>Goods Producing</b>	<b>248.2</b>	<b>247.1</b>	<b>248.1</b>	<b>0.0</b>
Natural Resources, Mining & Construction	145.4	144.3	141.8	2.5
Construction of Buildings	31.4	30.5	29.7	5.7
Specialty Trade Contractors	99.1	99.1	96.8	2.4
Manufacturing	102.8	102.8	106.3	-3.3
Durable Goods	55.4	55.4	56.5	-1.9
Computer & Electronic Product Manufacturing	18.4	18.4	18.6	-1.1
Transportation Equipment Manufacturing	6.8	6.8	7.2	-5.6
Non-Durable Goods	47.4	47.4	49.8	-4.8
<b>Service-Providing</b>	<b>2,337.3</b>	<b>2,312.9</b>	<b>2,325.1</b>	<b>0.5</b>
Private Service Providing	1,821.2	1,802.8	1,812.1	0.5
Trade, Transportation, Warehousing, Utilities	440.9	437.7	443.2	-0.5
Wholesale Trade	83.2	82.7	85.3	-2.5
Merchant Wholesalers, Durable Goods	41.7	41.3	42.4	-1.7
Merchant Wholesalers, Nondurable Goods	26.9	26.8	27.3	-1.5
Retail Trade	278.9	276.4	279.2	-0.1
Motor Vehicle & Parts Dealers	35.1	34.8	34.2	2.6
Food & Beverage Stores	65.6	65.3	64.2	2.2
Grocery Stores	56.0	55.7	54.6	2.6
Health & Personal Care Stores	18.4	18.3	18.3	0.5
Clothing & Clothing Accessories Stores	25.4	25.3	25.6	-0.8
General Merchandise Stores	51.6	51.5	51.9	-0.6
Department Stores	30.4	30.5	32.0	-5.0
Transportation, Warehousing, & Utilities	78.8	78.6	78.7	0.1
Utilities	9.5	9.6	9.8	-3.1
Transportation & Warehousing	69.3	69.0	68.9	0.6
Truck Transportation	15.1	14.9	15.5	-2.6
Information	36.5	36.7	40.0	-8.8
Telecommunications	14.9	14.9	15.5	-3.9
Financial Activities	146.2	145.5	143.9	1.6
Finance and Insurance	100.9	100.8	101.0	-0.1
Credit Intermediation & Related Activities	44.2	44.2	44.6	-0.9
Depository Credit Intermediation	25.6	25.6	25.8	-0.8
Insurance Carriers & Related Activities	39.4	39.3	39.3	0.3
Insurance Carriers	22.9	22.9	22.9	0.0
Real Estate & Rental & Leasing	45.3	44.7	42.9	5.6

**Maryland Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**March 2014**

	<b>Mar 2014</b>	<b>Feb 2014r</b>	<b>Mar 2013</b>	<b>Percent Change Mar 2013- Mar 2014</b>
Professional and Business Services	418.4	412.3	415.2	0.8
Professional, Scientific, & Technical Services	239.3	238.9	237.3	0.8
Legal Services	19.9	19.7	19.2	3.6
Accounting & Bookkeeping Services	23.2	22.7	22.2	4.5
Architectural, Engineering, & Related Services	39.4	39.6	40.5	-2.7
Computer Systems Design & Related Services	67.9	67.6	68.2	-0.4
Management & Technical Consulting Services	38.1	38.6	35.5	7.3
Scientific Research & Development	30.9	30.7	31.1	-0.6
Management of Companies & Enterprises	26.0	25.8	25.5	2.0
Administrative & Support Services	153.1	147.6	152.4	0.5
Employment Services	44.3	42.9	44.9	-1.3
Services to Buildings & Dwellings	47.3	45.0	46.0	2.8
Educational & Health Care & Social Assistance	424.8	423.2	420.9	0.9
Educational Services	79.9	78.9	77.9	2.6
Health Care & Social Assistance	344.9	344.3	343.0	0.6
Ambulatory Health Care Services	122.2	121.8	120.3	1.6
Offices of Physicians	49.9	49.3	47.6	4.8
Hospitals	107.6	107.8	108.4	-0.7
General Medical & Surgical Hospitals	96.6	96.8	97.9	-1.3
Nursing & Resident Care Facilities	69.4	69.5	68.8	0.9
Nursing Care Facilities	29.9	29.9	30.4	-1.6
Social Assistance	45.7	45.2	45.5	0.4
Leisure & Hospitality	245.5	240.2	239.3	2.6
Arts, Entertainment, & Recreation	36.3	35.2	36.2	0.3
Accommodation & Food Services	209.2	205.0	203.1	3.0
Accommodation	22.8	22.3	22.6	0.9
Food Services and Drinking Places	186.4	182.7	180.5	3.3
Other Services	108.9	107.2	109.6	-0.6
Personal & Laundry Services	32.3	31.9	31.5	2.5
Government	516.1	510.1	513.0	0.6
Federal Government	141.8	141.9	145.1	-2.3
State Government	116.5	113.7	116.6	-0.1
State Government, Education	57.2	54.6	56.9	0.5
Local Government	257.8	254.5	251.3	2.6
Local Government, Education	164.0	161.1	161.9	1.3

\*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Baltimore-Towson, MD Metropolitan Statistical Area\*\***  
**March 2014**

Industry	Mar 2014	Feb 2014r	Mar 2013	Percent Change Mar 2013-Mar 2014
<b>Total Nonfarm</b>	<b>1,335.5</b>	<b>1,323.3</b>	<b>1,322.5</b>	<b>1.0</b>
Total Private	1,101.4	1,091.6	1,086.2	1.4
<b>Goods Producing</b>	<b>127.5</b>	<b>125.3</b>	<b>124.7</b>	<b>2.2</b>
Natural Resources, Mining & Construction	71.2	69.6	67.1	6.1
Manufacturing	56.3	55.7	57.6	-2.3
Durable Goods	31.4	31.1	32.2	-2.5
Computer & Electronic Product Manufacturing	11.9	11.8	11.9	0.0
Transportation Equipment Manufacturing	4.4	4.4	4.6	-4.3
Non-Durable Goods	24.9	24.6	25.4	-2.0
Chemical Manufacturing	5.9	5.9	6.1	-3.3
<b>Service-Providing</b>	<b>1,208.0</b>	<b>1,198.0</b>	<b>1,197.8</b>	<b>0.9</b>
Private Service Providing	973.9	966.3	961.5	1.3
Trade, Transportation, Warehousing, Utilities	232.8	231.9	232.7	0.0
Wholesale Trade	51.7	51.5	52.2	-1.0
Merchant Wholesalers, Durable Goods	25.1	25.0	25.3	-0.8
Merchant Wholesaler, Nondurable Goods	16.9	16.9	17.4	-2.9
Retail Trade	137.1	136.4	135.3	1.3
Food & Beverage Stores	32.2	32.1	31.7	1.6
Health & Personal Care Stores	9.2	9.2	9.3	-1.1
General Merchandise Stores	25.2	25.1	25.1	0.4
Department Stores	14.6	14.6	15.7	-7.0
Transportation, Warehousing, & Utilities	44.0	44.0	45.2	-2.7
Utilities	5.3	5.3	5.5	-3.6
Transportation & Warehousing	38.7	38.7	39.7	-2.5
Couriers & Messengers	4.4	4.4	4.1	7.3
Information	16.0	16.0	16.9	-5.3
Telecommunications	6.9	7.0	7.3	-5.5
Financial Activities	74.4	75.4	75.5	-1.5
Finance and Insurance	53.1	54.2	54.5	-2.6
Credit Intermediation & Related Activities	19.2	19.6	19.9	-3.5
Securities, Commodity Contracts, Investments	10.9	11.2	11.0	-0.9
Insurance Carriers & Related Activities	22.8	23.2	23.5	-3.0
Insurance Carriers	14.1	14.1	14.4	-2.1
Real Estate & Rental & Leasing	21.3	21.2	21.0	1.4
Professional and Business Services	218.1	217.3	211.8	3.0
Professional, Scientific, & Technical Services	120.7	121.3	117.1	3.1
Architectural, Engineering, & Related Services	21.1	21.1	21.4	-1.4
Computer Systems Design & Related Services	33.6	33.8	32.3	4.0
Scientific Research & Development	13.0	12.9	12.7	2.4
Administrative & Support Services	85.3	83.7	83.0	2.8
Employment Services	30.3	29.6	30.1	0.7
Services to Buildings & Dwellings	20.7	19.6	20.4	1.5
Education and Health Services	255.7	253.0	251.6	1.6
Educational Services	57.4	56.8	56.3	2.0
Health Care & Social Assistance	198.3	196.2	195.3	1.5
Ambulatory Health Care Services	64.9	63.6	62.5	3.8
Offices of Physicians	24.5	24.3	23.8	2.9
Hospitals	73.2	72.9	73.5	-0.4
Nursing & Resident Care Facilities	35.3	35.1	34.8	1.4
Social Assistance	24.9	24.6	24.5	1.6
Leisure & Hospitality	123.7	120.7	119.1	3.9
Amusement, Gambling, & Recreation Industries	15.1	14.4	13.8	9.4
Accommodation & Food Services	104.6	102.7	100.3	4.3
Food Services and Drinking Places	95.0	93.2	91.3	4.1
Other Services	53.2	52.0	53.9	-1.3
Government	234.1	231.7	236.3	-0.9
Federal Government	50.4	50.4	52.2	-3.4
State Government	70.1	68.8	70.2	-0.1
Local Government	113.6	112.5	113.9	-0.3

\*\*Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division\*\***  
**March 2014**

Industry	Mar 2014	Feb 2014r	Mar 2013	Percent Change Mar 2013-Mar 2014
<b>Total Nonfarm</b>	<b>568.5</b>	<b>564.9</b>	<b>566.3</b>	<b>0.4</b>
Total Private	459.7	456.6	460.5	-0.2
<b>Goods Producing</b>	<b>44.1</b>	<b>43.7</b>	<b>47.6</b>	<b>-7.4</b>
Natural Resources, Mining & Construction	28.5	28.1	31.5	-9.5
Specialty Trade Contractors	19.3	19.0	19.1	1.0
Manufacturing	15.6	15.6	16.1	-3.1
<b>Service-Providing</b>	<b>524.4</b>	<b>521.2</b>	<b>518.7</b>	<b>1.1</b>
Private Service Providing	415.6	412.9	412.9	0.7
Trade, Transportation, Warehousing, Utilities	76.8	76.0	74.3	3.4
Wholesale Trade	12.9	12.9	12.9	0.0
Retail Trade	57.8	56.9	55.7	3.8
Food & Beverage Stores	14.6	14.5	13.9	5.0
General Merchandise Stores	9.4	9.4	8.9	5.6
Department Stores	6.3	6.3	6.7	-6.0
Transportation, Warehousing, & Utilities	6.1	6.2	5.7	7.0
Information	13.5	13.5	14.4	-6.3
Telecommunications	4.9	4.9	5.0	-2.0
Financial Activities	39.5	39.4	39.4	0.3
Finance and Insurance	27.5	27.4	27.4	0.4
Credit Intermediation & Related Activities	10.7	10.6	10.8	-0.9
Insurance Carriers	7.0	7.0	7.1	-1.4
Professional and Business Services	122.7	121.9	123.8	-0.9
Professional, Scientific, & Technical Services	75.5	76.2	75.8	-0.4
Computer Systems Design & Related Services	22.3	22.3	21.8	2.3
Scientific Research & Development	15.1	15.1	15.6	-3.2
Administrative & Support Services	36.9	35.5	38.2	-3.4
Employment Services	9.0	8.8	9.8	-8.2
Services to Buildings & Dwellings	16.0	14.7	16.2	-1.2
Education and Health Services	81.6	81.4	81.7	-0.1
Health Care & Social Assistance	69.0	68.9	68.7	0.4
Ambulatory Health Care Services	30.4	30.3	29.7	2.4
Offices of Physicians	12.2	12.1	11.6	5.2
Hospitals	12.9	13.0	13.5	-4.4
Leisure & Hospitality	51.2	50.5	49.2	4.1
Accommodation & Food Services	42.8	41.6	41.1	4.1
Food Services and Drinking Places	38.2	37.1	36.6	4.4
Other Services	30.3	30.2	30.1	0.7
Government	108.8	108.3	105.8	2.8
Federal Government	50.2	50.2	50.7	-1.0

\*\*Includes Frederick and Montgomery Counties, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion DC-VA-MD-WV Metropolitan Division\*\***  
**March 2014**

Industry	Mar 2014	Feb 2014r	Mar 2013	Percent Change Mar 2013-Mar 2014
<b>Total Nonfarm</b>	<b>384.0</b>	<b>382.5</b>	<b>378.8</b>	<b>1.4</b>
Total Private	273.6	273.4	270.3	1.2
<b>Goods Producing</b>	<b>38.0</b>	<b>39.3</b>	<b>38.1</b>	<b>-0.3</b>
Natural Resources, Mining & Construction	30.6	31.9	30.1	1.7
Specialty Trade Contractors	23.4	23.1	23.2	0.9
Manufacturing	7.4	7.4	8.0	-7.5
<b>Service-Providing</b>	<b>346.0</b>	<b>343.2</b>	<b>340.7</b>	<b>1.6</b>
Private Service Providing	235.6	234.1	232.2	1.5
Trade, Transportation, Warehousing, Utilities	74.5	74.5	73.4	1.5
Wholesale Trade	11.0	10.9	11.4	-3.5
Retail Trade	48.7	48.7	48.4	0.6
Food & Beverage Stores	11.7	11.7	11.4	2.6
General Merchandise Stores	9.5	9.5	9.3	2.2
Department Stores	6.3	6.3	6.5	-3.1
Transportation, Warehousing, & Utilities	14.8	14.9	13.6	8.8
Information	5.1	5.0	5.6	-8.9
Telecommunications	1.8	1.8	2.0	-10.0
Financial Activities	14.0	13.9	13.8	1.4
Finance and Insurance	7.4	7.3	7.3	1.4
Professional and Business Services	45.1	44.2	48.2	-6.4
Professional, Scientific, & Technical Services	23.8	23.9	26.5	-10.2
Administrative & Support Services	18.4	17.8	19.9	-7.5
Education and Health Services	41.4	41.9	39.7	4.3
Health Care & Social Assistance	37.2	37.6	35.8	3.9
Ambulatory Health Care Services	14.8	14.7	14.5	2.1
Hospitals	8.2	8.2	8.2	0.0
Leisure & Hospitality	41.1	40.3	37.1	10.8
Accommodation & Food Services	36.0	35.3	32.6	10.4
Other Services	14.4	14.3	14.4	0.0
Government	110.4	109.1	108.5	1.8
Federal Government	28.4	28.5	29.2	-2.7

\*\*Includes Calvert, Charles and Prince George's Counties, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion Hagerstown-Martinsburg, MD-WV MSA\*\***  
**March 2014**

Industry	Mar 2014	Feb 2014r	Mar 2013	Percent Change Mar 2013-Mar 2014
<b>Total Nonfarm</b>	<b>102.5</b>	<b>102.0</b>	<b>103.3</b>	<b>-0.8</b>
Total Private	83.2	82.9	84.1	-1.1
<b>Goods Producing</b>	<b>11.5</b>	<b>11.3</b>	<b>11.8</b>	<b>-2.5</b>
Natural Resources & Construction	3.9	3.8	3.9	0.0
Manufacturing	7.6	7.5	7.9	-3.8
<b>Service-Providing</b>	<b>91.0</b>	<b>90.7</b>	<b>91.5</b>	<b>-0.5</b>
Private Service Providing	71.7	71.6	72.3	-0.8
Trade, Transportation, Warehousing, Utilities	23.7	23.9	24.2	-2.1
Retail Trade	14.4	14.4	14.8	-2.7
Information	2.3	2.3	2.3	0.0
Financial Activities	8.5	8.5	8.6	-1.2
Professional and Business Services	8.4	8.3	8.7	-3.4
Administrative & Support Services	4.6	4.5	4.7	-2.1
Education and Health Services	15.5	15.5	15.3	1.3
Leisure & Hospitality	9.6	9.4	9.6	0.0
Other Services	3.7	3.7	3.6	2.8
Government	19.3	19.1	19.2	0.5

\*\*Includes Washington County, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Baltimore City\*\*\***  
**March 2014**

Industry	Mar 2014	Feb 2014r	Mar 2013	Percent Change Mar 2013-Mar 2014
<b>Total Nonfarm</b>	<b>359.5</b>	<b>357.0</b>	<b>359.4</b>	<b>0.0</b>
Total Private	285.8	283.8	283.9	0.7
<b>Goods Producing</b>	<b>21.5</b>	<b>21.0</b>	<b>21.4</b>	<b>0.5</b>
Natural Resources, Mining & Construction	9.6	9.2	9.3	3.2
Manufacturing	11.9	11.8	12.1	-1.7
<b>Service-Providing</b>	<b>338.0</b>	<b>336.0</b>	<b>338.0</b>	<b>0.0</b>
Private Service Providing	264.3	262.8	262.5	0.7
Trade, Transportation, Warehousing, Utilities	39.2	39.1	40.4	-3.0
Wholesale Trade	8.5	8.5	8.4	1.2
Retail Trade	16.2	15.9	16.5	-1.8
Transportation, Warehousing, & Utilities	14.5	14.7	15.5	-6.5
Information	3.7	3.7	3.8	-2.6
Financial Activities	17.9	17.9	17.8	0.6
Finance and Insurance	12.9	12.9	13.1	-1.5
Credit Intermediation & Related Activities	4.3	4.3	4.4	-2.3
Professional and Business Services	47.2	47.2	45.0	4.9
Professional, Scientific, & Technical Services	20.3	20.3	19.7	3.0
Administrative & Support Services	24.4	23.9	23.7	3.0
Education and Health Services	113.6	113.3	112.6	0.9
Educational Services	36.4	36.1	35.8	1.7
Health Care & Social Assistance	77.2	77.2	76.8	0.5
Hospitals	48.1	48.1	48.1	0.0
Leisure & Hospitality	26.4	25.5	26.8	-1.5
Other Services	16.3	16.1	16.1	1.2
Government	73.7	73.2	75.5	-2.4
Federal Government	9.5	9.5	9.8	-3.1
State Government	38.4	37.7	38.9	-1.3
Local Government	25.8	26.0	26.8	-3.7

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Salisbury, MD Metropolitan Statistical Area\*\***  
**March 2014**

Industry	Mar 2014	Feb 2014r	Mar 2013	Percent Change Mar 2013-Mar 2014
<b>Total Nonfarm</b>	<b>52.7</b>	<b>52.2</b>	<b>52.3</b>	<b>0.8</b>
Total Private	40.3	40.0	40.1	0.5
<b>Goods Producing</b>	<b>6.4</b>	<b>6.3</b>	<b>6.1</b>	<b>4.9</b>
<b>Service-Providing</b>	<b>46.3</b>	<b>45.9</b>	<b>46.2</b>	<b>0.2</b>
Private Service Providing	33.9	33.7	34.0	-0.3
Government	12.4	12.2	12.2	1.6

\*\*Includes Somerset and Wicomico Counties

\*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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\*\*\*Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

## BUSINESS NEWS

### **Barcocina looks to reinvent former Shuckers space in Fells Point**

According to the Baltimore Business Journal, a modern Mexican restaurant, Barcocina, will be opening at the end of April. The restaurant is looking to hire between 70 and 80 support staff in the back and front of the house, including servers, hosts, bartenders, bussers, line cooks and dishwashers.

<http://www.bizjournals.com/baltimore/blog/charm-city-flavor/2014/03/barcocina-fells-point-former-shuckers-space.html?page=2>

### **Verizon Wireless to add 100-plus jobs in Maryland**

According to the Baltimore Sun, Verizon Wireless is adding more than 100 retail and customer service jobs in Maryland. The new positions will be full time and come with health insurance, Verizon said. They're part of a 300-job expansion the company plans in Maryland, Washington and Virginia.

<http://www.baltimoresun.com/business/bs-bz-verizon-jobs-20140321,0,5725769.story>

### **Gabe's plans to hire more than 100 for new Glen Burnie store**

According to the Baltimore Sun, Gabe's, a chain of discount clothing stores, is planning to hire up to 125 positions for its new Glen Burnie location.

<http://www.baltimoresun.com/business/bs-bz-gabriel-brothers-20140306,0,7544782.story>

## GLOSSARY OF TERMS

**Nonagricultural payroll employment** Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

**Civilian labor force** All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

**Employed persons** All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

**Unemployed persons** All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

**Unemployment rate** The ratio of unemployed to the civilian labor force expressed as a percent.

**Seasonal adjustment** A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

**Consumer Price Index (CPI)** An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

**Initial claims** Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

**Continued weeks claimed** Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

**Weeks compensated** represent the number of weeks claimed for which benefits are paid.

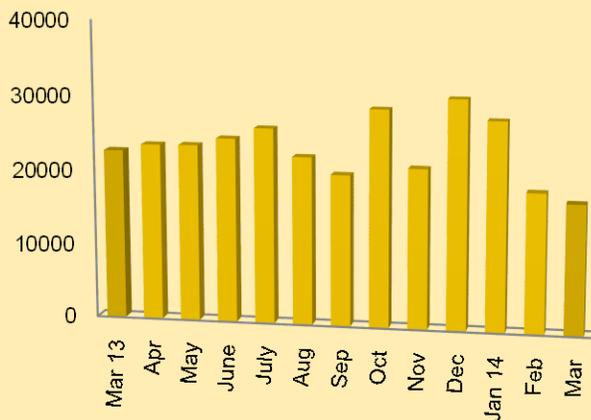
**Exhaustions** Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to [www.dllr.state.md.us/lmi/glossary.shtml](http://www.dllr.state.md.us/lmi/glossary.shtml)

**UNEMPLOYMENT COMPENSATION INDICATORS**  
**March 2014**

Initial Claims	17,332
First Payments	9,393
Weeks Claimed	326,894
Weeks Compensated	233,909
Average Weekly Benefit Amount	\$326.80
Benefits Paid	\$73,880,296
Final Payments	5,028

**Initial Claims for Unemployment Benefits**



**MARKET INDICATORS**  
**March 2014**

**Maryland Unemployment Rate**

	Seasonally Adjusted	Not Seasonally Adjusted
Mar 2014	5.6%	5.9%
Feb 2014	5.6%	5.9%
Mar 2013	6.7%	7.5%

**US Unemployment Rate**

	Seasonally Adjusted	Not Seasonally Adjusted
Mar 2014	6.7%	6.8%
Feb 2014	6.7%	7.0%
Mar 2013	7.7%	8.1%

**MD Nonagricultural Wage and Salary Employment**  
(in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
Mar 2014	2,606.5	2,585.5
Feb 2014	2,604.2	2,560.0
Mar 2013	2,592.5	2,573.2
OTM Change	0.1%	1%
OTY Change	0.5%	0.5%

**Consumer Price Index (CPI) Annual Change**

**All Urban Consumers**

**March 2013 - March 2014**

US	1.7%
Washington-Baltimore, DC-MD-VA-WV*	1.6%

\* Data published every other month.