



Labor Market Statistics

**MONTHLY  
LABOR  
REVIEW**  
**August 2014**

DIVISION OF WORKFORCE  
DEVELOPMENT AND ADULT LEARNING  
Office of Workforce Information and Performance

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Issued: September 26, 2014

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Leonard J. Howie III  
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# PRESS RELEASE

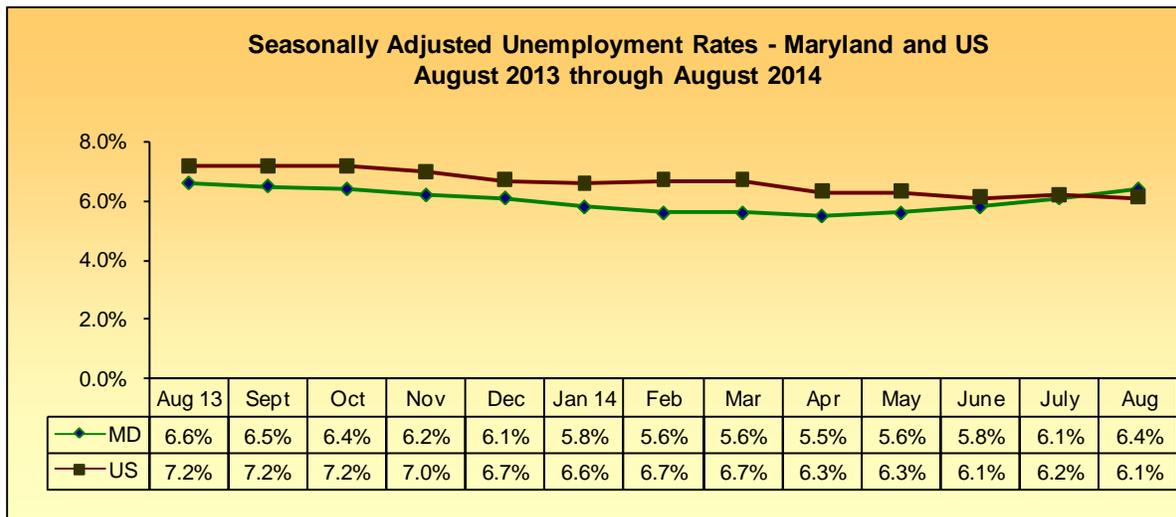
## USDOL AUGUST REPORT: MARYLAND ADDS 600 JOBS

*Maryland posts private sector job gain of 15,900 over-the-year*

BALTIMORE, MD (September 19, 2014) – The U.S. Department of Labor’s Bureau of Labor Statistics (BLS) released state jobs and unemployment data earlier today. According to the preliminary survey data, Maryland added 600 total jobs in August. Public sector jobs are up by 3,900, which includes an increase of 700 federal jobs over-the-month. The private sector declined by 3,300 jobs over-the-month.

Five out of eight months in 2014 have posted over-the-month total job gains. Maryland’s private sector gained 15,900 jobs over-the-year.

Maryland’s preliminary jobs estimate for July was revised by BLS to a decrease of 11,500 jobs. Maryland’s July unemployment rate was unchanged with revision, at 6.1 percent. The August preliminary unemployment rate was estimated to be 6.4 percent.



“Maryland has created 11,500 jobs over-the-year and the Maryland Department of Labor is dedicated to creating sustainable employment opportunities for Marylanders. Together, we’re working to broaden Maryland’s workforce as we foster an environment where businesses can continue to grow and create more jobs,” said Maryland Labor Secretary Leonard Howie.

In the private sector, the Education and Health Services sector added 2,500 jobs — the most of any sector in August. (The Educational Services subsector gained 1,400 jobs; Health Care and Social Assistance subsector gained 1,100 jobs.) The Leisure and Hospitality sector added 700 jobs over-the-month. (The Arts, Entertainment and Recreation subsector gained 200 jobs and the Accommodation and Food Services subsector added 500 jobs.) The Natural Resources, Mining and Construction sector added 100 jobs in August. The Trade, Transportation, Warehousing, and Utilities sector decreased by 2,300 jobs over-the-month. (The Wholesale Trade subsector declined by 1,500 jobs.)

Maryland is the region’s economic leader. The nonpartisan Pew Center on the States ranked Maryland among the [top three states in the nation for upward economic mobility](#), and the U.S. Census recently confirmed that Maryland continues to have the [#1 median household income in America](#). The U.S. Chamber of Commerce has named Maryland [#1 in Innovation and Entrepreneurship](#) for three consecutive years, as well as [#1 in STEM job concentration](#) in 2014.

In January 2014, Mark Zandi, a former economic adviser to U.S. Senator John McCain (R-AZ) and current Chief Economist for Moody’s Analytics, [testified in a House Budget and Taxation Committee meeting](#) that two keys for building a strong business climate are investing in education and infrastructure. The O’Malley-Brown Administration has invested heavily in those areas, including a record [\\$6.05 billion in education in FY15](#) and [\\$4.4 billion over six years in the Transportation Infrastructure Investment Act](#).

*The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland’s dynamic economy. For updates and information, follow DLLR on Twitter ([@MD\\_DLLR](#)), Facebook ([www.facebook.com/DLLR.Maryland](#))*

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**Civilian Labor Force, Employment, and Unemployment  
By Place of Residence  
August 2014**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Aug 2014	July 2014r	Aug 2014	July 2014r	Aug 2014	July 2014r	Aug 2014	July 2014r
<b>Seasonally Adjusted</b>								
<b>Maryland</b>	<b>3,106,305</b>	<b>3,106,443</b>	<b>2,906,212</b>	<b>2,916,584</b>	<b>200,093</b>	<b>189,859</b>	<b>6.4</b>	<b>6.1</b>
<b>United States*</b>	<b>155,959,000</b>	<b>156,023,000</b>	<b>146,368,000</b>	<b>146,352,000</b>	<b>9,591,000</b>	<b>9,671,000</b>	<b>6.1</b>	<b>6.2</b>
<b>Not Seasonally Adjusted</b>								
<b>Maryland</b>	<b>3,126,730</b>	<b>3,153,585</b>	<b>2,920,643</b>	<b>2,948,165</b>	<b>206,087</b>	<b>205,420</b>	<b>6.6</b>	<b>6.5</b>
<b>Baltimore-Towson MSA</b>	<b>1,481,620</b>	<b>1,491,489</b>	<b>1,378,428</b>	<b>1,389,390</b>	<b>103,192</b>	<b>102,099</b>	<b>7.0</b>	<b>6.8</b>
Baltimore City	279,914	280,980	251,259	253,257	28,655	27,723	10.2	9.9
Anne Arundel	307,821	310,012	289,341	291,642	18,480	18,370	6.0	5.9
Baltimore	453,971	457,147	423,198	426,564	30,773	30,583	6.8	6.7
Carroll	94,880	95,654	89,399	90,110	5,481	5,544	5.8	5.8
Harford	139,797	140,935	130,765	131,805	9,032	9,130	6.5	6.5
Howard	177,553	178,902	168,363	169,701	9,190	9,201	5.2	5.1
Queen Anne's	27,683	27,859	26,102	26,310	1,581	1,549	5.7	5.6
<b>Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD</b>	<b>597,740</b>	<b>603,213</b>	<b>557,207</b>	<b>562,492</b>	<b>40,533</b>	<b>40,721</b>	<b>6.8</b>	<b>6.8</b>
Calvert	47,862	48,338	44,958	45,385	2,904	2,953	6.1	6.1
Charles	80,824	81,561	75,589	76,306	5,235	5,255	6.5	6.4
Prince George's	469,054	473,314	436,660	440,801	32,394	32,513	6.9	6.9
<b>Bethesda-Frederick-Rockville Metro Div</b>	<b>659,830</b>	<b>665,423</b>	<b>625,533</b>	<b>630,789</b>	<b>34,297</b>	<b>34,634</b>	<b>5.2</b>	<b>5.2</b>
Frederick	127,864	128,908	120,693	121,707	7,171	7,201	5.6	5.6
Montgomery	531,966	536,515	504,840	509,082	27,126	27,433	5.1	5.1
<b>Cumberland, MD-WV MSA</b>	<b>49,258</b>	<b>49,905</b>	<b>45,609</b>	<b>46,248</b>	<b>3,649</b>	<b>3,657</b>	<b>7.4</b>	<b>7.3</b>
Allegany	35,624	35,920	32,919	33,219	2,705	2,701	7.6	7.5
<b>Hagerstown-Martinsburg, MD-WV MSA</b>	<b>124,376</b>	<b>126,023</b>	<b>115,540</b>	<b>117,487</b>	<b>8,836</b>	<b>8,536</b>	<b>7.1</b>	<b>6.8</b>
Washington	69,739	70,140	64,357	64,940	5,382	5,200	7.7	7.4
<b>Salisbury, MD MSA</b>	<b>63,212</b>	<b>64,342</b>	<b>58,156</b>	<b>59,198</b>	<b>5,056</b>	<b>5,144</b>	<b>8.0</b>	<b>8.0</b>
Somerset	10,672	10,844	9,612	9,784	1,060	1,060	9.9	9.8
Wicomico	52,540	53,498	48,544	49,414	3,996	4,084	7.6	7.6
<b>Balance of State</b>	<b>218,967</b>	<b>223,058</b>	<b>204,043</b>	<b>208,137</b>	<b>14,924</b>	<b>14,921</b>	<b>6.8</b>	<b>6.7</b>
Caroline	16,766	17,265	15,541	16,031	1,225	1,234	7.3	7.1
Cecil	51,299	51,344	47,797	47,968	3,502	3,376	6.8	6.6
Dorchester	16,046	16,549	14,609	15,109	1,437	1,440	9.0	8.7
Garrett	17,140	17,644	16,041	16,515	1,099	1,129	6.4	6.4
Kent	10,705	11,028	9,981	10,306	724	722	6.8	6.5
St. Mary's	56,162	56,856	52,624	53,288	3,538	3,568	6.3	6.3
Talbot	18,741	19,205	17,606	18,067	1,135	1,138	6.1	5.9
Worcester	32,108	33,167	29,844	30,853	2,264	2,314	7.1	7.0
<b>United States*</b>	<b>156,434,000</b>	<b>157,573,000</b>	<b>146,647,000</b>	<b>147,265,000</b>	<b>9,787,000</b>	<b>10,307,000</b>	<b>6.3</b>	<b>6.5</b>

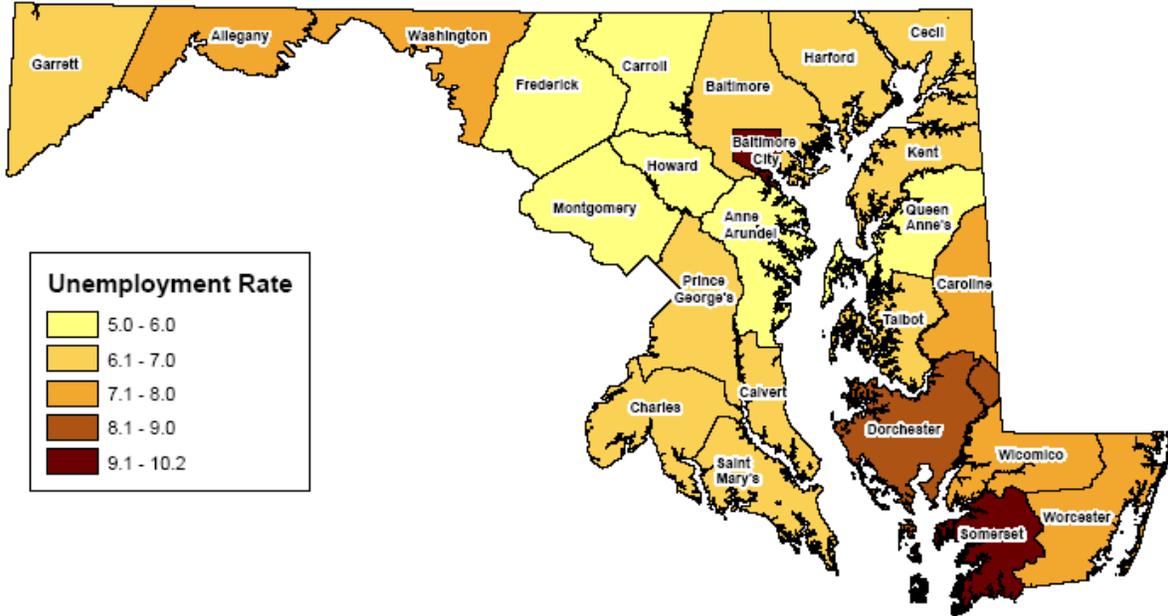
r - revised \*Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

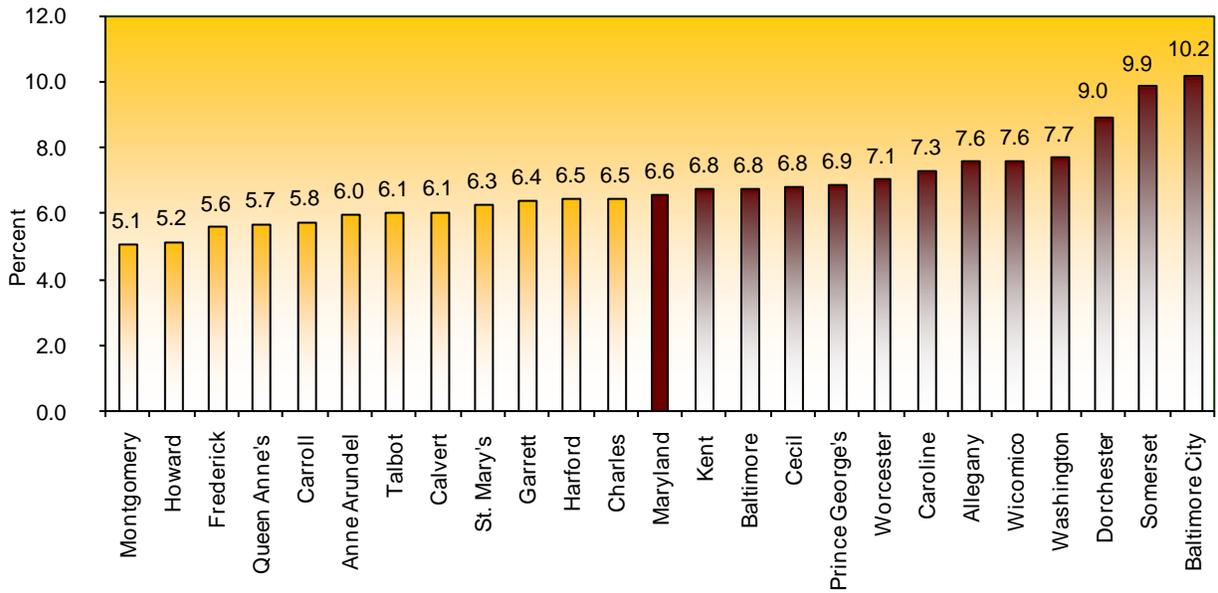
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

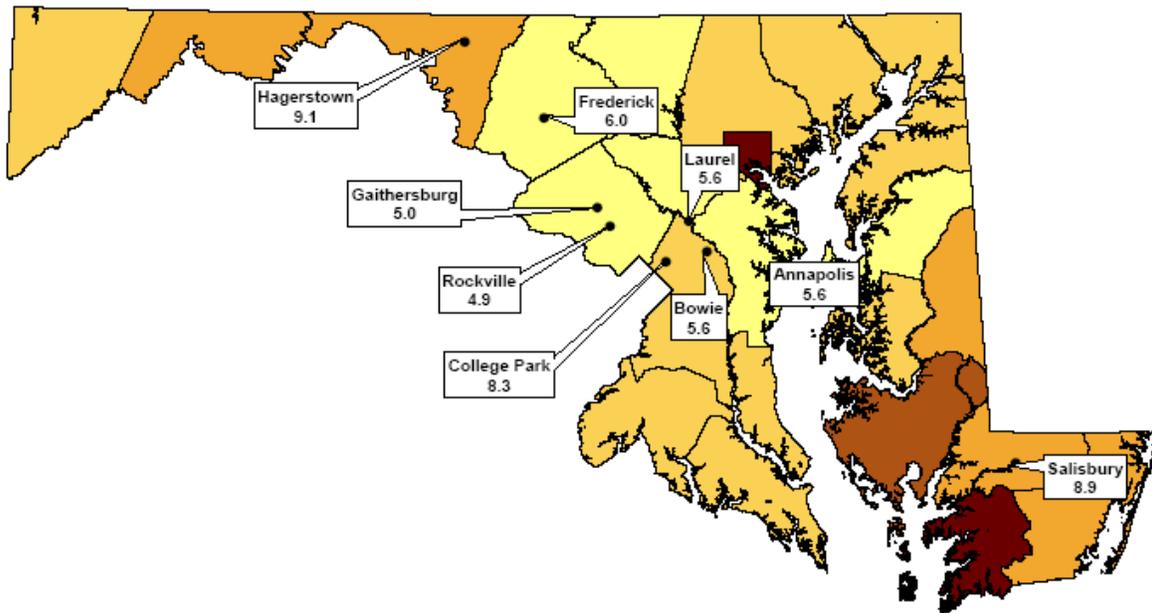
## County Unemployment Rates August 2014



**Local Unemployment Ranking - August 2014 (not seasonally adjusted)**



## City Unemployment Rates August 2014



### Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence August 2014

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Aug 2014	July 2014r	Aug 2014	July 2014r	Aug 2014	July 2014r	Aug 2014	July 2014r
Annapolis	22,707	22,897	21,438	21,609	1,269	1,288	5.6	5.6
Bowie	31,990	32,320	30,199	30,486	1,791	1,834	5.6	5.7
College Park	16,257	16,578	14,900	15,042	1,357	1,536	8.3	9.3
Frederick	35,401	35,710	33,267	33,546	2,134	2,164	6.0	6.1
Gaithersburg	34,353	34,624	32,628	32,902	1,725	1,722	5.0	5.0
Hagerstown	19,511	19,576	17,744	17,904	1,767	1,672	9.1	8.5
Laurel	16,316	16,441	15,407	15,553	909	888	5.6	5.4
Rockville	32,373	32,631	30,781	31,039	1,592	1,592	4.9	4.9
Salisbury	15,828	16,117	14,421	14,680	1,407	1,437	8.9	8.9

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment\* By Industry**  
**By Place of Employment (in thousands)**  
**Seasonally Adjusted**  
**August 2014**

	Aug 2014	July 2014r	Aug 2013	Percent Change Aug 2013- Aug 2014
<b>MARYLAND</b>				
<b>Total Nonfarm</b>	<b>2,608.3</b>	<b>2,607.7</b>	<b>2,597.0</b>	<b>0.4</b>
Natural Resources, Mining & Construction	154.0	153.9	148.5	3.7
Manufacturing	101.9	102.8	106.2	-4.0
Durable Goods	55.3	55.5	56.5	-2.1
Nondurable Goods	46.6	47.3	49.7	-6.2
Trade, Transportation, Warehousing, Utilities	448.0	450.3	452.2	-0.9
Wholesale Trade	83.9	85.4	85.5	-1.9
Retail Trade	283.8	284.4	287.0	-1.1
Transportation, Warehousing, & Utilities	80.3	80.5	79.7	0.8
Information	35.8	36.0	39.2	-8.7
Financial Activities	150.1	151.0	145.2	3.4
Finance and Insurance	103.1	103.9	101.4	1.7
Real Estate & Rental & Leasing	47.0	47.1	43.8	7.3
Professional and Business Services	419.0	420.9	416.9	0.5
Professional, Scientific, & Technical Services	238.6	239.0	236.3	1.0
Management of Companies & Enterprises	26.4	26.3	25.7	2.7
Administrative & Support Services	154.0	155.6	154.9	-0.6
Educational & Health Care & Social Assistance	428.2	425.7	420.9	1.7
Educational Services	76.6	75.2	75.5	1.5
Health Care & Social Assistance	351.6	350.5	345.4	1.8
Leisure & Hospitality	261.3	260.6	253.6	3.0
Arts, Entertainment, & Recreation	41.1	40.9	41.6	-1.2
Accommodation & Food Services	220.2	219.7	212.0	3.9
Other Services	110.9	111.3	110.6	0.3
Government	499.1	495.2	503.7	-0.9
Federal Government	142.4	141.7	144.2	-1.2
State Government	110.9	110.3	111.2	-0.3
Local Government	245.8	243.2	248.3	-1.0
<b>BALTIMORE-TOWSON, MD MSA</b>				
<b>Total Nonfarm</b>	<b>1,353.8</b>	<b>1,355.5</b>	<b>1,329.2</b>	<b>1.9</b>
<b>BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION</b>				
<b>Total Nonfarm</b>	<b>573.3</b>	<b>572.5</b>	<b>572.4</b>	<b>0.2</b>
<b>MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA</b>				
<b>Total Nonfarm</b>	<b>104.3</b>	<b>104.0</b>	<b>104.6</b>	<b>-0.3</b>
<b>SALISBURY, MD MSA</b>				
<b>Total Nonfarm</b>	<b>53.2</b>	<b>52.9</b>	<b>52.3</b>	<b>1.7</b>
<b>BALTIMORE CITY</b>				
<b>Total Nonfarm</b>	<b>360.6</b>	<b>357.5</b>	<b>357.6</b>	<b>0.8</b>
<b>MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION</b>				
<b>Total Nonfarm</b>	<b>383.9</b>	<b>382.8</b>	<b>378.4</b>	<b>1.5</b>

\*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Maryland Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**August 2014**

	<b>Aug 2014</b>	<b>July 2014r</b>	<b>Aug 2013</b>	<b>Percent Change Aug 2013- Aug 2014</b>
<b>Total Nonfarm</b>	<b>2,614.7</b>	<b>2,621.2</b>	<b>2,601.8</b>	<b>0.5</b>
Total Private	2,136.0	2,143.0	2,120.1	0.7
<b>Goods Producing</b>	<b>260.3</b>	<b>260.3</b>	<b>260.2</b>	<b>0.0</b>
Natural Resources, Mining & Construction	156.8	156.0	152.8	2.6
Construction of Buildings	31.8	32.5	31.5	1.0
Specialty Trade Contractors	107.8	106.1	103.8	3.9
Manufacturing	103.5	104.3	107.4	-3.6
Durable Goods	55.3	55.8	57.1	-3.2
Computer & Electronic Product Manufacturing	18.4	18.5	18.7	-1.6
Transportation Equipment Manufacturing	6.7	6.7	7.2	-6.9
Non-Durable Goods	48.2	48.5	50.3	-4.2
<b>Service-Providing</b>	<b>2,354.4</b>	<b>2,360.9</b>	<b>2,341.6</b>	<b>0.5</b>
Private Service Providing	1,875.7	1,882.7	1,859.9	0.8
Trade, Transportation, Warehousing, Utilities	447.9	451.0	452.1	-0.9
Wholesale Trade	85.5	86.5	86.1	-0.7
Merchant Wholesalers, Durable Goods	42.1	43.0	42.6	-1.2
Merchant Wholesalers, Nondurable Goods	27.2	27.2	27.7	-1.8
Retail Trade	283.5	285.8	287.5	-1.4
Motor Vehicle & Parts Dealers	36.1	36.0	35.1	2.8
Food & Beverage Stores	66.8	67.1	66.6	0.3
Grocery Stores	57.2	57.2	56.2	1.8
Health & Personal Care Stores	18.2	18.3	18.5	-1.6
Clothing & Clothing Accessories Stores	27.8	27.2	27.0	3.0
General Merchandise Stores	53.0	53.0	53.3	-0.6
Department Stores	30.8	30.9	32.4	-4.9
Transportation, Warehousing, & Utilities	78.9	78.7	78.5	0.5
Utilities	9.5	9.5	9.8	-3.1
Transportation & Warehousing	69.4	69.2	68.7	1.0
Truck Transportation	15.8	15.7	16.2	-2.5
Information	36.0	36.4	39.5	-8.9
Telecommunications	14.5	14.5	15.4	-5.8
Financial Activities	150.5	152.0	146.2	2.9
Finance and Insurance	103.3	104.2	101.7	1.6
Credit Intermediation & Related Activities	44.6	44.6	44.6	0.0
Depository Credit Intermediation	25.7	25.8	25.8	-0.4
Insurance Carriers & Related Activities	39.6	39.9	39.4	0.5
Insurance Carriers	22.9	23.0	22.8	0.4
Real Estate & Rental & Leasing	47.2	47.8	44.5	6.1

**Maryland Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**August 2014**

	<b>Aug 2014</b>	<b>July 2014r</b>	<b>Aug 2013</b>	<b>Percent Change Aug 2013- Aug 2014</b>
Professional and Business Services	425.3	425.4	423.3	0.5
Professional, Scientific, & Technical Services	240.1	240.3	237.6	1.1
Legal Services	20.3	20.4	19.6	3.6
Accounting & Bookkeeping Services	19.8	19.8	19.4	2.1
Architectural, Engineering, & Related Services	39.9	39.4	40.1	-0.5
Computer Systems Design & Related Services	69.5	69.1	69.8	-0.4
Management & Technical Consulting Services	37.9	38.7	36.4	4.1
Scientific Research & Development	31.4	31.4	31.2	0.6
Management of Companies & Enterprises	26.5	26.5	25.8	2.7
Administrative & Support Services	158.7	158.6	159.9	-0.8
Employment Services	48.1	46.7	47.0	2.3
Services to Buildings & Dwellings	48.6	50.1	51.5	-5.6
Educational & Health Care & Social Assistance	421.3	421.3	414.0	1.8
Educational Services	71.6	72.4	68.9	3.9
Health Care & Social Assistance	349.7	348.9	345.1	1.3
Ambulatory Health Care Services	123.6	123.9	122.8	0.7
Offices of Physicians	48.9	49.0	48.8	0.2
Hospitals	108.5	107.8	108.3	0.2
General Medical & Surgical Hospitals	97.1	96.8	97.5	-0.4
Nursing & Resident Care Facilities	71.6	70.7	69.4	3.2
Nursing Care Facilities	30.5	30.2	30.6	-0.3
Social Assistance	46.0	46.5	44.6	3.1
Leisure & Hospitality	282.7	283.7	273.6	3.3
Arts, Entertainment, & Recreation	49.5	50.3	50.1	-1.2
Accommodation & Food Services	233.2	233.4	223.5	4.3
Accommodation	28.6	28.6	27.3	4.8
Food Services and Drinking Places	204.6	204.8	196.2	4.3
Other Services	112.0	112.9	111.2	0.7
Personal & Laundry Services	33.6	34.6	32.1	4.7
Government	478.7	478.2	481.7	-0.6
Federal Government	142.9	142.5	144.4	-1.0
State Government	103.6	103.0	103.9	-0.3
State Government, Education	43.5	42.6	44.0	-1.1
Local Government	232.2	232.7	233.4	-0.5
Local Government, Education	134.2	132.8	138.3	-3.0

\*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Baltimore-Towson, MD Metropolitan Statistical Area\*\***  
**August 2014**

Industry	Aug 2014	July 2014r	Aug 2013	Percent Change Aug 2013-Aug 2014
<b>Total Nonfarm</b>	<b>1,352.7</b>	<b>1,359.6</b>	<b>1,324.9</b>	<b>2.1</b>
Total Private	1,134.7	1,140.1	1,110.9	2.1
<b>Goods Producing</b>	<b>133.1</b>	<b>134.0</b>	<b>131.0</b>	<b>1.6</b>
Natural Resources, Mining & Construction	77.1	77.5	72.9	5.8
Manufacturing	56.0	56.5	58.1	-3.6
Durable Goods	31.2	31.5	32.4	-3.7
Computer & Electronic Product Manufacturing	12.0	12.1	11.9	0.8
Transportation Equipment Manufacturing	4.4	4.4	4.5	-2.2
Non-Durable Goods	24.8	25.0	25.7	-3.5
Chemical Manufacturing	5.8	5.9	6.1	-4.9
<b>Service-Providing</b>	<b>1,219.6</b>	<b>1,225.6</b>	<b>1,193.9</b>	<b>2.2</b>
Private Service Providing	1,001.6	1,006.1	979.9	2.2
Trade, Transportation, Warehousing, Utilities	235.2	238.9	234.3	0.4
Wholesale Trade	52.6	53.3	52.7	-0.2
Merchant Wholesalers, Durable Goods	25.3	25.5	25.5	-0.8
Merchant Wholesaler, Nondurable Goods	16.8	16.9	17.4	-3.4
Retail Trade	136.7	139.4	137.6	-0.7
Food & Beverage Stores	32.7	32.9	32.4	0.9
Health & Personal Care Stores	9.1	9.1	9.2	-1.1
General Merchandise Stores	26.0	26.1	25.7	1.2
Department Stores	14.8	14.8	15.9	-6.9
Transportation, Warehousing, & Utilities	45.9	46.2	44.0	4.3
Utilities	5.4	5.4	5.4	0.0
Transportation & Warehousing	40.5	40.8	38.6	4.9
Couriers & Messengers	4.5	4.4	4.2	7.1
Information	15.8	15.9	16.8	-6.0
Telecommunications	6.7	6.7	7.1	-5.6
Financial Activities	76.9	77.7	76.8	0.1
Finance and Insurance	54.6	55.5	55.1	-0.9
Credit Intermediation & Related Activities	19.6	19.9	20.0	-2.0
Securities, Commodity Contracts, Investments	11.3	11.4	11.4	-0.9
Insurance Carriers & Related Activities	23.3	23.8	23.5	-0.9
Insurance Carriers	14.7	14.7	14.3	2.8
Real Estate & Rental & Leasing	22.3	22.2	21.7	2.8
Professional and Business Services	224.9	225.6	218.7	2.8
Professional, Scientific, & Technical Services	121.1	121.1	117.9	2.7
Architectural, Engineering, & Related Services	21.6	21.5	21.4	0.9
Computer Systems Design & Related Services	34.7	34.7	33.3	4.2
Scientific Research & Development	13.4	13.3	13.0	3.1
Administrative & Support Services	90.8	91.2	88.9	2.1
Employment Services	32.8	31.7	32.2	1.9
Services to Buildings & Dwellings	22.6	23.0	23.8	-5.0
Education and Health Services	251.7	251.3	246.0	2.3
Educational Services	50.9	51.0	49.2	3.5
Health Care & Social Assistance	200.8	200.3	196.8	2.0
Ambulatory Health Care Services	64.9	65.0	63.8	1.7
Offices of Physicians	25.0	25.0	24.5	2.0
Hospitals	74.6	74.2	73.4	1.6
Nursing & Resident Care Facilities	36.4	36.1	35.3	3.1
Social Assistance	24.9	25.0	24.3	2.5
Leisure & Hospitality	142.9	142.0	133.1	7.4
Amusement, Gambling, & Recreation Industries	23.7	22.7	20.6	15.0
Accommodation & Food Services	112.0	112.5	106.3	5.4
Food Services and Drinking Places	101.2	101.7	96.6	4.8
Other Services	54.2	54.7	54.2	0.0
Government	218.0	219.5	214.0	1.9
Federal Government	51.1	50.5	51.5	-0.8
State Government	64.9	64.8	65.7	-1.2
Local Government	102.0	104.2	96.8	5.4

\*\*Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division\*\***  
**August 2014**

Industry	Aug 2014	July 2014r	Aug 2013	Percent Change Aug 2013-Aug 2014
<b>Total Nonfarm</b>	<b>574.4</b>	<b>575.5</b>	<b>573.9</b>	<b>0.1</b>
Total Private	469.1	470.8	469.9	-0.2
<b>Goods Producing</b>	<b>45.1</b>	<b>45.6</b>	<b>49.5</b>	<b>-8.9</b>
Natural Resources, Mining & Construction	29.4	29.9	33.4	-12.0
Specialty Trade Contractors	20.6	20.5	20.4	1.0
Manufacturing	15.7	15.7	16.1	-2.5
<b>Service-Providing</b>	<b>529.3</b>	<b>529.9</b>	<b>524.4</b>	<b>0.9</b>
Private Service Providing	424.0	425.2	420.4	0.9
Trade, Transportation, Warehousing, Utilities	78.8	78.8	76.9	2.5
Wholesale Trade	13.1	13.1	13.2	-0.8
Retail Trade	59.6	59.6	57.8	3.1
Food & Beverage Stores	14.9	15.0	14.3	4.2
General Merchandise Stores	9.6	9.6	9.2	4.3
Department Stores	6.5	6.4	6.7	-3.0
Transportation, Warehousing, & Utilities	6.1	6.1	5.9	3.4
Information	13.2	13.3	14.1	-6.4
Telecommunications	4.6	4.6	4.9	-6.1
Financial Activities	40.2	40.4	39.9	0.8
Finance and Insurance	27.7	27.8	27.7	0.0
Credit Intermediation & Related Activities	10.9	10.8	10.9	0.0
Insurance Carriers	7.0	7.0	7.1	-1.4
Professional and Business Services	124.4	124.5	124.0	0.3
Professional, Scientific, & Technical Services	76.6	76.3	75.9	0.9
Computer Systems Design & Related Services	22.8	22.8	22.5	1.3
Scientific Research & Development	15.3	15.3	15.3	0.0
Administrative & Support Services	38.3	38.4	38.5	-0.5
Employment Services	9.4	9.2	9.5	-1.1
Services to Buildings & Dwellings	16.9	17.0	16.7	1.2
Education and Health Services	83.0	83.2	80.5	3.1
Health Care & Social Assistance	70.4	70.0	68.8	2.3
Ambulatory Health Care Services	31.3	31.2	30.3	3.3
Offices of Physicians	12.4	12.5	12.0	3.3
Hospitals	12.9	12.7	13.4	-3.7
Leisure & Hospitality	53.5	54.0	54.3	-1.5
Accommodation & Food Services	45.0	43.6	43.1	4.4
Food Services and Drinking Places	40.0	38.7	38.3	4.4
Other Services	30.9	31.0	30.7	0.7
Government	105.3	104.7	104.0	1.3
Federal Government	50.3	50.4	50.8	-1.0

\*\*Includes Frederick and Montgomery Counties, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion DC-VA-MD-WV Metropolitan Division\*\***  
**August 2014**

Industry	Aug 2014	July 2014r	Aug 2013	Percent Change Aug 2013-Aug 2014
<b>Total Nonfarm</b>	<b>381.1</b>	<b>381.1</b>	<b>376.8</b>	<b>1.1</b>
Total Private	279.4	278.9	277.1	0.8
<b>Goods Producing</b>	<b>40.5</b>	<b>39.9</b>	<b>39.8</b>	<b>1.8</b>
Natural Resources, Mining & Construction	33.2	32.6	31.8	4.4
Specialty Trade Contractors	24.8	24.6	24.5	1.2
Manufacturing	7.3	7.3	8.0	-8.8
<b>Service-Providing</b>	<b>340.6</b>	<b>341.2</b>	<b>337.0</b>	<b>1.1</b>
Private Service Providing	238.9	239.0	237.3	0.7
Trade, Transportation, Warehousing, Utilities	75.3	75.0	75.1	0.3
Wholesale Trade	11.1	11.1	11.3	-1.8
Retail Trade	49.2	49.0	49.8	-1.2
Food & Beverage Stores	11.9	12.0	11.8	0.8
General Merchandise Stores	9.6	9.6	9.5	1.1
Department Stores	6.4	6.4	6.7	-4.5
Transportation, Warehousing, & Utilities	15.0	14.9	14.0	7.1
Information	4.7	4.8	5.5	-14.5
Telecommunications	1.7	1.7	2.0	-15.0
Financial Activities	14.3	14.4	14.0	2.1
Finance and Insurance	7.5	7.5	7.3	2.7
Professional and Business Services	45.5	45.4	47.7	-4.6
Professional, Scientific, & Technical Services	24.1	24.1	26.0	-7.3
Administrative & Support Services	18.7	18.7	20.0	-6.5
Education and Health Services	40.4	40.7	39.9	1.3
Health Care & Social Assistance	36.6	37.1	36.4	0.5
Ambulatory Health Care Services	15.1	15.1	14.9	1.3
Hospitals	8.2	8.1	8.3	-1.2
Leisure & Hospitality	44.0	44.0	40.3	9.2
Accommodation & Food Services	37.8	37.5	34.7	8.9
Other Services	14.7	14.7	14.8	-0.7
Government	101.7	102.2	99.7	2.0
Federal Government	28.7	28.7	29.1	-1.4

\*\*Includes Calvert, Charles and Prince George's Counties, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion Hagerstown-Martinsburg, MD-WV MSA\*\***  
**August 2014**

Industry	Aug 2014	July 2014r	Aug 2013	Percent Change Aug 2013-Aug 2014
<b>Total Nonfarm</b>	<b>103.9</b>	<b>103.7</b>	<b>104.5</b>	<b>-0.6</b>
Total Private	85.3	85.1	86.1	-0.9
<b>Goods Producing</b>	<b>11.8</b>	<b>11.8</b>	<b>12.2</b>	<b>-3.3</b>
Natural Resources & Construction	4.1	4.1	4.2	-2.4
Manufacturing	7.7	7.7	8.0	-3.8
<b>Service-Providing</b>	<b>92.1</b>	<b>91.9</b>	<b>92.3</b>	<b>-0.2</b>
Private Service Providing	73.5	73.3	73.9	-0.5
Trade, Transportation, Warehousing, Utilities	24.1	23.9	25.1	-4.0
Retail Trade	14.6	14.9	15.3	-4.6
Information	2.2	2.3	2.3	-4.3
Financial Activities	8.7	8.7	8.4	3.6
Professional and Business Services	8.9	8.8	8.8	1.1
Administrative & Support Services	5.0	4.9	5.1	-2.0
Education and Health Services	15.6	15.5	15.3	2.0
Leisure & Hospitality	10.3	10.4	10.4	-1.0
Other Services	3.7	3.7	3.6	2.8
Government	18.6	18.6	18.4	1.1

\*\*Includes Washington County, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Baltimore City\*\*\***  
**August 2014**

Industry	Aug 2014	July 2014r	Aug 2013	Percent Change Aug 2013-Aug 2014
<b>Total Nonfarm</b>	<b>357.9</b>	<b>356.9</b>	<b>353.1</b>	<b>1.4</b>
Total Private	289.8	288.6	283.6	2.2
<b>Goods Producing</b>	<b>22.1</b>	<b>22.1</b>	<b>21.9</b>	<b>0.9</b>
Natural Resources, Mining & Construction	10.2	10.1	9.8	4.1
Manufacturing	11.9	12.0	12.1	-1.7
<b>Service-Providing</b>	<b>335.8</b>	<b>334.8</b>	<b>331.2</b>	<b>1.4</b>
Private Service Providing	267.7	266.5	261.7	2.3
Trade, Transportation, Warehousing, Utilities	39.4	40.4	40.0	-1.5
Wholesale Trade	8.6	8.6	8.7	-1.1
Retail Trade	16.4	17.3	16.6	-1.2
Transportation, Warehousing, & Utilities	14.4	14.5	14.7	-2.0
Information	3.6	3.6	3.9	-7.7
Financial Activities	18.1	18.1	18.1	0.0
Finance and Insurance	13.1	13.1	13.3	-1.5
Credit Intermediation & Related Activities	4.3	4.3	4.4	-2.3
Professional and Business Services	48.2	48.7	46.9	2.8
Professional, Scientific, & Technical Services	20.2	20.2	20.0	1.0
Administrative & Support Services	25.2	25.0	25.2	0.0
Education and Health Services	110.7	109.2	108.6	1.9
Educational Services	32.2	32.1	31.4	2.5
Health Care & Social Assistance	78.5	77.1	77.2	1.7
Hospitals	48.2	47.9	48.2	0.0
Leisure & Hospitality	31.4	30.0	28.1	11.7
Other Services	16.3	16.5	16.1	1.2
Government	68.1	68.3	69.5	-2.0
Federal Government	9.5	9.4	9.5	0.0
State Government	35.3	35.2	35.8	-1.4
Local Government	23.3	23.7	24.2	-3.7

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Salisbury, MD Metropolitan Statistical Area\*\***  
**August 2014**

Industry	Aug 2014	July 2014r	Aug 2013	Percent Change Aug 2013-Aug 2014
<b>Total Nonfarm</b>	<b>52.3</b>	<b>52.3</b>	<b>51.6</b>	<b>1.4</b>
Total Private	41.4	41.4	40.8	1.5
<b>Goods Producing</b>	<b>6.8</b>	<b>6.7</b>	<b>6.2</b>	<b>9.7</b>
<b>Service-Providing</b>	<b>45.5</b>	<b>45.6</b>	<b>45.4</b>	<b>0.2</b>
Private Service Providing	34.6	34.7	34.6	0.0
Government	10.9	10.9	10.8	0.9

\*\*Includes Somerset and Wicomico Counties

\*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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\*\*\*Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

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### **MGM isn't wasting time on a groundbreaking ceremony. It has a casino war to win**

According to the Washington Business Journal, MGM chose to forego the trappings of a groundbreaking ceremony in order to begin work as soon as possible on its \$925 million casino in Prince George's County. Plenty of ground has been broken at the 23-acre site, with about 100 trucks ferrying away more than 300,000 cubic yards of dirt away.

**[Read more at:**

**<http://www.bizjournals.com/baltimore/blog/real-estate/2014/09/mgm-isnt-wasting-time-on-a-groundbreaking-ceremony.html>]**



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### **The federal government is looking for a huge office lease in downtown Baltimore**

According to the Baltimore Business Journal, the federal government is on the hunt for between 100,000 and 130,000 feet of office space in Baltimore's central business district. The government needs the space starting between 2017 and 2018; which will include 50 parking spaces reserved for the exclusive use of the government. This could aid downtown property owners struggling with high vacancies north of Lombard street.

**[Read more**

**at:**<http://www.bizjournals.com/baltimore/blog/real-estate/2014/09/the-federal-government-is-looking-for-a-huge.html>]



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### **Shoe City to open 4 new stores in Baltimore area.**

According to the Baltimore Business Journal, Shoe City will open five new stores in the mid-Atlantic, with four in Greater Baltimore. The shoe store will move into new locations in Eastpoint Mall, in Baltimore's Erdman Shopping Center, at the King Shopping Center in Landover, and in Edgewater Village Shopping Center.

**[Read more at:**

**<http://www.bizjournals.com/baltimore/blog/real-estate/2014/09/shoe-city-to-open-4-new-stores-in-baltimore-area.html>]**



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### **Kohl's starts holiday hiring**

According to the Baltimore Sun, Kohl's Department Store plans to hire roughly 2,300 people at its Edgewood facility in anticipation of online holiday orders, the company said Thursday. Seasonal hiring at the Edgewood e-commerce fulfillment center will finish in November.

**[Read more at: <http://www.baltimoresun.com/business/bs-bz-kohls-hiring-20140918,0,3319328.story>]**



## GLOSSARY OF TERMS

**Nonagricultural payroll employment** Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

**Civilian labor force** All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

**Employed persons** All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

**Unemployed persons** All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

**Unemployment rate** The ratio of unemployed to the civilian labor force expressed as a percent.

**Seasonal adjustment** A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

**Consumer Price Index (CPI)** An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

**Initial claims** Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

**Continued weeks claimed** Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

**Weeks compensated** represent the number of weeks claimed for which benefits are paid.

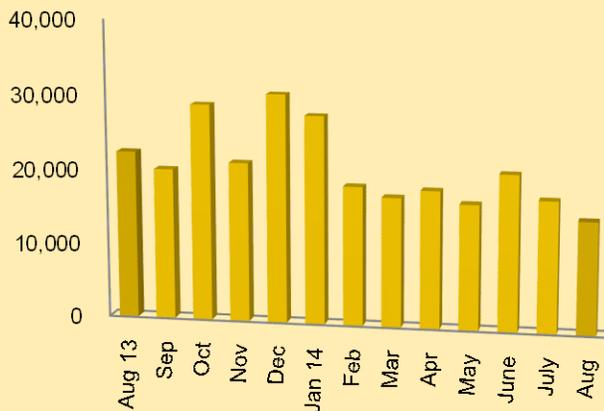
**Exhaustions** Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to [www.dllr.state.md.us/lmi/glossary.shtml](http://www.dllr.state.md.us/lmi/glossary.shtml)

**UNEMPLOYMENT COMPENSATION INDICATORS**  
August 2014

Initial Claims	15,005
First Payments	8,216
Weeks Claimed	208,485
Weeks Compensated	156,188
Average Weekly Benefit Amount	\$318.63
Benefits Paid	\$48,399,138
Final Payments	3,965
UI Trust Fund Balance – August 31, 2014	\$960,327,781.72

**Initial Claims for Unemployment Benefits**



**MARKET INDICATORS**  
August 2014

**Maryland Unemployment Rate**

	Seasonally Adjusted	Not Seasonally Adjusted
August 2014	6.4%	6.6%
July 2014	6.1%	6.5%
August 2013	6.6%	6.6%

**US Unemployment Rate**

	Seasonally Adjusted	Not Seasonally Adjusted
August 2014	6.1%	6.3%
July 2014	6.2%	6.5%
August 2013	7.2%	7.3%

**MD Nonagricultural Wage and Salary Employment**  
(in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
August 2014	2,608.3	2,614.7
July 2014	2,607.7	2,621.2
August 2013	2,597.0	2,601.8
OTM Change	0.0%	-0.2%
OTY Change	0.4%	0.5%

**Consumer Price Index (CPI) Annual Change**

**All Urban Consumers**  
August 2013 - August 2014

US	1.7%
Washington-Baltimore, DC-MD-VA-WV*	N/A

\* Data published every other month.