



Labor Market Statistics
**MONTHLY
LABOR
REVIEW**
January 2014

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
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Martin O'Malley
Governor

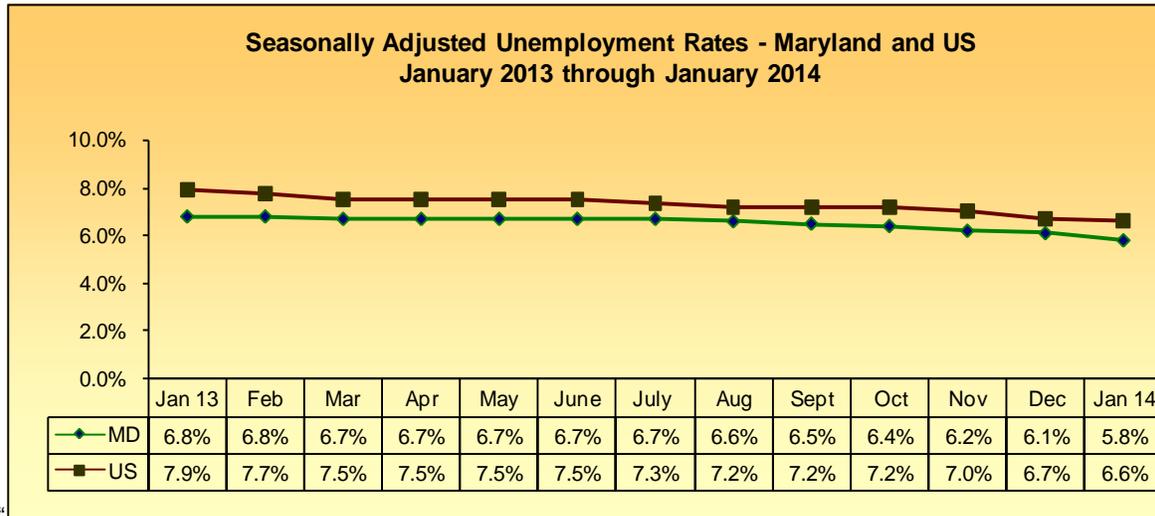
Anthony G. Brown
Lt. Governor

Leonard J. Howie III
Secretary

PRESS RELEASE

MARYLAND UNEMPLOYMENT RATE DROPS TO 5.8 PERCENT

BALTIMORE, MD (March 17, 2014) – The U.S. Department of Labor’s Bureau of Labor Statistics (BLS) released state jobs and unemployment data earlier today. According to the preliminary survey data, Maryland’s January 2014 preliminary unemployment dropped to 5.8 percent—the lowest since December 2008. Maryland’s unemployment rate for December 2013 was benchmarked for the year and unchanged with revision, at 6.1 percent.



Maryland’s job totals decreased by 9,800 in January. Public sector jobs decreased by 1,200 and the private sector declined by 8,600 jobs over-the-month. Still, eight out of the 12 months in 2013 have posted over-the-month job gains. Despite losses in January, Maryland has made significant progress in the jobs recovery. Compared with January 2013, Maryland jobs are up by 8,500 and our private sector has added 11,100 jobs.

“While this month’s report reflects losses from recent extreme seasonal factors, it also shows that our investments in skills development and training are helping to put more Marylanders back to work. We’ve driven down Maryland’s unemployment rate to its lowest level since 2008,” said Maryland Labor Secretary Leonard Howie. “The Maryland Department of Labor remains focused on accelerating hiring and job growth as we continue our work to expand opportunity and strengthen Maryland’s middle class.”

In the private sector, the Education, Health Care & Social Assistance sector gained 800 jobs. The Health Care and Social Assistance subsector added 800 jobs.

Several factors indicate that Maryland’s economic strength is growing. Median home sales price rose by 2.6 percent to \$241,097 in February and was up 7.7 percent above last year, recording the 25th consecutive month of year-over-year increases. Property foreclosures in Maryland continued to decline in February and posted the lowest year-over-year growth in 16 months. Maryland in 2013 moved more people from welfare to work than at any point in the state’s history, and 27% of those were placed in jobs paying \$10 per hour or higher. Finally, according to Environmental Entrepreneurs, in 2013, Maryland ranked 4th in the nation, and #1 in the region, for total green jobs.

Maryland has distinguished itself as a leader in education and opportunity in the 21st century national economy. According to a recent study by Pew Center for the States, Maryland is one of the top three states in the nation for upward economic mobility. The U.S. Chamber of Commerce recently ranked Maryland as the number one state for innovation and entrepreneurship. Maryland also boasts one of the strongest educational systems in the country, topping the nation for the last five years in educational achievement according to Education Week, along with holding the cost of college tuition to the lowest levels in the nation.

The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland’s dynamic economy. For updates and information, follow DLLR on Twitter (@MD_DLLR), Facebook (www.facebook.com/DLLR.Maryland) and visit our website at: www.dllr.state.md.us. For more information on EARN Maryland, please visit www.earn.maryland.gov.

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**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
January 2014**

Area	Civilian Labor Force	Employment	Unemployment	Unemployment Rate
Seasonally Adjusted				
Maryland	3,109,320	2,927,638	181,682	5.8
United States*	155,460,000	145,224,000	10,236,000	6.6
Not Seasonally Adjusted				
Maryland	3,093,769	2,905,400	188,369	6.1
Baltimore-Towson MSA	1,458,931	1,366,948	91,983	6.3
Baltimore City	273,766	249,166	24,600	9.0
Anne Arundel	303,298	286,932	16,366	5.4
Baltimore	447,930	419,674	28,256	6.3
Carroll	93,865	88,654	5,211	5.6
Harford	138,111	129,676	8,435	6.1
Howard	174,472	166,960	7,512	4.3
Queen Anne's	27,488	25,885	1,603	5.8
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	597,072	561,394	35,678	6.0
Calvert	47,756	45,296	2,460	5.2
Charles	80,615	76,157	4,458	5.5
Prince George's	468,702	439,941	28,761	6.1
Bethesda-Frederick-Rockville Metro Div	659,935	629,722	30,213	4.6
Frederick	128,161	121,502	6,659	5.2
Montgomery	531,774	508,220	23,554	4.4
Cumberland, MD-WV MSA	48,686	45,036	3,650	7.5
Allegany	35,545	32,759	2,786	7.8
Hagerstown-Martinsburg, MD-WV MSA	123,789	115,311	8,478	6.8
Washington	70,355	65,033	5,322	7.6
Salisbury, MD MSA	61,478	56,100	5,378	8.7
Somerset	10,269	9,272	997	9.7
Wicomico	51,209	46,828	4,381	8.6
Balance of State	210,477	193,224	17,253	8.2
Caroline	16,628	15,381	1,247	7.5
Cecil	51,177	47,221	3,956	7.7
Dorchester	15,949	14,399	1,550	9.7
Garrett	16,789	15,541	1,248	7.4
Kent	10,252	9,434	818	8.0
St. Mary's	56,139	53,158	2,981	5.3
Talbot	18,175	16,908	1,267	7.0
Worcester	25,368	21,182	4,186	16.5
United States*	154,381,000	143,526,000	10,855,000	7.0

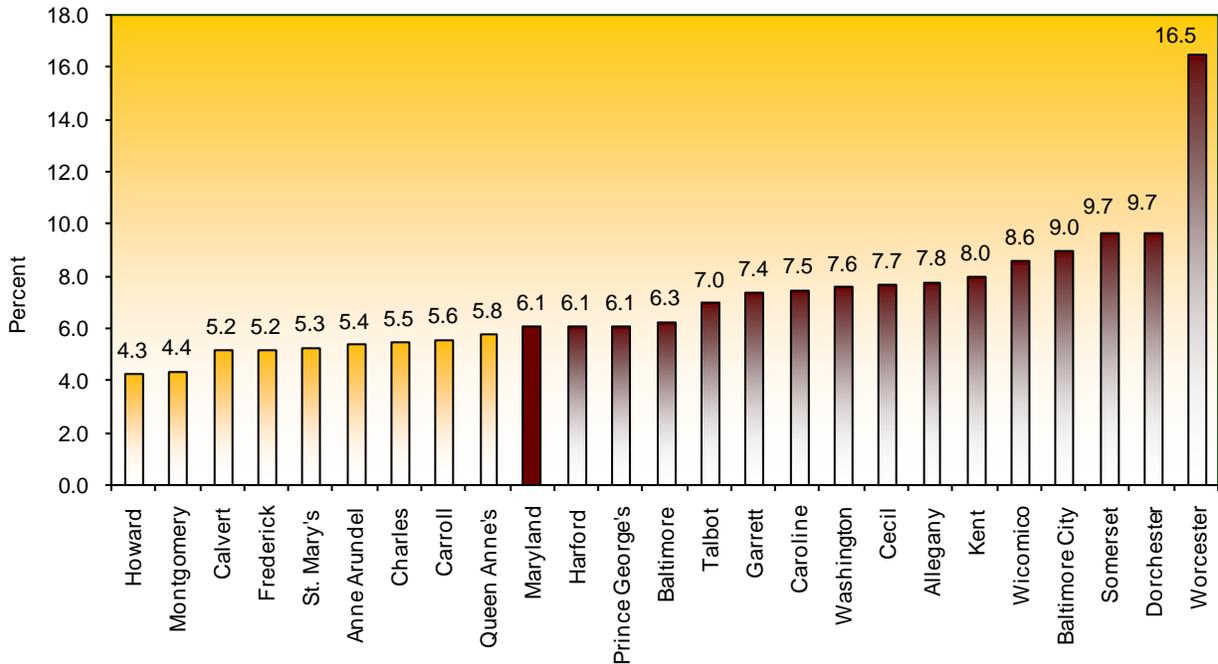
*Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Local Unemployment Ranking - January 2014 (not seasonally adjusted)



**Civilian Labor Force, Employment, and Unemployment for Select Cities
By Place of Residence
January 2014**

	Civilian Labor Force	Employment	Unemployment	Unemployment Rate
Annapolis	22,427	21,260	1,167	5.2
Bowie	31,990	30,426	1,564	4.9
College Park	15,953	15,012	941	5.9
Frederick	35,440	33,490	1,950	5.5
Gaithersburg	34,391	32,847	1,544	4.5
Hagerstown	19,646	17,930	1,716	8.7
Laurel	16,329	15,523	806	4.9
Rockville	32,420	30,987	1,433	4.4
Salisbury	15,391	13,912	1,479	9.6

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month. The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment* By Industry
By Place of Employment (in thousands)
Seasonally Adjusted
January 2014**

	Jan 2014	Dec 2013r	Jan 2013	Percent Change Jan 2013- Jan 2014
MARYLAND				
Total Nonfarm	2,599.5	2,609.3	2,591.0	0.3
Natural Resources, Mining & Construction	152.5	154.0	146.4	4.2
Manufacturing	104.4	104.9	107.2	-2.6
Durable Goods	56.1	55.6	56.9	-1.4
Nondurable Goods	48.3	49.3	50.3	-4.0
Trade, Transportation, Warehousing, Utilities	447.6	452.1	451.0	-0.8
Wholesale Trade	84.4	84.1	86.2	-2.1
Retail Trade	283.2	288.1	284.7	-0.5
Transportation, Warehousing, & Utilities	80.0	79.9	80.1	-0.1
Information	37.5	38.3	40.4	-7.2
Financial Activities	145.6	146.9	144.8	0.6
Finance and Insurance	101.3	101.2	101.2	0.1
Real Estate & Rental & Leasing	44.3	45.7	43.6	1.6
Professional and Business Services	419.3	420.1	415.9	0.8
Professional, Scientific, & Technical Services	240.6	239.1	235.3	2.3
Management of Companies & Enterprises	26.0	26.0	25.7	1.2
Administrative & Support Services	152.7	155.0	154.9	-1.4
Educational & Health Care & Social Assistance	422.6	421.8	417.7	1.2
Educational Services	76.4	76.4	74.8	2.1
Health Care & Social Assistance	346.2	345.4	342.9	1.0
Leisure & Hospitality	257.1	257.1	251.7	2.1
Arts, Entertainment, & Recreation	43.7	41.3	41.0	6.6
Accommodation & Food Services	213.4	215.8	210.7	1.3
Other Services	110.5	110.5	110.9	-0.4
Government	502.4	503.6	505.0	-0.5
Federal Government	141.5	143.4	146.1	-3.1
State Government	110.7	111.6	111.5	-0.7
Local Government	250.2	248.6	247.4	1.1
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,337.1	1,343.4	1,325.6	0.9
BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION				
Total Nonfarm	575.0	575.1	571.7	0.6
MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA				
Total Nonfarm	104.3	104.2	104.1	0.2
SALISBURY, MD MSA				
Total Nonfarm	52.8	52.3	52.6	0.4
BALTIMORE CITY				
Total Nonfarm	360.7	359.1	357.7	0.8
MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	389.3	386.1	378.4	2.9

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
January 2014

	Jan 2014	Dec 2013r	Jan 2013	Percent Change Jan 2013- Jan 2014
Total Nonfarm	2,539.7	2,621.8	2,533.2	0.3
Total Private	2,050.2	2,109.9	2,038.7	0.6
Goods Producing	250.1	256.9	246.7	1.4
Natural Resources, Mining & Construction	147.4	153.3	140.6	4.8
Construction of Buildings	31.5	33.1	29.6	6.4
Specialty Trade Contractors	99.9	103.6	96.0	4.1
Manufacturing	102.7	103.6	106.1	-3.2
Durable Goods	55.5	55.5	56.4	-1.6
Computer & Electronic Product Manufacturing	18.5	18.5	18.9	-2.1
Transportation Equipment Manufacturing	6.8	6.8	7.3	-6.8
Non-Durable Goods	47.2	48.1	49.7	-5.0
Service-Providing	2,289.6	2,364.9	2,286.5	0.1
Private Service Providing	1,800.1	1,853.0	1,792.0	0.5
Trade, Transportation, Warehousing, Utilities	444.3	467.1	446.4	-0.5
Wholesale Trade	82.5	83.7	85.0	-2.9
Merchant Wholesalers, Durable Goods	40.9	41.5	42.3	-3.3
Merchant Wholesalers, Nondurable Goods	26.8	27.5	27.3	-1.8
Retail Trade	282.7	299.9	281.9	0.3
Motor Vehicle & Parts Dealers	34.6	34.9	33.8	2.4
Food & Beverage Stores	65.6	66.8	63.9	2.7
Grocery Stores	55.9	56.6	54.4	2.8
Health & Personal Care Stores	18.4	18.5	18.4	0.0
Clothing & Clothing Accessories Stores	26.5	30.2	26.9	-1.5
General Merchandise Stores	53.9	59.8	54.8	-1.6
Department Stores	32.1	35.6	34.4	-6.7
Transportation, Warehousing, & Utilities	79.1	83.5	79.5	-0.5
Utilities	9.6	9.7	9.9	-3.0
Transportation & Warehousing	69.5	73.8	69.6	-0.1
Truck Transportation	15.0	15.5	15.5	-3.2
Information	37.2	38.5	39.7	-6.3
Telecommunications	14.9	15.1	15.4	-3.2
Financial Activities	144.5	147.3	143.5	0.7
Finance and Insurance	100.6	101.3	100.8	-0.2
Credit Intermediation & Related Activities	44.3	44.5	44.5	-0.4
Depository Credit Intermediation	25.6	25.6	25.8	-0.8
Insurance Carriers & Related Activities	39.2	39.5	39.1	0.3
Insurance Carriers	22.8	22.9	22.8	0.0
Real Estate & Rental & Leasing	43.9	46.0	42.7	2.8

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
January 2014

	Jan 2014	Dec 2013r	Jan 2013	Percent Change Jan 2013- Jan 2014
Professional and Business Services	409.3	418.6	406.4	0.7
Professional, Scientific, & Technical Services	238.2	239.3	234.5	1.6
Legal Services	19.7	20.0	19.0	3.7
Accounting & Bookkeeping Services	21.5	20.2	20.5	4.9
Architectural, Engineering, & Related Services	39.6	39.7	40.3	-1.7
Computer Systems Design & Related Services	68.1	68.8	67.4	1.0
Management & Technical Consulting Services	38.0	39.2	35.4	7.3
Scientific Research & Development	30.8	30.8	31.3	-1.6
Management of Companies & Enterprises	25.8	26.0	25.6	0.8
Administrative & Support Services	145.3	153.3	146.3	-0.7
Employment Services	42.8	46.6	43.8	-2.3
Services to Buildings & Dwellings	44.6	47.2	42.0	6.2
Educational & Health Care & Social Assistance	419.3	425.6	414.2	1.2
Educational Services	73.8	78.0	72.4	1.9
Health Care & Social Assistance	345.5	347.6	341.8	1.1
Ambulatory Health Care Services	122.7	124.1	119.3	2.8
Offices of Physicians	49.5	49.6	47.5	4.2
Hospitals	108.1	108.4	108.1	0.0
General Medical & Surgical Hospitals	97.2	97.5	97.8	-0.6
Nursing & Resident Care Facilities	69.4	70.2	68.8	0.9
Nursing Care Facilities	30.1	30.3	30.6	-1.6
Social Assistance	45.3	44.9	45.6	-0.7
Leisure & Hospitality	236.6	245.1	232.2	1.9
Arts, Entertainment, & Recreation	34.8	35.6	33.7	3.3
Accommodation & Food Services	201.8	209.5	198.5	1.7
Accommodation	22.0	23.0	21.8	0.9
Food Services and Drinking Places	179.8	186.5	176.7	1.8
Other Services	108.9	110.8	109.6	-0.6
Personal & Laundry Services	32.6	33.1	31.6	3.2
Government	489.5	511.9	494.5	-1.0
Federal Government	141.7	143.6	145.7	-2.7
State Government	102.5	116.0	104.3	-1.7
State Government, Education	43.3	56.9	44.6	-2.9
Local Government	245.3	252.3	244.5	0.3
Local Government, Education	156.4	163.3	154.3	1.4

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

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NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
January 2014

Industry	Jan 2014	Dec 2013r	Jan 2013	Percent Change Jan 2013-Jan 2014
Total Nonfarm	1,311.4	1,353.3	1,302.1	0.7
Total Private	1,087.7	1,120.3	1,073.5	1.3
Goods Producing	127.5	130.2	124.5	2.4
Natural Resources, Mining & Construction	71.7	73.8	66.9	7.2
Manufacturing	55.8	56.4	57.6	-3.1
Durable Goods	31.1	31.3	32.2	-3.4
Computer & Electronic Product Manufacturing	11.7	11.7	12.1	-3.3
Transportation Equipment Manufacturing	4.5	4.4	4.6	-2.2
Non-Durable Goods	24.7	25.1	25.4	-2.8
Chemical Manufacturing	5.9	5.9	6.2	-4.8
Service-Providing	1,183.9	1,223.1	1,177.6	0.5
Private Service Providing	960.2	990.1	949.0	1.2
Trade, Transportation, Warehousing, Utilities	233.1	243.8	234.3	-0.5
Wholesale Trade	50.9	51.5	51.9	-1.9
Merchant Wholesalers, Durable Goods	24.9	25.2	25.1	-0.8
Merchant Wholesaler, Nondurable Goods	17.0	17.3	17.5	-2.9
Retail Trade	139.0	146.1	136.9	1.5
Food & Beverage Stores	32.4	33.0	31.5	2.9
Health & Personal Care Stores	9.3	9.3	9.4	-1.1
General Merchandise Stores	25.7	28.5	26.7	-3.7
Department Stores	15.5	17.3	16.7	-7.2
Transportation, Warehousing, & Utilities	43.2	46.2	45.5	-5.1
Utilities	5.3	5.4	5.5	-3.6
Transportation & Warehousing	37.9	40.8	40.0	-5.3
Couriers & Messengers	4.5	5.2	4.4	2.3
Information	16.1	16.5	17.0	-5.3
Telecommunications	7.0	7.1	7.2	-2.8
Financial Activities	75.5	76.8	75.4	0.1
Finance and Insurance	54.4	55.0	54.5	-0.2
Credit Intermediation & Related Activities	19.8	20.0	19.8	0.0
Securities, Commodity Contracts, Investments	11.2	11.2	10.9	2.8
Insurance Carriers & Related Activities	23.3	23.5	23.4	-0.4
Insurance Carriers	14.1	14.3	14.4	-2.1
Real Estate & Rental & Leasing	21.1	21.8	20.9	1.0
Professional and Business Services	214.9	220.7	207.7	3.5
Professional, Scientific, & Technical Services	120.7	121.6	116.3	3.8
Architectural, Engineering, & Related Services	21.1	21.3	21.1	0.0
Computer Systems Design & Related Services	33.8	33.8	32.7	3.4
Scientific Research & Development	12.9	12.9	12.8	0.8
Administrative & Support Services	81.8	87.1	79.8	2.5
Employment Services	29.6	32.3	29.2	1.4
Services to Buildings & Dwellings	19.5	21.1	18.5	5.4
Educational & Health Care & Social Assistance	249.8	255.9	245.9	1.6
Educational Services	52.5	56.8	51.9	1.2
Health Care & Social Assistance	197.3	199.1	194.0	1.7
Ambulatory Health Care Services	64.2	65.2	61.8	3.9
Offices of Physicians	24.4	24.8	23.8	2.5
Hospitals	73.2	73.5	73.3	-0.1
Nursing & Resident Care Facilities	35.2	35.5	34.6	1.7
Social Assistance	24.7	24.9	24.3	1.6
Leisure & Hospitality	117.1	122.2	115.4	1.5
Amusement, Gambling, & Recreation Industries	14.0	14.5	13.3	5.3
Accommodation & Food Services	101.1	104.3	97.9	3.3
Food Services and Drinking Places	92.1	94.9	89.2	3.3
Other Services	53.7	54.2	53.3	0.8
Government	223.7	233.0	228.6	-2.1
Federal Government	50.3	51.2	52.5	-4.2
State Government	64.2	69.7	65.7	-2.3
Local Government	109.2	112.1	110.4	-1.1

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
January 2014

Industry	Jan 2014	Dec 2013r	Jan 2013	Percent Change Jan 2013-Jan 2014
Total Nonfarm	566.1	576.4	563.0	0.6
Total Private	458.7	468.2	457.9	0.2
Goods Producing	46.0	47.6	47.5	-3.2
Natural Resources, Mining & Construction	30.4	31.9	31.4	-3.2
Specialty Trade Contractors	19.1	20.0	19.0	0.5
Manufacturing	15.6	15.7	16.1	-3.1
Service-Providing	520.1	528.8	515.5	0.9
Private Service Providing	412.7	420.6	410.4	0.6
Trade, Transportation, Warehousing, Utilities	76.6	80.6	75.0	2.1
Wholesale Trade	12.9	13.0	13.0	-0.8
Retail Trade	57.5	61.1	56.3	2.1
Food & Beverage Stores	14.7	15.0	14.0	5.0
General Merchandise Stores	9.5	10.5	9.3	2.2
Department Stores	6.7	7.6	7.2	-6.9
Transportation, Warehousing, & Utilities	6.2	6.5	5.7	8.8
Information	13.5	13.8	14.3	-5.6
Telecommunications	4.9	4.9	5.1	-3.9
Financial Activities	39.3	40.1	39.2	0.3
Finance and Insurance	27.3	27.6	27.4	-0.4
Credit Intermediation & Related Activities	10.7	10.8	10.9	-1.8
Insurance Carriers	7.0	7.0	7.1	-1.4
Professional and Business Services	120.5	122.2	122.5	-1.6
Professional, Scientific, & Technical Services	75.8	76.6	75.9	-0.1
Computer Systems Design & Related Services	22.3	22.4	22.0	1.4
Scientific Research & Development	15.1	15.1	15.7	-3.8
Administrative & Support Services	35.4	37.2	36.8	-3.8
Employment Services	8.8	9.4	9.8	-10.2
Services to Buildings & Dwellings	14.7	15.8	14.7	0.0
Educational & Health Care & Social Assistance	81.9	82.1	80.9	1.2
Health Care & Social Assistance	69.4	69.1	68.6	1.2
Ambulatory Health Care Services	30.6	30.7	29.5	3.7
Offices of Physicians	12.1	12.3	11.5	5.2
Hospitals	13.4	13.4	13.4	0.0
Leisure & Hospitality	50.7	51.3	48.4	4.8
Accommodation & Food Services	41.5	42.3	40.7	2.0
Food Services and Drinking Places	37.0	37.7	36.3	1.9
Other Services	30.2	30.5	30.1	0.3
Government	107.4	108.2	105.1	2.2
Federal Government	50.2	50.5	51.0	-1.6

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
January 2014

Industry	Jan 2014	Dec 2013r	Jan 2013	Percent Change Jan 2013-Jan 2014
Total Nonfarm	377.6	392.5	367.3	2.8
Total Private	274.8	282.3	266.3	3.2
Goods Producing	39.0	40.7	37.7	3.4
Natural Resources, Mining & Construction	31.5	33.1	29.7	6.1
Specialty Trade Contractors	23.2	24.0	22.8	1.8
Manufacturing	7.5	7.6	8.0	-6.3
Service-Providing	338.6	351.8	329.6	2.7
Private Service Providing	235.8	241.6	228.6	3.1
Trade, Transportation, Warehousing, Utilities	76.2	79.6	74.1	2.8
Wholesale Trade	10.9	11.1	11.3	-3.5
Retail Trade	50.3	52.5	48.8	3.1
Food & Beverage Stores	11.7	11.9	11.3	3.5
General Merchandise Stores	9.7	10.7	9.9	-2.0
Department Stores	6.7	7.4	7.1	-5.6
Transportation, Warehousing, & Utilities	15.0	16.0	14.0	7.1
Information	5.1	5.2	5.4	-5.6
Telecommunications	1.8	1.8	1.9	-5.3
Financial Activities	13.9	14.1	13.8	0.7
Finance and Insurance	7.3	7.3	7.3	0.0
Professional and Business Services	44.5	46.6	45.2	-1.5
Professional, Scientific, & Technical Services	23.9	24.0	24.7	-3.2
Administrative & Support Services	17.5	18.7	18.8	-6.9
Educational & Health Care & Social Assistance	40.7	40.9	39.4	3.3
Health Care & Social Assistance	36.5	36.7	35.6	2.5
Ambulatory Health Care Services	14.7	14.9	14.5	1.4
Hospitals	8.2	8.3	8.1	1.2
Leisure & Hospitality	40.7	40.1	35.8	13.7
Accommodation & Food Services	35.3	35.1	32.0	10.3
Other Services	14.7	15.1	14.9	-1.3
Government	102.8	110.2	101.0	1.8
Federal Government	28.9	28.9	29.3	-1.4

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
January 2014

Industry	Jan 2014	Dec 2013r	Jan 2013	Percent Change Jan 2013-Jan 2014
Total Nonfarm	102.8	105.2	102.4	0.4
Total Private	83.9	85.8	83.6	0.4
Goods Producing	11.4	11.6	11.5	-0.9
Natural Resources & Construction	3.8	4.0	3.8	0.0
Manufacturing	7.6	7.6	7.7	-1.3
Service-Providing	91.4	93.6	90.9	0.6
Private Service Providing	72.5	74.2	72.1	0.6
Trade, Transportation, Warehousing, Utilities	24.8	25.9	24.5	1.2
Retail Trade	14.8	15.9	14.9	-0.7
Information	2.3	2.3	2.3	0.0
Financial Activities	8.5	8.5	8.5	0.0
Professional and Business Services	8.4	8.7	8.5	-1.2
Administrative & Support Services	4.4	4.8	4.7	-6.4
Educational & Health Care & Social Assistance	15.4	15.6	15.3	0.7
Leisure & Hospitality	9.5	9.6	9.5	0.0
Other Services	3.6	3.6	3.5	2.9
Government	18.9	19.4	18.8	0.5

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
January 2014

Industry	Jan 2014	Dec 2013r	Jan 2013	Percent Change Jan 2013-Jan 2014
Total Nonfarm	352.2	361.2	352.8	-0.2
Total Private	281.7	287.3	279.2	0.9
Goods Producing	21.2	21.6	21.3	-0.5
Natural Resources, Mining & Construction	9.3	9.6	9.3	0.0
Manufacturing	11.9	12.0	12.0	-0.8
Service-Providing	331.0	339.6	331.5	-0.2
Private Service Providing	260.5	265.7	257.9	1.0
Trade, Transportation, Warehousing, Utilities	39.2	39.7	41.0	-4.4
Wholesale Trade	8.5	8.5	8.5	0.0
Retail Trade	16.0	16.0	16.4	-2.4
Transportation, Warehousing, & Utilities	14.7	15.2	16.1	-8.7
Information	3.7	3.8	3.9	-5.1
Financial Activities	17.8	18.0	17.9	-0.6
Finance and Insurance	12.9	13.0	13.2	-2.3
Credit Intermediation & Related Activities	4.3	4.3	4.4	-2.3
Professional and Business Services	47.0	48.0	44.3	6.1
Professional, Scientific, & Technical Services	20.2	20.2	19.4	4.1
Administrative & Support Services	23.6	24.5	23.5	0.4
Educational & Health Care & Social Assistance	111.6	113.7	109.9	1.5
Educational Services	33.6	35.2	33.3	0.9
Health Care & Social Assistance	78.0	78.5	76.6	1.8
Hospitals	48.1	48.1	48.1	0.0
Leisure & Hospitality	25.1	26.1	25.1	0.0
Other Services	16.1	16.4	15.8	1.9
Government	70.5	73.9	73.6	-4.2
Federal Government	9.4	9.7	9.9	-5.1
State Government	35.0	38.2	36.6	-4.4
Local Government	26.1	26.0	27.1	-3.7

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
January 2014

Industry	Jan 2014	Dec 2013r	Jan 2013	Percent Change Jan 2013-Jan 2014
Total Nonfarm	51.2	53.5	51.0	0.4
Total Private	39.8	41.3	39.6	0.5
Goods Producing	6.1	6.2	6.0	1.7
Service-Providing	45.1	47.3	45.0	0.2
Private Service Providing	33.7	35.1	33.6	0.3
Government	11.4	12.2	11.4	0.0

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

Jos A. Bank Takeover Could Mean Job Loss for Carroll County

Local officials in Carroll County expressed concern about possible jobs losses in the county in the wake of the purchase of Hampstead-based Jos A. Bank Clothier by Men's Warehouse. Jos A. Banks Clothier is the fourth-largest employer in Carroll County, employing about 780 people in the county. In a joint announcement, the companies said they plan to leverage Men's Warehouse's "vertical direct sourcing model," implying that jobs cuts would be likely to occur.

Maryland's Religious Coalition Add Voice to Minimum Wage Increase

A coalition of religious leaders has added their voice to the call for minimum wage increase in Maryland. Rabbi Daniel Cotzin Burg of Beth Am Synagogue and Jews United for Justice said the Book of Proverbs urge the faithful to "speak up" and "seek economic justice" for all.

At a March rally joined by Gov. Martin O'Malley and Mayor Stephanie Rawlings-Blake to call for a higher minimum wage, the religious leaders asked Maryland not to wait for the economy to make a full recovery before taking action on minimum wage increase. Governor O'Malley has made raising the state's minimum wage to \$10.10 an hour by 2016 a top priority. However, critics of the proposal argue that forcing businesses to increase pay would result in job losses while advocates argue that raising the minimum wage would create an estimated 1,600 jobs and boost incomes for more than 400,000 working Marylanders.

General Assembly Bill (HB 1317) Could Facilitate Hiring of Interns in Small Tech Companies.

Maryland's General Assembly bill (HB 1317) could strengthen partnership between small technology companies and universities in the state. The General Assembly bill, the Maryland Technology Internship Program would provide about 40 small businesses with up to \$3,000 a year to hire interns.

The bill (HB 1317) to create the program which has been approved by the House of Delegates is also being considered by the state senate. If the bill is ultimately approved, Governor O'Malley could sign it to authorize funding.

Baltimore Residents Could Benefit from 1,700 New Jobs from Horseshoe Casino by August 2014

Horseshoe Casino Baltimore, a South Baltimore venue, [expects to hire 1,700 people](#) by August or September 2014 when it is officially open. In view of such major employment opportunity, the casino and the Mayor's Office of Employment and Development announced partnership effort to train Baltimore residents to apply and benefit from the employment opportunities at Horseshoe Casino Baltimore.

In a related development, the Maryland Center for Hospitality Training which has been expected to launch in February 2014, plans on training Baltimore residents for jobs in the hospitality industry. The training program is being led by a local hotel veteran [Michael Haynie](#), CEO of Baltimore-based Parkway Hospitality Management. The program's focus is said to be broader, including training people not just for casino jobs, but training them for entry-level jobs in the overall hospitality industry. That includes training people for positions on a hotel's front desk, working in the kitchen, or as hostesses, waiters and waitresses.

GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

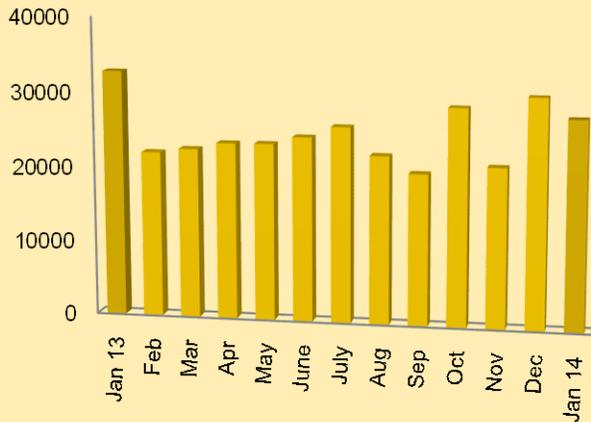
Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

**UNEMPLOYMENT COMPENSATION INDICATORS
January 2014**

Initial Claims	27,853
First Payments	17,899
Weeks Claimed	201,797
Weeks Compensated	216,302
Average Weekly Benefit Amount	\$326.66
Benefits Paid	\$67,999,126
Final Payments	4,672
UI Trust Fund Balance -- Jan. 31, 2014	\$838,097,669.38

Initial Claims for Unemployment Benefits



**MARKET INDICATORS
January 2014**

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
Jan 2014	5.8%	6.1%
Dec 2013	6.1%	5.6%
Jan 2013	6.8%	7.4%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
Jan 2014	6.6%	7.0%
Dec 2013	6.7%	6.5%
Jan 2013	7.9%	8.5%

**MD Nonagricultural Wage and Salary Employment
(in thousands)**

	Seasonally Adjusted	Not Seasonally Adjusted
Jan 2014	2,599.5	2,539.7
Dec 2013	2,609.3	2,621.8
Jan 2013	2,591.0	2,533.2
OTM Change	-0.4%	0.1%
OTY Change	0.3%	0.3%

**Consumer Price Index (CPI) Annual Change
All Urban Consumers
January 2013-January 2014**

US	1.6%
Washington-Baltimore, DC-MD-VA-WV*	1.9%

* Data published every other month.