



THE LMI TEAM

*Office of Workforce Information and Performance
Division of Workforce Development and Adult Learning*

MONTHLY LABOR REVIEW

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Office of Workforce Information and Performance

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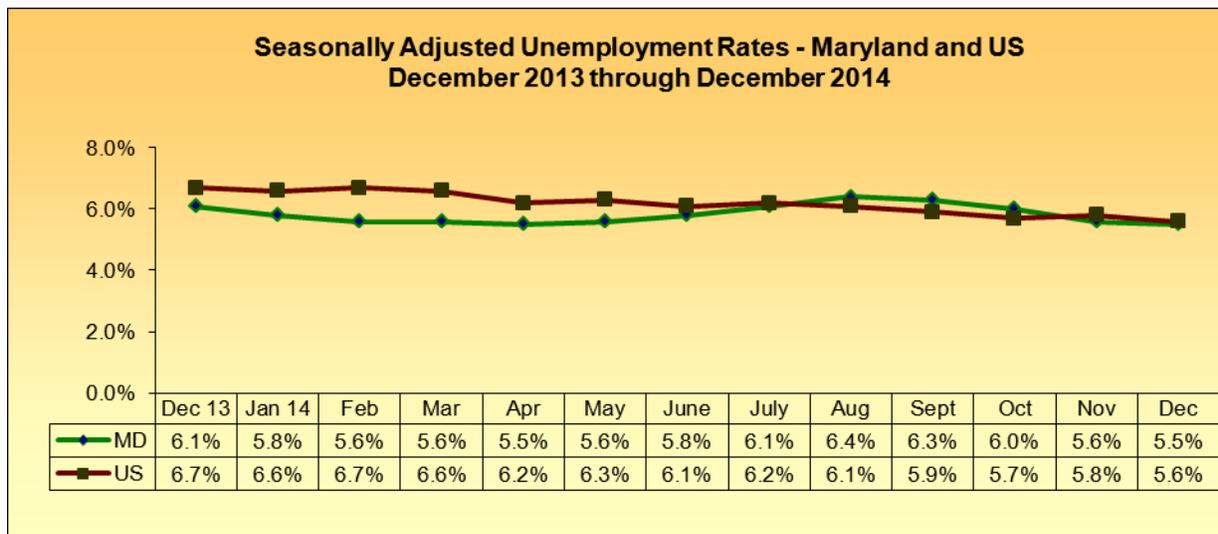
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PRESS RELEASE

MARYLAND ADDS 11,000 JOBS IN DECEMBER

Unemployment rate down from 5.6 percent to 5.5 percent

BALTIMORE, MD (January 27, 2014) – The U.S. Department of Labor’s Bureau of Labor Statistics (BLS) released state jobs and unemployment data earlier today. According to the preliminary survey data, Maryland added 11,000 total jobs over-the-month with 96.4 percent (10,600 jobs) coming from the private sector. Since January 2014, Maryland’s private sector has added 27,900 jobs. The December preliminary unemployment rate was driven down from 5.6 percent to 5.5 percent.



Maryland’s preliminary jobs estimate for November was revised by BLS from an increase of 3,800 jobs to a gain of 5,000 jobs. Maryland’s November unemployment rate was unchanged with revision, at 5.6 percent.

“I am truly honored and proud to serve as Secretary of the Maryland Department of Labor, Licensing and Regulation where we’re working to make Maryland the best place in America to work and to do business. We’re cultivating a thriving workforce, prepared with the skills needed by Maryland employers for today’s in-demand jobs. We’ve come a long way, but there is still a great deal of work yet to be done.” said Maryland Labor Secretary Kelly M. Schulz.

According to the data released today, the Leisure and Hospitality Sector added 4,600 jobs—the most of any sector in December. (The Arts, Entertainment and Recreation subsector added 1,800 jobs. The Accommodation and Food Services subsector gained 2,800 jobs.) The Mining, Logging and Construction Sector added 3,000 jobs in December. The Education and Health Services Sector gained 2,900 jobs. (The Educational Services subsector added 1,300 jobs. The Healthcare and Social Assistance subsector gained 1,600 jobs.) The Trade, Transportation, and Utilities Sector added 600 jobs. (The Wholesale Trade subsector added 700 jobs. The Retail Trade subsector added 900 jobs and the Transportation, Warehousing, and Utilities subsector declined by 1,000 jobs.) The Manufacturing Sector added 500 jobs in December, all of which came from the Non-durable Goods subsector.

The Department of Labor, Licensing and Regulation (DLLR) protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland’s dynamic economy. For updates and information, please check out our website (www.dllr.state.md.us) and follow DLLR on Twitter ([@MD_DLLR](https://twitter.com/MD_DLLR)) and Facebook (www.facebook.com/DLLR.Maryland).

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**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
December 2014**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Dec 2014	Nov 2014r	Dec 2014	Nov 2014r	Dec 2014	Nov 2014r	Dec 2014	Nov 2014r
Seasonally Adjusted								
Maryland	3,092,183	3,095,620	2,923,308	2,921,346	168,875	174,274	5.5	5.6
United States*	156,129,000	156,402,000	147,442,000	147,331,000	8,688,000	9,071,000	5.6	5.8
Not Seasonally Adjusted								
Maryland	3,076,501	3,093,438	2,913,050	2,930,173	163,451	163,265	5.3	5.3
Baltimore-Towson MSA	1,462,036	1,468,224	1,381,942	1,387,671	80,094	80,553	5.5	5.5
Baltimore City	274,295	275,403	251,899	252,944	22,396	22,459	8.2	8.2
Anne Arundel	304,090	305,445	290,079	291,282	14,011	14,163	4.6	4.6
Baltimore	448,635	450,589	424,277	426,036	24,358	24,553	5.4	5.4
Carroll	93,853	94,097	89,627	89,998	4,226	4,099	4.5	4.4
Harford	138,075	138,507	131,099	131,642	6,976	6,865	5.1	5.0
Howard	175,608	176,603	168,792	169,492	6,816	7,111	3.9	4.0
Queen Anne's	27,480	27,580	26,169	26,278	1,311	1,302	4.8	4.7
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	590,772	595,148	559,887	563,714	30,885	31,434	5.2	5.3
Calvert	47,258	47,550	45,174	45,483	2,084	2,067	4.4	4.3
Charles	79,887	80,477	75,953	76,472	3,934	4,005	4.9	5.0
Prince George's	463,628	467,121	438,760	441,759	24,868	25,362	5.4	5.4
Bethesda-Frederick-Rockville Metro Div	649,967	655,789	623,271	628,222	26,696	27,567	4.1	4.2
Frederick	126,085	126,991	120,257	121,212	5,828	5,779	4.6	4.6
Montgomery	523,882	528,798	503,014	507,010	20,868	21,788	4.0	4.1
Cumberland, MD-WV MSA	48,761	49,141	45,680	46,245	3,081	2,896	6.3	5.9
Allegany	35,494	35,646	33,137	33,513	2,357	2,133	6.6	6.0
Hagerstown-Martinsburg, MD-WV MSA	121,864	121,814	114,674	114,691	7,190	7,123	5.9	5.8
Washington	69,021	68,529	64,390	64,298	4,631	4,231	6.7	6.2
Salisbury, MD MSA	61,576	61,766	56,940	57,345	4,636	4,421	7.5	7.2
Somerset	10,275	10,288	9,411	9,478	864	810	8.4	7.9
Wicomico	51,301	51,478	47,529	47,867	3,772	3,611	7.4	7.0
Balance of State	207,635	208,335	193,483	195,410	14,152	12,925	6.8	6.2
Caroline	16,229	16,261	15,191	15,252	1,038	1,009	6.4	6.2
Cecil	50,731	50,620	47,992	48,315	2,739	2,305	5.4	4.6
Dorchester	15,772	16,002	14,438	14,733	1,334	1,269	8.5	7.9
Garrett	16,363	16,211	15,235	15,273	1,128	938	6.9	5.8
Kent	9,998	10,096	9,367	9,507	631	589	6.3	5.8
St. Mary's	54,966	55,345	52,469	52,764	2,497	2,581	4.5	4.7
Talbot	18,057	18,140	16,979	17,134	1,078	1,006	6.0	5.5
Worcester	25,519	25,660	21,812	22,432	3,707	3,228	14.5	12.6
United States*	155,521,000	156,297,000	147,190,000	147,666,000	8,331,000	8,630,000	5.4	5.5

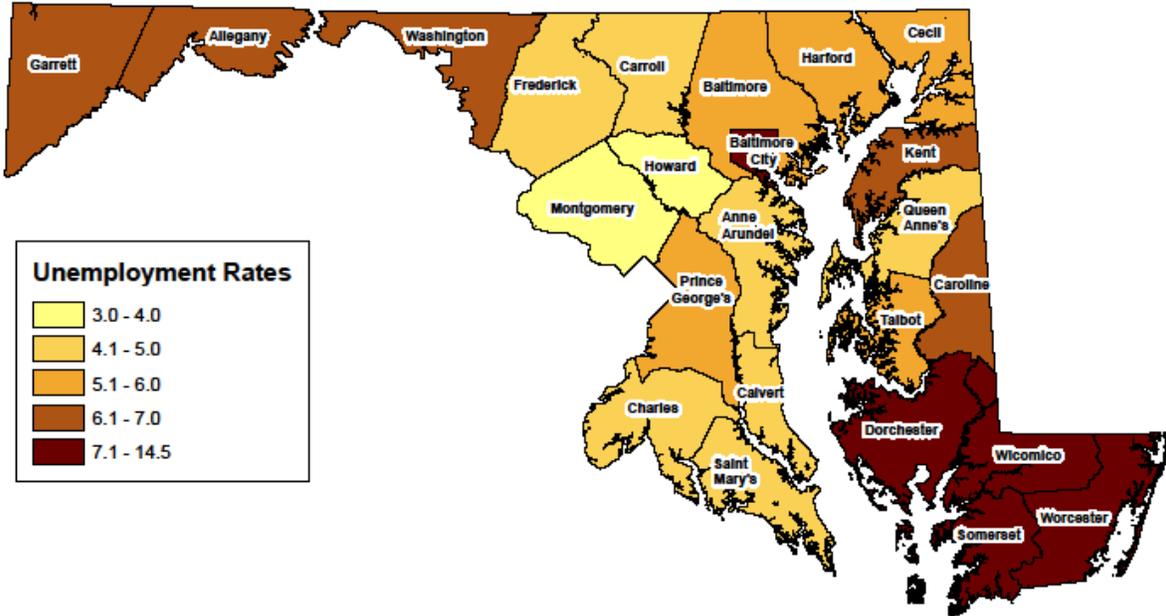
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

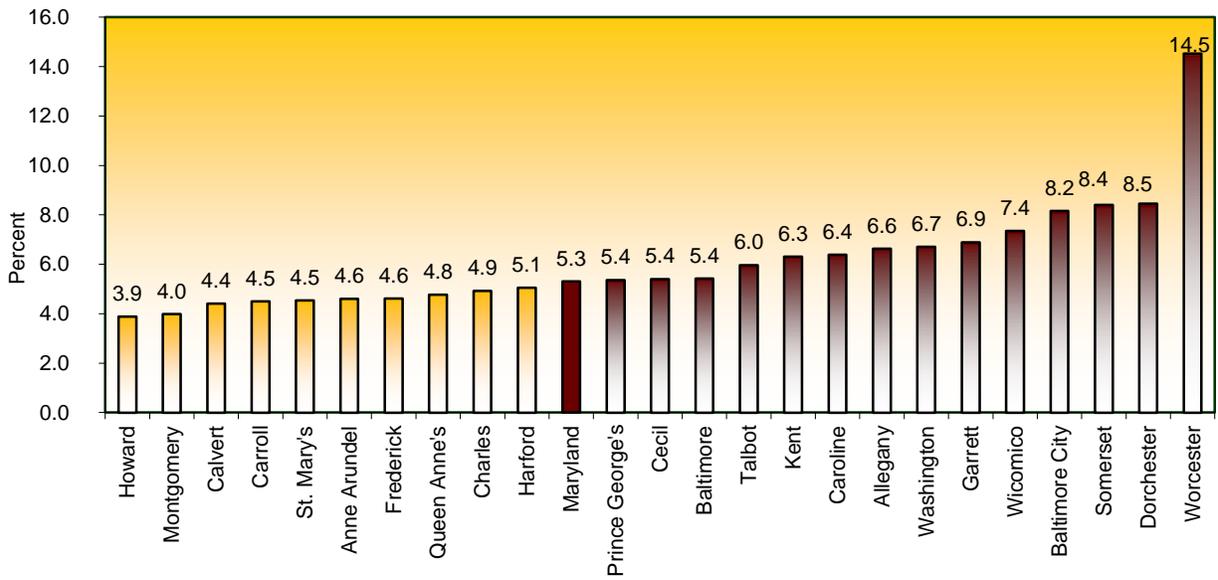
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

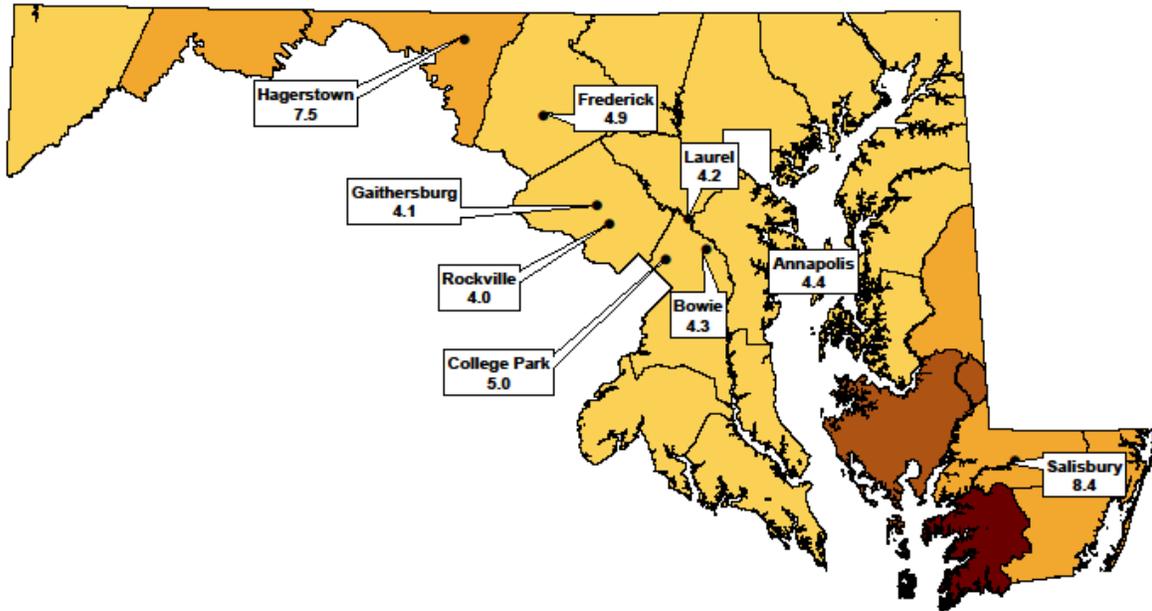
County Unemployment Rates December 2014



Local Unemployment Ranking - December 2014 (not seasonally adjusted)



City Unemployment Rates December 2014



Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence December 2014

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Dec 2014	Nov 2014r	Dec 2014	Nov 2014r	Dec 2014	Nov 2014r	Dec 2014	Nov 2014r
Annapolis	22,473	22,553	21,493	21,582	980	971	4.4	4.3
Bowie	31,725	31,990	30,345	30,552	1,380	1,438	4.3	4.5
College Park	15,758	15,961	14,972	15,074	786	887	5.0	5.6
Frederick	34,868	35,144	33,147	33,410	1,721	1,734	4.9	4.9
Gaithersburg	33,904	34,211	32,510	32,768	1,394	1,443	4.1	4.2
Hagerstown	19,197	19,045	17,753	17,727	1,444	1,318	7.5	6.9
Laurel	16,160	16,279	15,481	15,587	679	692	4.2	4.3
Rockville	31,952	32,217	30,670	30,913	1,282	1,304	4.0	4.0
Salisbury	15,418	15,419	14,120	14,220	1,298	1,199	8.4	7.8

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NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month. The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment* By Industry
By Place of Employment (in thousands)
Seasonally Adjusted
December 2014**

	Dec 2014	Nov 2014r	Dec 2013	Percent Change Dec 2013- Dec 2014
MARYLAND				
Total Nonfarm	2,629.3	2,618.3	2,609.3	0.8
Mining, Logging and Construction	156.1	153.1	154.0	1.4
Manufacturing	103.8	103.3	104.9	-1.0
Durable Goods	54.8	54.8	55.6	-1.4
Nondurable Goods	49.0	48.5	49.3	-0.6
Trade, Transportation, & Utilities	451.3	450.7	452.1	-0.2
Wholesale Trade	85.2	84.5	84.1	1.3
Retail Trade	287.5	286.6	288.1	-0.2
Transportation and Utilities	78.6	79.6	79.9	-1.6
Information	35.5	35.6	38.3	-7.3
Financial Activities	149.3	149.7	146.9	1.6
Finance and Insurance	102.0	102.0	101.2	0.8
Real Estate & Rental & Leasing	47.3	47.7	45.7	3.5
Professional and Business Services	426.6	427.0	420.1	1.5
Professional, Scientific, & Technical Services	239.0	239.1	239.1	0.0
Management of Companies & Enterprises	26.6	26.5	26.0	2.3
Administrative & Support & Waste Management & Remediation Services	161.0	161.4	155.0	3.9
Education and Health Services	432.3	429.4	421.8	2.5
Educational Services	80.2	78.9	76.4	5.0
Health Care & Social Assistance	352.1	350.5	345.4	1.9
Leisure & Hospitality	262.2	257.6	257.1	2.0
Arts, Entertainment, & Recreation	43.1	41.3	41.3	4.4
Accommodation & Food Services	219.1	216.3	215.8	1.5
Other Services	110.9	111.0	110.5	0.4
Government	501.3	500.9	503.6	-0.5
Federal Government	144.4	143.4	143.4	0.7
State Government	111.1	111.4	111.6	-0.4
Local Government	245.8	246.1	248.6	-1.1
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,365.1	1,357.3	1,343.4	1.6
BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION				
Total Nonfarm	577.4	576.7	575.1	0.4
MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA				
Total Nonfarm	104.9	103.6	104.2	0.7
SALISBURY, MD MSA				
Total Nonfarm	53.2	53.3	52.3	1.7
BALTIMORE CITY				
Total Nonfarm	362.9	359.2	359.1	1.1
MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	383.5	384.4	386.1	-0.7

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
December 2014

	Dec 2014	Nov 2014r	Dec 2013	Percent Change Dec 2013- Dec 2014
Total Nonfarm	2,641.7	2,637.9	2,621.8	0.8
Total Private	2,132.2	2,128.2	2,109.9	1.1
Goods Producing	257.9	258.6	256.9	0.4
Mining, Logging and Construction	155.4	156.3	153.3	1.4
Construction of Buildings	33.3	33.2	33.1	0.6
Specialty Trade Contractors	105.8	106.4	103.6	2.1
Manufacturing	102.5	102.3	103.6	-1.1
Durable Goods	54.7	54.6	55.5	-1.4
Computer & Electronic Product Manufacturing	18.3	18.2	18.5	-1.1
Transportation Equipment Manufacturing	6.4	6.5	6.8	-5.9
Non-Durable Goods	47.8	47.7	48.1	-0.6
Service-Providing	2,383.8	2,379.3	2,364.9	0.8
Private Service Providing	1,874.3	1,869.6	1,853.0	1.1
Trade, Transportation, and Utilities	466.3	460.6	467.1	-0.2
Wholesale Trade	84.8	84.8	83.7	1.3
Merchant Wholesalers, Durable Goods	41.9	41.5	41.5	1.0
Merchant Wholesalers, Nondurable Goods	26.8	27.0	27.5	-2.5
Retail Trade	299.2	294.9	299.9	-0.2
Motor Vehicle & Parts Dealers	36.2	36.2	34.9	3.7
Food & Beverage Stores	67.8	67.7	66.8	1.5
Grocery Stores	58.0	57.7	56.6	2.5
Health & Personal Care Stores	19.4	19.2	18.5	4.9
Clothing & Clothing Accessories Stores	29.7	28.7	30.2	-1.7
General Merchandise Stores	59.3	56.8	59.8	-0.8
Department Stores	35.1	33.4	35.6	-1.4
Transportation and Utilities	82.3	80.9	83.5	-1.4
Utilities	9.4	9.4	9.7	-3.1
Transportation & Warehousing	72.9	71.5	73.8	-1.2
Truck Transportation	15.1	15.1	15.5	-2.6
Information	35.7	35.8	38.5	-7.3
Telecommunications	14.3	14.5	15.1	-5.3
Financial Activities	149.7	149.6	147.3	1.6
Finance and Insurance	102.1	102.5	101.3	0.8
Credit Intermediation & Related Activities	44.3	44.3	44.5	-0.4
Depository Credit Intermediation	25.3	25.3	25.6	-1.2
Insurance Carriers & Related Activities	39.4	39.2	39.5	-0.3
Insurance Carriers	21.9	21.8	22.9	-4.4
Real Estate & Rental & Leasing	47.6	47.1	46.0	3.5

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
December 2014

	Dec 2014	Nov 2014r	Dec 2013	Percent Change Dec 2013- Dec 2014
Professional and Business Services	425.1	428.2	418.6	1.6
Professional, Scientific, & Technical Services	239.2	239.6	239.3	0.0
Legal Services	20.3	20.1	20.0	1.5
Accounting, Tax Preparation, Bookkeeping, & Payroll Services	20.4	20.3	20.2	1.0
Architectural, Engineering, & Related Services	39.8	39.9	39.7	0.3
Computer Systems Design & Related Services	68.1	68.2	68.8	-1.0
Management, Scientific, & Technical Consulting Services	38.7	38.5	39.2	-1.3
Scientific Research & Development Services	30.9	30.9	30.8	0.3
Management of Companies & Enterprises	26.6	26.5	26.0	2.3
Administrative & Support & Waste Management & Remediation Services	159.3	162.1	153.3	3.9
Employment Services	48.5	48.8	46.6	4.1
Services to Buildings & Dwellings	46.9	48.2	47.2	-0.6
Education and Health Services	436.3	434.4	425.6	2.5
Educational Services	81.9	82.0	78.0	5.0
Health Care & Social Assistance	354.4	352.4	347.6	2.0
Ambulatory Health Care Services	127.0	126.5	124.1	2.3
Offices of Physicians	49.6	49.2	49.6	0.0
Hospitals	108.9	108.6	108.4	0.5
General Medical & Surgical Hospitals	97.6	97.3	97.5	0.1
Nursing & Resident Care Facilities	71.8	71.1	70.2	2.3
Nursing Care Facilities (Skilled Nursing Facilities)	30.2	30.0	30.3	-0.3
Social Assistance	46.7	46.2	44.9	4.0
Leisure & Hospitality	250.0	249.8	245.1	2.0
Arts, Entertainment, & Recreation	37.2	38.2	35.6	4.5
Accommodation & Food Services	212.8	211.6	209.5	1.6
Accommodation	23.6	24.2	23.0	2.6
Food Services and Drinking Places	189.2	187.4	186.5	1.4
Other Services	111.2	111.2	110.8	0.4
Personal & Laundry Services	34.4	34.5	33.1	3.9
Government	509.5	509.7	511.9	-0.5
Federal Government	144.6	143.4	143.6	0.7
State Government	115.5	115.9	116.0	-0.4
State Government Educational Services	56.5	56.2	56.9	-0.7
Local Government	249.4	250.4	252.3	-1.1
Local Government Educational Services	158.2	157.7	163.3	-3.1

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
December 2014

Industry	Dec 2014	Nov 2014r	Dec 2013	Percent Change Dec 2013- Dec 2014
Total Nonfarm	1,375.2	1,371.3	1,353.3	1.6
Total Private	1,141.8	1,137.9	1,120.3	1.9
Goods Producing	134.1	133.7	130.2	3.0
Mining, Logging and Construction	77.1	77.6	73.8	4.5
Manufacturing	57.0	56.1	56.4	1.1
Durable Goods	31.8	31.2	31.3	1.6
Computer & Electronic Product Manufacturing	12.3	12.1	11.7	5.1
Transportation Equipment Manufacturing	4.3	4.3	4.4	-2.3
Non-Durable Goods	25.2	24.9	25.1	0.4
Chemical Manufacturing	5.9	5.8	5.9	0.0
Service-Providing	1,241.1	1,237.6	1,223.1	1.5
Private Service Providing	1,007.7	1,004.2	990.1	1.8
Trade, Transportation, and Utilities	245.5	244.1	243.8	0.7
Wholesale Trade	52.1	52.4	51.5	1.2
Merchant Wholesalers, Durable Goods	25.4	25.2	25.2	0.8
Merchant Wholesaler, Nondurable Goods	16.5	16.8	17.3	-4.6
Retail Trade	147.4	145.0	146.1	0.9
Food & Beverage Stores	34.1	34.0	33.0	3.3
Health & Personal Care Stores	9.7	9.6	9.3	4.3
General Merchandise Stores	29.1	27.9	28.5	2.1
Department Stores	17.3	16.6	17.3	0.0
Transportation, Warehousing, & Utilities	46.0	46.7	46.2	-0.4
Utilities	5.3	5.3	5.4	-1.9
Transportation & Warehousing	40.7	41.4	40.8	-0.2
Couriers & Messengers	5.7	4.9	5.2	9.6
Information	15.5	15.7	16.5	-6.1
Telecommunications	6.6	6.7	7.1	-7.0
Financial Activities	77.0	77.0	76.8	0.3
Finance and Insurance	54.9	55.0	55.0	-0.2
Credit Intermediation & Related Activities	19.4	19.4	20.0	-3.0
Securities, Commodity Contracts, & Other Financial Investments & Related Activities	11.1	11.2	11.2	-0.9
Insurance Carriers & Related Activities	22.9	22.8	23.5	-2.6
Insurance Carriers	14.1	13.9	14.3	-1.4
Real Estate & Rental & Leasing	22.1	22.0	21.8	1.4
Professional and Business Services	227.3	226.4	220.7	3.0
Professional, Scientific, & Technical Services	121.7	121.4	121.6	0.1
Architectural, Engineering, & Related Services	21.5	21.4	21.3	0.9
Computer Systems Design & Related Services	35.1	35.0	33.8	3.8
Scientific Research & Development Services	13.3	13.3	12.9	3.1
Administrative & Support & Waste Management & Remediation Services	91.6	92.1	87.1	5.2
Employment Services	33.2	33.5	32.3	2.8
Services to Buildings & Dwellings	21.6	21.9	21.1	2.4
Education and Health Services	260.2	259.0	255.9	1.7
Educational Services	57.8	57.5	56.8	1.8
Health Care & Social Assistance	202.4	201.5	199.1	1.7
Ambulatory Health Care Services	66.7	66.3	65.2	2.3
Offices of Physicians	25.2	25.0	24.8	1.6
Hospitals	74.2	73.9	73.5	1.0
Nursing & Resident Care Facilities	36.2	36.0	35.5	2.0
Social Assistance	25.3	25.3	24.9	1.6
Leisure & Hospitality	128.3	127.6	122.2	5.0
Amusement, Gambling, & Recreation Industries	16.7	17.2	14.5	15.2
Accommodation & Food Services	106.6	104.9	104.3	2.2
Food Services and Drinking Places	97.0	95.1	94.9	2.2
Other Services	53.9	54.4	54.2	-0.6
Government	233.4	233.4	233.0	0.2
Federal Government	52.7	51.7	51.2	2.9
State Government	69.5	69.9	69.7	-0.3
Local Government	111.2	111.8	112.1	-0.8

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
December 2014

Industry	Dec 2014	Nov 2014r	Dec 2013	Percent Change Dec 2013- Dec 2014
Total Nonfarm	578.6	578.3	576.4	0.4
Total Private	468.6	468.5	468.2	0.1
Goods Producing	43.4	43.8	47.6	-8.8
Mining, Logging and Construction	28.0	28.5	31.9	-12.2
Specialty Trade Contractors	20.0	20.2	20.0	0.0
Manufacturing	15.4	15.3	15.7	-1.9
Service-Providing	535.2	534.5	528.8	1.2
Private Service Providing	425.2	424.7	420.6	1.1
Trade, Transportation, & Utilities	81.3	79.9	80.6	0.9
Wholesale Trade	13.0	13.0	13.0	0.0
Retail Trade	62.0	60.6	61.1	1.5
Food & Beverage Stores	15.4	15.5	15.0	2.7
General Merchandise Stores	11.0	10.3	10.5	4.8
Department Stores	7.5	7.2	7.6	-1.3
Transportation, Warehousing, & Utilities	6.3	6.3	6.5	-3.1
Information	13.3	13.2	13.8	-3.6
Telecommunications	4.6	4.6	4.9	-6.1
Financial Activities	40.1	40.0	40.1	0.0
Finance and Insurance	27.4	27.4	27.6	-0.7
Credit Intermediation & Related Activities	10.8	10.8	10.8	0.0
Insurance Carriers	6.9	6.8	7.0	-1.4
Professional and Business Services	122.8	125.1	122.2	0.5
Professional, Scientific, & Technical Services	75.8	75.9	76.6	-1.0
Computer Systems Design & Related Services	22.6	22.6	22.4	0.9
Scientific Research & Development Services	15.1	15.0	15.1	0.0
Administrative & Support & Waste Management & Remediation Services	37.6	38.4	37.2	1.1
Employment Services	9.6	9.7	9.4	2.1
Services to Buildings & Dwellings	15.9	16.4	15.8	0.6
Education and Health Services	84.9	84.4	82.1	3.4
Health Care & Social Assistance	72.0	71.3	69.1	4.2
Ambulatory Health Care Services	32.4	32.2	30.7	5.5
Offices of Physicians	12.6	12.5	12.3	2.4
Hospitals	12.9	12.9	13.4	-3.7
Leisure & Hospitality	52.1	51.5	51.3	1.6
Accommodation & Food Services	45.4	44.6	42.3	7.3
Food Services and Drinking Places	39.9	39.2	37.7	5.8
Other Services	30.7	30.6	30.5	0.7
Government	110.0	109.8	108.2	1.7
Federal Government	50.6	50.3	50.5	0.2

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
December 2014

Industry	Dec 2014	Nov 2014r	Dec 2013	Percent Change Dec 2013- Dec 2014
Total Nonfarm	390.0	389.6	392.5	-0.6
Total Private	279.6	278.9	282.3	-1.0
Goods Producing	40.1	40.3	40.7	-1.5
Mining, Logging and Construction	33.0	33.2	33.1	-0.3
Specialty Trade Contractors	24.2	24.4	24.0	0.8
Manufacturing	7.1	7.1	7.6	-6.6
Service-Providing	349.9	349.3	351.8	-0.5
Private Service Providing	239.5	238.6	241.6	-0.9
Trade, Transportation, & Utilities	78.0	76.6	79.6	-2.0
Wholesale Trade	10.9	10.9	11.1	-1.8
Retail Trade	50.7	50.4	52.5	-3.4
Food & Beverage Stores	12.3	12.3	11.9	3.4
General Merchandise Stores	10.8	10.3	10.7	0.9
Department Stores	7.3	7.1	7.4	-1.4
Transportation, Warehousing, & Utilities	16.4	15.3	16.0	2.5
Information	4.7	4.7	5.2	-9.6
Telecommunications	1.7	1.7	1.8	-5.6
Financial Activities	14.2	14.2	14.1	0.7
Finance and Insurance	7.4	7.4	7.3	1.4
Professional and Business Services	47.5	47.6	46.6	1.9
Professional, Scientific, & Technical Services	23.9	23.9	24.0	-0.4
Administrative & Support & Waste Management & Remediation Services	18.4	18.8	18.7	-1.6
Education and Health Services	41.0	41.0	40.9	0.2
Health Care & Social Assistance	37.0	37.1	36.7	0.8
Ambulatory Health Care Services	15.3	15.3	14.9	2.7
Hospitals	8.2	8.2	8.3	-1.2
Leisure & Hospitality	39.3	39.8	40.1	-2.0
Accommodation & Food Services	35.4	35.6	35.1	0.9
Other Services	14.8	14.7	15.1	-2.0
Government	110.4	110.7	110.2	0.2
Federal Government	28.8	28.6	28.9	-0.3

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
December 2014

Industry	Dec 2014	Nov 2014r	Dec 2013	Percent Change Dec 2013- Dec 2014
Total Nonfarm	105.9	104.7	105.2	0.7
Total Private	86.4	85.3	85.8	0.7
Goods Producing	11.3	11.6	11.6	-2.6
Mining, Logging and Construction	3.9	4.0	4.0	-2.5
Manufacturing	7.4	7.6	7.6	-2.6
Service-Providing	94.6	93.1	93.6	1.1
Private Service Providing	75.1	73.7	74.2	1.2
Trade, Transportation, & Utilities	25.8	24.5	25.9	-0.4
Retail Trade	15.6	15.2	15.9	-1.9
Information	2.3	2.3	2.3	0.0
Financial Activities	8.8	8.8	8.5	3.5
Professional and Business Services	9.2	9.0	8.7	5.7
Administrative & Support & Waste Management & Remediation Services	5.0	5.0	4.8	4.2
Education and Health Services	15.7	15.7	15.6	0.6
Leisure & Hospitality	9.7	9.7	9.6	1.0
Other Services	3.6	3.7	3.6	0.0
Government	19.5	19.4	19.4	0.5

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
December 2014

Industry	Dec 2014	Nov 2014r	Dec 2013	Percent Change Dec 2013- Dec 2014
Total Nonfarm	365.1	363.5	361.2	1.1
Total Private	291.8	290.0	287.3	1.6
Goods Producing	22.6	22.6	21.6	4.6
Mining, Logging and Construction	10.5	10.6	9.6	9.4
Manufacturing	12.1	12.0	12.0	0.8
Service-Providing	342.5	340.9	339.6	0.9
Private Service Providing	269.2	267.4	265.7	1.3
Trade, Transportation, & Utilities	40.0	39.9	39.7	0.8
Wholesale Trade	8.5	8.5	8.5	0.0
Retail Trade	17.1	16.8	16.0	6.9
Transportation, Warehousing, & Utilities	14.4	14.6	15.2	-5.3
Information	3.5	3.6	3.8	-7.9
Financial Activities	17.8	17.9	18.0	-1.1
Finance and Insurance	12.6	12.7	13.0	-3.1
Credit Intermediation & Related Activities	4.3	4.3	4.3	0.0
Professional and Business Services	48.7	47.9	48.0	1.5
Professional, Scientific, & Technical Services	20.0	20.0	20.2	-1.0
Administrative & Support & Waste Management & Remediation Services	25.9	25.6	24.5	5.7
Education and Health Services	114.7	113.6	113.7	0.9
Educational Services	36.0	35.4	35.2	2.3
Health Care & Social Assistance	78.7	78.2	78.5	0.3
Hospitals	48.2	48.1	48.1	0.2
Leisure & Hospitality	28.2	28.2	26.1	8.0
Other Services	16.3	16.3	16.4	-0.6
Government	73.3	73.5	73.9	-0.8
Federal Government	10.0	9.5	9.7	3.1
State Government	38.1	38.3	38.2	-0.3
Local Government	25.2	25.7	26.0	-3.1

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
December 2014

Industry	Dec 2014	Nov 2014r	Dec 2013	Percent Change Dec 2013- Dec 2014
Total Nonfarm	54.5	54.3	53.5	1.9
Total Private	42.2	42.0	41.3	2.2
Goods Producing	6.9	6.7	6.2	11.3
Service-Providing	47.6	47.6	47.3	0.6
Private Service Providing	35.3	35.3	35.1	0.6
Government	12.3	12.3	12.2	0.8

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

r - revised

***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

Star-Spangled Spectacular brought 1.4 million visitors, \$164 million in spending

According to the Baltimore Sun, September's Star-Spangled Spectacular drew millions of people who spend their money on Baltimore-area hotel rooms, meals and entertainment. The Star-Spangled Spectacular, along with the War of 1812 bicentennial in 2012, helped raise Baltimore's profile as a historic site, the report found. Most of the visitors to the Spectacular were from Maryland and the tall ships, as well as the air shows, were the top attractions.



[Read more at: <http://www.baltimoresun.com/business/bs-md-star-spangled-economic-impact-20150113-story.html>]

Domino's is hiring in Baltimore area

According to the Baltimore Sun, Domino's Pizza stores plan to hire 300 people at 40 locations in the Baltimore area – a sign of rising dough for the country's largest pizza delivery chain. Chris Rowe, director of corporate operations in Maryland, said that growth in the Baltimore area had contributed to the need for more employees, particularly during the busier winter season.



[Read more at: <http://www.baltimoresun.com/business/bs-bz-dominos-20141230-story.html>]

Rosy Economic Alliance report presents Baltimore as a place for 'young, smart people'

According to the Baltimore Business Journal, the Economic Alliance of Greater Baltimore has a mission to cheerlead for the area and its economy. The group's work casts the Baltimore area as wealthy, growing and expanding in industries like cyber security. It shows a region with a gross metropolitan product that's increased every year since 2004. Per capita incomes have been up, too. Greater Baltimore residents' per capita income grew more than 2 percent between 2008 and 2012, outpacing almost every other peer region.



[Read more at: <http://www.bizjournals.com/baltimore/news/2014/12/16/rosy-economic-alliance-report-presents-baltimore.html>]

GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

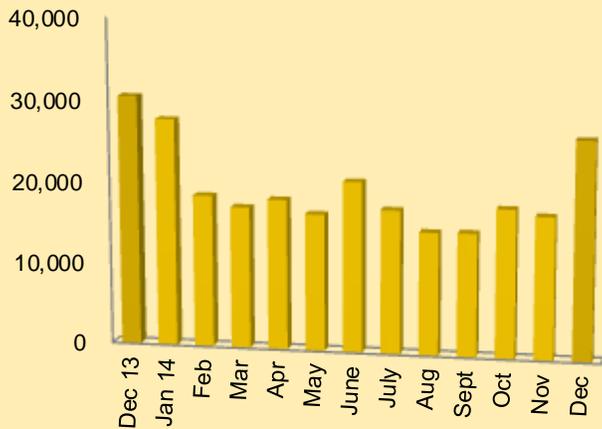
For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

UNEMPLOYMENT COMPENSATION INDICATORS

December 2014

Initial Claims	26,559
First Payments	12,949
Weeks Claimed	227,833
Weeks Compensated	196,664
Average Weekly Benefit Amount	\$321.54
Benefits Paid	\$61,074,941
Final Payments	4,656
UI Trust Fund Balance -- December 31, 201	\$848,316,209.77

Initial Claims for Unemployment Benefits



MARKET INDICATORS

December 2014

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
December 2014	5.5%	5.6%
November 2014	5.6%	5.3%
December 2013	6.1%	5.6%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
December 2014	5.6%	5.4%
November 2014	5.8%	5.5%
December 2013	6.7%	6.5%

MD Nonagricultural Wage and Salary Employment

(in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
December 2014	2,629.3	2,641.7
November 2014	2,618.3	2,637.9
December 2013	2,609.3	2,621.8
OTM Change	0.4%	0.1%
OTY Change	0.8%	0.8%

Consumer Price Index (CPI) Annual Change

All Urban Consumers

December 2013 to December 2014

US	0.8%
Washington-Baltimore, DC-MD-VA-WV*	N/A

* Data published every other month.